16 February 2011
Alice Ingerson for the
Community Preservation Committee

Historic Resources Overview & Guidelines



Newton, Massachusetts
Community Preservation Program
www.ci.newton.ma.us/cpa

Newton Community Preservation Program Community Preservation Committee

Vision for Historic Resources

Adopted May 2009

Newton preserves a full range of resources that allow its past to inform choices about its future, including both:

village centers that grew up around 19th-century railroad stations, with their lively mix of housing types and land uses; and

20th-century neighborhoods shaped by zoning and the automobile, valued for their quiet consistency.

Community Preservation Act Allowable Spending Purposes

HISTORIC RESOURCES: a category under "eligibility pressure."	Community Housing	Historic Resources	Open Space	Land for Recreational Use
ACQUIRE obtain by gift, purchase, devise, grant, rental, rental purchase, lease or otherwise	YES	YES	YES	YES
CREATE (not defined)	YES	NO	YES	YES *
PRESERVE protect from injury, harm, or destruction (not maintenance)	YES	YES	YES	YES
SUPPORT (not defined)	YES, including funds for an affordable housing trust	NO	NO	NO
remodeling - reconstruction - extraordinary repairs for the purpose of making [resources] functional for their intended use - including but not limited to improvements to comply with the Americans with Disabilities Act and other federal, state or local building or access codes	YES, IF acquired or created with CP funds	YES **	YES, IF acquired or created with CP funds	YES, IF acquired or created with CP funds

Proposals in Newton must meet national standards:

U.S. Sec'ty of the Interior's Standards for the Treatment of Historic Properties

www.nps.gov/history/hps/tps/standards guidelines.htm

U.S. Sec'ty of the Interior's *Guidelines* for the Treatment of Cultural Landscapes

www.nps.gov/history/hps/hli/landscape guidelines/

National Archives guidance

www.archives.gov/preservation/about.html

How do you show that you've met these standards?

- **1. significance** yes, it's old but ... why should we care?
 - I. Peopling Places

III. Cultural Values

- **II.** Social Institutions & Movements
- **IV. Politics & Governments**

V. Work & the Economy

VI. Science & Technology

VII. The Environment

VIII. Role of the United States in the World

- **2. significant features** what tells the story that makes us care?
- **3. treatment** how will your project let those features keep telling their story?

SAMPLE analysis of **Historical Significance** & **Significant Features**

NEWTON ANGINO COMMUNITY FARM PRESERVATION PRIORITIES

15 June 2008, approved by Newton Farm Commission

... because they embody these significant themes in the farm's history:

Newton's community character:

- sense of place
- kids & community

Local history as global history:

- changing journey of food from farm to table
- Italian immigration



Small-scale New England farming:

- plain, not fancy
- stability & stewardship
- · adaptability & ingenuity
- connections & interdependence

Choosing a Treatment (in roughly descending order of preference)

1. PRESERVATION: places a premium on retention of all historic fabric through conservation, maintenance & repair; reflects successive occupancies and respectful changes & alterations



Choosing a Treatment (in roughly descending order of preference)

2. **REHABILITATION:** emphasizes retention & repair of historic materials, but provides more latitude for replacement because the property is more deteriorated, or is being adapted respectfully for a new use



Choosing a Treatment (in roughly descending order of preference)

3. RESTORATION: focuses on the retention of materials from a single significant time in a property's history, while permitting the removal of materials from other periods



Choosing a Treatment (in roughly descending order of preference) actoration: focuses on the retention of materials from a single significant time in a **RECONSTRUCTION** (limited opportunities): re-creates 4. a well-documented but non-surviving site, landscape, building, structure, or object using all new materials

Questions the CPC asks about proposals for privately owned resources:

- Architectural Significance ... architect ... style ... context ... features ...
- **Historical/Cultural/Social Significance** ... National or State Historic Register ... City of Newton landmark ... designated by Newton Historical Commission ... historic survey ... role in Newton's social or cultural history ...
- **Ownership and Financing** ... current owner (nonprofit, religious, private individual or company) ... likelihood of ownership change ... owner's financial and management capabilities ... project's demonstrated financial need ... other funds ...
- **Level of Protection** ... preservation easement or equivalent ... future protection of CP-funded features ... potential for loss or destruction ... owner or sponsor willing to accept restrictions ...
- **Necessity and Appropriateness** ... proposed materials & techniques meet national standards ... protection of essential features ...
- **Public Benefit** ... extent of public benefit ... public service or community-oriented activities for Newton residents ... public access ...
- **Public Support** ... support from users, neighbors, professionals, & community leaders ...

