

# **Real Property Reuse Committee Agenda**

# City of Newton In City Council

# Tuesday, October 22, 2019

7:00 PM Room 205

# **Items Scheduled for Discussion:**

# #295-19(2) Joint Advisory Planning Group for West Newton Armory

<u>HER HONOR THE MAYOR</u> submitting pursuant to §2-7(2)b) of the City of Newton Revised Ordinances, 2017 the following list of Mayoral appointees to serve on a Joint Advisory Planning Group (JAPG) to make recommendations on the future use of the West Newton National Guard Armory at 1135 Washington Street, which was declared available for sale or lease on September 17, 2019:

- (A) Ted Hess-Mahan, 871 Watertown Street, Newton
- (B) Sue Parsons, 172 Washington Street, Newton
- (C) Kelley Brown, 457 Waltham Street, Newton
- (D) David Koven, 33 Harrison Street, Newton

<u>THE CITY COUNCIL PRESIDENT</u> submitting pursuant to §2-7(2)b) of the City of Newton Revised Ordinances, 2017 the following list of City Council appointees to serve on a Joint Advisory Planning Group (JAPG) to make recommendations on the future use of the West Newton National Guard Armory at 1135 Washington Street, which was declared available for sale or lease on September 17, 2019:

- (E) Mitchell Fishman, 41 Brush Hill Road, Newton
- (F) Jonathan Katz, 16 Cross Street, Newton
- (G) Lawrence Bauer, 42 Eliot Memorial Road, Newton
- (H) Barry Abramson, 113 Chestnut Street, Newton
- (I) Anita Lichtblau, 68 Adela Avenue, Newton

# **#349-19** Reuse of parcel of land on Brackett Road DIRECTOR OF PLANNING & DEVELOPMENT submitting on September 13, 2019 a

The location of this meeting is accessible and reasonable accommodations will be provided to persons with disabilities who require assistance. If you need a reasonable accommodation, please contact the city of Newton's ADA Coordinator, Jini Fairley, at least two business days in advance of the meeting: <u>jfairley@newtonma.gov</u> or (617) 796-1253. The city's TTY/TDD direct line is: 617-796-1089. For the Telecommunications Relay Service (TRS), please dial 711.

letter recommending that a 1200 sq. ft. parcel of land on Brackett Road, Ward 7, Newton Centre, known as Property ID: 73005 0002A be made available for sale or lease pursuant to Ordinance Section 2-7.

Respectfully submitted,

Victoria Danberg, Chair



Ruthanne Fuller Mayor

# City of Newton, Massachusetts

Office of the Mayor

#295-19(2)(A) Telephone

(617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089 Email rfuller@newtonma.gov

October 11, 2019

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

To the Honorable City Councilors:

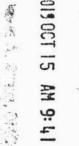
I am pleased to appoint Ted Hess-Mahan of 871 Watertown Street, West Newton as a member of the Joint Advisory Planning Group. His term of office shall expire on April 22, 2020 and his appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly,

Fuller

Ruthanne Fuller Mayor



11:15

1000 Commonwealth Avenue Newton, Massachusetts 02459 www.newtonma.gov

# **THEODORE M. HESS-MAHAN**

871 Watertown Street • Newton, MA 02465 •

# EDUCATION

# SUFFOLK UNIVERSITY LAW SCHOOL, Boston, MA

Juris Doctor (cum laude)

• Voted Most Outstanding Law Student in Class of 1990 by the Faculty

• Student Graduation Speaker, 1990

• Suffolk University Law Review, Lead Articles Editor, 1989-1990, Staff, 1988-1989

• Director, Honorable Frank J. Donahue Lecture Series, 1989-1990

• Student Defender, Voluntary Defender Program, Boston Municipal Court, Criminal Division, 1989-1990

• Best Brief Winner, Moot Court Competition, 1987-1988

#### **TUFTS UNIVERSITY, Medford, MA**

**Bachelor of Arts in Psychology** 

#### LEGAL EXPERIENCE

# HUTCHINGS BARSAMIAN MANDELCORN, LLP, Wellesley, MA

- Of Counsel
- Litigates/negotiates settlements on behalf of individuals, companies and organizations in class, derivative and individual actions in federal and state trial and appellate courts, administrative proceedings and arbitrations, and local boards and commissions, involving claims asserted under local, state and federal civil rights, consumer protection, disabilities, employment, environmental, fair housing, government benefits, historic preservation, insurance, land use, securities, tort, unfair and deceptive business practice, and zoning laws.

### SHAPIRO HABER & URMY LLP, Boston, MA

### Associate

• Litigated/negotiated settlements on behalf of individuals, companies and institutions in complex litigation of class, derivative and individual actions in federal and state trial and appellate courts, administrative proceedings and arbitrations involving claims asserted under state and federal antitrust, civil rights, consumer protection, contract, disabilities, employment, environmental, government benefits, insurance, qui tam, securities, tort and unfair business practice laws, resulting in multi-million recoveries for plaintiffs and class members.

### ROPES & GRAY LLP, Boston, MA

#### Associate

• Litigated/negotiated settlements on behalf of businesses, governmental agencies, institutions and individuals in state and federal trial and appellate courts and administrative proceedings involving claims asserted under state/federal antitrust, constitutional, consumer fraud, contract, disability benefits, employment discrimination, False Claims Act, government contracts, health care, insurance, intellectual property, judgment enforcement, securities, tort and unfair business practice laws.

### SUPREME JUDICIAL COURT OF MASSACHUSETTS, Boston, MA

#### Law Clerk to the Honorable Francis P. O'Connor

• Researched legal issues and prepared bench memoranda and draft opinions in civil, criminal and administrative appeals and single justice proceedings for associate justice of highest state appellate court in Massachusetts.

# ROPES & GRAY LLP, Boston, MA

# Summer Associate

#### MENTAL HEALTH LEGAL ADVISORS COMMITTEE, Boston, MA

# Legal Intern

• Trained staff and advised patients at state mental health hospitals regarding patients' rights issues and provided lawyer referrals to patients as intake counselor on telephone hotline.

### 2007-Present

#### 1997-2007

# 1991-1997

# 1990-1991

# Summer 1989 Summer 1988

May 1990

May 1981

#295-19(2)(A)

| Theodore M. Hess-Mahan   | ż.                            | Page 2                              |
|--|-------------------------------|-------------------------------------|
| ADDITIONA  | AL WORK EXPERIENCE            |                                     |
| SEASIDE EDUCATION ASSOCIATES, INC., Weston   | , MA                          | 1986-1987                           |
| Independent Professional Review Team Lea   | der                           | 1                                   |
| <ul> <li>Coordinated team conducting evaluations regard<br/>adults with developmental disabilities through in</li> </ul>                   |                               |                                     |
| · Reported findings and made recommendations t   | to state Department of Ment   | al Retardation.                     |
| WALTER E. FERNALD STATE SCHOOL, Waltham,   | MA                            | 1981-1986                           |
| Program Director   | 34                            | 1985-1986                           |
| <ul> <li>Directed training and educational program for a<br/>and evaluated performance of staff, and coordin<br/>program staff.</li> </ul> |                               |                                     |
| Day Care Developmental Specialist-Adult Edu  | cation                        | 1982-1985                           |
| <ul> <li>Developed goals and objectives and taught voca<br/>developmental disabilities.</li> </ul>   | tional and academic skills to | adults with physical and            |
| Mental Retardation/Occupational Therapist's  | Assistant                     | 1981-1982                           |
| • Assisted occupational therapist in development/  | provision of services to adul | ts with developmental disabilities. |
| Mental Retardation Assistant   |                               | 1981                                |
|  |                               | D ALTER DE DE DESERT                |

Trained and assisted adults with development disabilities in vocational, community and daily living skills.

# BAR ADMISSIONS

- Commonwealth of Massachusetts 1990
- United States District Court for the District of Massachusetts 1991
- United States Court of Appeals for the First Circuit 1995
- United States Supreme Court 1996

# **PROFESSIONAL AFFILIATIONS**

- Former Member and Co-Chair, Boston Bar Association Class Action Committee
- Former Member, Boston Bar Association Litigation Section Steering Committee
- Member, American Bar Association, Massachusetts Bar Association and Boston Bar Association

### RECENT PUBLICATIONS

Theodore M. Hess-Mahan, Depositions in Class Actions, published in MASSACHUSETTS DEPOSITION PRACTICE MANUAL (MCLE 3rd Ed. 2013)

# TEACHING

- Guest Lecturer, "Local Voting Rights for Non-Citizens," Civil Rights Seminar, New England School of Law, 2006-2012
- Guest Speaker, Municipal Law Class, Boston College Law School, 2011-Present
- · Faculty, "Trends in Massachusetts Class Actions," seminar sponsored by Boston Bar Association, 2003
- Faculty, "Life Cycle of a Class Action," seminar sponsored by BBA Litigation Section, 2002
- Faculty, "Confidentiality of Children's Medical Records in Massachusetts," seminar sponsored by Medical Education Services, Inc., 1997
- Featured speaker at bar association committee meetings and continuing legal education seminars concerning topics relating to special education, medical privacy rights, securities fraud and class actions

# #295-19(2)(A)

# Theodore M. Hess-Mahan

#### CIVIC/COMMUNITY ACTIVITY

# MASSACHUSETTS HOUSING APPEALS COMMITTEE

# Member, Appointed by Governor Deval Patrick

The mission of the Housing Appeals Committee is to provide, within the parameters of the comprehensive
permit process established by G.L. c. 40B, an impartial forum to resolve conflicts arising from the siting of new
affordable housing.

