Annotated Bibliography, Zoning Redesign 2011 - Present

Zoning Reform Group

1) Zoning Reform Group Report

Date: December 30, 2011

Who: Deb Crossley (chair), Jason Rosenberg, Terry Morris, Jen Molinsky, Peter Kilborn, Marc

Hershman, Steve Vona

What: Foundational document that laid out the need for zoning reform. The clearly defined

principles and themes guided phase 1 – reorganizing and clarifying the existing zoning ordinance

(completed) and set the stage for the phase 2 – comprehensive rewrite (ongoing). To date the City

has always attempted to align outcomes with this document, which draws heavily on the goals and

objectives within the 2007 Comprehensive Plan.

Zoning Reform Phase I (2013-2015)

1) Newton Zoning Assessment

Date: March 25, 2013

Who: Code Studio, Joel Russell

What: This assessment was the first step, providing a road map that describes the extent of change

proposed during the reformatting and reorganization process. The assessment evaluated the Zoning

Ordinance against national and regional best practices and recommended ways to generate a more

modern, user-friendly and streamlined Ordinance.

2) Newton Zoning Ordinance

Date: November 1, 2015 (last updated February 28, 2020)

Who: Planning Department, Zoning Reform Advisory Group, ZAP, Code Studio, Joel Russel

What: The adoption of the updated Ordinance completed Phase I of the City's Zoning Reform

project. The updated Ordinance represents the City's first steps to enhance the usability of these

regulations by: clarifying ambiguities and inconsistencies; improving legibility through the

application of simpler language; use of more illustrations and tables; the creation of use tables to

better explain permit processes and standards in each zoning district; using hyperlinked cross-

references to increase functionality; and the utilization of a document format to improve legibility

and transparency. The Look-Up Table is a cross referencing tool to look up content from the

Page 1 of 6

Annotated Bibliography, Zoning Redesign 2011 - Present

previous version of the City's Zoning Ordinance and see where it can be found in the City's updated

Zoning Ordinance.

Zoning Reform Phase II – Pattern Book (2016-2018)

1) ZAP Memo – Pattern Book purpose and launch

Date: August 19, 2016

Who: Planning Department, Sasaki

What: This memo sets the stage for the beginning of Zoning Reform Phase II with the City's

consultant (Sasaki) on board and ready to go. The process for hiring a consultant took place between

fall 2015 (ZAP approved RFP) – summer 2016 (consultant signed contract). Finally, this memo

formalizes that the Pattern Book serves as the foundation of the context-based zoning ordinance as

well as a guide for property owners on appropriate design considerations for Newton's diverse

neighborhoods and village centers. The public kick-off took place on October 5, 2016.

2) Newton's Pattern Book

Date: October 19, 2018

Who: Sasaki, Planning Department, ZAP

What: The Pattern Book is a data-driven analysis of Newton's past and current development context

intended to capture the character of Newton's neighborhoods and village centers at a moment in

time while recognizing that the City will continue to grow and change. In addition, the Pattern Book

is intended to be used as a resource for decision-makers, property owners, developers, and

designers working outside the formal zoning approvals process who aim to make informed choices

on the design, siting, and uses of new development with respect to its compatibility with existing

contexts. Moving forward the Planning Department, with the City Council and public, worked to

establish the rules and procedures for new development that respect and respond to the adjacent

forms, dimensions, and general, characteristics that make up a neighborhood as defined in the

Pattern Book.

Process:

• Project kick-off (October 5, 2016)

• Pattern Book Walk (November 7, 2016)

• Open House (December 3 & 4, 2016)

• ZAP Update – Draft Pattern Book (March 13, 2017)

