

CITY OF NEWTON
IN BOARD OF ALDERMEN
FINANCE COMMITTEE AGENDA

MONDAY, OCTOBER 24, 2011

7 PM
Room 222

PLEASE BRING YOUR ANNUAL FINANCIAL REPORT FOR YEAR ENDED JUNE 30, 2011

ITEMS TO BE DISCUSSED:

Appointment by His Honor the Mayor

#292-11 ANTONIO BIANCHI, 15 Colonial Avenue, Newton is hereby appointed as a CONSTABLE of the City of Newton for a term of office to expire on November 30, 2014. [10-04-11 @3:49 PM]

#267-11 COMPTROLLER transmitting the Budgetary Basis Annual Financial Report for fiscal year ending June 30, 2011 for Board of Aldermen review/acceptance. [09/09/11 @ 2:05 PM]

#293-11 NEWTON RETIREMENT BOARD requesting acceptance of the provisions of Section 19 of Chapter 188 of the Acts of 2010 to increase the base for which retiree cost of living adjustments are applied as follows: \$13,000 for FY2013 and \$14,000 for FY2014. [10-04-11 @ 1:48 PM]

REFERRED TO PUBLIC FACIL., PROG. & SERV. & FINANCE COMMITTEES

#8-09 ALD. HESS-MAHAN LINSKY, ALBRIGHT, FREEDMAN, MANSFIELD, JOHNSON, HARNEY & VANCE proposing an ordinance requiring that the installation of synthetic in-filled turf athletic fields on city-owned property shall use sustainable, recyclable, lead-free, non-toxic products to the maximum extent feasible. [12/30/08 @9:55 AM]

PROGRAMS & SERVICES APPROVED 7-0 on 03/09/11

PUBLIC FACILITIES APPROVED 5-0 (Lappin & Lennon not voting) on 10/19/11

REFERRED TO PUBLIC SAFETY/TRANSPORTATION & FINANCE COMMITTEES

#54-11(2) ALD. YATES, CICCONE, HARNEY, FREEDMAN requesting that Chapter 19 MOTOR VEHICLES AND TRAFFIC of the Revised Ordinances be amended by reinstating the Community Parking Program in a manner that charges the participants for the full cost of the program. [05-01-11 @10:05AM]

PUBLIC SAFETY VOTED NO ACTION NECESSARY 6-0 (Shapiro not voting) on 10/19/11

The location of this meeting is handicap accessible and reasonable accommodations will be provided to persons requiring assistance. If you have a special accommodation need, contact the Newton ADA Coordinator Trisha Guditz at 617-796-1156 or tguditz@newtonma.gov or via TDD/TTY at (617) 796-1089 at least two days in advance of the meeting.

ITEMS NOT SCHEDULED FOR DISCUSSION:**REFERRED TO PUBLIC SAFETY & TRANS. AND FINANCE COMMITTEES**

- #262-11 HIS HONOR THE MAYOR requesting amendments to Chapter 17 of the City of Newton Ordinances, 2007 to increase fees for permits issued by the Fire Department. [08/29/11 @ 3:50 PM]
- #241-11 ALD. HESS-MAHAN, FREEDMAN & FULLER requesting a discussion concerning the adoption of the provisions of An Act Relative to Municipal Health Insurance , Ch. 69 of the Acts of 2011, which will allow cities and towns to avoid an estimated \$100 million in health insurance increases, while guaranteeing a role for municipal unions at every step of the process. [07-18-11 @9:08 AM]
- #140-11 ALD. HESS-MAHAN requesting acceptance of MGL Chapter 59 §5c which allows communities to shift the tax burden away from homeowners who live in lower than average valued single and multi-family homes to owners of higher valued homes, second homes, and most apartment buildings. {04-15-11 @ 3:07 PM]

REFERRED TO ZONING AND PLANNING AND FINANCE COMMITTEES

- #102-11 ALD. HESS-MAHAN, JOHNSON, COMMISSIONER LOJEK, AND CANDACE HAVENS requesting an amendment to Chapter 17 to establish a fee for filing a notice of condo conversion. [03-29-11 @ 4:55PM]
ZAP APPROVED 7-0 on 06/13/11

REFERRED TO ZONING AND PLANNING AND FINANCE COMMITTEES

- #95-11 ALD. HESS-MAHAN proposing an ordinance requiring that a notice of conversion to condominium ownership be filed with the Inspectional Services Department and that the property be inspected to determine compliance with all applicable provisions of the state and local codes, ordinances and the rules and regulations of all appropriate regulatory agencies. [03-24-11 @ 9:30AM]
ZAP APPROVED 7-0 on 06/13/11

REFERRED TO PUBLIC FACILITIES & FINANCE COMMITTEES

- #89-11 FINANCE COMMITTEE recommending that **Sec. 29-72(b) Same— Assessments upon owners of estates passed by new sewers.** of the City of Newton Rev Ordinances, 2007, be amended to increase the fixed uniform rates assessed upon owners of all estates passed by new sewers to rates that more accurately represent the estimated average cost of installing such sewers. [03-07-11 @9:30 AM]

REFERRED TO PUBLIC FACILITIES AND FINANCE COMMITTEES

- #60-11 HIS HONOR THE MAYOR requesting the budget for the Newton North High School construction project be amended by transferring funds from the owner's contingency line item to the construction manager at risk line item for the purpose

of funding additional costs related to the demolition phase of the project.
[02/10/11 @ 9:18 AM]

REFERRED TO PROG. AND SERVICES AND FINANCE COMMITTEES

- #373-10 ALD. GENTILE, HARNEY, SANGIOLO requesting amendment to §20-13, *Noise Control*, of the City of Newton Revised Ordinances to prohibit outdoor athletic events from starting before 7 AM and increase the maximum fine to \$300.
[12-10-10 @ 12:53 PM]

REFERRED TO PROG & SERV, PUBLIC FACIL. AND FINANCE COMMITTEES

- #367-10 HIS HONOR THE MAYOR requesting authorization to appropriate an amount not to exceed five million dollars (\$5,000,000) from bonded indebtedness for the following:
(B) installation of up to six modular classrooms at five elementary schools as well as the addition of permanent classrooms and renovations to the core of F.A. Day Middle School. [11/29/10 @ 3:23 PM]
Note: Seventy-five thousand dollars (\$75,000) of the \$5 million was approved on December 20, 2010 for site plan design work for modular classrooms at Horace Mann, Zervas, and Burr Elementary Schools and \$923,375 for installation of one modular classroom at Burr Elementary School, one modular classroom at Horace-Mann Elementary School, and two modular classrooms at Zervas Elementary School was approved on July 11, 2011.
367-10(B2) – \$4,001,625 for renovations to the core of F.A. Day Middle School and sprinkler systems -**HELD**

REFERRED TO PUBLIC SAFETY & TRANS. AND FINANCE COMMITTEES

- #363-10 ALD. ALBRIGHT & DANBERG proposing a trial of parking meter free Saturdays between Thanksgiving and New Year for the shopping areas to support shopping at local businesses in Newton. [11/15/10 @ 6:30 PM]

REFERRED TO PUBLIC FACILITIES AND FINANCE COMMITTEES

- #311-10(A) HIS HONOR THE MAYOR requesting an appropriation in the amount of three million three hundred thirty-five thousand dollars (\$3,035,000) from bonded indebtedness for the purpose of funding the FY 2011 Capital Improvement Plan projects as follows:
(A) Architectural Design and Engineering/Next Scheduled Fire Station \$400,000
A-2 - HELD \$270,000 for final design bidding and construction admin
[11/29/10 @ 3:23 PM]