# NEWTON CITY COUNCIL, Newton, MA

Councilor-at-Large, Ward 3

- Real Property Reuse Committee, Member, 2014-2015
- Land Use Committee, Chair, 2010-2013, Member, 2006-2009
- Long Range Planning Committee, Chair, 2008-2009, Member, 2004-2007
- · Zoning Task Force, Chair, 2006-2009
- Angino Farm Commission Task Force, Member, 2005
- Rules Subcommittee, Chair, 2004-2007; Member, 2010-2013
- · Programs & Services Committee, Vice Chair, 2004-2007; Member, 2008-2017
- · Zoning & Planning Committee, Chair, 2016-2017, Member, 2004-2005, 2014-2015
- Committee on Community Preservation, Member, 2003-2011
- Received Certificate of Recognition for participation in seminar on "Municipal Governance and Policy," sponsored by Rappaport Institute of the John F. Kennedy School of Government at Harvard University
- NEWTON FAIR HOUSING COMMITTEE, Newton, MA
   2011-Present

   Member
   2002–2003

   NEWTON HUMAN RIGHTS COMMISSION, Newton, MA
   2002–2003

   Commissioner, 2002-2003
   Advisory Council Member, 2002

### NEWTON PTO COUNCIL, Newton, MA

Board Member, Newton-METCO Liaison

 Member of Executive Committee of citywide parent/teacher organization and liaison between Newton and Boston parents of students participating in the state's largest voluntary public school desegregation program.

# CAN-DO, INC., Newton, MA

President of the Board of Directors, 2001-2003 Member of the Board of Directors, 2000-2001

- Served as President and member of Board of Directors of non-profit developer of affordable housing, certified as Newton's Community Housing Development Organization.
- Worked effectively with Executive Director, Board of Directors, and community partners to obtain local, state and federal funding to create affordable housing.

NEWTON CULTURAL ALLIANCE, INC. Member of the Board of Directors

| NEWTON PUBLIC SCHOOLS REDISTRICTING TASK FORCE, Newton, MA | 2000-2001 |
|--|-----------|
| Parent Representative                                      |           |
| HORACE MANN ELEMENTARY SCHOOL COUNCIL, Newton, MA          | 1997-2000 |
| Co-Chair, 1998–1999  |           |
| Member, 1997–2000  | *         |

RECIPIENT OF THE CITY OF NEWTON'S BOB SWETT AWARD FOR EXCELLENCE IN HOUSING

2003

2010-2016

2003-2017

2001-2002

2000-2003

2016-Present



Ruthanne Fuller

Mayor

# City of Newton, Massachusetts

Office of the Mayor

#295-19(2)(B)

Telephone (617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089 Email rfuller@newtonma.gov

October 11, 2019

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

To the Honorable City Councilors:

I am pleased to appoint Sue Parsons of 172 Washington Street, Newton as a member of the Joint Advisory Planning Group. Her term of office shall expire on April 22, 2020 and her appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly, mone Fuller

Ruthanne Fuller Mayor

019 OCT 15 AM 9: 4

1000 Commonwealth Avenue Newton, Massachusetts 02459 www.newtonma.gov

# Sue Parsons

# 172 Washington St., Newton, MA 02458

# Profile

Advocacy professional and community volunteer with significant experience and proven ability to lead and win statewide issue and funding campaigns. Effective at one-on-one as well as community organizing, engaging constituencies in strategic decision-making, and media and legislative work.

# Community-Based Advocacy and Issue Campaign Work

- Member of Engine 6/Livable Newton, an advocacy organization promoting equity and diversity in Newton housing, especially in new development
- Served on JAPG for City's sale of Newton Watertown St. Water building to Newton Boys and Girls Club
- Served as PTO president for Day Middle School and Horace Mann, as PTO Metco Liaison, and on Executive Committee of Citywide PTO Board
- Volunteered on many Newton political campaigns, both for City Council and School Committee, as well as City override votes

# Work Experience

- As Consultant to NonProfits, advance nonprofit and community-based organization campaigns in housing rights, youth violence prevention, workforce development, and paid leave and minimum wage workplace issues. Statewide legislative advocacy and coalition-building in workforce development, labor and housing issues. Fundraising for labor, education and housing rights clients.
- Directed all development efforts at MIRA Coalition (MA Immigrant and Refugee Advocacy Coalition) for four years as Development Coordinator. Responsible for all MIRA's fundraising and events planning and management, individual donor development as well as managing grant calendar and foundation applications. Oversaw increase in individual giving of over 500%, as well as growth in major event attendance and giving income of 30%.
- As Director of statewide coalition, the Workforce Solutions Group for 3 years, led successful campaign to engage business groups and state political leaders with labor, education and community-based groups in reforming workforce development policy and funding.
- As Workforce Development Organizer with the MA AFL-CIO for 4 years, worked with labor leaders in each region of the state to develop labor's voice in emerging workforce development policy and funding reform.
- As Director of Development at City Life/Vida Urbana, worked on foreclosure and affordable housing issues, organizing support for homeowners facing foreclosure and eviction, confronting banks, and leading state legislative efforts.
- Labor Union Organizer, local union president, and business agent with United Auto Workers (UAW) for over 10 years. Led successful union campaign to organize Teaching and Research Assistants at University. of Massachusetts.

# Experience

· CONSULTANT TO NONPROFITS, 1998 TO PRESENT

- · DEVELOPMENT COORDINATOR, MIRA COALITION 2015 TO 2019
- · DIRECTOR OF DEVELOPMENT, CITY LIFE/VIDA URBANA 2012-2014
- · DIRECTOR, WORKFORCE SOLUTIONS GROUP, BOSTON, MA 2009-2012
- STATEWIDE WORKFORCE DEVELOPMENT SPECIALIST, MA AFL-CIO, 2004-2009

# Education

Mount Holyoke College, So. Hadley, MA — BA English. Secondary education certification University of Edinburgh, Scotland, Certificate



# Ruthanne Fuller Mayor

# City of Newton, Massachusetts

Office of the Mayor

#295-19(2)(C)

Telephone (617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089 Email rfuller@newtonma.gov

October 11, 2019

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

To the Honorable City Councilors:

I am pleased to appoint Kelley Brown of 457 Waltham Street, West Newton as a member of the Joint Advisory Planning Group. His term of office shall expire on April 22, 2020 and his appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly,

Fuller

Ruthanne Fuller Mayor

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# **KELLEY BROWN, AICP, LEED AP**

# 457 Waltham Street, W. Newton, MA 02465 ·

# **SUMMARY OF QUALIFICATIONS:**

Real estate and planning executive with over 20 years of experience leading real estate transactions and facilities planning and development projects. Expertise in working in complex, innovative, high performance setting, requiring both technical expertise and work across multiple functions and diverse client interests.

# **EXPERIENCE:**

2000 -Present

# Senior Project Manager and Senior Campus Planner Department of Facilities & Office of Campus Planning MASSACHUSETTS INSTITUTE OF TECHNOLOGY Cambridge, Massachusetts

*Real Estate.* Manage real estate negotiations; provide build vs. lease and renovation vs. new construction analyses. Represent academic tenants in planning and design of leased property.

Space Programming & Feasibility Assessments. Develop capital projects from initial concept, working with users to determine program needs and estimate space requirements, analyzing and recommending sites and developing preliminary budgets and schedules. Directed feasibility studies for facilities operations and headquarters, recreation facilities and capital renewal assessments for high-rise residential and academic facilities.

*Project Management.* Select all professional services required for construction projects, including geo-technical, hazardous materials, architecture, engineering and construction management. Project management for residence hall dining renovation, relocation and renovation of police headquarters, and MIT ambulance headquarters.

*Permitting.* Led permitting of large-scale projects of approximately 3 million SF, worth more than \$3.5 billion.

*Planning.* Directed major studies for a wide variety of Institute needs, including a utilities master plan, a study of campus-wide access and security, a space plan for Institute business services, an urban design for a major mixed-use area, and the land use and student life sections of the MIT campus plan.

*Government & Community Relations.* Represent the Institute as a Director of the Kendall Square Association and A Better City. Serve as Institute representative on civic, transportation and governmental bodies.

*Transportation.* Plan for improved access to MIT by means of improved transit, bicycle and pedestrian access, and other mobility choices. Master plan for parking displaced by campus construction with a strategy for appropriately scaled and located parking.

# 1995-1999 Vice President LEFF CONSULTING GROUP Boston, Massachusetts

Responsible for consulting assignments in the areas of economic and real estate development, project feasibility and financial analysis, and project management.

*Commercial assignments* included project management for the renovation and expansion of an urban shopping center, planning and permitting the renovation of two suburban shopping centers, development of an office and laboratory building and a mixed-use retail and office building in Boston.

Institutional assignments included owner's project management for a major acquisition and rehabilitation project and an expansion and renovation project.

# 1992-1995 Deputy Director, Real Estate DIVISION OF CAPITAL ASSET MANAGEMENT & MAINTENANCE (DCAMM) COMMONWEALTH OF MASSACHUSETTS Boston, Massachusetts

Disposition and acquisition of property for the Commonwealth. Responsible for disposition of campuses of closed human service facilities, including Framingham State Hospital, Metropolitan State Hospital and Boston State Hospital. Supervised team of project managers. Managed complex local planning processes, developed policies on historic preservation and directed state legislative and marketing strategy.

# 1991-1992 Director of Community Development DUDLEY STREET NEIGHBORHOOD INITIATIVE Roxbury, Massachusetts

Directed redevelopment of 60-acre urban site to include 300 units of new housing, community facilities, and new town common. Responsibilities included site planning and environmental review, land acquisition through private negotiation and eminent domain, management of development teams, assembling financing, coordinating marketing and monitoring construction.