Newton Community Preservation Program Funding Process for Historic Resources

if resource is NOT already on state or National Register of Historic Places. **Newton Historical Commission** evaluates local significance if project involves real estate or construction, inter-departmental City **Development Review Team**reviews design & site plans



- Discusses one-pager (pre-proposal) at a public meeting before accepting full proposal
- Makes full proposal available to the public for approx.
 1 month before public hearing & working session(s)



Board of Aldermen:

2-3 Committee reports & full Board vote



Planning & Development Dept. **Preservation Planners** & **CPC Staff**

craft preservation restriction & funding agreement, monitor construction & future preservation

Newton, Massachusetts
Existing Residential
Properties by
Historical Period
as of 2004

Most buildings in Newton are historic in some sense.

But as Newton's

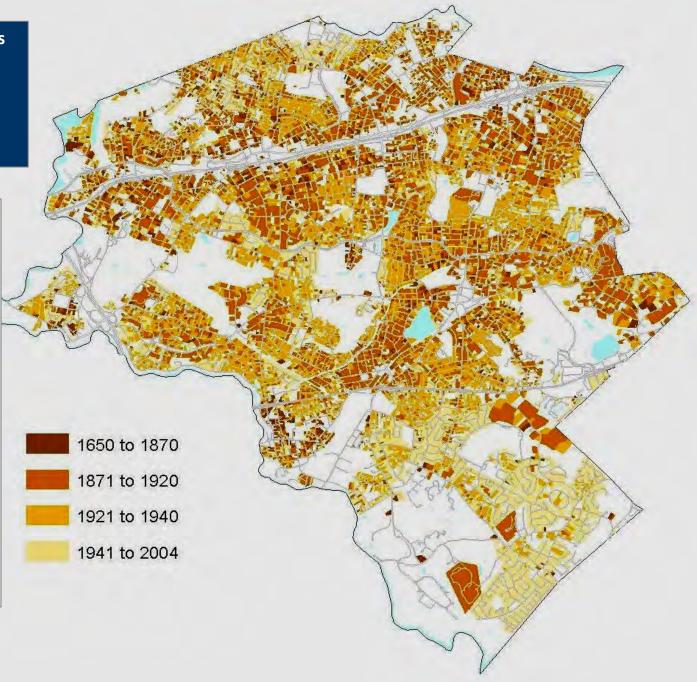
Comprehensive Plan

points out, history

"isn't just for

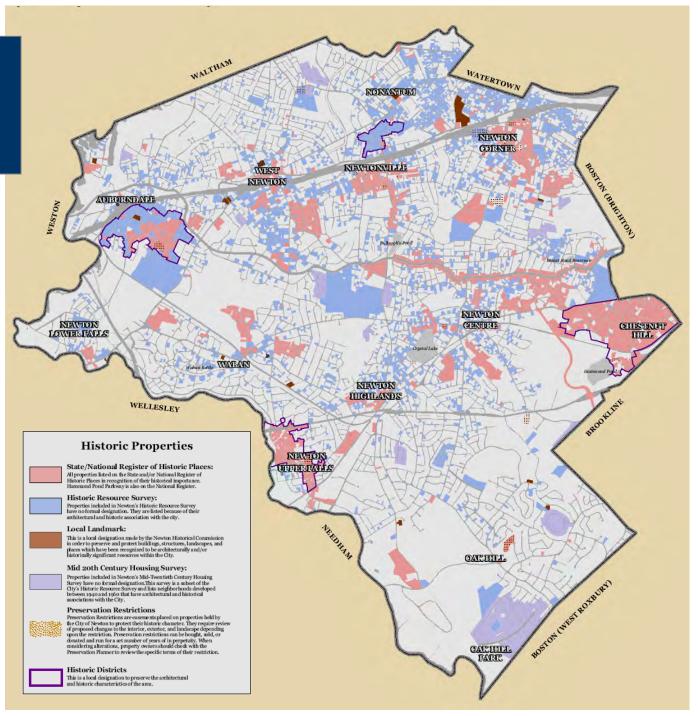
preservation."