REFERRED TO PUBLIC SAFETY & TRANS. AND FINANCE COMMITTEES

- #311-10(B) HIS HONOR THE MAYOR requesting an appropriation in the amount of three hundred thousand dollars (\$300,000) from bonded indebtedness for the purpose of funding the Manet Road Emergency Communications Radio Tower Replacement, which is included in the FY 2011 Capital Improvement Plan. [11/29/10 @ 3:23 PM]

PUBLIC SAFETY & TRANSPORTATION APPROVED 7-0 on 12/08/10

Public hearing assigned for November 14, 2011

#214-10(5) HIS HONOR THE MAYOR requesting the approval of the Economic Development Proposal for the Chestnut Hill Square Project and authorization of the final joint City of Newton and New England Development Corporation application for funding through the Infrastructure Investment Incentive Program (I-Cubed) of the Economic Development Proposal once the developer has received preliminary approval and settled all outstanding issues. [06/13/11 @ 6:05 PM]

REFERRED TO FINANCE AND PROGRAMS AND SERVICES COMMITTEES

#245-06 ALD. JOHNSON AND HESS-MAHAN requesting an amendment to the City Charter to require the Mayor annually to prepare and submit to the Board of Aldermen a long-term financial forecast of anticipated revenue, expenditures and the general financial condition of the City, including, but not limited to identification of any factors which will affect the financial condition of the City; projected revenue and expenditure trends; potential sources of new or expanded revenues; anticipated municipal needs likely to require major expenditures; and a strategic plan for meeting anticipated municipal needs, to include, but not be limited to, any long or short-term actions that may be taken to enhance the financial condition of the City.

Respectfully submitted,

Leonard J. Gentile, Chairman



SETTI D. WARREN
MAYOR

City of Newton, Massachusetts
Office of the Mayor

#292-11

Telephone
(617) 796-1100

Facsimile
(617) 796-1113

TDD/TTY
(617) 796-1089

E-mail
swarren@newtonma.gov

September 9, 2011

Honorable Board of Aldermen
Newton City Hall
1000 Commonwealth Avenue
Newton, MA 02459

Ladies and Gentlemen:

I am pleased to submit Antonio Bianchi of 15 Colonial Avenue, Newton, for appointment as a Constable for the City of Newton for a term of office expiring November 1, 2014.

Thank you for your attention to this matter.

Sincerely yours,

Setti D. Warren
Mayor

11 OCT -4 P 3:49
CITY CLERK
NEWTON, MA. 02159

1000 Commonwealth Avenue Newton, Massachusetts 02459

www.newtonma.gov



DEDICATED TO COMMUNITY EXCELLENCE

Antonio Bianchi
15 Colonial Ave
Newton, MA 02460
(617) 244-5426

#292-11

EMPLOYMENT

1988 – Present

Framingham District Court
Case Specialist IV

Framingham, MA

- Prepare a variety of orders, documents, and correspondence requiring a detailed knowledge of statutes, rules, administrative procedures and office policies.
- COURTVIEW/MASSCOURTS system user
- Perform administrative support and responsibilities for a Supervisor, Assistant Clerk or Clerk Magistrate in a session including arranging for required papers, documents and exhibits, marking dockets and case papers, maintaining and processing files after court.
- Provide customer service to attorneys, litigants, law enforcement personnel, and general public.

1999 – Present

Boston College Police Department
Security Officer

Newton, MA

- Prevent loss, damage, and personal injury by patrolling and carefully monitoring the college at all times.
- Enforce the rules and regulations at the college and assist with any special events held at the college.
- Report any conditions that are not safe, or are unsecured.
- Protect and serve the public, students, faculty, and guests of the college.
- Respond to alarms and emergencies.

1993 - 2004

Wayland Police Department
Auxiliary Police Officer

Wayland, MA

- Massachusetts Criminal Justice Council Reserve / Intermittent Police Officer graduate.
- Enforce laws, codes, rules and regulations of the Commonwealth in conjunction with local town by-laws.
- Protect and serve the public and render first aid and CPR when needed.
- Specialized training included: Suicide Prevention, Firearms Qualifications, Chemical Agents (Capstun) Certifications, Police Baton (A.S.P.) Certification, and In-Service Training.

1990 – 1992

Commonwealth of Massachusetts
Deputy Boxing Commissioner

Boston, MA

- Collected tax monies.
- Enforced laws, rules and regulations of the Commonwealth in conjunction with local town by-laws.
- Ensured safety of all boxing personnel.
- Provided boxing information to general public.
- Provided general and administrative support to division personnel.

1989 – 1991

Sears Roebuck & Company
Loss Prevention Department

Natick, MA

- Monitored store patrons on close circuit television.
- Closed and secured store at the end of business hours.
- Aided in the apprehension of suspected shoplifters.
- Protected Sears Properties, customers and employees during business hours.
- Responded to alarms and emergencies.

1986

Barnstable Police Department
Police Officer

Barnstable, MA

- Enforced laws, rules and regulations of the Commonwealth in conjunction with local town by-laws.
- Issued parking, motor vehicle, and town by-law violations.
- Safe custody and transportation of prisoners.
- Defused stress situations and domestic disputes.
- Interviewed suspects and witnesses relative to criminal investigations.
- General report writing.

EDUCATION

Anna Maria College

Paxton, MA

- MA: Criminal Justice

COMPLETE APPLICABLE SECTION ON REVERSE

- Section
 Public Official 1
 Fidelity 2
 Probate 3
 Referee, Receiver, etc. 4
 Court 5
 License 6
 Lost Securities 7

CNA SURETY

www.cnasurety.com

Form 10

APPLICATION FOR BOND—ANY KIND

- Individual
 Partnership
 Corporation
 Limited Liability Company
 Limited Liability Partnership

Applicant Name (Exactly as shown on License or Bond) Please print or type Antonion Bianchi						Social Security # 015583499	Date of Birth 08/08/1966	Married <input checked="" type="checkbox"/> Single <input type="checkbox"/>
Residence Address (Street and Number) 15 Colonial Ave	(City) Newton	(State) MA	(Zip) 02460	(Telephone #) (617) 244-5426	(Fax #)	(Email Address)		
Business Address (Street and Number) 15 Colonial Ave	(City) Newton	(State) MA	(Zip) 02460	(Telephone #) (617) 244-5426	(Fax #)	(Email Address)		
Occupation or Business Constable	How long so engaged? New	Previous Surety <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, give name and reason for change.						
Type of Bond Performance-Constable Bond	Amount of Bond \$5,000.00		Effective Date 04/19/2011					
Complete Name and Address of Obligee City of Newton Massachusetts 1000 Commonwealth Ave Newton, MA. 02459								

FINANCIAL STATEMENT as of _____
 Check applicable section on the reverse side to see whether a financial statement is necessary.