# 1989-1991 Project Manager THE COMMUNITY BUILDERS Boston, Massachusetts

Managed commercial real estate development for non-profit clients. Supervised 250,000 square feet of office development in Cambridge and Boston. Responsibilities included assembling financing, obtaining public approvals, supervising design, coordinating marketing, negotiating leases and managing construction.

# 1984-1989 Executive Director, Program Director, Policy Planner CITY OF BOSTON Boston, Massachusetts

Advised on economic development and housing policy, managed a redevelopment program and a public safety agency.

# **EDUCATION:**

BOSTON UNIVERSITY Master in Business Administration

MASSACHUSETTS INSTITUTE OF TECHNOLOGY Master in City Planning

UNIVERSITY OF MASSACHUSETTS, AMHERST Bachelor of Arts, cum laude; Commonwealth Scholar

# **CERTIFICATIONS & CERTIFICATES:**

Leadership in Energy & Environmental Design Accredited Professional (LEED AP) American Institute of Certified Planners (Member) American Planning Association (Member) Society of College and University Planners (Member)

# **CIVIC LEADERSHIP:**

Newton Community Service Center (Board Member, Real Estate Chair) Dorchester House Multi-Service Center (Past President)



Ruthanne Fuller Mayor

# City of Newton, Massachusetts

Office of the Mayor

Telephone (617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089

#295-19(2)(D)

Email rfuller@newtonma.gov

October 11, 2019

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

To the Honorable City Councilors:

I am pleased to appoint David Koven of 33 Harrison Street, Newton as a member of the Joint Advisory Planning Group. His term of office shall expire on April 22, 2020 and his appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly, Thom Fuller

Ruthanne Fuller Mayor

019 OCT 15 AM 9: 4

1000 Commonwealth Avenue Newton, Massachusetts 02459 www.newtonma.gov

# DAVID KOVEN 33 HARRISON STREET NEWTON HIGHLANDS, MA 02461-1324

# CONSULTANT

### BOSTON, MA

# 1994- PRESENT

**DEVELOPMENT CONSULTANT:** Financial structuring and comprehensive project management for numerous developments, restructuring of HUD financed developments and other refinancings and resyndications, project assessments for equity investor and quasi-public lenders.

# HOMEOWNER'S REHAB, INC.

# CAMBRIDGE, MA

# 1987-1994

**SENIOR PROJECT MANAGER, Housing Development:** Comprehensive project management for rental, condominium, single family home, and cooperative developments encompassing a wide variety of public and private financing mechanisms. Negotiated contracts and commitments with bankers, contractors, property managers, insurers, syndicators, public officials, and private foundations. Secured financing for first Federal Home Loan Bank AHP and HUD HOME program projects in Boston area. Projects include rehabilitation and new construction. All projects developed and operated within budget. Successful proposal writing for nonprofit corporate operating budget. Supervisory responsibilities.

# EXECUTIVE OFFICE of COMMUNITIES & DEVELOPMENT BOSTON, MA 1984-1987

**COORDINATOR, Abandoned Housing Program:** Created program guidelines, reviewed proposals, assessed properties and pro formas. Negotiated and monitored contracts and disbursements on residential projects comprising 1500 units statewide. Funds paid for predevelopment work, construction, and property management. Provided technical assistance to developers on both administrative and real estate matters. Facilitated government and private sector participation in residential development. Counseled newly formed organizations on project selection and development options.

| MERRIMACK VALLEY PLANNING COMMISSION<br>1981-1982 SENIOR PLANNER | HAVERHILL, MA |
|--|---------------|
| SOUTH EAST COMMUNITY ORGANIZATION<br>1979-1980 PROGRAM MANAGER   | BALTIMORE, MD |
| NORTHWEST BALTIMORE COMMUNITY CORP.<br>1979 COMMUNITY LIAISON    | BALTIMORE, MD |
| MAYOR'S OFFICE OF MANPOWER RESOURCES<br>1974-1975 SUPERVISOR     | BALTIMORE, MD |
| EDUCATION  |               |

Boston University School of Law, J.D., 1978 Lake Forest College, B. A., English, 1973

#### PRIOR DEVELOPMENT EXPERIENCE 8.8

Name:

In order that we determine the level of prior development experience for the relevant development team members, this form must be submitted for the owner/mortgagor, the developer/sponsor, and the consultant. Each of these three team members should complete the form by providing the requested information for all developments built within the past 5 years with which he has been involved. Please use the key below to complete the form. (You may list projects of similar scale & complexity completed within the past 10 years.) Team Member: CONSULTANT

DAVID KOVEN

(owner, developer, consultant)

