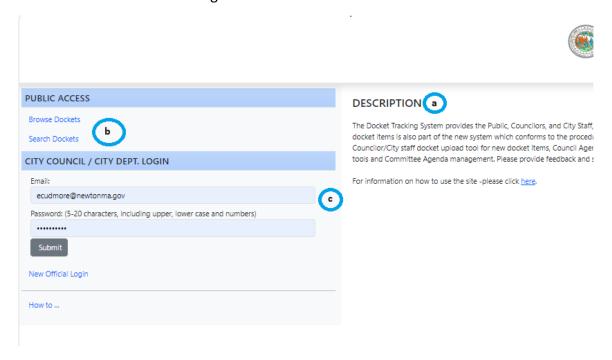
NEWTON DOCKET TRACKING INSTRUCTIONS

GENERAL PUBLIC

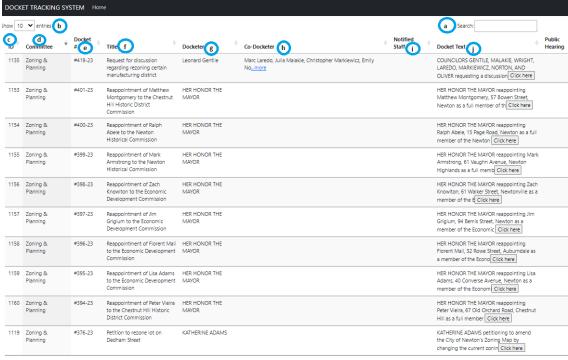
HOMEPAGE

<u>DISCLAIMER</u>: The software is still a "work in progress" as we work with our IT Department to develop new features. Initial features include a Councilor/City staff docket upload tool for new docket items, and a search page for all. Committee votes and meeting dates are still in the process of being entered and updated from 2022 and 2023.

- I. Docket Tracking System Homepage
 - a. <u>Description:</u> Outlines the purpose and intent of the Docket Tracking System
 - b. <u>Public Access:</u> Allows for the easy browsing and searching of City Council Dockets
 - <u>Browse Dockets:</u> Shows a Listing of all docket items with searchable columns
 - ii. <u>Search Dockets:</u> Allows for search via keyword, docket number, and by Councilor votes
 - c. <u>City Council/City Login:</u> Only City Council/City Employees will be able to log into Docket Tracking accounts in this section.

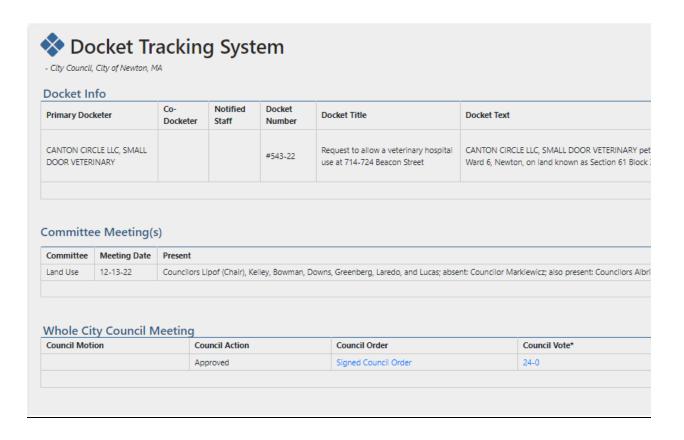


- 2. **Browse Dockets**: Shows a Listing of all docket items with searchable columns.
 - a. <u>Search Bar</u>: Allows user to search docket item via keywords, docket number and committee name.
 - b. <u>Entries Dropdown:</u> Allows users to adjust the number of results being showed in the columns below (Ex. 10, 25, 50 or 100 entries).
 - c. ID: Specific and Unique ID # for each Docket Request.
 - d. <u>Committee</u>: The Specific City Council Committee this docket item has been referred to (NOTE: Same Docket # can show up for different Committees... EXAMPLE = Referred to Finance and Public Facilities).
 - e. Docket Number: Docket Number that has been assigned by the Clerks office.
 - f. <u>Title:</u> Official Title of the Docket Request.
 - g. <u>Docketer</u>: The individual who is the one who "Docketed" the item.
 - h. <u>Co Docketer:</u> Any Councilor who "co-signs" or "co-docket's" a docket request.
 - i. Notified Staff: City staff who should expect to be notified for this item.
 - j. <u>Docket Text:</u> Body text for each docket request, giving a general description of the request.
 - k. <u>Public Hearing</u>: Date Public Hearing opens and closes (Only for docket items that required a public hearing).
 - Committee Meeting: Date and vote of Committee Meeting (Will show all meetings if there are several).
 - m. Committee Motion/Action: Action(s) the committee has had on this docket item.
 - n. <u>Council Motion</u>: Motion made by the full City Council.
 - o. <u>Council Vote</u>: City Council Vote for this docket item.
 - p. Council Order: PDF image of signed council order.
 - *q.* <u>Docket Date</u>: Date the item was submitted to be docketed.



