Note to all applicants/respondents: This form was developed with Nuance, the official HUD software for the creation of HUD forms. HUD has made available instructions for downloading a free installation of a Nuance reader that allows the user to fill-in and save this form in Nuance. Please see http://portal.hud.gov/hudportal/documents/huddoc?id=nuancereaderinstall.pdf for the instructions. Using Nuance software is the only means of completing this form.

Affirmative Fair Housing Marketing Plan (AFHMP) -Multifamily Housing

U.S. Department of Housing and Urban Development Office of Fair Housing and Equal Opportunity OMB Approval No. 2529-0013 (exp.12/31/2016)

1a. Project Name & Address (including City	, County, State & Zip Code)	1b. Project Contract Number	1c. No. of Units
Nonantum Village Place 241 Watertown Street		023-EE126	35
Newton, MA 02458		1d. Census Tract	
		3732 00	
·		1e. Housing/Expanded Housing I	Market Area
		Housing Market Area: Middlesex 0	County
		Expanded Housing Market Area: E	
	Cambridge, Quincy/Metro Area		
1f. Managing Agent Name, Address (includi	ng City, County, State & Zip Code), Te	elephone Number & Email Address	
Wingate Companies, 231 Somerville Avenue. § (617) 492-5559 sgillooly@wingatecompanies.c			
1g. Application/Owner/Developer Name, Ad	dress (including City, County, State &	& Zip Code), Telephone Number &	Email Address
Wingate Management, 100 Wells Avenue, New (781) 707-9100	rton, MA 02459		
1h. Entity Responsible for Marketing (check	all that apply)		
Owner Agent Other (s	specify)		
Position, Name (if known), Address (including	ing City, County, State & Zip Code), Tele	ephone Number & Email Address	
Senior Property Manager, Wingate Companies sgillooly@wingatecompanies.com	/Cascap, 231 Somerville Avenue, Some	rville, MA 02143	
1i. To whom should approval and other cor State & Zip Code), Telephone Number & E-N		be sent? Indicate Name, Address	(including City,
Susan Gillooly, 231 Somerville Avenue, Somer (617) 492-5559 sgillooly@wingatecompanies.c			
2a. Affirmative Fair Housing Marketing Plan	1		
Plan Type Updated Plan	Date of the First Approved AFHMP:	11/04/03	
Reason(s) for current update: Census and	contact information change.		
2b. HUD-Approved Occupancy of the Project	ct (check all that apply)		
✓ Elderly Family	Mixed (Elderly/Disabled)	Disabled	
2c. Date of Initial Occupancy	2d. Advertising Start Date		
03/01/2005	Advertising must begin at least 90 da construction and substantial rehabilit		ncy for new
	Date advertising began or will begin		
	For existing projects, select below	the reason advertising will be use	ed:
	To fill existing unit vacancies 🗸	,	
•	To place applicants on a waiting list	(which currently has ind	lividuals)
	To reopen a closed waiting list	(which currently hasindivid	·

3a. Demographics of Project and Housing Market Area Complete and submit Worksheet 1.		
3b. Targeted Marketing Activity		
Based on your completed Worksheet 1, indicate which demo housing without special outreach efforts. (check all that app		ing market area is/are least likely to apply for the
White American Indian or Alaska Native	✓ Asian	✓ Black or African American
✓ Native Hawaiian or Other Pacific Islander	Hispanic or Latino	Persons with Disabilities
Families with Children Other ethnic gro	oup, religion, etc. (specify)	
4a. Residency Preference		
Is the owner requesting a residency preference? If yes, or If no, proceed to Block 4b.	complete questions 1 throu	gh 5. Yes
(1) Type Continuation of Existing Preference		
(2) Is the residency preference area: The same as the AFHMP housing/expanded housing	market area as identified	in Block 1e? Yes
The same as the residency preference area of the lo	cal PHA in whose jurisdiction	on the project is located? Yes
(3) What is the geographic area for the residency pre-	ference?	
Middlesex County/Newton, MA		
(4) What is the reason for having a residency preferen	nce?	
There is a significant local need for affordable house	sing for seniors in the com	munity.
(5) How do you plan to periodically evaluate your resident and equal opportunity requirements in 24 CFR 5.105	cy preference to ensure that 5(a)?	t it is in accordance with the non-discrimination
The AFHMP is reviewed on an annual basis and we	e routinely review our waiti	ng list and marketing practices every six months.
Complete and submit Worksheet 2 when requesting preference requirements. The requirements in 24 C residency preferences consistent with the applicable Handbook (4350.3) Chapter 4, Section 4.6 for additional control of the control o	FR 5.655(c)(1) will be use HUD program requiremen	ed by HUD as guidelines for evaluating nts. See also HUD Occupancy
4b. Proposed Marketing Activities: Community Contacts Complete and submit Worksheet 3 to describe your use of co contacts to market the project to those least likely to apply	mmunity Com '. prop marl adve	posed Marketing Activities: Methods of Advertising aplete and submit Worksheet 4 to describe your bosed methods of advertising that will be used to ket to those least likely to apply. Attach copies of ertisements, radio and television scripts, Internet ertisements, websites, and brochures, etc.