| Apartments/ChelseaCoNC262007Dev. Consultantn/aCitizens BankMHP, DHCD, North SuburbanBox Works Homes/ChelseaConNC262007Dev. Consultantn/aCitizens BankMHP, DHCD, North SuburbanFrawley-Delle Apartments-<br>scattered siteRPR/M742008Dev. Consultantn/aCitizens BankCitizens Bank, MassHousiSpencer GreenRNC482010Dev. Consultant9%Bank Of AmericaBank Of America, MassHousiLong Glen Rental IIRS332009Dev. Consultant4%Bank of AmericaMHP, DHCD, CIPA, Orth SuburbanPutnam GreenRNC322011Dev. Consultant4%Glowner)Enterprise Bank, City of La<br>DHCD, CIPA, ORth Suburban, DHCD, North SuburbanPutnam GreenRNC322011Dev. Consultant4%Red StoneMHP, DHCD, North SuburbanSalem TowersRNC322012Dev. Consultant4%Red StoneMHP, DHCD, North SuburbanHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburbanWidden HouseRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburbanHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburbanWidden HouseRAD72012Dev. Consul  | oject Name &<br>ommunity/<br>attered or Single Site | Hs<br>g-<br>Ty<br>pe | g-<br>Ty | Dev.<br>Type | # of<br>Units | Mo/Y<br>r.<br>Comp<br>leted | Specific Role   | LIH<br>TC | Construction<br>Lender | Permanent Lender & Other<br>Sources of Funding                        |
|--|---|----------------------|----------|--------------|---------------|-----------------------------|-----------------|-----------|------------------------|---|
| Apartments/ChelseaCon<br>doNC262007Dev. Consultantn/aCitizens BankMHP, DHCD, North SuburbanBox Works Homes/ChelseaRPR/M742008Dev. Consultantn/aCitizens BankMHP, DHCD, North SuburbanFrawley-Delle Apartments-<br>scattered siteRPR/M742008Dev. Consultantn/aCitizens BankCitizens Bank, Of America, MassHousiSpencer GreenRNC482010Dev. Consultant9%Bank Of AmericaBank Of America, MassHousiLong Glen Rental IIRS332009Dev. Consultant4%Bank of AmericaRED Capital; Bank Of AmericaAmerican WoolenRS352009Dev. Consultant4%Bank of AmericaMHP, DHCD, North SuburbanPutnam GreenRNC322011Dev. Consultant9%TD Bank NorthMHP, DHCD, North SuburbanPutnam GreenRNC322011Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburbanSalem TowersRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburbanKGH IVRNC222012Dev. Consultant9%Bank of AmericaMHP, OHCD, North SuburbanWalden HouseRAD72012Dev. Consultant1%BankMHICMHP, OHCD, North SuburbanBrownstone ApartmentsRPR/M502014Dev. Consultantn/a </td <td>Considered for a support of an</td> <td>L</td> <td>L</td> <td>PR/M</td> <td>262</td> <td>2007</td> <td>Dev. Consultant</td> <td>n/a</td> <td>MassHousing</td> <td>MassHousing, HUD</td>   | Considered for a support of an                      | L                    | L        | PR/M         | 262           | 2007                        | Dev. Consultant | n/a       | MassHousing            | MassHousing, HUD  |
| Box Works Homes/Chelsea         Condo         NC         26         2007         Dev. Consultant         n/a         Citizens Bank         MHP, DHCD, North Subur           Frawley-Delle Apartments<br>scattered site         R         PR/M         74         2008         Dev. Consultant         n/a         Citizens Bank         Citizens Bank         Citizens Bank, MassHousi           Spencer Green         R         NC         48         2010         Dev. Consultant         9%         Bank Of America         Bank Of America, MassHousi           Long Gien Rental II         R         S         33         2009         Dev. Consultant         4%         Bank of America         Bank Of America, MassHousi           Spencer Row         R         NC         35         2009         Dev. Consultant         4%         Bank of America         MHP, DHCD, North Subur           Putnam Green         R         NC         40         2011         Dev. Consultant         9%         Bank of America         MHP, DHCD, North Subur           Bighland Terrace         R         NC         32         2012         Dev. Consultant         9%         Bank of America         MHP, DHCD, North Subur           Bighland Terrace         R         AD         7         2012         Dev. Consultant  | nus Highland  | R                    | R        | NC           | 41            | 2007                        | Dev. Consultant | 9%        | Citizens Bank          | MHP, DHCD, MMA Financial, City of<br>Chelsea, North Suburban          |
| scattered site       R       NC       48       2010       Dev. Consultant       9%       Bank Of America       Bank Of America, MassHe DHCD, CEDAC, North Sub         Long Glen Rental II       R       S       33       2009       Dev. Consultant       4%       Bank of America       RED Capital, Bank Of America         American Woolen       R       S       33       2009       Dev. Consultant       4%       Bank of America       RED Capital, Bank Of America         Spencer Row       R       NC       32       2011       Dev. Consultant       4%       Gowner)       Enterprise Bank, City of Li         Spencer Row       R       NC       32       2011       Dev. Consultant       9%       Bank of America       MHP, DHCD, City Of Boxton, RB         Salem Towers       R       NC       80       2011       Dev. Consultant       9%       TD Bank North       MHP, DHCD, North Subur         Salem Towers       R       NC       80       2011       Dev. Consultant       9%       Bank of America       MHP, DHCD, North Subur         Salem Towers       R       NC       32       2012       Dev. Consultant       9%       MHIC       MHP, DHCD, City Vorces       MOME         KGH IV       R       NC <td< td=""><td>x Works Homes/Chelsea</td><td></td><td></td><td>NC</td><td>26</td><td>2007</td><td>Dev. Consultant</td><td>n/a</td><td>Citizens Bank</td><td>MHP, DHCD, North Suburban HOME</td></td<>  | x Works Homes/Chelsea                               |                      |          | NC           | 26            | 2007                        | Dev. Consultant | n/a       | Citizens Bank          | MHP, DHCD, North Suburban HOME  |
| Long Glen Rental IIRS332009Dev. Consultant4%Bank of AmericaDHCD, CEDAC, North Sub<br>RED Capital; Bank of AmericaAmerican WoolenRS352009Dev. Consultant4%Gowner)Enterprise Bank, City of LSpencer RowRNC322011Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburPutnam GreenRNC402012Dev. Consultant9%Bank NorthMHP, DHCD, City of Cam<br>HOMESalem TowersRNC802011Dev. Consultant9%Red StoneRed Stone, DHCD, North Subur<br>HOMEHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North Subur<br>Bank of AmericaKGH IVRNC222012Dev. Consultant9%MHICMHP, DHCD, City Worcest<br>NSP; MHEF; MassHousing;Walden HouseRAD72012Dev. Consultantn/aBoston Private<br>Bank NBrownstone ApartmentsRPR/M602014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultantn/aMBP/SNY MellonMHP, DHCD, AHT, City of<br>CambridgePutnam SquareRPR/M502014Dev. Consultantn/aMassHousing;MassHousing; Boston Private<br>BankGenvilleRPR/M502014Dev. Consultantn/aMsesHousingMassHousing; Bosto  | 같은 것             | R                    | R        | PR/M         | 74            | 2008                        | Dev. Consultant | n/a       | Citizens Bank          | Citizens Bank, MassHousing  |
| American WoolenRS352009Dev. Consultant4%(Qwner)Enterprise Bank, City of LSpencer RowRNC322011Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburPutnam GreenRNC402012Dev. Consultant9%TD Bank NorthMHP, DHCD, North SuburSalem TowersRNC802011Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburSalem TowersRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburKGH IVRNC222012Dev. Consultant9%MHICMHP, DHCD, City WorcestWalden HouseRAD72012Dev. Consultantn/aMHICNorth Suburban HOME;Brownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston PrivateBoston Private BankPondview ApartmentsRPR/M502014Dev. Consultantn/aMHP/BNY MellonMHP, ChCD, AHT, City of GambridgePutnam SquareRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston PrivateGenvilleRPR/M2352017Dev. Consultantn/aMassHousingMassHousing PartnershipCommonwealth &RPR/M59 </td <td>encer Green</td> <td>R</td> <td>R</td> <td>NC</td> <td>48</td> <td>2010</td> <td>Dev. Consultant</td> <td>9%</td> <td>Bank Of America</td> <td>Bank Of America, MassHousing,<br/>DHCD, CEDAC, North Suburban HOME</td>  | encer Green   | R                    | R        | NC           | 48            | 2010                        | Dev. Consultant | 9%        | Bank Of America        | Bank Of America, MassHousing,<br>DHCD, CEDAC, North Suburban HOME     |
| Spencer RowRNC322011Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburPutnam GreenRNC402012Dev. Consultant9%TD Bank NorthMHP, DHCD, City of CamtSalem TowersRNC802011Dev. Consultant4%Red StoneRed Stone, DHCD, North SuburHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North SuburKGH IVRNC222012Dev. Consultant9%MHICMHP, DHCD, City Worcest<br>NSP, MHEF; MassHousingWalden HouseRAD72012Dev. Consultantn/aMHICNorth Suburban HOME;<br>MassHousing, NSPBrownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston Private<br>BankBoston Private BankPondview ApartmentsRPR/M502014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultantn/aMassHousingMassHousing; Boston Private BankWarren HouseRPR/M592016Dev. Consultant4%Boston Private<br>BankBoston Private BankCommonwealth &<br>GlenvilleRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Priv<br>(historic credits)Commonwealth &<br>GlenvilleRPR/M602017Dev. Consultant4%Boston Private<br>Bank  | ng Glen Rental II                                   | R                    | R        | S            | 33            | 2009                        | Dev. Consultant | 4%        | Bank of America        | RED Capital; Bank Of America, AHT,<br>DHCD, City OF Boston, BRA       |
| Putnam GreenRNC402012Dev. Consultant9%TD Bank NorthMHP, DHCD, City of CambSalem TowersRNC802011Dev. Consultant4%Red StoneRed Stone, DHCD, North SuburHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, City of CambKGH IVRNC222012Dev. Consultant9%MHICMHP, DHCD, City Worcest<br>NSP; MHEF; MassHousing; NSPWalden HouseRAD72012Dev. Consultantn/aMHICMORTBrownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston Private<br>BankBoston Private BankPondview ApartmentsRPR/M602014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultantn/aMassHousingMassHousing; Boston Private<br>BankWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Private<br>   | nerican Woolen                                      | R                    | R        | S            | 35            | 2009                        | Dev. Consultant | 4%        | (Owner)                | Enterprise Bank, City of Lawrence                                     |
| Salem TowersRNC802011Dev. Consultant4%Red StoneRed Stone, DHCD, North S<br>HOMEHighland TerraceRNC322012Dev. Consultant9%Bank of AmericaMHP, DHCD, North Subur<br>Bank of America; MassHoKGH IVRNC222012Dev. Consultant9%MHICMHP, DHCD, North Subur<br>Bank of America; MassHoWalden HouseRAD72012Dev. Consultantn/aMHICNorth Suburban HOME;<br>MassHousing; NSPBrownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston Private<br>BankBoston Private BankPondview ApartmentsRPR/M602014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultantn/aMassHousingMHR, DHCD, AHT, City of<br>BankWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Private<br>BankWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Private<br>BankCommonwealth &<br>GlenvilleRPR/M2352017Dev. Consultantn/aMassHousing<br>MassHousingMassHousing Partnership<br>Cambridge, DHCDAuburn ParkRPR/M602017Dev. Consultantn/aMass Housing<br>MassHousingMassHousing MassHousing<br>MassHousing, MHICAuburn ParkRPR/M <td>encer Row</td> <td>R</td> <td>R</td> <td>NC</td> <td>32</td> <td>2011</td> <td>Dev. Consultant</td> <td>9%</td> <td>Bank of America</td> <td>MHP, DHCD, North Suburban HOME</td>  | encer Row   | R                    | R        | NC           | 32            | 2011                        | Dev. Consultant | 9%        | Bank of America        | MHP, DHCD, North Suburban HOME  |
| Image: Highland TerraceImage: How  | tnam Green  | R                    | R        | NC           | 40            | 2012                        | Dev. Consultant | 9%        | TD Bank North          | MHP, DHCD, City of Cambridge  |
| KGH IVRNC222012Dev. Consultant9%MHICMHP, DHCD, City Worcest<br>NSP; MHEF; MassHousingWalden HouseRAD72012Dev. Consultantn/aMHICNorth Suburban HOME;<br>MassHousing; NSPBrownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston Private<br>BankBoston Private BankPondview ApartmentsRPR/M602014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultantn/aMHP/BNY MellonMHP, MHIC, DHCD, AHT C<br>CambridgePutnam SquareRPR/M592016Dev. Consultant4%Boston Private<br>BankMHIC, DHCD, AHT, City of<br>CambridgeWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Private<br>BankCommonwealth &<br>GlenvilleRPR/M2352017Dev. Consultantn/aMassHousing<br>MassHousingMassHousing Partnership<br>Cambridge, DHCDAuburn ParkRPR/M602017Dev. Consultantn/aMassHousingMassHousing, MHICHoughton VillageRPR/M502018Dev. Consultantn/aMassHousingMassHousing, MHIC  | lem Towers  | R                    | R        | NC           | 80            | 2011                        | Dev. Consultant | 4%        | Red Stone              | Red Stone, DHCD, North Suburban<br>HOME                               |
| Walden HouseRAD72012Dev. Consultantn/aMHICNSP; MHEF; MassHousingBrownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston Private<br>BankBoston Private BankPondview ApartmentsRPR/M602014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultant4%MHP/BNY MellonMHP, MHIC, DHCD, AHT C<br>CambridgePutnam SquareRPR/M592016Dev. Consultant4%Boston Private<br>BankMHIC, DHCD, AHT, City of<br>   | ghland Terrace                                      | R                    | R        | NC           | 32            | 2012                        | Dev. Consultant | 9%        | Bank of America        | MHP, DHCD, North Suburban HOME;<br>Bank of America; MassHousing; LIFE |
| IndicationIndicationIndicationIndicationIndicationMassHousing; NSPBrownstone ApartmentsRPR/M752013Dev. Consultantn/aBoston Private<br>BankBoston Private BankPondview ApartmentsRPR/M602014Dev. Consultantn/aMHPMHPChapman ArmsRPR/M502014Dev. Consultant4%MHP/BNY MellonMHP, MHIC, DHCD, AHT (CambridgePutnam SquareRPR/M942015Dev. Consultant4%Boston Private<br>BankMHIC, DHCD, AHT, City of<br>BankWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Priv<br>  | ih IV   | R                    | R        | NC           | 22            | 2012                        | Dev. Consultant | 9%        | MHIC                   | MHP, DHCD, City Worcester; LIFE;<br>NSP; MHEF; MassHousing            |
| Image: Construct of the systemImage: Construct of the systemIm   | alden House   | R                    | R        | AD           | 7             | 2012                        | Dev. Consultant | n/a       | MHIC                   | · · · · · · · · · · · · · · · · · · ·                                 |
| Chapman ArmsRPR/M502014Dev. Consultant4%MHP/BNY MellonMHP, MHIC, DHCD, AHT C<br>CambridgePutnam SquareRPR/M942015Dev. Consultant4%Boston Private<br>BankMHIC, DHCD, AHT, City of<br>BankWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Private<br>  | ownstone Apartments                                 | R                    | R        | PR/M         | 75            | 2013                        | Dev. Consultant | n/a       |                        | Boston Private Bank   |
| Image: Construct of the second seco | ndview Apartments                                   | R                    | R        | PR/M         | 60            | 2014                        | Dev. Consultant | n/a       | MHP                    | МНР   |
| Putnam SquareRPR/M942015Dev. Consultant4%Boston Private<br>BankMHIC, DHCD, AHT, City of<br>BankWarren HouseRPR/M592016Dev. Consultantn/aMassHousingMassHousing; Boston Priv<br>(historic credits)Commonwealth &<br>GlenvilleRPR/M2352017Dev. Consultant4%Boston Private<br>BankBoston Private<br>Boston Private<br>BankBoston Private<br>MassHousing; Boston Private<br>Boston Private Bank (historic<br>Credits)Auburn ParkRPR/M602017Dev. Consultant<br>Dev. Consultantn/aMass Housing<br>PartnershipMass Housing Partnership<br>Cambridge, DHCDAuburn CourtRPR/M772018Dev. Consultant4%MassHousing<br>MassHousingMassHousing, MHICHoughton VillageRPR/M502018Dev. Consultantn/aMassHousingMassHousing   | apman Arms  | R                    | R        | PR/M         | 50            | 2014                        | Dev. Consultant | 4%        | MHP/BNY Mellon         | MHP, MHIC, DHCD, AHT City of<br>Cambridge                             |
| Commonwealth &<br>GlenvilleR<br>RPR/M<br>PR/M235<br>   | tnam Square   | R                    | R        | PR/M         | 94            | 2015                        | Dev. Consultant | 4%        |                        | MHIC, DHCD, AHT, City of Cambridge                                    |
| Glenville     Image: Construction of the system     Genville     Bank     MHIC (LIHTC)       Auburn Park     R     PR/M     60     2017     Dev. Consultant     n/a     Mass Housing Partnership Partnership     Mass Housing Partnership       Auburn Court     R     PR/M     77     2018     Dev. Consultant     4%     MassHousing     MassHousing, MHIC       Houghton Village     R     PR/M     50     2018     Dev. Consultant     n/a     MassHousing     MassHousing   | arren House   | R                    | R        | PR/M         | 59            | 2016                        | Dev. Consultant | n/a       | MassHousing            | MassHousing; Boston Private Bank<br>(historic credits)                |
| Auburn Court         R         PR/M         77         2018         Dev. Consultant         4%         MassHousing         MassHousing, MHIC           Houghton Village         R         PR/M         50         2018         Dev. Consultant         n/a         MassHousing         MassHousing   | 전 같은 것이 같은 것은 것이 것이 같은 것이 있는 것이 같이 있다.              | R                    | R        | PR/M         | 235           | 2017                        | Dev. Consultant | 4%        |                        | Boston Private Bank (historic credits),<br>MHIC (LIHTC)               |
| Auburn Court         R         PR/M         77         2018         Dev. Consultant         4%         MassHousing         MassHousing, MHIC           Houghton Village         R         PR/M         50         2018         Dev. Consultant         n/a         MassHousing         MassHousing   | burn Park   | R                    | R        | PR/M         | 60            | 2017                        | Dev. Consultant | n/a       |                        | Mass Housing Partnership, City of<br>Cambridge, DHCD                  |
| Houghton Village R PR/M 50 2018 Dev. Consultant n/a MassHousing MassHousing  | burn Court  | R                    | R        | PR/M         | 77            | 2018                        | Dev. Consultant | 4%        |                        |   |
|  | ughton Village                                      | R                    | R        |              | 50            | 2018                        | Dev. Consultant | n/a       |                        |   |
|  | atheson Apartments                                  | R                    | R        | PR/M         | 70            | 2019                        |                 | 4%        | MassHousing            | MassHousing, RBC  |
| Weeks School R PR/M 75 2019 Dev. Consultant n/a MassHousing MassHousing  |   | R                    | R        | PR/M         | 75            | 2019                        | Dev. Consultant | n/a       | MassHousing            | MassHousing   |
| Wilshire Westminster         R         PR/M         99         2020         Dev. Consultant         4%         Boston Private<br>Bank         Enterprise   | Ishire Westminster                                  | R                    | R        | PR/M         | 99            | 2020                        | Dev. Consultant |           | Boston Private         | Enterprise  |
| 808 Memorial Drive         R         PR/M         300         2022         Dev. Consultant         4%         MassHousing         MassHousing  |   |                      |          |              | 300           |                             | Dev. Consultant | 4%        | MassHousing            | MassHousing   |
| Granite Lena Park R PR/M 143 2022 Dev. Consultant 4% MassHousing MassHousing, MHIC   | anite Lena Park                                     | R                    | R        | PR/M         | 143           | 2022                        | Dev. Consultant | 4%        | MassHousing            | MassHousing, MHIC   |