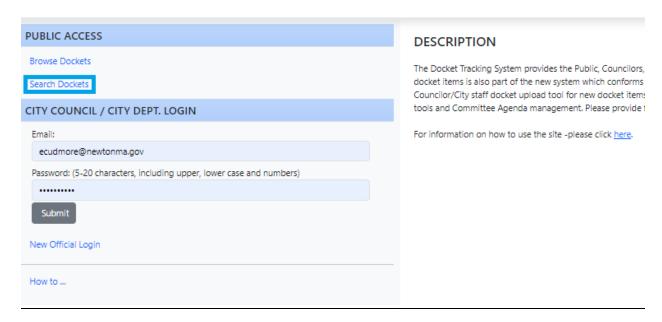
k Public Hearing 🛊	Committee Meeting	Committee Motion/Action	n Council Motion	O Council Vote	P Council Order	Q Docket Date
Open: 12-13-22 Close: 12-13-22	12-13-22 & vote	Approved		24-0	Signed Council Order	07-31-23
Open: 12-13-22 Close: 12-13-22	12-13-22 & vote	Approved		24-0	Signed Council Order	07-31-23
Open: 12-13-22 Close: 12-13-22	12-13-22 & vote	Approved		24-0	Signed Council Order	07-31-23
Open: 12-12-22	11-14-22, 12-12-22 & vote	Motion to Hold, Motion to Approve Held, Approved	Motion to Approve	24-0	Signed Council Order	07-31-23
Open: 12-07-22 Close: 12-07-22	12-07-22 & vote	Approved				07-31-23
Open: 12-07-22	12-07-22, 01-18-23 & vote	Motion to Hold, Motion to Approve Held, Approved	Motion to Approve	23-1	Signed Council Order	07-31-23
Open: 12-06-22 Close: 12-06-22	12-06-22 & vote	Approved		24-0	Signed Council Order	07-31-23
Open: 12-06-22	12-06-22, 03-07-23 & vote	Held, Approved				07-31-23
Open: 11-22-22 Close: 11-22-22	11-22-22 & vote	Approved		22-2	Signed Council Order	07-31-23
Open: 11-22-22 Close: 11-22-22	11-22-22 & vote	Approved		22-2	Signed Council Order	07-31-23

• When a user clicks the "Committee Meeting" link on a docket that has one, the following information/screen will show. This will look different depending on the current status of each docket.

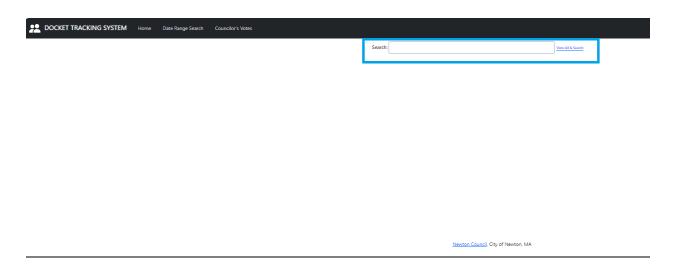


								Public Hearing	Hearing Vote	Date
on for SPECIAL PERMIT/SITE PLAN Lot 08 containing approximately 3			_					Open: 2022- 12-13 Close: 2022- 12-13		07-31- 23
							Public Hearing Vote	e: [Yes-No-Abse	nt-Recused-I	Not Voting
							Public Hearing Vot	e: [Yes-No-Abse	nt-Recused-I	Not Voting
		Meeting Motion	Meeting Action	Vote*	Amended Motion	Reconsideration	Public Hearing Vote Reconsideration Vote*	e: [Yes-No-Abse		
ıt, Gentile, Humphrey, Leary, Malak	e, and Wright	Meeting Motion	Meeting Action Approved	Vote* 7-1	Amended Motion	Reconsideration				Not Voting
t, Gentlie, Humphrey, Leary, Malak	e, and Wright	Meeting Motion	_					Meeting Mir	nutes Sup	pport Docs