The Fa		er must be prominently dispons where the Poster will be		which sale or rental ac	tivity takes plac	ce (24 CFR 200.620(e)). I
	ntal Office	Real Estate Office	Model Unit	Other (specify)	On site at Nor	nantum Village Pl	
The AFI	HMP must be a	sing Marketing Plan vailable for public inspection oe made available.	n at the sales or renta	l office (24 CFR 200.6	625). Check be	low all locations	1
√ Rer	ntal Office	Real Estate Office	Model Unit	Other (specify)			
5c. Projec	ct Site Sign						
•	•	ry, must display in a conspi Check below all locations w	•				
È	ntal Office	Real Estate Office	Model Unit	Entrance to Proje		(specify)	-
	' -	Site Sign will be 9 portunity logo or slogan or	x 9 statement will be 2	x 2	Front	t of Building	
Explain individua	tion of Marketing the evaluation pals least likely to the evaluation of the evaluation the evaluation.	process you will use to deter apply, how often you will n	ermine whether your r nake this determination	marketing activities han, and how you will ma	ave been succe ake decisions a	essful in attracting about future marketing	3
updated applica reach of housing worksh	d every six mor nts least likely to out to within the g workshops wh	ews both the site demograths. During this time frame to apply so we have a more City of Newton, City of Boatch offered applicants and not only different races a lage.	e we further determing e diverse population eston and the City of Copportunity to discuss	e if we need to expar of tenants. We have i Cambridge. In additio s their current barriers	nd our marketir many commun n, we have ass s to obtain fair	ng efforts to include t ity contacts that we sisted with in-person housing. These	
		ot be in line with the censu ue to work with community		ontinue to examine o	ther methods f	or outreach and/or	