Check one: Business Financial Statement Personal Financial Statement

ASSETS		LIABILITIES	
Cash (List Banks)		Accounts Payable	
Stocks + Bonds — Describe		Taxes due & accrued	
Notes Receivable — Describe		Notes Payable to Bank	
Merchandise or Material in Stock		Notes Payable to Others (Describe)	
Accounts Receivable		Mortgage on Real Estate _____ A	
Real Estate, Homestead _____ A		Mortgage on Real Estate _____ B	
Real Estate, Investment _____ B		Other Liabilities — Describe	
Furniture and Fixtures		TOTAL LIABILITIES	
Other Assets - Describe		Capital Stock (Paid in)	
TOTAL ASSETS		NET WORTH OR SURPLUS	
		TOTAL Liabilities and Net Worth	

Gross Sales - Two Years Ago _____ Last Year _____ Net Income - Two Years Ago _____ Last Year _____

INDEMNITY

The undersigned applicant and indemnitors hereby request Western Surety Company, Universal Surety of America, Surety Bonding Company of America and any affiliated company, their successor or assigns (with such company/companies referred to herein as the "Company") to become their surety. The undersigned hereby certify the truth of all statements in the application, authorize the Company to verify this information at the time of application and as needed, on an ongoing basis and to obtain additional information from any source, including obtaining credit reports at the time of application, in any review or renewal, at the time of any potential or actual claim, or for any other legitimate purposes as determined by the Company in its reasonable discretion, and jointly and severally agree:

- To pay premiums, including renewal premiums and any other charges, to the Company or its agents, when due.
- To completely INDEMNIFY the Company from and against any liability, loss, cost, attorneys' fees and expenses whatsoever which the Company shall at any time sustain as surety or by reason of having been surety on this bond or any other bond issued for any applicant and or indemnitor, or for the enforcement of this agreement, or in obtaining a release or evidence of termination under such bonds, regardless of whether such liability, loss, costs, damages, attorneys' fees and expenses are caused, or alleged to be caused, by the negligence of the Company,
- To furnish the Company with satisfactory and conclusive termination evidence that there is no further liability on this bond or any other bond issued for applicant,
- Upon demand by the Company for any reason whatsoever, to deposit current funds with the Company in an amount sufficient to satisfy any claim against the Company by reason of such suretyship,
- That the Company shall have the right to handle or settle any claim or suit in good faith and the Company's decision shall be binding and conclusive on the undersigned. An itemized statement of loss and expense incurred by the Company, shall be prima facie evidence of the fact and extent of the liability of the undersigned to the Company,
- That the Company may decline to become surety on any bond and may cancel or amend any bond without cause and without any liability which might arise therefrom,
- That the Company shall, without notice, have the right to alter the penalty, terms and conditions of any bond issued for undersigned, and this agreement shall apply to any such altered bond. The liability for the undersigned shall not be affected by the failure of the undersigned to sign any bond, nor any claim that other indemnity or security was obtained, nor by the release of any indemnity, nor the return or exchange of any collateral obtained and if any party signing this agreement is not bound for any reason, this agreement will still be binding on each and every other party
- That if a contract or performance bond is issued hereunder, the undersigned hereby assign to the Company any monies now due or hereafter becoming due under the contract, including all deferred payments and retained percentage, supplies, tools, plants, equipment and materials due or used on the contract.
- At the Company's discretion, this indemnity agreement shall be governed in all respects by the laws of the State of South Dakota and the undersigned applicant and indemnitors consent to the jurisdiction of the courts of the State of South Dakota and the United States District Court for the District of South Dakota in all actions or proceedings arising from or relating to this indemnity agreement.
- That this indemnity may be terminated by the undersigned, or any one or more parties so designated, upon written notice sent registered mail to the office of the Company at Sioux Falls, South Dakota 57104, of not less than twenty (20) days. In no event, shall any termination notice operate to modify, bar, discharge, limit, affect or impair the liability of any party hereto, for any bonds, undertakings and obligations executed prior to the date of the Company's receipt and notice of such termination
- In the event of any payment by the Company, to pay the Company interest on such amounts at the highest legal rate from the date such payments are made.

Signed this _____ day of _____

Agency RP Aheam Insurance Agency
 Address 134 Franklin Street
 Street
Framingham MA 01702
 City State Zip
 Agent's Code 2 0 - 0 0 6 0 1

Signature & Business/Corporate Title _____

 "Indemnitor"

 "Indemnitor"

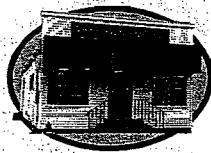
 "Indemnitor"

AGENT'S RECOMMENDATION

Your recommendation will be helpful and may be the difference between getting a refusal or having the bond written. Tell us what you know and think of the applicant. I have known this customer for 10 years he is a very good customer and he pays his bill no claims and I do Refer this customer.

Note: Personal indemnitors should print and sign their names before the word "indemnitor" in their own handwriting, e.g. John Doe John Doe "Indemnitor"

AGENT: Check here if this correspondence was previously faxed or emailed to CNA Surety.



Ahearn Insurance Agency

Richard A. DeGuglielmo
President

R.P. AHEARN INSURANCE AGENCY
134 FRANKLIN STREET • FRAMINGHAM, MA 01702-6638
(508) 875-4000 FAX (508) 626-2450 (781) 235-6095



#201-10

Effective Date: October 11, 2011

Western Surety Company

CONSTABLE'S BOND

Bond No. 71180986

11 OCT 20 11 A 10:17
CITY CLERK
NEWTON, MA 02459

Antonio Bianchi, as Principal and WESTERN SURETY COMPANY, as Surety

The undersigned Principal and Surety are held and firmly bound unto the Collector-Treasurer of City of Newton, Commonwealth of Massachusetts in the sum of Five Thousand and 00/100 DOLLARS (\$ 5,000.00), to be paid to said Collector-Treasurer to which payment well and truly to be made they jointly and severally bind themselves, their heirs, executors, administrators, successors and assigns.

The condition of this obligation is, that if the undersigned Principal, having been appointed and confirmed a Constable of City of Newton, Commonwealth of Massachusetts, to hold office for the term ending November 1, 2014, and until another be appointed and confirmed in his place, shall faithfully perform his duties as Constable in the service of all civil processes committed to him, this obligation shall become of no effect, otherwise it shall continue in full force.

Signed, sealed and delivered October 11, 2011

In the presence of

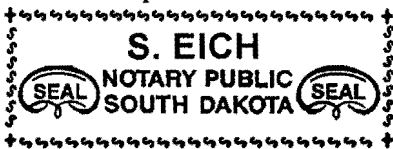
Witness
L Johnson
L. J. [Signature]

By _____ Principal
WESTERN SURETY COMPANY
Surety
By Paul T. Bruflat
Paul T. Bruflat, Senior Vice President

ACKNOWLEDGMENT OF SURETY (Corporate Officer)

STATE OF SOUTH DAKOTA }
County of Minnehaha } ss

On this 11th day of October, 2011, before me appeared Paul T. Bruflat, to me personally known, who being by me duly sworn, did say that he is the aforesaid officer of WESTERN SURETY COMPANY, a corporation, and that the seal affixed to foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed in behalf of said corporation by authority of its board of directors, and said officer acknowledged said instrument to be the free act and deed of said corporation.