KEY:

Hig. Type - R-Rental, L-Limited Equity Coop, S-SRO, AL-Assisted Living, SN-Special Needs (other than assisted living), E-Elderly Housing (conventional) <u>Dev. Type</u> - NC=New construction, S-Substantial Rehab, M-Moderate Rehab, MI=Minimal Rehab, AD=Adaptive Re-Use, AC=Acquisition, FD=Financially Distressed, PR=Preservation (Note: A project may be more than one development type.) <u>Specific Role</u> Please refer to the roles listed on Form 25A, and fill in this box with the relevant corresponding letters (e.g., "a, i, and j").

# **DAVID KOVEN**

### Homeowner's Rehab, Inc.: 808 Memorial Drive

Tax exempt bond financing and tax credit syndication of 300 unit mixed-income, mixed use Section 236/LIHPRHA rental property on Charles River in Cambridge

# Lena Park CDC: Granite Lena Park

Tax exempt bond financing and tax credit syndication of 143 unit HUD Mark Up To Market scattered site rental property in Boston

# Homeowner's Rehab Inc.: Matheson Apartments

Acquisition and Tax exempt bond financing and tax credit syndication of 70 unit financially distressed Section 8 rental property in Worcester, MA

# Urban Edge: Wilshire Westminster Apartments

Tax exempt bond financing and tax credit syndication of 99 unit Boston HUD-financed/LIHPRHA scattered site project.

# Newton Community Development Foundation: Weeks School

Refinancing of 75 unit mixed income rental project to fund capital improvement program

# Homeowner's Rehab, Inc.: Auburn Park

*Refinancing of 60 unit rental project in University Park at MIT campus in Cambridge to capitalize fund for long term renovations.* 

### Homeowner's Rehab, Inc.: Auburn Court I

Tax exempt bond financing and tax credit syndication of 77 unit mixed-income rental property in University Park at MIT campus in Cambridge

### Allston Brighton CDC: Commonwealth & Glenville

Refinancing, sale of tax credits, historic tax credits and rehab for two HUD 236/IRP LIHPRHA projects totaling 235 units

### Newton Community Development Foundation: Houghton Village

Refinancing of 50 unit rental project and conversion from MassHousing 13A program

### Homeowner's Rehab, Inc.: Putnam Square

Tax exempt bond financing and 4% tax credit syndication of 94 unit elderly 100% Section 8 property in Harvard Square

### Newton Community Development Foundation: Warren House

Refinancing of mixed income 59 unit rental project. Sale of historic tax credits.

# Homeowner's Rehab, Inc.: Chapman Arms

Tax exempt bond financing and 4% tax credit syndication and sale of historic tax credits for 50 units mixed use, mixed income property in Harvard Square

#### Jamaica Plain NDC: Pondview Apartments

Refinancing of 60 unit HUD 236/IRP preservation project

#### Chelsea Neighborhood Developers: Highland Terrace

New construction of 24 unit tax credit development

### Main South CDC: KGH IV

New construction of 22 unit tax credit development

### Chelsea Neighborhood Developers: Walden House

Historic rehabilitation of vacant fire station as elderly housing. Sale of historic tax credits.

# Homeowner's Rehab, Inc.: Putnam Green

New construction of 40 unit tax credit development on former light industrial site in Cambridge, MA

# New England Communities: Salem Towers

Refinancing and syndication of 80 unit HUD 202 development in Malden, MA

# Chelsea Neighborhood Developers: Spencer Row

*New construction of 32 unit tax credit development* 

# Low Cost Tenants Association: South End Community Housing

Refinancing of 75 unit HUD-insured scattered site tax credit project in Boston.

### Allston-Brighton CDC: Long Glen Rental II

Conversion of failed condominium development to tax exempt bond financed, syndicated rental project.