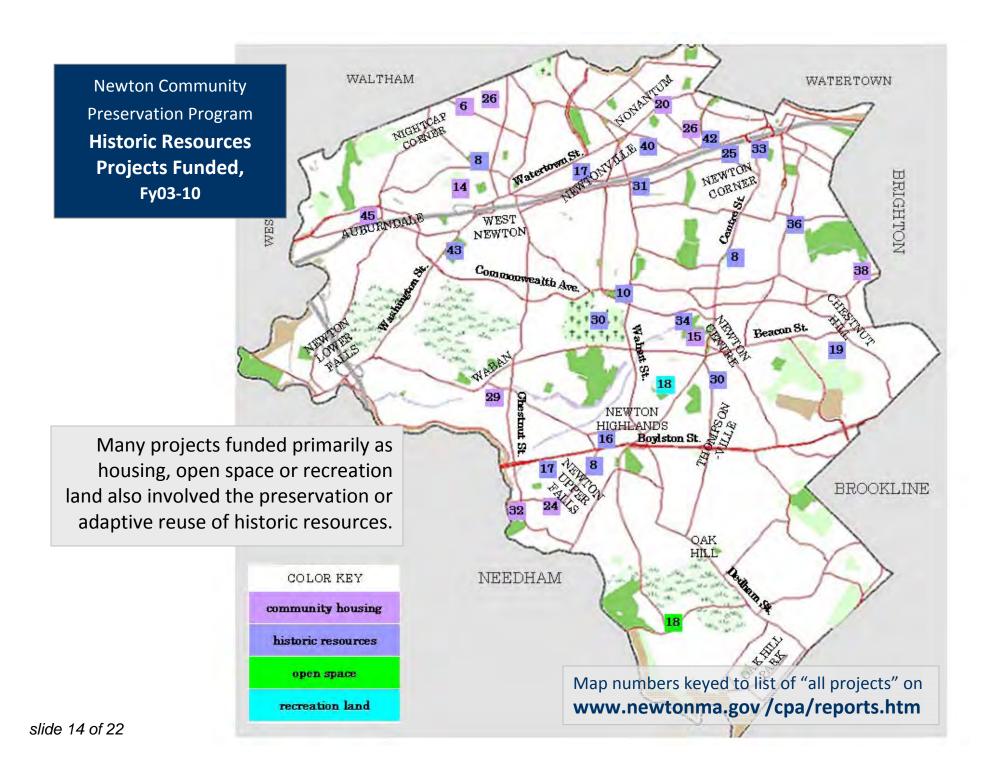
Historic buildings can be used for housing, economic development, education, recreation, ...



Newton, Massachusetts
Surveyed /
Designated
Historic Resources
as of July 2009

Many of Newton's historic resources have not yet been recognized or protected.



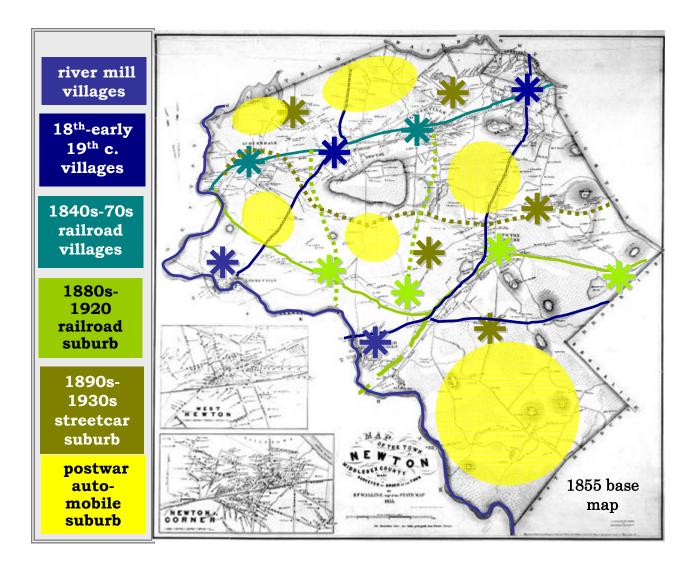


Newton, Massachusetts COMMUNITY PRESERVATION PROGRAM Funded Historic Resources Projects, Fy03-10