	ff including the Senior Property Manager as well as all administrative and maintenance positions.
(1) Has (2) Has	ining and Assessment: AFHMP staff been trained on the AFHMP? Yes staff been instructed in writing and orally on non-discrimination and fair housing policies as required by CFR 200.620(c)? Yes
` ′ —	s, who provides instruction on the AFHMP and Fair Housing Act, and how frequently? ruction is given by in-house staff on an annual basis and staff attend annual trainings.
Act	ou periodically assess staff skills on the use of the AFHMP and the application of the Fair Housing Yes s, how and how often?
	s is done on an annual basis with a written/oral reminder to all property management and related staff, which also udes vendors. All staff must pass a Fair Housing Assessment with a minimum score of 70.
enant Se 1) Has st Yes	ection Training/Staff aff been trained on tenant selection in accordance with the project's occupancy policy, including any residency preferer
	taff positions are/will be responsible for tenant selection?
	Property Manager ty Manager
Describe	uction/Training: AFHM/Fair Housing Act staff training, already provided or to be provided, to whom it was/will be provided, content of trainingtes of past and anticipated training. Please include copies of any AFHM/Fair Housing staff training materials.
Describe and the d Dascap h continue	AFHM/Fair Housing Act staff training, already provided or to be provided, to whom it was/will be provided, content of trainin
Describe and the d Cascap h continue forts. Both proprights/accove are al specific for ainings is	AFHM/Fair Housing Act staff training, already provided or to be provided, to whom it was/will be provided, content of traininates of past and anticipated training. Please include copies of any AFHM/Fair Housing staff training materials. It is had extensive experience in marketing HUD funded housing to the community and in particular minority groups. We
Describe and the d Cascap had continue afforts. Both propagities are all specific for ainings is	AFHM/Fair Housing Act staff training, already provided or to be provided, to whom it was/will be provided, content of training tes of past and anticipated training. Please include copies of any AFHM/Fair Housing staff training materials. It is had extensive experience in marketing HUD funded housing to the community and in particular minority groups. We have working relationships with all multi-cultural agencies throughout the city and include such groups in our outreach erty managers are certified Fair Housing Trainers and regularly update other staff on fair housing practices and equal ess to everyone. In addition, the property managers including all maintenance staff attend annual fair housing trainings. To an agency that has a high percentage of tenants in place with disabilities. Thus, staff attend trainings that have this cus. Agencies such as NEAHMA, NCHM and Mass Housing are utilized for many trainings and/or resource. In-House in these areas are annual as well and provided by Wingate Companies. The Property Managers also utilize written
Describe and the d Cascap had continue afforts. Both propaging his/accover are all appecific for a cannings in the cannings in	AFHM/Fair Housing Act staff training, already provided or to be provided, to whom it was/will be provided, content of training tes of past and anticipated training. Please include copies of any AFHM/Fair Housing staff training materials. It is had extensive experience in marketing HUD funded housing to the community and in particular minority groups. We have working relationships with all multi-cultural agencies throughout the city and include such groups in our outreach erty managers are certified Fair Housing Trainers and regularly update other staff on fair housing practices and equal ess to everyone. In addition, the property managers including all maintenance staff attend annual fair housing trainings. To an agency that has a high percentage of tenants in place with disabilities. Thus, staff attend trainings that have this cus. Agencies such as NEAHMA, NCHM and Mass Housing are utilized for many trainings and/or resource. In-House in these areas are annual as well and provided by Wingate Companies. The Property Managers also utilize written
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	you would like to tell us about your AFHMP to help ensure that for housing in your project? Please attach additional sheets, as
expected that the applicant pool may not reflect the ideal dive ensure the project displays racial diversity. This site serves el	buseholds have a higher rate of people who are white. Because it is easity, Nonantum Village Place will also look outside Newton in order to iders specifically and as such consideration will be taken in outreach sical ability. Nonantum was designed to ensure maximum access, impairment.
in accordance with the instructions to item 9 of this form in Housing Marketing Regulations (see 24 CFR Part 200, as well as any information provided in the accompanie	es to implement its AFHMP, and to review and update its AFHMP order to ensure continued compliance with HUD's Affirmative Fair Subpart M). I hereby certify that all the information stated herein, ment herewith, is true and accurate. Warning: HUD will prosecute a criminal and/or civil penalties. (See 18 U.S.C. 1001, 1010, 1012; ubmission (mm/dd/yyyy)
Name (type or print)	
Title & Name of Company	
For HUD-Office of Housing Use Only	For HUD-Office of Fair Housing and Equal Opportunity Use Onl
Reviewing Official:	
	Approval Disapproval
Signature & Date (mm/dd/yyyy)	Signature & Date (mm/dd/yyyy)
Name (type	Name (type or
or' print)	or' print)
Title	Title
	I

Public reporting burden for this collection of information is estimated to average six (6) hours per initial response, and four (4) hours for updated plans, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid Office of Management and Budget (OMB) control number.

Purpose of Form: All applicants for participation in FHA subsidized and unsubsidized multifamily housing programs with five or more units (see 24 CFR 200.615) must complete this Affirmative Fair Housing Marketing Plan (AFHMP) form as specified in 24 CFR 200.625, and in accordance with the requirements in 24 CFR 200.620. The purpose of this AFHMP is to help applicants offer equal housing opportunities regardless of race, color, national origin, religion, sex, familial status, or disability. The AFHMP helps owners/agents (respondents) effectively market the availability of housing opportunities to individuals of both minority and non-minority groups that are least likely to apply for occupancy. Affirmative fair housing marketing and planning should be part of all new construction, substantial rehabilitation, and existing project marketing and advertising activities.