### Chelsea Neighborhood Developers: Spencer Green

New construction of 48 tax credit unit development at site of former armory

### Jupiter IV, LLC: American Woolen Townhomes

Tax exempt bond financing and 4% tax credits for 35 unit rental project in Lawrence, MA

### Somerville Community Corporation: St. Polycarp Apartments I

New construction of 24 unit tax credit development and commercial space.

# Chelsea Neighborhood Developers: Janus Highland Apartments & Box Works Condominiums

New construction of 41 tax credit units and 26 mixed income homeownership units on former industrial sites as part of comprehensive neighborhood redevelopment strategy.

# WinnResidential: The Cooperatives At Charlesnewtown

Refinancing and rehabilitation of 262 unit HUD 236 cooperative.

# Chelsea Neighborhood Developers: Chelsea Homes 1

Packaged tax exempt bond financing and syndication of 19 parcel, 86 unit rental development, including consolidation of 30 junior loans and related affordability restrictions.

# Mission Hill Neighborhood Housing Services: Frawley-Delle Apartments

Refinancing and rehabilitation of 74 unit scattered site pre-1986 syndicated project, utilizing both rental vouchers and Section 8 Mod Rehab subsidies.

# Codman Square Neighborhood Development Corporation: Talbot-Bernard Homes

Comprehensive project management related to acquisition, financing, and new construction of 44 unit new construction development in Dorchester, MA under Low Income Housing Tax Credit program.

### Boston Housing Authority: West Broadway Homes

Assisted in project management of new construction 133 tax credit units on former public housing site. Innovative financing structure included not only tax exempt bond debt and 4% tax credits, but also significant state resources related to operating income subsidies and loan reserves.

### Codman Square Neighborhood Development Corporation: Erie-Ellington Homes

Comprehensive project management related to acquisition, financing, and new construction of 20 building scattered site syndicated development in Dorchester, MA. Project includes acquisition of 30 parcels from multiple sellers, including City of Boston, reconfiguration of lot lines, and substantial site and civil engineering work.

### Allston Brighton Community Development Corporation: Hano Homes

Financial packaging and project management services for refinancing/resyndication and substantial rehabilitation of 20 unit rental project in Allston, MA.

# Fensgate Cooperative Corporation: Sale and Refinancing

Structured financing for purchase and renovations of 46 unit limited equity cooperative, buying out existing pre-1986 investor limited partners and bringing in new first mortgage financing.

### Lena Park CDC: Granite Lena Park

Taking 143 unit scattered site HUD-subsidized rental development through Mark To Market program to restructure debt and operating budgets and provide funds for capital improvements.

3

### Dorchester Bay EDC: Cottage Brook Apartments

At request of investor limited partner, evaluated existing financing and operating budgets in order to formulate Massachusetts Housing Finance Agency financing plan to cover cost of capital improvements for 147 unit scattered site syndicated project.

# Tenants Development Corporation: South End Tenant Housing

Packaging new financing through Federal Home Loan Bank Affordable Housing Program and Boston Neighborhood Housing Trust to address significant capital needs in Section 236 scattered site rental developments.

Codman Square Neighborhood Development Corporation: Lithgow Commercial Building

Refinancing for retail / office building in Dorchester, MA

### **Caleb Foundation: Chestnut Square**

Financial packaging and project management services in connection with syndicated rental project encompassing entire square block in Lowell, MA.

#### Codman Square Neighborhood Development Corporation: Park Congregate House

Financial packaging and project management for substantial rehabilitation of vacant building acquired from City of Boston for use as congregate housing.

#### Boston Citywide Land Trust: CMG Apartments

Negotiations for financing and acquisition of financially distressed rental properties in Chelsea, MA. Work included negotiations with banks and other mortgagees to acquire or otherwise satisfy outstanding mortgage notes.

#### Homeowner's Rehab, Inc. (1988-1994):

**Auburn Court:** New construction as part of 27 acre mixed use development near Massachusetts Institute of Technology. Design created successful transition between older residential neighborhood and larger new commercial development.

**Swartz Properties**: Acquisition and redevelopment of 60 units of housing from bankruptcy and foreclosure. process. Renovation included preservation and restoration of historic features while upgrading interiors to modern standards.

**Portland / Marcella Apartments:** Acquisition and rehabilitation of HUD foreclosed rental property utilizing first Massachusetts Federal Home Loan Bank Affordable Housing Program loan, through Cambridgeport Bank.

**18-20 Ware Street**: Acquisition of 56 unit rental property near Harvard Square from Harvard University affiliate. Conversion of building to mixed income housing.

Sciarrapa Street: Acquisition & rehabilitation of bank-owned rental property.

**Fogerty Building Cooperative**: Administered syndicated mixed income property on behalf of Managing General Partner.

*Laurel Street Cooperative*: Worked with in-place tenants to rehabilitate and convert rental property to resident owned cooperative housing.

**Columbia-Hampshire Townhouses**: New construction of town house development for Massachusetts Housing Finance Agency financed purchasers on land donated by City of Cambridge.

**Portland Condominiums**: Substantial rehabilitation of vacant building purchased from bank at nominal cost and converted to four story condominium property for first-time homebuyers.

**Columbia Condominiums**: Featured in <u>NY Times</u> and <u>Builder Magazine</u>, new construction of townhouse units on vacant lot formerly owned by City of Cambridge.

**Scattered Site Properties**: Rehabilitation and sale of single family homes, including historic structures.



# Mitchell L. Fischman, Principal Mitchell L. Fischman Consulting LLC

Mr. Fischman has over 45 years of experience in planning, environmental consulting and real estate development in the public and private sectors. He supervises teams of planners, scientists, engineers and surveyors on various environmental, planning and permitting projects, particularly those requiring close coordination with local and state agencies, and community interest groups.

His past experience includes senior level planning and development positions at the Boston Redevelopment Authority (BRA) from 1972 to 1987 including Deputy Director for Development and Urban Design, Director of Institutional Planning and Development, and Project Manager for Downtown and Back Bay Projects. During his 15-year tenure at the BRA, he was active in both real estate and institutional development projects throughout Boston's neighborhoods. Between 1987-1996, he was a permitting/planning consultant for HMM Associates/Earth Tech. Between 1996–2008, he was Vice President of Daylor Consulting Group and a permitting/planning consultant. Currently he is the principal at Mitchell L. Fischman Consulting LLC as an independent planning and permitting consultant.

Mr. Fischman has directed permitting and planning efforts for numerous private sector and institutional clients throughout the city of Boston. His permitting experience has also included extensive assignments in Mattapan including for the nearby Massachusetts Biologic and Olmsted Green projects. He has also completed permitting assignments for major Boston colleges and universities, Boston teaching hospitals and new residential, office, retail, hotel and industrial projects. He has prepared environmental impact assessments for city, state and federal agencies, working closely with MEPA and Boston Redevelopment Authority/Boston Planning and Development Agency (BRA/BPDA) officials (under Article 80) to resolve challenging issues including permitting, transportation, infrastructure, urban design, historic resource and neighborhood concerns.

Filings for recent projects have included 780 American Legion Highway (LPR-Roslindale), 135 Dudley Street (LPR- Roxbury), 70 Leo Birmingham Parkway (LPR-Brighton), 1550 Soldiers Field Road (LPR-Brighton), 280-290 Warren Street (LPR-Roxbury), Madison Park Infill (LPR-Roxbury), and Haynes House Renovation (SPRA-Roxbury), 87-93 and 457 West Broadway (Expanded PNF-So. Boston), 20 West Fifth Street (Expanded PNF-So.Boston), 248 Dorchester Avenue (Expanded PNF- So. Boston), and 200 Old Colony Avenue (Expanded PNF). Projects over the past 5-years have included 3200 Washington Street Residences, Jamaica Plain (Expanded PNF), DOT Block Mixed-Use, Dorchester (Expanded PNF), 1235-VFW Parkway Residences, West Roxbury (Expanded PNF), Pockard Crossing Mixed-Use, Brighton (Expanded PNF), 105 Washington Street Mixed-Use, 14 West Broadway Residences and West

#### **Consulting Roles:**

Article 80 / MEPA Permitting Manager

#### **Education:**

MBA Finance and Real Estate, Northeastern University, 1981

MURP, Graduate School of Public and International Affairs, University of Pittsburgh, 1972

BA Political Science, University of Pennsylvania, 1964

#### **Registrations/Certifications:**

Certified Planner, AICP, Charter Member

#### **Professional Affiliations:**

American Institute of Certified Planners

American Planning Association

Massachusetts Association of Consulting Planners

#### **Current Experience:**

MLF Consulting LLC (2010-Present)

#### Office:

41 Brush Hill Road Newton, MA 02461

#### Staff:

#### **Yvette Niwa**

Years of Experience: 45

#### **Prior Experience:**

Newton Board of Aldermen 2001-2013

Newton Economic Development Commissionage 1



# Mitchell L. Fischman, Principal Mitchell L. Fischman Consulting LLC

Broadway Hotel, South Boston (Expanded PNF), 121 Brookline Avenue Hotel, Fenway (Expanded PNF), Northeastern University's 10-year (2012-2023) Institutional Master Plan, Northeastern's Science and Engineering Building (Expanded PNF), GrandMarc at Northeastern 316 Huntington Avenue dormitory (IMP Amendment and NPC), Parcel 25 Mixed-Use, Mission Hill (Expanded PNF, PDA, and MEPA ENF/Waiver of Mandatory EIR), 1467 and 1486 Tremont Street Residences and 1470 Tremont Street, Mission Hill (SPRA and Expanded PNF), 99 Tremont Street Residences, Brighton (Expanded PNF and NPC), Parcel U Residences, Jamaica Plain, and 375 Market Street Residences, Brighton (Expanded PNF).