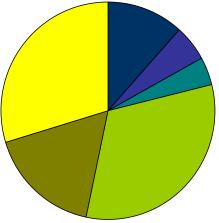
project title	housing	historic resources	open space	recreation
ACTIVE FUNDED PROJECTS Below				
ANGINO FARM		\$642,200	\$1,461,000	\$969,800
ARCHAEOLOGY SURVEY		\$37,750		
CITY ARCHIVES - Combined		\$36,545		
CITY HALL Historic Art Preservation		\$5,200		
DURANT-KENRICK HOMESTEAD		\$2,795,800		
FARLOW PARK		\$92,177		
HISTORIC BURYING GROUNDS		\$445,672		
MUSEUM ARCHIVES Preservation & Rehabilitation		\$101,345		
MUSEUM EXTERIOR Preservation		\$138,244		
WARREN HOUSE Historic Preservation		\$1,082,500		

project title	housing	historic resources	open space	recreation			
COMPLETED PROJECTS Below							
BRIGHAM HOUSE Preservation & Rehabilitation		\$554,950					
CITY ARCHIVES - City Clerk		\$151,846					
CITY HALL Balustrade Preservation		\$150,660					
CITY HALL Historic Landscape Preservation Plan		\$40,650					
CITY HALL Historic Lighting Restoration		\$121,200					
CITY HALL War Memorial Auditorium Exterior Stairs		\$15,000					
CITY HALL Historic Windows Rehabilitation		\$119,400					
CIVIL WAR MONUMENT Restoration Plan		\$15,000					
CRAFTS STREET STABLE Preservation Plan		\$30,000					
CRYSTAL LAKE 230 Lake Avenue		\$88,500	\$134,064	\$662,436			
HERITAGE LANDSCAPE INVENTORY		\$5,250	\$2,625	\$2,625			
HOUGHTON GARDEN Historic Fencing		\$90,000					
LINDEN GREEN 248 Elliot Street	\$511,710	\$106,890					
LOCAL HISTORIC DISTRICTS Signage		\$2,000					
MUSEUM ARCHIVES Preservation & Rehabilitation		\$37,500					
NEWTON CORNER LIBRARY Preservation		\$291,829					
NEWTON HEALTH DEPARTMENT BUILDING Plan		\$26,425					
WASHINGTON PARK HISTORIC LIGHTING		\$131,035					
WEST SUBURBAN YMCA HISTORIC WINDOWS		\$160,273					

Newton's neighborhoods are all historic ...

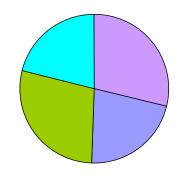


Newton Community
Preservation Program
All Appropriations,
by Historical
Neighborhood
Fy 2003-2008



But Newton's neighborhoods are not all the same ...

Newton as a Whole

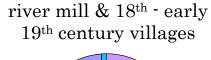


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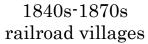
community housing historic resources open space recreation land

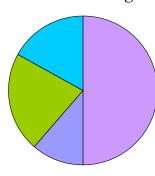
Newton Community Preservation Program All Appropriations, Fy 2003-2008

