



Ruthanne Fuller  
Mayor

City of Newton, Massachusetts  
Office of the Mayor

Telephone  
(617) 796-1100  
Fax  
(617) 796-1113  
TDD/TTY  
(617) 796-1089  
Email  
rfuller@newtonma.gov

August 1, 2022

Honorable City Council  
Newton City Hall  
1000 Commonwealth Avenue  
Newton, MA 02459

To the Honorable City Councilors:

I am pleased to reappoint Rick Wetmore of 131 Suffolk Road, Chestnut Hill 02467 as a full member of the Chestnut Hill Historic District Commission. His term of office shall expire on August 1, 2025 and his appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly,

Ruthanne Fuller  
Mayor

CITY CLERK  
NEWTON, MA. 02459

2022 AUG - 1 PM 1:20

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# Application Form

## Profile

Rick \_\_\_\_\_ Wetmore \_\_\_\_\_  
First Name Middle Initial Last Name

rwetmore@gmail.com \_\_\_\_\_  
Email Address

131 Suffolk Road \_\_\_\_\_  
Home Address Suite or Apt

Chestnut Hill \_\_\_\_\_ MA \_\_\_\_\_ 02467 \_\_\_\_\_  
City State Postal Code

### What Ward do you live in?

Ward 7

Mobile: (610) 420-3162 \_\_\_\_\_ Business: (617) 602-1905 \_\_\_\_\_  
Primary Phone Alternate Phone

Fiduciary Wealth Partners \_\_\_\_\_ Partner & Deputy Chief  
Employer Job Title Investment Officer \_\_\_\_\_

### Which Boards would you like to apply for?

Chestnut Hill Historic District Commission: Submitted

### Interests & Experiences

Please tell us about yourself and why you want to serve.

#### Why are you interested in serving on a board or commission?

Up for reappointment for CHHDC as of 8/1/22.

Upload a Resume

**Rick Wetmore, CFA**  
131 Suffolk Road  
Chestnut Hill, MA 02467  
rwetmore@gmail.com  
+1-610-420-3162

## **EDUCATION**

**University of Pennsylvania, The Wharton School**, Philadelphia, PA  
2002  
Bachelor of Science in Economics  
Concentrations in Finance and Management  
Activities: Varsity letter winner, Spruce College House Council (President 1999-2001)

## **EXPERIENCE**

**Beacon Pointe Wealth Advisors**, Waltham, MA 2019  
- Present  
*Director/Senior Wealth Advisor*

**BNP Paribas Asset Management**, Boston, MA  
2014 - 2017  
*Deputy Chief Investment Officer*  
*Senior Portfolio Manager*  
*Global Emerging Markets Equities*

**Turner Investments LP**, Berwyn, PA  
2002 - 2014  
*Portfolio Manager/Security Analyst - Principal*

## **DESIGNATIONS**

**CFA Institute**, Charlottesville, VA  
2010  
Chartered Financial Analyst (CFA) designation