S. Eich
Notary Public

My Commission Expires February 12, 2015

Western Surety Company

#201-10

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS:

That WESTERN SURETY COMPANY, a corporation organized and existing under the laws of the State of South Dakota, and authorized and licensed to do business in the States of Alabama, Alaska, Arizona, Arkansas, California, Colorado, Connecticut, Delaware, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Vermont, Virginia, Washington, West Virginia, Wisconsin, Wyoming, and the United States of America, does hereby make, constitute and appoint

Paul T. Bruffat of Sioux Falls,
State of South Dakota, its regularly elected Senior Vice President,
as Attorney-in-Fact, with full power and authority hereby conferred upon him to sign, execute, acknowledge and deliver for and on its behalf as Surety and as its act and deed, the following bond:

One CONSTABLE CITY OF NEWTON
bond with bond number 71180986

for ANTONIO BIANCHI
as Principal in the penalty amount not to exceed: \$5,000.00

Western Surety Company further certifies that the following is a true and exact copy of Section 7 of the by-laws of Western Surety Company duly adopted and now in force, to-wit:

Section 7. All bonds, policies, undertakings, Powers of Attorney, or other obligations of the corporation shall be executed in the corporate name of the Company by the President, Secretary, any Assistant Secretary, Treasurer, or any Vice President, or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys-in-Fact or agents who shall have authority to issue bonds, policies, or undertakings in the name of the Company. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the corporation. The signature of any such officer and the corporate seal may be printed by facsimile.

In Witness Whereof, the said WESTERN SURETY COMPANY has caused these presents to be executed by its Senior Vice President with the corporate seal affixed this 11th day of October, 2011

ATTEST

L. Nelson
L. Nelson, Assistant Secretary

WESTERN SURETY COMPANY
By Paul T. Bruffat
Paul T. Bruffat, Senior Vice President

STATE OF SOUTH DAKOTA }
COUNTY OF MINNEHAHA } ss

On this 11th day of October, 2011, before me, a Notary Public, personally appeared Paul T. Bruffat and L. Nelson

who, being by me duly sworn, acknowledged that they signed the above Power of Attorney as Senior Vice President and Assistant Secretary, respectively, of the said WESTERN SURETY COMPANY, and acknowledged said instrument to be the voluntary act and deed of said Corporation.

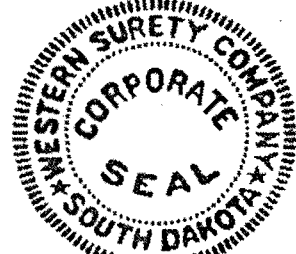


My Commission Expires November 30, 2012

Form F1975-9-2006

D. Krell
Notary Public

NEWTON, S.D. 57059
11 OCT 20 A 0:17
CLERK



CNA Surety

#201-10

INVOICE

FILE NO.	EFFECTIVE DATE	ANNIVERSARY DATE	PROCESS DATE	PENALTY
0601 71180986	10-11-11	11-01-12	10-11-11	\$5,000.00

PRINCIPAL ANTONIO BIANCHI
 % CITY OF NEWTON 1000 COMMONWEALTH AVE. NEWTON, MA 02459

RISK STATE MA
 DESCRIPTION CONSTABLE CITY OF NEWTON
 WRITTEN BY WESTERN SURETY COMPANY SF

OBLIGEE CITY OF NEWTON

AGENCY CODE 20-00601	CHARGE	\$100.00
-------------------------	--------	----------

Your agent is:

R P AHEARN INSURANCE
 AGENCY INC
 134 FRANKLIN STREET
 FRAMINGHAM MA 01702-6638

OCT 20 A 10:17
 CITY CLERK
 NEWTON, MA, 02159

**BOARD OF ALDERMEN
CITY OF NEWTON
DOCKET REQUEST FORM**

DEADLINE NOTICE: Aldermanic Rules require items to be docketed with the Clerk of the Board NO LATER THAN 5:00 P.M. TUESDAY, PRIOR TO THE MONDAY FULL BOARD MEETING in order to be voted to be assigned to Committee(s) that evening.

To: Clerk of the Board of Aldermen Date: 10/04/2011

From (Docketer): Paul Bianchi, Elected Member, Newton Retirement Board

Address/phone/email: c/o Retirement Office, Newton City Hall
617-796-1095

OCT-4 P 1:48
CITY CLERK
NEWTON, MA 02159

Additional sponsors:

Newton Retirement Bd. Members: Nunzio Piselli, Chairman/Mayoral Appointee, Francis Capello, Elected Member; Kimberly Fletcher, Appointed Member

1. Please docket the following item (edit if necessary):

Acceptance of Section 19 of Chapter 188 of the Acts of 2010 to increase pension base retiree COLA is based on to \$13,000 for FY2013 and \$14,000 for FY2014.

2. The purpose and intended outcome of this item is:

- | | |
|---|---|
| <input type="checkbox"/> Fact-finding & discussion | <input type="checkbox"/> Ordinance change |
| <input checked="" type="checkbox"/> Appropriation, transfer, | <input type="checkbox"/> Resolution |
| expenditure, or bond authorization | <input type="checkbox"/> License or renewal |
| <input type="checkbox"/> Special permit, site plan approval, | <input type="checkbox"/> Appointment confirmation |
| zone change (public hearing required) | <input type="checkbox"/> Other |

3. I recommend that this item be assigned to the following committees:

- | | | |
|--|---|--|
| <input type="checkbox"/> Programs & Services | <input checked="" type="checkbox"/> Finance | <input type="checkbox"/> Real Property |
| <input type="checkbox"/> Zoning & Planning | <input type="checkbox"/> Public Safety | <input type="checkbox"/> Special Committee |
| <input type="checkbox"/> Public Facilities | <input type="checkbox"/> Land Use | <input type="checkbox"/> No Opinion |
| <input type="checkbox"/> Post Audit & Oversight | | |
| <input type="checkbox"/> Committee on Community Preservation | | |

4. This item should be taken up in committee:

- Immediately (Emergency only, please). Please state nature of emergency: _____
- As soon as possible, preferably within a month
- In due course, at discretion of Committee Chair
- When certain materials are made available, as noted in 7 & 8 below
- Following public hearing

PLEASE FILL OUT REVERSE SIDE

Newton Contributory Retirement System

CITY HALL
1000 COMMONWEALTH AVENUE
NEWTON CENTRE, MASSACHUSETTS 02459-1449

BOARD
Nunzio J. Piselli
Appointed Member
CHAIRMAN

Francis P. Capello
Elected Member
VICE CHAIRMAN

David C. Wilkinson
Ex-Officio Member

Paul Bianchi
Elected Member

Kimberly A. Fletcher, Esq.
Appointed Member

+

Kelly Byrne
Director

Donna M. Cadman
Administrative Assistant

October 4, 2011

Ald. Scott F. Lennon, President
City of Newton Board of Aldermen
1000 Commonwealth Ave
Newton Centre, MA 02459

Dear Ald. Lennon;

The Newton Retirement Board voted by a vote of 4-1 (Wilkinson voted to deny) at its meeting held on September 21, 2011 to accept the provisions of Section 19 of Chapter 188 of the Acts of 2010, copy enclosed. The Retirement Board by accepting this provision is seeking to increase the base for which retiree cost-of-living adjustments are applied. That base is currently set at the first \$12,000 of pension benefits and the Retirement Board would like to increase that base to \$13,000 for FY2013 and \$14,000 for FY2014. This is a local option bill that also requires the approval of the City of Newton Board of Aldermen.

The Retirement Board in making this decision recognizes the underfunded status of the Retirement Plan but feels that as a result of the recent employee contract settlements that retirees should also be addressed. The acceptance of this provision would provide a retiree with a maximum COLA increase of \$2.50 per month for FY2013 and \$5.00 per month for FY2014. The current maximum COLA is \$30.00 per month (\$12,000 base x 3%/12). It should also be noted that the \$12,000 base has not been increased since **July 1, 1998**.