An AFHM program, as specified in this Plan, shall be in effect for each multifamily project throughout the life of the mortgage (24 CFR 200.620(a)). The AFHMP, once approved by HUD, must be made available for public inspection at the sales or rental offices of the respondent (24 CFR 200.625) and may not be revised without HUD approval. This form contains no questions of a confidential nature.

Applicability: The form and worksheets must be completed and submitted by all FHA subsidized and unsubsidized multifamily housing program applicants.

INSTRUCTIONS:

Send completed form and worksheets to your local HUD Office, Attention: Director, Office of Housing

Part 1: Applicant/Respondent and Project Identification. Blocks 1a, 1b, 1c, 1g, 1h, and 1i are self-explanatory.

Block 1d- Respondents may obtain the Census tract number from the U.S. Census Bureau (http://factfinder2.census.gov/main.html) when completing Worksheet One.

Block 1e- Respondents should identify both the housing market area and the expanded housing market area for their multifamily housing projects. Use abbreviations if necessary. A **housing market area** is the area from which a multifamily housing project owner/agent may reasonably expect to draw a substantial number of its tenants. This could be a county or Metropolitan Division. The U.S. Census Bureau provides a range of levels to draw from.

An **expanded housing market area** is a larger geographic area, such as a Metropolitan Division or a Metropolitan Statistical Area, which may provide additional demographic diversity in terms of race, color, national origin, religion, sex, familial status, or disability.

Block 1f- The applicant should complete this block only if a Managing Agent (the agent cannot be the applicant) is implementing the AFHMP.

Part 2: Type of AFHMP

Block 2a- Respondents should indicate the status of the AFHMP, i.e., initial or updated, as well as the date of the first approved AFHMP. Respondents should also provide the reason (s) for the current update, whether the update is based on the five-year review or due to significant changes in project or local demographics (See instructions for Part 9).

Block 2b- Respondents should identify all groups HUD has approved for occupancy in the subject project, in accordance with the contract, grant, etc.

Block 2c- Respondents should specify the date the project was/will be first occupied.

Block 2d- For new construction and substantial rehabilitation projects, advertising must begin at least 90 days prior to initial occupancy. In the case of existing projects, respondents should indicate whether the advertising will be used to fill existing vacancies, to place individuals on the project's waiting list, or to re-open a closed waiting list. Please indicate how many people are on the waiting list when advertising begins.

Part 3 Demographics and Marketing Area.

"Least likely to apply" means that there is an identifiable presence of a specific demographic group in the housing market area, but members of that group are not likely to apply for the housing without targeted outreach, including marketing materials in other languages for limited English proficient individuals, and alternative formats for persons with disabilities. Reasons for not applying may include, but are not limited to, insufficient information about housing opportunities, language barriers, or transportation impediments.

Block 3a - Using Worksheet 1, the respondent should indicate the demographic composition of the project's residents, current project applicant data, census tract, housing market area, and expanded housing market area. The applicable housing market area and expanded housing market area should be indicated in Block 1e. Compare groups within rows/across columns on Worksheet 1 to identify any under-represented group(s) relative to the surrounding housing market area and expanded housing market area, i.e., those group(s) "least likely to apply" for the housing without targeted outreach and marketing. If there is a particular group or subgroup with members of a protected class that has an identifiable presence in the housing market area, but is not included in Worksheet 1, please specify under "Other."

Respondents should use the most current demographic data from the U.S. Census or another official source such as a local government planning office. Please indicate the source of your data in Part 8 of this form.

Block 3b - Using the information from the completed Worksheet 1, respondents should identify the demographic group(s) least likely to apply for the housing without special outreach efforts by checking all that apply.

Part 4 - Marketing Program and Residency Preference (if any).