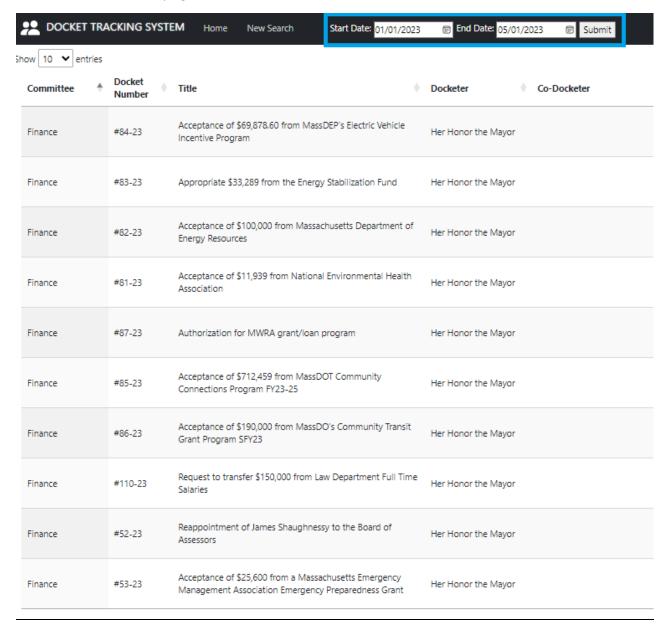
- 3. Search Dockets: Allows for search via keyword, docket number, and by Councilor votes.
 - Access under "Public Access", and clicking "Search Dockets" link.



• Search Bar will be at the top of the page. Again, search via keyword, docket number, and by Councilor votes

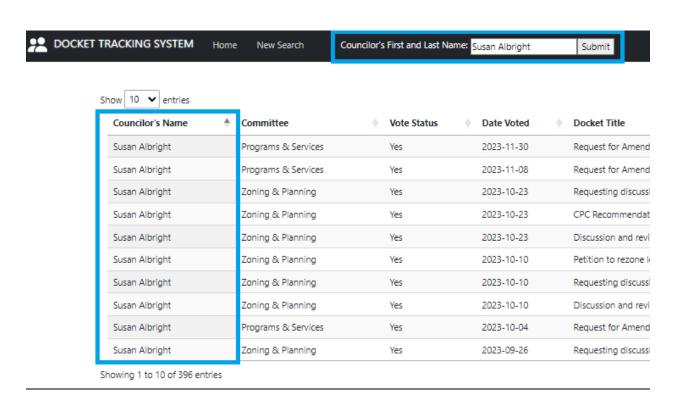


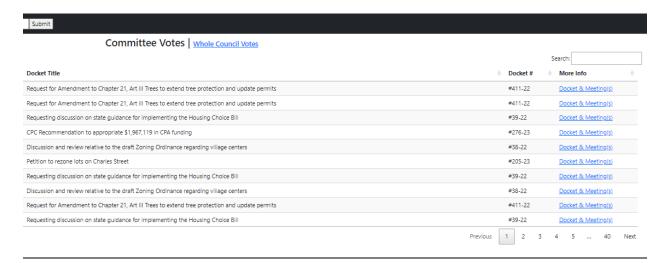
Select "Date Range Search" at the top of the page when you first access the link. When you click
this, the system will prompt you to enter a "Start Date" and a "End Date" for the time period of
dockets one is trying to access.