The Retirement Board's Actuary, Daniel Sherman of Buck Consultants is prepared to meet with the Finance Committee along with several Retirement Board members to discuss the associated cost of accepting this legislation. Kindly advise when this matter would be docketed before the Finance Committee so that I may confirm with our Actuary that he is available to attend.

I wish to thank you in advance for your support in accepting the provisions of this legislation.

Sincerely,

Kelly Byrne, Director
Newton Retirement Board

cc: Retirement Board Members
Daniel Sherman, Actuary, Buck Consultants
Ralph White, President, Retired, State, County and
Municipal Employees Assn. of MA
Mayor Setti D. Warren, City of Newton Executive Office

Enclosures

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NEWTON, MA 02159
1:48

MEMORANDUM #13, 2011

Commonwealth of Massachusetts | Public Employee Retirement Administration Commission
Five Middlesex Avenue, Suite 304, Somerville, MA 02145

Ph 617 666 4446 | Fax 617 628 4002 | TTY 617 591 8917 | www.mass.gov/perac

Domenic J. F. Russo, *Chairman*

Auditor Suzanne M. Bump | Paul V. Doane | James M. Machado | Donald R. Marquis | Robert B. McCarthy | Gregory R. Mennis

Joseph E. Connarton, *Executive Director*

MEMORANDUM

TO: All Retirement Boards

FROM: Joseph E. Connarton, Executive Director

RE: Systems Increasing COLA Base Pursuant to G.L. c. 32, §103(j)

DATE: March 1, 2011

Over the past few months, several retirement systems have asked for estimates of the costs associated with increasing their COLA base. Also, we have learned that at least 20 retirement systems may have taken steps to increase the COLA base.

The steps that must be taken to increase the COLA base are outlined G.L. c. 32, § 103(j) and were summarized in PERAC Memo #33/2010. This section provides that the board of any system that establishes a schedule pursuant to section 22D or 22F, may increase the maximum base amount on which the cost-of-living adjustment is calculated, in multiples of \$1,000. Each increase in the maximum base amount shall be accepted by a majority vote of the board of such system, subject to the approval of the legislative body. In the case of a city the legislative body is the city council, in a town it is the town meeting, in a district it is the district body and in an authority it is the governing body. In a county or region acceptance will be by the county or regional retirement board advisory council. Acceptance of an increase in the maximum base amount shall be deemed to have occurred upon the filing of the certification of such vote with the commission.

At this time, five systems have filed the necessary certification with PERAC to increase the COLA base. The purpose of this memo is to remind systems that until the certification of the vote of the Board and the legislative body is filed with PERAC, the increase in the COLA base is not effective.

If you have any questions concerning this matter, do not hesitate to contact this office.

MEMORANDUM #33, 2010

Commonwealth of Massachusetts | Public Employee Retirement Administration Commission
Five Middlesex Avenue, Suite 304, Somerville, MA 02145
Ph 617 666 4446 | Fax 617 628 4002 | TTY 617 591 8917 | www.mass.gov/perac
Domenic J. F. Russo, *Chairman* | A. Joseph DeNucci, *Vice Chairman*
Paul V. Doane | James M. Machado | Donald R. Marquis | Robert B. McCarthy | Gregory R. Mennis
Joseph E. Connarton, *Executive Director*

MEMORANDUM

TO: All Retirement Boards
FROM: Joseph E. Connarton, Executive Director
RE: Chapter 188 of the Acts of 2010
DATE: August 12, 2010

Chapter 188 of the Acts of 2010, An Act Relative to Municipal Relief, contained a number of provisions pertaining to public pensions. That measure became effective on July 27, 2010. Under separate cover we have outlined those sections of the legislation dealing with the ERI (PERAC Memorandum #32 issued August 2, 2010). This memo addresses actuarial funding and COLA sections of the new law. However, this memo is not a substitute for a careful reading of the law (attached).

Sections dealing with retirement system funding schedules are largely based on a recommendation of the PERAC Actuarial Advisory Committee. Although, in present circumstances, this may appear to be a change designed to mitigate pension appropriation increases in difficult times, the original work regarding this matter was conducted in an effort to update prior law regarding schedules.

Actuarial Valuations

Sections 16 and 71 require that each system conduct an actuarial valuation at least once every two years. It also requires that experience investigations be conducted once every six years. These valuations and experience studies shall be conducted in a manner that the PERAC Actuary deems appropriate. The first valuation to be conducted under this requirement shall be completed by the earlier of January 1, 2011 or January 1, of the third year following the last actuarial valuation of the system.

Funding Schedules

Section 17 provides that the yearly payment provided for in any funding schedule established under G.L. c. 32, §22D shall not be less than 95% of the amount appropriated in the prior fiscal year.

Section 18 establishes G.L. c. 32, §22F which allows for systems to adopt a funding schedule that reduces the unfunded actuarial liability of the system to zero no later than June 30, 2040 within the following constraints: 1) the payment in any year of any revised or subsequent schedule is not less than the payment in the prior fiscal year, until the system is fully funded, and 2) the maximum annual

increasing basis to amortize the unfunded actuarial liability is 4.0%. If a revised schedule could be developed with reduced payments, then the length of the schedule must be shortened until the payment is not less than that of the prior fiscal year. If a schedule is developed under this section that would result in an appropriation in the first year of the schedule that is more than 8.0% greater than the prior fiscal year, then the 4.0% increasing basis of the amortization of the unfunded actuarial liability can be adjusted with PERAC's approval. A system that adopts a funding schedule under this section may also increase the maximum base on which COLAs can be calculated in accordance with G.L. c. 32, §103(j) (see next section) and incorporate the costs of that increase in its schedule.

COLA

Under the provisions of Chapter 32, Section 103 (j) inserted by Section 19 of Chapter 188 systems may increase the maximum base on which the cola is calculated in multiples of \$1,000. Presently that amount is \$12,000. Each increase must be accepted by a majority vote of the retirement board approved by the legislative body. In the case of a city the legislative body is the city council, in a town it is the town meeting, in a district it is the district body and in an authority it is the governing body. In a county or region acceptance will be by the county or regional retirement board advisory council.

Acceptance is deemed to have occurred upon filing of a certification of the vote of the legislative body with PERAC. A decision to accept an increase cannot be revoked.

Attachment

[Return to PERAC Home Page](#)

Chapter 188 of the Acts of 2010
Municipal Relief Act Sections Other Than ERI
Sections 16, 17, 18, 19 and 71

SECTION 16. Paragraph (f) of subdivision (3) of section 21 of chapter 32 of the General Laws, as appearing in the 2008 Official Edition, is hereby amended by striking out the second paragraph and inserting in place thereof the following paragraph:-

An actuarial valuation of each system shall be conducted biennially and experience investigations shall be conducted every 6 years. Actuarial valuation reports and experience studies shall be conducted in such manner as the commissioner of administration, upon advice of the actuary, shall consider appropriate.

SECTION 17. The first paragraph of subdivision (1) of section 22D of said chapter 32, as amended by section 18 of chapter 21 of the acts of 2009, is hereby further amended by inserting after the first sentence, as so appearing, the following sentence:-

A funding schedule established under this section shall provide that the payment in any year of the schedule is not less than 95 per cent of the amount appropriated in the previous fiscal year.