Block 4a - A residency preference is a preference for admission of persons who reside or work in a specified geographic area (see 24 CFR 5.655(c)(1)(ii)). Respondents should indicate whether a residency preference is being utilized, and if so, respondents should specify if it is new, revised, or continuing. If a respondent wishes to utilize a residency preference, it must state the preference area (and provide a map delineating the precise area) and state the reason for having such a preference. The respondent must ensure that the preference is in accordance with the non-discrimination and equal opportunity requirements in 24 CFR 5.105(a) (see 24 CFR 5.655(c)(1)).

Respondents should use Worksheet 2 to show how the percentage of the eligible population living or working in the residency preference area compares to that of residents of the project, project applicant data, census tract, housing market area, and expanded housing market area. The percentages would be the same as shown on completed Worksheet 1.

Block 4b - Using Worksheet 3, respondents should describe their use of community contacts to help market the project to those least likely to apply. This table should include the name of a contact person, his/her address, telephone number, previous experience working with the target population(s), the approximate date contact was/will be initiated, and the specific role the community contact will play in assisting with affirmative fair housing marketing or outreach.

Block 4c - Using Worksheet 4, respondents should describe their proposed method(s) of advertising to market to those least likely to apply. This table should identify each media option, the reason for choosing this media, and the language of the advertisement. Alternative format(s) that will be used to reach persons with disabilities, and logo(s) that will appear on the various materials (as well as their size) should be described.

Please attach a copy of the advertising or marketing material.

Part 5 – Availability of the Fair Housing Poster, AFHMP, and Project Site Sign.

Block 5a - The Fair Housing Poster must be prominently displayed in all offices in which sale or rental activity takes place (24 CFR 200.620(e)). Respondents should indicate all locations where the Fair Housing Poster will be displayed.

Block 5b -The AFHMP must be available for public inspection at the sales or rental office (24 CFR 200.625). Check all of the locations where the AFHMP will be available.

Block 5c -The Project Site Sign must display in a conspicuous position the HUD-approved Equal Housing Opportunity logo, slogan, or statement (24 CFR 200.620(f)). Respondents should indicate where the Project Site Sign will be displayed, as well as the size of the Sign and the size of the logo, slogan, or statement. Please submit photographs of project site signs.

Part 6 - Evaluation of Marketing Activities.

Respondents should explain the evaluation process to be used to determine if they have been successful in attracting those individuals identified as least likely to apply. Respondents should also explain how they will make decisions about future marketing activities based on the evaluations.

Part 7- Marketing Staff and Training.

Block 7a -Respondents should identify staff positions that are/will be responsible for affirmative marketing.

Block 7b - Respondents should indicate whether staff has been trained on the AFHMP and Fair Housing Act.

Please indicate who provides the training and how frequently.

In addition, respondents should specify whether they periodically assess staff members' skills in using the AFHMP and in applying the Fair Housing Act. They should state how often they assess employee skills and how they conduct the assessment.

Block 7c - Respondents should indicate whether staff has been trained on tenant selection in accordance with the project's occupancy policy, including residency preferences (if any). Respondents should also identify those staff positions that are/will be responsible for tenant selection.

Block 7d - Respondents should include copies of any written materials related to staff training, and identify the dates of past and anticipated training.

Part 8 - Additional Considerations.

Respondents should describe their efforts not previously mentioned that were/are planned to attract those individuals least likely to apply for the subject housing.

Part 9 - Review and Update.

By signing the respondent assumes responsibility for implementing the AFHMP. Respondents must review their AFHMP every five years or when the local Community Development jurisdiction's Consolidated Plan is updated, or when there are significant changes in the demographics of the project or the local housing market area. When reviewing the plan, the respondent should consider the current demographics of the housing market area to determine if there have been demographic changes in the population in terms of race, color, national origin, religion, sex, familial status, or disability. The respondent will then determine if the population least to likely to apply for the housing is still the population identified in the AFHMP, whether the advertising and publicity cited in the current AFHMP are still appropriate, or whether advertising sources should be modified or expanded. Even if the demographics of the housing market area have not changed, the respondent should determine if the outreach currently being performed is reaching those it is intended to reach as measured by project occupancy and applicant data. If not, the AFHMP should be updated. The revised AFHMP must be submitted to HUD for approval. HUD may review whether the affirmative marketing is actually being performed in accordance with the AFHMP. If based on their review, respondents determine the AFHMP does not need to be revised, they should maintain a file documenting what was reviewed, what was found as a result of the review, and why no changes were required. HUD may review this documentation.