Other successful Large Project Review/Small Project Review Applications, Institutional Master Plans, and MEPA filings have included Wheelock College's Riverway House Renovations (IMP/SPRA), Simmons College's Library Replacement and School of Management/Quad (IMP Amendments and LPR), Mass College of Pharmacy's projects on its main campus and along Huntington Avenue (IMP Amendments and LPR/SPRA), the American Cancer Center-So. Huntington Avenue (SPRA), Boston University Graduate Student and Faculty Housing - 580 Commonwealth Avenue (LPR), Sherrill House - So. Huntington Avenue (SPRA), One Brigham Circle (LPR), Brewery Lofts - Heath Street (LPR), and Judge Baker Guidance Center - Parker Hill (LPR). Other Article 80 permitting projects completed by M. Fischman, previously as permitting manager for Tetra Tech or Daylor Consulting Group, included 212-222 Stuart Street, 120 Kingston Street, Parcel 24 project in Chinatown, Millennium's Hayward Place and One Charles developments, The Metropolitan in Chinatown, Two Financial Center, State Street Financial Center (One Lincoln Street), 179 Lincoln Street, and several other downtown Boston office and residential projects. Neighborhood projects have included Dorchester Bay's Quincy 1 & 2, the Market Place Project (at Brighton's-Market and No. Beacon Streets), and Griggs Street project (Allston).

Mr. Fischman has also significant municipal and regional planning experience with municipal master and site planning projects which have led to construction of new public improvements or major revisions to existing regulatory frameworks. He has directed master planning efforts in Georgetown, Wellesley, Norton, Chelmsford, Haverhill and Billerica; he directed the Blackstone Valley Corridor Four-Town Planning Study (Douglas, Northbridge, Sutton and Uxbridge, Massachusetts); conducted natural resource, open space, and recreation planning projects for municipalities such as Duxbury, Holliston, Dracut, Maynard, and Haverhill, Massachusetts. Mr. Fischman also directed the MetroWest Growth Management Plan effort for the communities of Natick and Framingham for the MetroWest Chamber of Commerce.

Real Estate and Public-Private Development Advisory Services

# RESUME Barry M. Abramson

Barry Abramson has over 40 years' experience in the areas of real estate advisory, development, disposition, acquisition, and urban redevelopment. This experience has entailed strategy formulation, market and feasibility analysis, impact analysis, and development, marketing and transaction implementation for a broad range of projects.

Mr. Abramson is President of Abramson & Associates, Inc. which provides a full spectrum of real estate advisory services with a particular focus on assisting public and community interests understand and achieve their potentials in public-private real estate development projects.

Mr. Abramson previously served as Senior Vice President of Leggat McCall Advisors and its successor firm, Bonz & Company, and as Director of Real Estate Advisory Services for the New England Region for Laventhol & Horwath, a national consulting and accounting firm.

On behalf of the F. D. Rich Company, Mr. Abramson managed pre-construction for a proposed 400,000 SF mixed-use residential/commercial waterfront development in Boston.

For the Boston Redevelopment Authority, Mr. Abramson project managed creation of a comprehensive market analysis and development strategy for the City's commercial core, Downtown Crossing, culminating in a multibillion dollar program of development.

Mr. Abramson also worked with public and business development organizations in New York City, including the Brooklyn Chamber of Commerce, the New York City Public Development Corporation, the Nassau Street Mall Improvement Association, and the US Army Corps of Engineers, on projects entailing commercial revitalization and planning.

Mr. Abramson is active in the Urban Land Institute, having served as co-chair of the Boston/New England District Council Real Estate Advisory Committee and chairing and serving as a panelist on numerous Technical Assistance Panels organized by that committee as well as being a member of ULI Boston's Housing and Economic Development Council. Mr. Abramson also served on the City of Newton's Economic Development Commission.

Mr. Abramson holds a Master of Science in City Planning from Pratt Institute and a Bachelor of Arts from Queens College of the City University of New York and is an alumnus of the Bronx High School of Science.

# #349-19



# City of Newton, Massachusetts

Department of Planning and Development 1000 Commonwealth Avenue Newton, Massachusetts 02459 Telephone (617) 796-1120 Telefax (617) 796-1142 TDD/TTY (617) 796-1089 www.newtonma.gov

Barney Heath Director

Ruthanne Fuller Mayor

# MEMORANDUM

To: David Olson, City Clerk

From: Barney Heath, Director of Planning & Development

Date: August 30, 2019

Subject: Reuse of Parcel ID 73005 0002A on Bracket Road

Cc: Alissa Giuliani, City Solicitor Andrew Lee, Assistant City Solicitor James McGonagle, Public Works Commissioner Lou Taverna, City Engineer

In accordance with Section 2-7 of the Revised Ordinances of the City of Newton, I recommend that the above property (see attached correspondence) be declared available for sale or lease.





Ruthanne Fuller Mayor

# City of Newton, Massachusetts

Office of the Mayor

Telephone (617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089 Email rfuller@newtonma.gov

August 5, 2019

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

Honorable City Councilors:

I write to request that this Honorable Council docket a request by Public Works Commissioner McGonagle to sell or lease a small piece of property on Brackett Road in accordance with Section 2-7 of the Revised Ordinances. Please see the attached memo from Commissioner McGonagle.

Thank you for your consideration of this matter.

Sincerely, Kuthame Fuller

Mayor Ruthanne Fuller

AUG -K

City of Newton



DEPARTMENT OF PUBLIC WORKS

OFFICE OF THE COMMISSIONER 1000 Commonwealth Avenue Newton Centre, MA 02459-1449

Ruthanne Fuller Mayor

To: Honorable Ruthanne Fuller, Mayor David Olson, Clerk, City Council

From: James McGonagle Commissioner DPW

Subject: Notice of Intent to Sell or Lease Section 2-7, Newton Revised Ordinances

Date: July 8, 2019

Please be advised that in accordance with Section 2-7 of the Revised Ordinances of the City of Newton ("Sale or lease of city owned real property"), I have determined that the 1200 square foot piece of property on Brackett Rd (Property ID: 73005 0002A) owned by the City of Newton is available for sale or lease. The property is not currently used by the City and there are no recorded easements or license agreements pertaining to such property. The property is not connected to any City parcel and is not accessible through a City Right of Way.

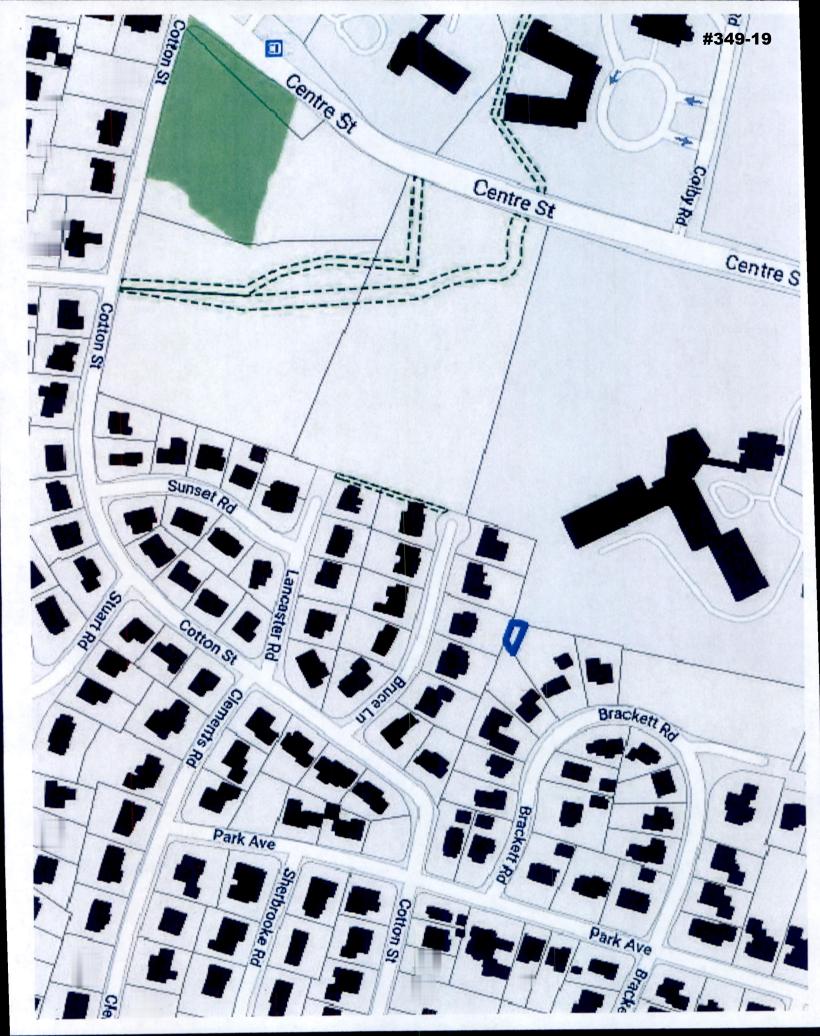
Accordingly, please notify the Director of Planning and Development of this determination in order to commence the re-use process.