SECTION 18. Said chapter 32 is hereby further amended by inserting after section 22E the following section:-

Section 22F. (a) A system, other than the state employees' retirement system and the teachers' retirement system, which conducts an actuarial valuation of the retirement system as of January 1, 2009, or later, may establish a revised retirement system funding schedule, subject to the approval of the actuary, which reduces the unfunded actuarial liability of the system to zero not later than June 30, 2040, as long as: (1) the payment in a year under the revised schedule or a subsequent schedule is not less than the payment in a prior fiscal year under the then current schedule until the system is fully funded; and (2) the increase in the amortization component of the appropriations required by the schedule from year to year does not exceed 4 per cent and is so designed that the funding schedule and any updates to it reduce the unfunded actuarial liability of the system to zero on or before June 30, 2040.

(b) If an updated actuarial valuation allows for the development of a revised schedule with reduced payments, the revised schedule shall be adjusted to reduce the unfunded liability of the system to zero by an earlier date to the extent required to ensure that the appropriation required for a particular year under the new schedule shall not be less than the amount identified for that year under the prior schedule established under this section.

(c) If a schedule established under this section would result in an appropriation in the first fiscal year of the schedule that is greater than 8 per cent more than the appropriation in the previous fiscal year, the requirement of clause (2) of subsection (a) may be adjusted with the approval of the public employee retirement administration commission.

(d) Systems may establish a schedule under this section that provides for an increase in the maximum base amount on which the cost-of-living adjustment is calculated pursuant to section 103, in multiples of \$1,000. Acceptance of this subsection shall be in accordance with paragraph (j) of section 103.



SECTION 19. Section 103 of said chapter 32, as so appearing is hereby amended by adding the following paragraph: -

(j) Notwithstanding paragraph (a), the board of any system that establishes a schedule pursuant to section 22D or 22F, may increase the maximum base amount on which the cost-of-living adjustment is calculated, in multiples of \$1,000. Each increase in the maximum base amount shall be accepted by a majority vote of the board of such system, subject to the approval of the legislative body. For the purpose of this section, "legislative body" shall mean, in the case of a city, the city council in accordance with its charter, in the case of a town, the town meeting, in the case of a district, the district members, and, in the case of an authority, the governing body. In the case of a county or region, acceptance shall be by the county or regional retirement board advisory council at a meeting called for that purpose by the county or regional retirement board that shall notify council members at least 60 days before the meeting. Upon receiving notice, the treasurer of a town belonging to the county or regional retirement system shall make a presentation to the town's chief executive officer, as defined in paragraph (c) of subdivision (8) of section 22, regarding the impact of the increase in the cost-of-living adjustment base, the failure of which by a treasurer shall not impede or otherwise nullify the vote by the advisory council. Acceptance of an increase in the maximum base amount shall be deemed to have occurred upon the filing of the certification of such vote with the commission. A decision to accept an increase in the maximum base amount may not be revoked.

SECTION 71. The first actuarial valuation to be conducted pursuant to the second paragraph of paragraph (f) of subdivision (3) of section 21 chapter 32 of the General Laws, as appearing in section 16, shall be completed by January 1, 2011, or by January 1 of the third year following the last actuarial valuation of the system, whichever first occurs.

Kelly Byrne

Subject: COLA study
Date sent: Tue, 19 Jul 2011 20:26:44 -0500
From: "Sherman, Daniel W." <Daniel.Sherman@buckconsultants>
To: "Kelly Byrne" <kbyrne@newtonma.gov>

Kelly:

Attached is the funding schedule assuming the COLA base is increased to \$13,000 for FYE13 and \$14,000 for FYE14. The increase in appropriations are approximately 2.42%.

The net increase in Normal Cost and Accrued Liability for FYE13 is about \$86,500 and \$4,850,000, respectively. The increase in accrued liability represents the lump sum impact.

Let me know if you or the Board have any questions. We are prepared to present these results to the Finance Committee.

Dan

7-1-2012 \$ 13,000 BASE
 7-1-2013 \$ 14,000 BASE

COLA Study

City of Newton Contributory Retirement System

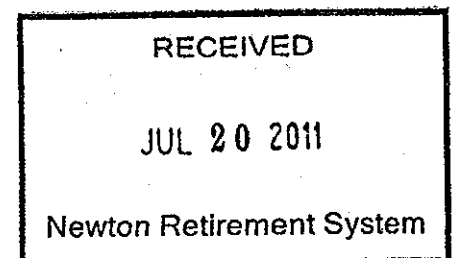
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Appropriation Forecast

Fiscal Year Ending	Employee Payroll*	Employee Contribution	Employer Normal Cost with Interest	Amortization Payments with Interest	Employer Total Cost with Interest	Employer Total Cost % of Payroll	Funded Ratio %**
2012	\$81,378,076	\$6,817,450	\$2,933,563	\$13,318,788	\$16,252,351	20.0	55.1
2013	\$85,040,089	\$7,202,712	\$3,077,916	\$13,659,841	\$16,737,757	19.7	55.2
2014	\$88,866,893	\$7,608,843	\$3,130,764	\$14,172,085	\$17,302,849	19.5	55.7
2015	\$92,865,904	\$8,036,940	\$3,182,135	\$14,703,538	\$17,885,673	19.3	56.3
2016	\$97,044,869	\$8,488,158	\$3,231,790	\$15,254,921	\$18,486,711	19.0	56.9
2017	\$101,411,888	\$8,963,710	\$3,279,470	\$15,826,980	\$19,106,450	18.8	57.6
2018	\$105,975,423	\$9,464,874	\$3,324,897	\$16,420,492	\$19,745,389	18.6	58.3
2019	\$110,744,317	\$9,992,991	\$3,367,772	\$17,036,260	\$20,404,032	18.4	59.1
2020	\$115,727,812	\$10,549,472	\$3,407,772	\$17,675,120	\$21,082,892	18.2	60.0
2021	\$120,935,563	\$11,135,801	\$3,444,553	\$18,337,937	\$21,782,490	18.0	61.1
2022	\$126,377,664	\$11,753,536	\$3,477,743	\$19,025,610	\$22,503,353	17.8	62.2
2023	\$132,064,658	\$12,404,318	\$3,506,945	\$19,739,070	\$23,246,015	17.6	63.5
2024	\$138,007,568	\$13,089,869	\$3,531,733	\$20,479,285	\$24,011,018	17.4	64.9
2025	\$144,217,909	\$13,812,001	\$3,551,650	\$21,247,258	\$24,798,908	17.2	66.4
2026	\$150,707,715	\$14,572,618	\$3,566,208	\$22,044,031	\$25,610,239	17.0	68.1
2027	\$157,489,562	\$15,373,721	\$3,574,884	\$22,870,682	\$26,445,566	16.8	70.0
2028	\$164,576,592	\$16,217,414	\$3,577,119	\$23,728,332	\$27,305,451	16.6	72.0
2029	\$171,982,539	\$17,105,908	\$3,572,316	\$24,618,145	\$28,190,461	16.4	74.1
2030	\$179,721,753	\$18,041,525	\$3,559,838	\$25,541,325	\$29,101,163	16.2	76.4
2031	\$187,809,232	\$19,026,709	\$3,539,002	\$26,499,125	\$30,038,127	16.0	78.7
2032	\$196,260,647	\$20,064,025	\$3,509,083	\$27,492,842	\$31,001,925	15.8	81.2
2033	\$205,092,376	\$21,156,171	\$3,469,304	\$28,523,824	\$31,993,128	15.6	83.8
2034	\$214,321,533	\$22,305,980	\$3,418,840	\$29,593,467	\$33,012,307	15.4	86.4
2035	\$223,966,002	\$23,516,430	\$3,356,808	\$30,703,222	\$34,060,030	15.2	89.1
2036	\$234,044,472	\$24,574,670	\$3,507,864	\$31,854,593	\$35,362,457	15.1	91.9
2037	\$244,576,474	\$25,680,530	\$3,665,718	\$33,049,140	\$36,714,858	15.0	94.6
2038	\$255,582,415	\$26,836,154	\$3,830,675	\$34,288,483	\$38,119,158	14.9	97.3
2039	\$267,083,624	\$28,043,780	\$4,003,056	\$0	\$4,003,056	1.5	100.0
2040	\$279,102,387	\$29,305,751	\$4,183,193	\$0	\$4,183,193	1.5	100.0
2041	\$291,661,994	\$30,624,509	\$4,371,437	\$0	\$4,371,437	1.5	100.0
2042	\$304,786,784	\$32,002,612	\$4,568,151	\$0	\$4,568,151	1.5	100.0
2043	\$318,502,189	\$33,442,730	\$4,773,718	\$0	\$4,773,718	1.5	100.0