								Sea	arch:	
Official	Docket Text	Public Hearing	Committee Meeting	Committee Motion	Committee Vote Support Doc	+	Council Motion	Council Vote	Council Order	Docket Date
	HER HONOR THE MAYOR requesting authorization to accept and expend the sum of sixty-nine thousand eig Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	<u>71</u>		Motion to Approve	<u>21:3</u>	<u>Doc link</u>	2023-04- 20
	HER HONOR THE MAYOR requesting authorization to appropriate and expend the sum of thirty three thous Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	8:0:0		Motion to Approve	21:3	<u>Doc link</u>	2023-04- 20
	HER HONOR THE MAYOR requesting authorization to accept and expend the sum of one hundred thousand do Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	<u>8:0:0</u>		Motion to Approve	21:3	<u>Doc link</u>	2023-04- 20
	HER HONOR THE MAYOR requesting authorization to accept and expend the sum of eleven thousand nine hu Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	<u>8:0:0</u>		Motion to Approve	21:3	<u>Doc link</u>	2023-04- 20
	HER HONOR THE MAYOR requesting authorization to appropriate and expend three million two hundred fif Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	<u>8:0:0</u>		Motion to Approve	21:3	<u>Doc link</u>	2023-04- 20
	HER HONOR THE MAYOR requesting authorization to accept and expend the sum of seven hundred twelve th Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	<u>8:0:0</u>		Motion to Approve	21:3	<u>Doc link</u>	2023-04- 19
	HER HONOR THE MAYOR requesting authorization to accept and expend the sum of one hundred ninety thou Click here	[To Open] [To Close]	2023-03-13	Motion to Approve	<u>8:0:0</u>		Motion to Approve	<u>21:3</u>	<u>Doc link</u>	2023-04- 19
	HER HONOR THE MAYOR requesting authorization to transfer the sum of one hundred fifty thousand (\$150 Click here	[To Open] [To Close]	2023-04-24	Motion to Approve	7:1:0:0		Motion to Approve	22:2	<u>Doc link</u>	2023-03- 31
	HER HONOR THE MAYOR reappointing James Shaughnessy, 1000 Commonwealth Avenue, Newton 02459 as a memb Click here	[To Open] [To Close]	2023-02-13	Motion to Approve	6:2:0:0		Motion to Approve	<u>19:5</u>	<u>Doc link</u>	2023-03- 28
	HER HONOR THE MAYOR requesting authorization to accept and expend the sum of twenty-five thousand s	[To Open] [To Close]	2023-02-13	Motion to Approve	<u>6:2:0:0</u>		Motion to Approve	<u>19:5</u>	<u>Doc link</u>	2023-03- 28
						Prev	vious 1	2 3	4 5	8 Ne

Select "Councilor's votes" at the top of the page when you first access the link. When you click
into this, the system will prompt you to enter the first and last name of the councilor you are
looking for. Once you click the name of the councilor, click the submit button, and all of the
voting history for this particular councilor from 2022 will be available to search through.





Docket Tracking Votes Overview

When going into docket tracking, and you go into the docket info, you will notice there is a "Vote" tab for each meeting relating to the item. The Clerks office is currently working with the IT department to make updates on how the votes show, which will be updated in the near future. Currently, the votes will appear in different ways depending on how councilors voted on the item. Here is an example below of how the votes might show up.

Meeting Action	Vote*	Amended Motion	Reconsideration	Reconsideration Vote*	Meeting Minutes	Support Docs
Held	6-1-1					
Approved	4-2-1-1					
			Vote Order: [Yes - No	o - Abstain - Absent - Recused - Not	Voting Reconsideration \	/ote: [Passed - Hold]

Notice the "Vote Order" in bold on the bottom of the chart. This is the order of types of votes that will show up in the system when entered. If any type of vote is 0, then that vote will not show in the vote total.

In the first example above... 6 councilors voted in favor of hold, 1 councilor was absent, and one councilor was not voting. 0 councilors voted no so that did not show in the vote total

In the second example above... 4 councilors voted in favor of approval, 2 councilors voted no, 1 councilor was absent and one councilor abstained.

Meeting Motion	Meeting Action	Vote*	Amended Motion	Reconsideration	Reconsideration Vote*
Motion to Approve	Approved	7-1			
			Vote Order: [Yes - No - Abstain - A	bsent - Recused - Not Voting)

In the example above, seven councilors voted in favor of approval, and 1 councilor did not vote.

The Clerks office is working with IT to change how the vote shows so it is easier to read how a committee/council voted on an item. As we continue working on this, we suggest you click the link for each of the votes, and this will accurately depict the specific votes each councilor had for this item at this specific meeting. Here is an example below.

City Council, City of Newton, MA						
Committee Meeting Vote						
Docket Number	Committee	Name	Vote	Date		
#155-23(2)	Programs & Services	Susan Albright	Yes	2023-06-21		
#155-23(2)	Programs & Services	R. Lisle Baker	Yes	2023-06-21		
#155-23(2)	Programs & Services	Maria Scibelli Greenberg	Yes	2023-06-21		
#155-23(2)	Programs & Services	Bill Humphrey	Yes	2023-06-21		
#155-23(2)	Programs & Services	Joshua Krintzman	Yes	2023-06-21		
#155-23(2)	Programs & Services	Brenda Noel	Abstain	2023-06-21		
#155-23(2)	Programs & Services	Holly Ryan	No	2023-06-21		
#155-23(2)	Programs & Services	Pamela Wright	Yes	2023-06-21		