Notification of Intent to Begin Marketing.

No later than 90 days prior to the initiation of rental marketing activities, the respondent must submit notification of intent to begin marketing. The notification is required by the AFHMP Compliance Regulations (24 CFR 108.15). The Notification is submitted to the Office of Housing in the HUD Office servicing the locality in which the proposed housing will be located. Upon receipt of the Notification of Intent to Begin Marketing from the applicant, the monitoring office will review any previously approved plan and may schedule a pre-occupancy conference. Such conference will be held prior to initiation of sales/rental marketing activities. At this conference, the previously approved AFHMP will be reviewed with the applicant to determine if the plan, and/or its proposed implementation, requires modification prior to initiation of marketing in order to achieve the objectives of the AFHM regulation and the plan.

OMB approval of the AFHMP includes approval of this notification procedure as part of the AFHMP. The burden hours for such notification are included in the total designated for this AFHMP form.

Worksheet 1: Determining Demographic Groups Least Likely to Apply for Housing Opportunities (See AFHMP, Block 3b)

In the respective columns below, indicate the percentage of demographic groups among the project's residents, current project applicant data, census tract, housing market area, and expanded housing market area (See instructions to Block 1e). If you are a new construction or substantial rehabilitation project and do not have residents or project applicant data, only report information for census tract, housing market area, and expanded market area. The purpose of this information is to identify any under-representation of certain demographic groups in terms of race, color, national origin, religion, sex, familial status, or disability. If there is significant under-representation of any demographic group among project residents or current applicants in relation to the housing/expanded housing market area, then targeted outreach and marketing should be directed towards these individuals least likely to apply. Please indicate under-represented groups in Block 3b of the AFHMP. Please attach maps showing both the housing market area and the expanded housing market area.

Demographic Characteristics	Project's Residents	Project's Applicant Data	Census Tract	Housing Market Area	Expanded Housing Market Area
% White	63%	66%	71%	72%	69%
% Black or African American	24%	29%	3%	3%	8%
% Hispanic or Latino	.03%	4.8%	6%	6%	12%
% Asian	13%	0%	14%	15%	8%
% American Indian or Alaskan Native	0%)%	0%	0%	0%
% Native Hawaiian or Pacific Islander	0%	0%	0%	0%	0%
%Persons with Disabilities	50%	29%		9.3%	11.6%
% Families with Children under the age of 18	0%	0%,	21%	30.2%	29.1%
Other (specify)					

Worksheet 2: Establishing a Residency Preference Area (See AFHMP, Block 4a)

Complete this Worksheet if you wish to continue, revise, or add a residency preference, which is a preference for admission of persons who reside or work in a specified geographic area (see 24 CFR 5.655(c)(1)(ii)). If a residency preference is utilized, the preference must be in accordance with the non-discrimination and equal opportunity requirements contained in 24 CFR 5.105(a). This Worksheet will help show how the percentage of the population in the residency preference area compares to the demographics of the project 's residents, applicant data, census tract, housing market area, and expanded housing market area. Please attach a map clearly delineating the residency preference geographical area.

Demographic Characteristics	Project's Residents (as determined in Worksheet 1)	Project's Applicant Data (as determined in Worksheet 1)	Census Tract (as determined in Worksheet 1)	Housing Market Area (as determined in Worksheet 1)	Expanded Housing Market Area (as determined in Worksheet 1)	Residency Preference Area (if applicable)
% White	63%	66%	71%	72%	69%	72%
% Black or African American	24%	29%	3%	3%	8%	3%
% Hispanic or Latino	.03%	4.8%	6%	6%	12%	6%
% Asian	13%	0%	14%	155	8%	15%
% American Indian or Alaskan Native	0%	0%	0%	1%	0%	1%
% Native Hawaiian or Pacific Islander	0%	0%	0%	0%	0%	0%
% Persons with Disabilities	50%	29%	0%	9.3%	11.6%	0%
% Families with Children under the age of 18	0\$	0%	21%	30.2%	29.1%	21.7%
Other (specify)						