* Calendar basis

** Beginning of Fiscal Year



City of Newton Contributory Retirement System

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Appropriation Forecast

Fiscal Year	Employee Payroll*	Employee Contribution	Employer Normal Cost with Interest	Amortization Payments with Interest	Employer Total Cost with Interest	Employer Total Cost % of Payroll	Funded Ratio %**
2012	\$81,378,076	\$6,817,450	\$2,933,563	\$13,318,788	\$16,252,351	20.0	55.1
2013	\$85,040,089	\$7,202,712	\$2,983,604	\$13,359,490	\$16,343,094 *	19.2	55.2
2014	\$88,866,893	\$7,608,843	\$3,032,208	\$13,860,470	\$16,892,678	19.0	55.7
2015	\$92,865,904	\$8,036,940	\$3,079,144	\$14,380,238	\$17,459,382	18.8	56.3
2016	\$97,044,869	\$8,488,158	\$3,124,165	\$14,919,497	\$18,043,662	18.6	56.9
2017	\$101,411,888	\$8,963,710	\$3,167,002	\$15,478,978	\$18,645,980	18.4	57.5
2018	\$105,975,423	\$9,464,874	\$3,207,368	\$16,059,440	\$19,266,808	18.2	58.3
2019	\$110,744,317	\$9,992,991	\$3,244,954	\$16,661,669	\$19,906,623	18.0	59.1
2020	\$115,727,812	\$10,549,472	\$3,279,427	\$17,286,481	\$20,565,908	17.8	60.0
2021	\$120,935,563	\$11,135,801	\$3,310,432	\$17,934,724	\$21,245,156	17.6	61.0
2022	\$126,377,664	\$11,753,536	\$3,337,587	\$18,607,277	\$21,944,864	17.4	62.1
2023	\$132,064,658	\$12,404,318	\$3,360,482	\$19,305,049	\$22,665,531	17.2	63.4
2024	\$138,007,568	\$13,089,869	\$3,378,679	\$20,028,989	\$23,407,668	17.0	64.8
2025	\$144,217,909	\$13,812,001	\$3,391,709	\$20,780,076	\$24,171,785	16.8	66.3
2026	\$150,707,715	\$14,572,618	\$3,399,069	\$21,559,329	\$24,958,398	16.6	68.0
2027	\$157,489,562	\$15,373,721	\$3,400,224	\$22,367,803	\$25,768,027	16.4	69.8
2028	\$164,576,592	\$16,217,414	\$3,394,600	\$23,206,596	\$26,601,196	16.2	71.8
2029	\$171,982,539	\$17,105,908	\$3,381,583	\$24,076,843	\$27,458,426	16.0	74.0
2030	\$179,721,753	\$18,041,525	\$3,360,522	\$24,979,725	\$28,340,247	15.8	76.2
2031	\$187,809,232	\$19,026,709	\$3,330,717	\$25,916,465	\$29,247,182	15.6	78.6
2032	\$196,260,647	\$20,064,025	\$3,291,425	\$26,888,332	\$30,179,757	15.4	81.1
2033	\$205,092,376	\$21,156,171	\$3,241,852	\$27,896,645	\$31,138,497	15.2	83.7
2034	\$214,321,533	\$22,305,980	\$3,181,151	\$28,942,769	\$32,123,920	15.0	86.4
2035	\$223,966,002	\$23,516,430	\$3,108,424	\$30,028,123	\$33,136,547	14.8	89.1
2036	\$234,044,472	\$24,574,670	\$3,248,303	\$31,154,177	\$34,402,480	14.7	91.8
2037	\$244,576,474	\$25,680,530	\$3,394,476	\$32,322,459	\$35,716,935	14.6	94.5
2038	\$255,582,415	\$26,836,154	\$3,547,228	\$33,534,551	\$37,081,779	14.5	97.3
2039	\$267,083,624	\$28,043,780	\$3,706,853	\$0	\$3,706,853	1.4	100.0
2040	\$279,102,387	\$29,305,751	\$3,873,661	\$0	\$3,873,661	1.4	100.0
2041	\$291,661,994	\$30,624,509	\$4,047,976	\$0	\$4,047,976	1.4	100.0
2042	\$304,786,784	\$32,002,612	\$4,230,135	\$0	\$4,230,135	1.4	100.0
2043	\$318,502,189	\$33,442,730	\$4,420,491	\$0	\$4,420,491	1.4	100.0