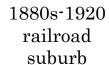
Newton's Historic Neighborhoods

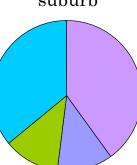


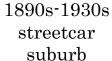


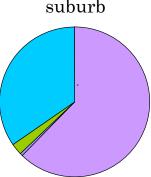


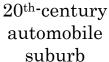






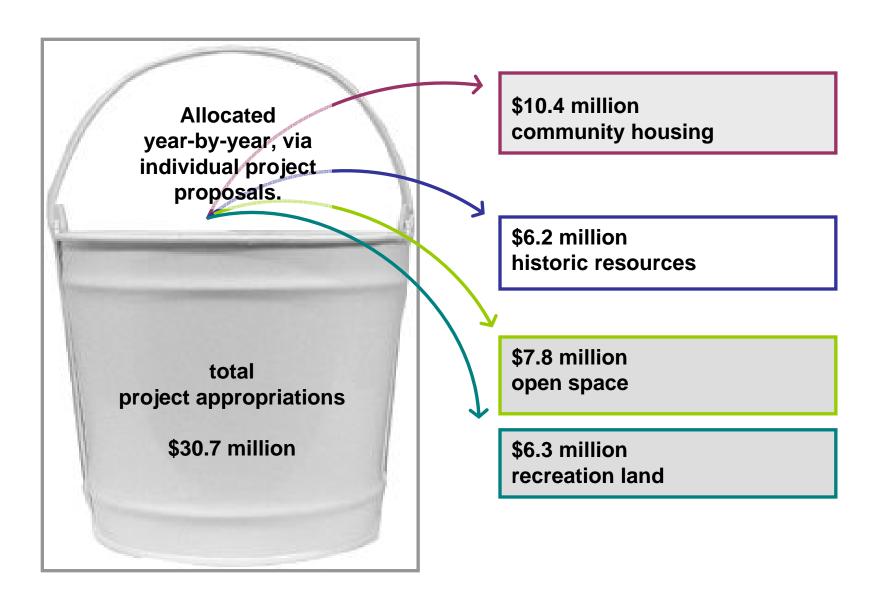




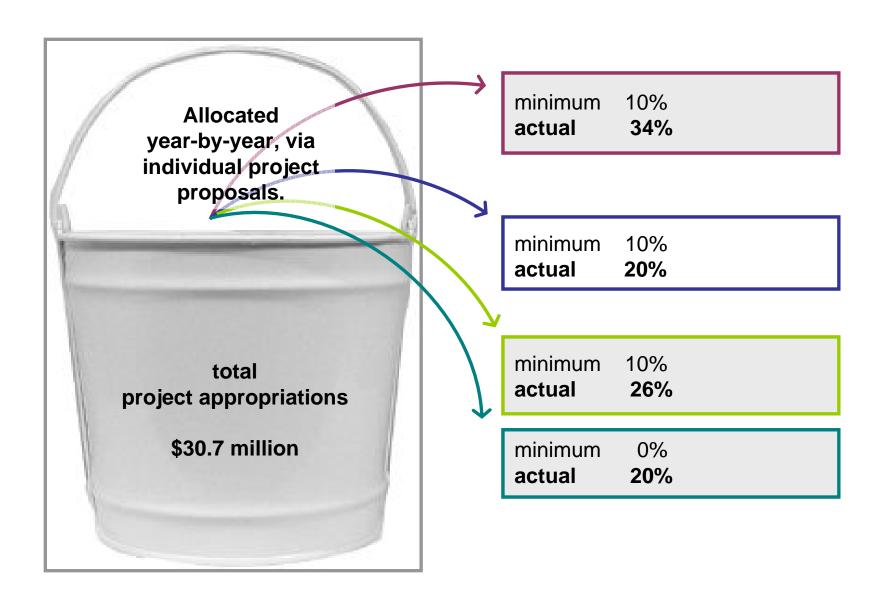




Newton Community Preservation Program Fy03-10 Past Allocation of Funds



Newton Community Preservation Program Fy03-10 Past Allocation of Funds



Newton Community Preservation Program Fy11-17 Possible Allocation of Funds





Reserve for unanticipated opportunities.

Less predictable – this estimate assumes 3% annual decline in state match, actual decline may be even steeper.

Newton Community Preservation Program Fy11-17 Possible Allocation of Funds



\$5.9 million community housing program an affordable housing trust?

\$5.9 million
historic resources program
top-priority eligible projects from
City surveys & assessments (art,
(archives, buildings, landscapes)?

\$5.9 million
open space & recreation
program
top-priority projects from new Open

Space & Recreation Plan?

Amounts shown for illustration only.

Actual amounts will depend on program proposals submitted, recommended by the CPC & funded by the Board of Aldermen.