Worksheet 3: Proposed Marketing Activities - Community Contacts (See AFHMP, Block 4b)

For each targeted marketing population designated as least likely to apply in Block 3b, identify at least one community contact organization you will use to facilitate outreach to the particular population group. This could be a social service agency, religious body, advocacy group, community center, etc. State the names of contact persons, their addresses, their telephone numbers, their previous experience working with the target population, the approximate date contact was/will be initiated, and the specific role they will play in assisting with the affirmative fair housing marketing. Please attach additional pages if necessary.

Targeted Population(s)	Community Contact(s), including required information noted above.
Native American or Other Pacific Islander	North American Indian Center Raquel Halsey/Executive Director 105 South Huntington Street Boston, MA 02130
	Greater Boston Chinese Center 75 Kneeland Street, Suite 204 Boston, MA 02446
Hispanic or Latino	El Mundo Boston 175 McClellan Highway Boston, MA 02128
Black or African American	Bay State Banner 1100 Washington St. Dorchester, MA 0212
Black or African American	Myrtle Baptist Church 21 Curve Street West Newton, MA 02465

Worksheet 4: Proposed Marketing Activities - Methods of Advertising (See AFHMP, Block 4c)

Complete the following table by identifying your targeted marketing population(s), as indicated in Block 3b, as well as the methods of advertising that will be used to market to that population. For each targeted population, state the means of advertising that you will use as applicable to that group and the reason for choosing this media. In each block, in addition to specifying the media that will be used (e.g., name of newspaper, television station, website, location of bulletin board, etc.) state any language(s) in which the material will be provided, identify any alternative format(s) to be used (e.g. Braille, large print, etc.), and specify the logo(s) (as well as size) that will appear on the various materials. Attach additional pages, if necessary, for further explanation. Please attach a copy of the advertising or marketing

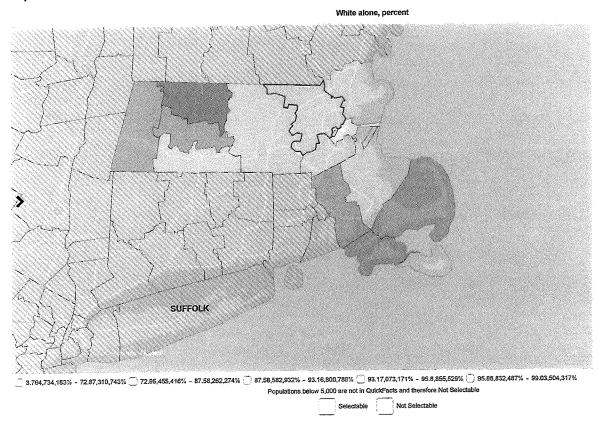
Targeted Population(s)→ Methods of Advertising ↓	Targeted Population:	Targeted Population:	Targeted Population:
Newspaper(s)	Bay State Banner	El Mundo	Community Newspaper
Yes	Black or African American	Hispanic or Latino	Pacific Islander Hispanic or Latino
Radio Station(s)			
TV Station(s)			
Electronic Media	CHAPA, Mass Access	CHAPA, Mass Access	CHAPA, Mass Access
Yes	Hispanic or Latino	Black or African American	Pacific Islander
Bulletin Boards			
Brochures, Notices, Flyers Yes	All populations		
Other (specify)			