* Calendar basis

** Beginning of Fiscal Year

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Appropriation Forecast

Fiscal Year	Employee	Employer	Amortization	Employer	Employer	Funded	
Ending	Payroll*	Contribution	Normal Cost with Interest	Payments with Interest	Total Cost with Interest	Total Cost % of Payroll	Ratio %**
2011	\$83,843,673	\$6,958,246	\$3,331,504	\$11,698,323	\$15,029,827	17.9	54.8
2012	\$87,616,638	\$7,384,801	\$3,362,779	\$12,889,572	\$16,252,351	18.5	55.4
2013	\$91,559,387	\$7,835,656	\$3,390,122	\$13,405,155	\$16,795,277	18.3	56.1
2014	\$95,679,559	\$8,312,133	\$3,413,117	\$13,941,361	\$17,354,478	18.1	56.7
2015	\$99,985,140	\$8,815,626	\$3,431,316	\$14,499,016	\$17,930,332	17.9	57.4
2016	\$104,484,471	\$9,347,602	\$3,444,242	\$15,078,976	\$18,523,218	17.7	58.2
2017	\$109,186,272	\$9,909,604	\$3,451,382	\$15,682,135	\$19,133,517	17.5	59.0
2018	\$114,099,654	\$10,503,256	\$3,452,191	\$16,309,421	\$19,761,612	17.3	59.8
2019	\$119,234,139	\$11,130,271	\$3,446,083	\$16,961,798	\$20,407,881	17.1	60.8
2020	\$124,599,675	\$11,792,448	\$3,432,435	\$17,640,270	\$21,072,705	16.9	61.8
2021	\$130,206,660	\$12,491,682	\$3,410,581	\$18,345,880	\$21,756,461	16.7	62.9
2022	\$136,065,960	\$13,229,968	\$3,379,808	\$19,079,716	\$22,459,524	16.5	64.2
2023	\$142,188,928	\$14,009,403	\$3,339,360	\$19,842,904	\$23,182,264	16.3	65.5
2024	\$148,587,430	\$14,832,197	\$3,288,427	\$20,636,620	\$23,925,047	16.1	67.0
2025	\$155,273,864	\$15,700,673	\$3,226,149	\$21,462,085	\$24,688,234	15.9	68.5
2026	\$162,261,188	\$16,617,277	\$3,151,606	\$22,320,569	\$25,472,175	15.7	70.2
2027	\$169,562,942	\$17,584,582	\$3,063,821	\$23,213,391	\$26,277,212	15.5	72.0
2028	\$177,193,274	\$18,605,294	\$2,961,753	\$24,141,927	\$27,103,680	15.3	74.0
2029	\$185,166,972	\$19,442,532	\$3,095,032	\$25,107,604	\$28,202,636	15.2	76.0
2030	\$193,499,485	\$20,317,446	\$3,234,309	\$26,111,908	\$29,346,217	15.2	78.2
2031	\$202,206,962	\$21,231,731	\$3,379,853	\$27,156,384	\$30,536,237	15.1	80.4
2032	\$211,306,275	\$22,187,159	\$3,531,946	\$28,242,640	\$31,774,586	15.0	82.7
2033	\$220,815,058	\$23,185,581	\$3,690,884	\$29,372,345	\$33,063,229	15.0	85.1
2034	\$230,751,735	\$24,228,932	\$3,856,973	\$30,547,239	\$34,404,212	14.9	87.5
2035	\$241,135,563	\$25,319,234	\$4,030,537	\$31,769,129	\$35,799,666	14.8	90.0
2036	\$251,986,664	\$26,458,600	\$4,211,911	\$33,039,894	\$37,251,805	14.8	92.5
2037	\$263,326,064	\$27,649,237	\$4,401,447	\$34,361,490	\$38,762,937	14.7	95.0
2038	\$275,175,737	\$28,893,452	\$4,599,512	\$35,735,949	\$40,335,461	14.7	97.5
2039	\$287,558,645	\$30,193,658	\$4,806,490	\$0	\$4,806,490	1.7	100.0
2040	\$300,498,784	\$31,552,372	\$5,022,783	\$0	\$5,022,783	1.7	100.0
2041	\$314,021,229	\$32,972,229	\$5,248,808	\$0	\$5,248,808	1.7	100.0
2042	\$328,152,184	\$34,455,979	\$5,485,004	\$0	\$5,485,004	1.7	100.0

* Calendar basis

** Beginning of Fiscal Year

#8-09 DRAFT FOR DISCUSSION 9/16/2011

Insert a new Section 2-205 as follows:

Sec. 2-205 Installation of synthetic in-filled turf athletic fields on city-owned property.

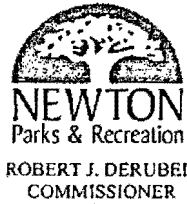
The installation of synthetic in-filled turf athletic fields on city-owned property shall use sustainable, recyclable, lead-free, non-toxic products to the maximum extent feasible. The department responsible for the project, in conjunction with the city's chief procurement officer, shall make the determination of the maximum extent feasible for installation in any particular site. The determination shall take into account the best available technology, cost effectiveness, public health and safety, and environmental risks and benefits, and shall consider each proposed installation in light of site conditions, engineering feasibility, commercial availability, public safety, environmental impact and cost. Cost, however, shall not be the overriding factor in determining maximum extent feasible, and a determination of cost shall include consideration of projected life cycle costs including maintenance, repair, replacement, recycling and/or disposal costs over the estimated useful life of the installation.



SETTI D. WARREN
MAYOR

NEWTON PARKS AND RECREATION DEPARTMENT

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ROBERT J. DERUBEIS
COMMISSIONER

March 4, 2011

Honorable Board of Aldermen
Newton City Hall
1000 Commonwealth Ave.
Newton, MA 02459

Dear Ladies & Gentlemen:

At the January 19, 2011 meeting of the Programs & Services Committee, the Committee requested that I inquire with the Parks & Recreation Commission as to their stance on the following proposed docket item:

#8-09 ALD. HESS-MAHAN, LINSKY, ALBRIGHT, FREEDMAN, MANSFIELD, JOHNSON, HARNEY & VANCE proposing an ordinance requiring that the installation of synthetic in-filled turf athletic fields on city-owned property shall use sustainable, recyclable, lead-free, non-toxic products to the maximum extent feasible. [12/30/08 @ 9:55 AM]

At the January 24, 2011 Commission meeting I presented the item at which time the Commission inquired why the ordinance was being proposed after synthetic fields have been installed. I explained the issue is with the synthetic turf in-fill and they are seeking alternative sources of in-fill that would be more environmentally friendly.

The following is the minutes from the January 24, 2011 P & R Commission meeting:

5. New Business

- Commissioner DeRubeis commented the following item is going before the Board Of Aldermen and the Parks & Recreation Commission has been asked to review and comment:

#8-09 ALD. HESS-MAHAN, LINSKY, ALBRIGHT, FREEDMAN, MANSFIELD, JOHNSON, HARNEY & VANCE proposing an ordinance requiring that the installation of synthetic in-filled turf athletic fields on city-owned property shall use sustainable, recyclable, lead-free, non-toxic products to the maximum extent feasible. [12/30/08 @ 9:55 AM]

- The issue is with the crumb rubber used in the synthetic turf, they are looking for an alternative material.
- Mr. Kastner recommended removing the word "maximum". Maximum equals expensive materials, which could cost the City a lot of money. Mr. Bernheimer agreed.
- Ms. Charkoudian inquired if the current synthetic fields are lead filled and toxic. Mr. Fishman stated it is unclear. Mr. Stern agreed the science is unclear.
- Mr. Clarke commented EPA standards allow for 8% of lead in lead free brass used for household water pipes. Lead free needs to be defined.

COMMISSION MEMBERS

WARD 1 - BETHEL CHARKOUDIAN
WARD 2 - ARTHUR MAGNI, CHAIRMAN
WARD 3 - PETER JOHNSON

WARD 4 - FRANCIS I. RICE
WARD 5 - WALTER S. BERNHEIMER II
WARD 6 - ANDREW STERN

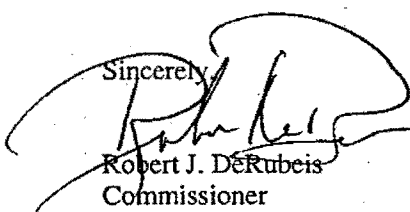
WARD 7 - RICHARD TUCKER
WARD 8 - KATHLEEN A. HEITMAN, VICE-CHAIR
COMM. SECRETARY-ROBIN McLAUGHLIN

ALTERNATES: MICHAEL CLARKE, PETER KASTNER, JACK NEVILLE, DONALD FISHMAN

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- Commissioner DeRubeis commented equipment was purchased specifically for maintenance of the crumb rubber. It would need to be determined if the current equipment could be used with different products.
- The final comments from the Commission on Item #8-09:
 1. Is this ordinance really necessary?
 2. If it is necessary will existing synthetic turf fields be grandfathered into the ordinance?
 3. Remove the word 'maximum' from the ordinance

Sincerely,



Robert J. DeRubeis
Commissioner