

<b>NEWTON HOUSING REHABILITATION PROGRAM</b>
--

**The following is a list of information needed to determine income-eligibility for Program assistance. Please provide all *applicable* information with your completed application.**

**Income Tax Documentation:**

\_\_\_ Copies of 3 most recent years of *signed* income tax (both MA and IRS) documents (1040, 1098, All schedules) including W-2 forms and 1099 statements. In the event a tax document is missing in part or in whole, a transcript or certified copy may be requested from the IRS.

\_\_\_ If self employed, include year-to-date Profit and Loss statement and last four (4) quarterly tax payment documents

**Financial Institution Account Information:**

\_\_\_ Copies of checking account statements for the **last six (6) months**

\_\_\_ **Most recent statement** of saving account(s), IRA, stocks/bonds, annuities, CDs, mutual funds, money market accounts, etc.

**Verification of Income:**

*Last 12 months of:*

\_\_\_ Payroll stubs (3 months) and W-2 or Signed Employment Verification Form (by Employer)

\_\_\_ Alimony

\_\_\_ Child support

\_\_\_ Social Security

\_\_\_ Pension

\_\_\_ Social Security Disability Insurance (If not receiving SSDI, applicant may be required to submit evidence of disability)

\_\_\_ Unemployment

\_\_\_ Government assistance

\_\_\_ Other (identify): \_\_\_\_\_

\_\_\_ Rental income (provide copy of lease and checks received from tenant(s))

**Liabilities:**

*Provide copies of most recent statement(s):*

\_\_\_ Auto loan/lease(s)

\_\_\_ Credit card(s)

\_\_\_ Personal loan(s)

\_\_\_ Department store(s)

\_\_\_ Other (identify) \_\_\_\_\_

**Housing Expenses:**

*Provide copies of most recent statement(s):*

\_\_\_ Mortgage(s)

\_\_\_ or evidence of mortgage discharge

\_\_\_ Fire/hazard insurance

\_\_\_ Real estate taxes

\_\_\_ Water/sewer

\_\_\_ Gas

\_\_\_ Oil

\_\_\_ Electric

**Additional Documents (signed):**

\_\_\_ Deed