Page 2 of 6

Annotated Bibliography, Zoning Redesign 2011 - Present

- Public Meeting Presenting the Draft Pattern Book (May 11, 2017)
- Pattern Book Office Hours (May August 2017 7 events)
- <u>Comment and Response Log for Pattern Book</u> (September December 2017)
- Think Globally. Act Locally: Zoning for a Sustainable Newton (September 27, 2017)
 - o **Presentation**
 - Summary Report
- Newton's Advantage: Zoning and Economic Development (October 19, 2017)
 - o <u>Presentation</u>
 - o **Summary Report**
- Cracking the Code: Understanding Zoning for Homeowners (November 29, 2017)
 - o <u>Presentation</u>
 - o **Summary Report**
- Housing for Whom? Zoning, Affordability, and Fair Housing (December 14, 2017)
 - o **Presentation**
 - Summary Report
- A Parking Lot for Goldilocks: Zoning for Just the Right Size (January 18, 2018)
 - o <u>Presentation</u>
 - Summary Report
- Tapping the Creative Economy: Zoning, Arts, and Artisans (February 15, 2018)
 - o **Presentation**
 - o **Summary Report**
- Building Shape, Size, and Form, Neighborhoods and Village Centers (Marc 15, 2018)
 - o <u>Presentation</u>
 - o **Summary Report**
- What's the Process? How Stuff gets Built in Newton (Thursday April 12, 2018)
 - o **Presentation**
 - o **Summary Report**
- A New Zoning Map for Newton (May 10, 2018)
 - o **Presentation**
 - o **Summary Report**
- Designers and Architects Review Event (September 20 & October 4, 2018)

Annotated Bibliography, Zoning Redesign 2011 - Present

Zoning Reform Phase II - Draft Zoning Ordinance, v1 (2017-2018)

1) Draft Zoning Ordinance, v1

Date: October 19, 2018

Who: Planning Department, Law Department, ISD, Joel Russel

What: In consultation with the Zoning and Planning Committee and through listening to the

community and reviewing the Comprehensive Plan and best practices in the field, the Planning

Department arrived at the overarching concept of a Context Based Zoning Ordinance to guide the

work of this second phase. This phrase was understood to mean that the rules and regulations of

the new Zoning Ordinance would derive from the existing Newton context – the existing patterns of

development evidenced throughout the City.

2) Map – Draft Zoning Ordinance, v1

Date: October 19, 2018

Who: Planning Department

What: The Zoning Map explains how to apply the rules of the Zoning Ordinance to different parts of

the City. In creating a first draft Zoning Map, staff and the consultants have done an extensive

analysis of the data drawn from the Pattern Book to generate a new set of districts and building

rules that reflect the existing built City.

Zoning Reform Phase II – Draft Zoning Ordinance, v1 Public Comment (2018-2019)

1) Ward-by-Ward Meetings

Date: Multiple

Who: Planning Department

What: With the release of Draft Zoning Ordinance, v1 the City held community meetings ward-by-

ward to provide an overview of the draft and begin a discussion of detailed review to be

incorporated into the updated Draft Zoning Ordinance.

Process:

Ward 5 (November 29, 2018)

o **Presentation**

• Ward 7 (December 12, 2018)

o **Presentation**

Page 4 of 6

Annotated Bibliography, Zoning Redesign 2011 - Present

- Ward 6 (January 10, 2019)
 - o **Presentation**
- Ward 3 (January 24, 2019)
 - o **Presentation**
- Ward 1 (February 7, 2019)
 - o <u>Presentation</u>
- Ward 8 (February 13, 2019)
 - o **Presentation**
- Ward 2 (February 28, 2019)
 - o <u>Presentation</u>
- Ward 4 (March 7, 2019)
 - o <u>Presentation</u>
- 2) Zoning and Planning Committee Working Group Meetings (2018-2019)

Date: Multiple

Who: Planning Department

What: With the release of Draft Zoning Ordinance, v1 the Planning Department met with ZAP to discuss and provide guidance to the development of the Draft Zoning Ordinance, v2. In some cases, the Planning Department analyzed feedback received from the Zoning and Planning Committee and made recommendations for updating the draft in-line with those comments (ex. Residential Districts).

Process:

- First Draft Ordinance Overview (October 22, 2018)
 - o <u>Memo</u>
- Residence Districts (November 26, 2018)
 - o <u>Memo</u>
- Village Districts (January 14, 2019)
 - o Memo
- Single Purpose Districts (January 28, 2019)
 - o <u>Memo</u>
- Build Out Analysis (February 25, 2019)
 - o <u>Memo</u>

Attachment A: Zoning & Planning Committee Annotated Bibliography, Zoning Redesign 2011 - Present

- Development Review Process (March 11, 2019)
 - o <u>Memo</u>