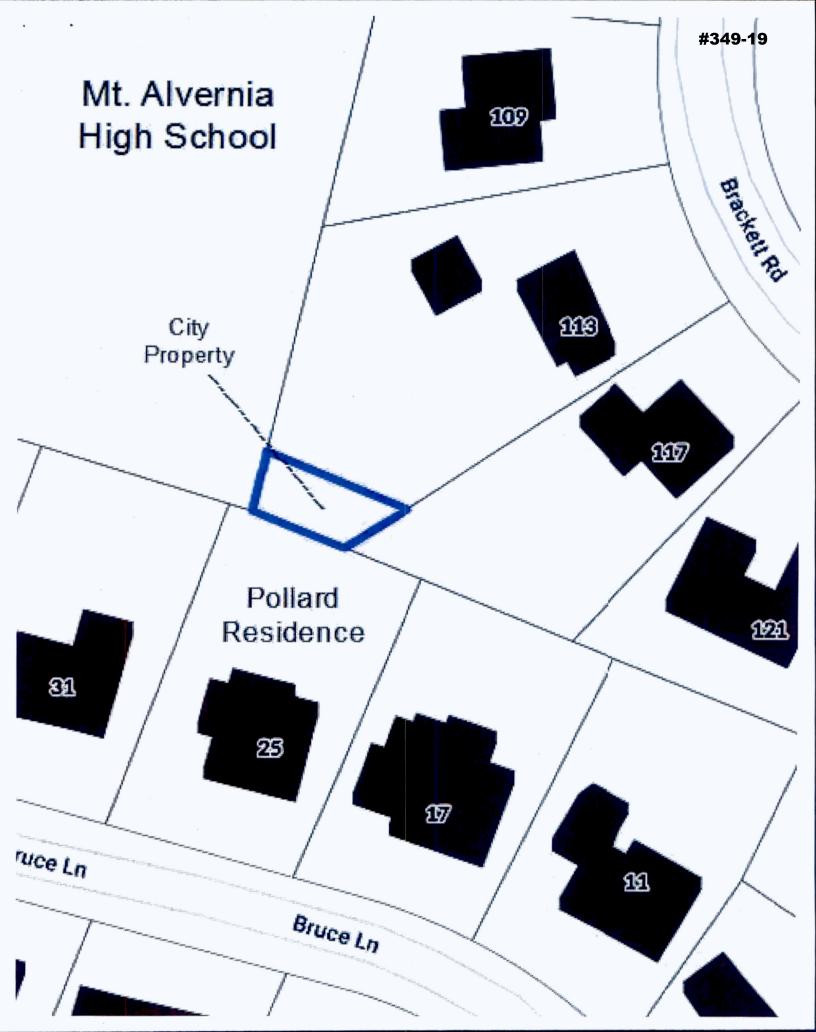
Thank you,

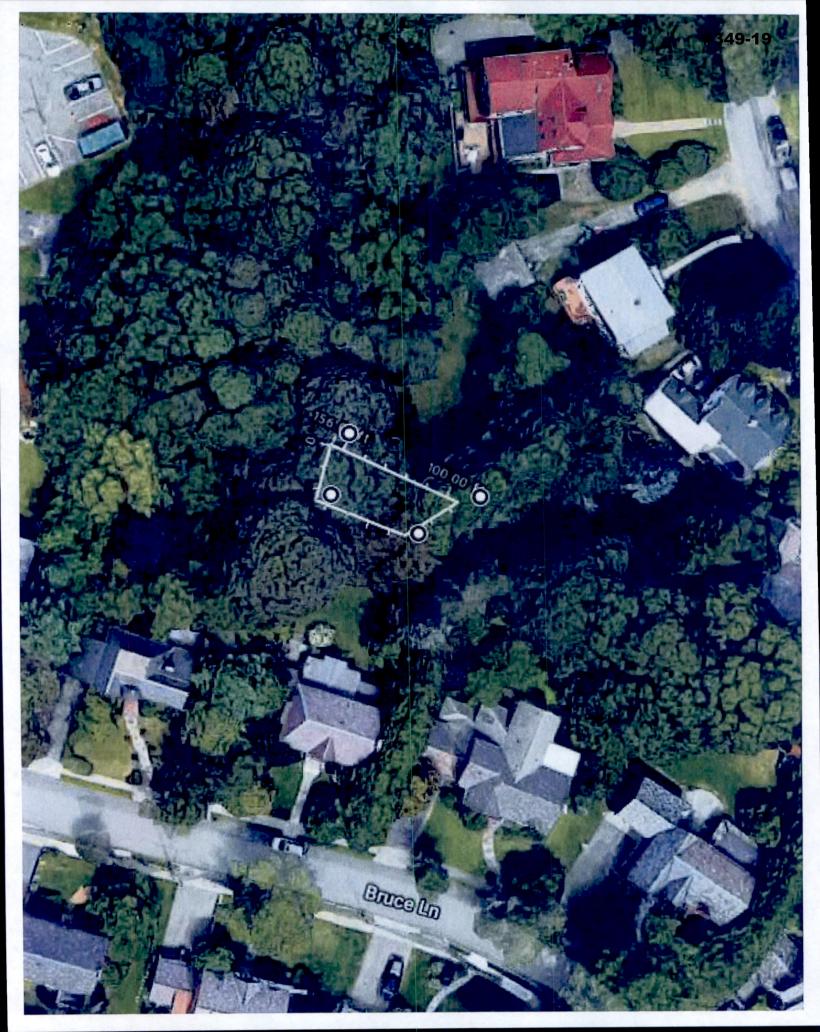
James McGonagle, Commissioner

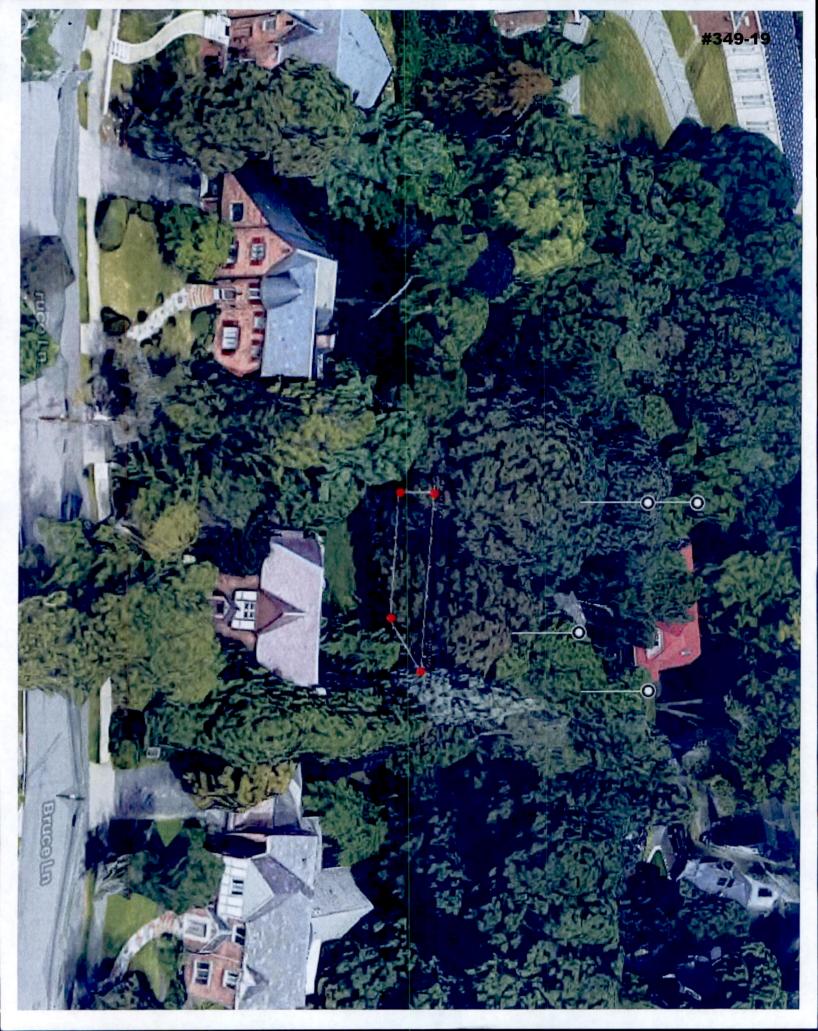
James McGonagle Commissioner

Telephone: (617) 796-1009 • Fax: (617) 796-1050 • jmcgonagle@newtonma.gov











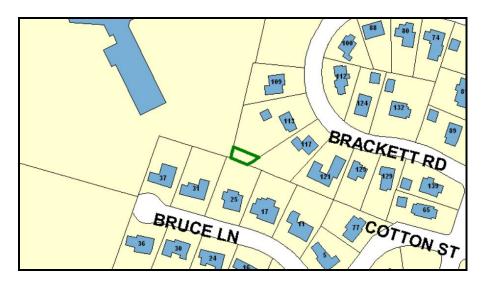
# CITY OF NEWTON CITY COUNCIL MEETING NOTICE FOR TUESDAY, OCTOBER 22, 2019

In accordance with the provisions of Sec. 2-7 of the City of Newton Revised Ordinances, 2017, the Real Property Reuse Committee of the City of Newton's City Council is notifying you as an abutter of a 1200 sq. ft. parcel of land on Brackett Road that the Committee will begin its initial discussions of a request by the Director of Planning and Development to make this city-owned parcel available for sale or lease.

The meeting will be held on <u>Tuesday, October 22, 2019 at 7:00 pm in Room</u> 205 on the second floor of Newton City Hall:

# **Referred to Real Property Reuse Committee**

#349-19 Reuse of parcel of land on Brackett Road DIRECTOR OF PLANNING & DEVELOPMENT submitting on September 13, 2019 a letter recommending that a 1200 sq. ft. parcel of land on Brackett Road, Ward 7, Newton Centre, known as Property ID: 73005 0002A be made available for sale or lease pursuant to Ordinance Section 2-7.



If you have any questions, please contact the City Clerk's Office at 617-796-1210.

David Olson Newton City Clerk