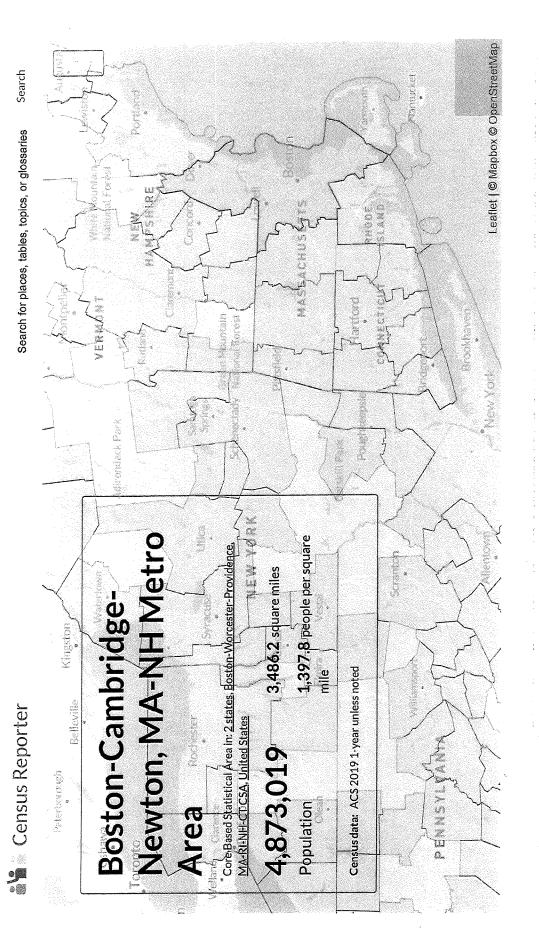
QuickFacts

Middlesex County, Massachusetts

QuickFacts provides statistics for all states and counties, and for cities and towns with a population of 5,000 or more.

Мар

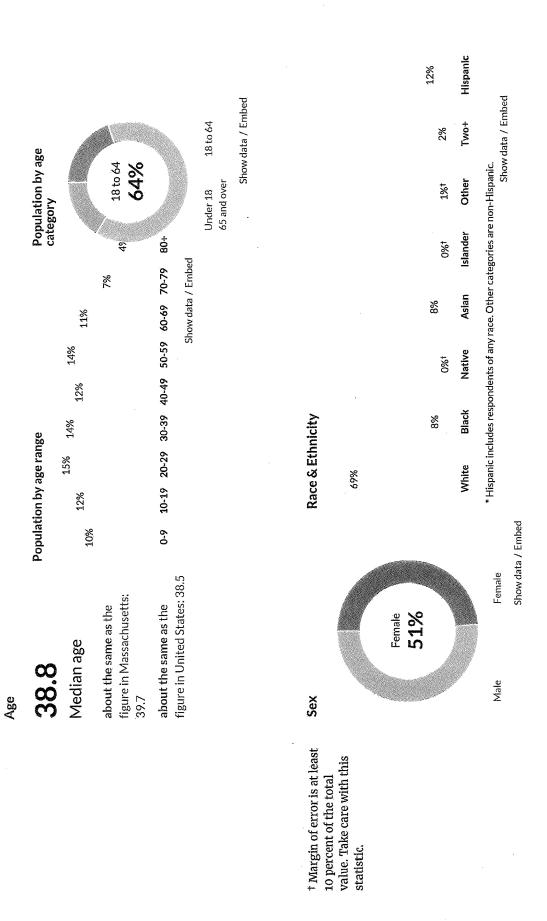




Find data for this place Search by table or column name...

Hover for margins of error and contextual data.

Demographics



Income

Economics

\$50,421	\$94,430	Household income	Je		
Per capita income	Median household	27%	25%	30%	
about 10 percent higher than the amount in	income				18%
Massachusetts: \$46,241	than the amount in				
about 1.4 times the amount	Massachusetts: \$85,843	Under \$50K	\$50K-\$100K	\$100K-\$200K	Over \$200K
in United States: \$35,672	<pre>about 1.4 times the amount in United States: \$65,712</pre>			Show da	Show data / Embed
Poverty					
% y &	Children (Under 18)		Seniors (65 and over)	nd over)	
Persons below poverty line	ty line	Poverty Non-poverty	rty		Poverty Non-poverty
about 90 percent of the rate in Massachusetts: 9,4%	Poverty 10%		Poverty 9%		
about two-thirds of the rate in United States: 12.3%	e in United				

Show data / Embed

Show data / Embed

Transportation to work

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

32.6 minutes

Mean travel time to work

about 20 percent higher than the a little higher than the figure in figure in United States: 27.6 Massachusetts: 31

Means of transportation to work

%99

Worked at home % Show data / Embed Other 1% Walked % **Bicycle** Drove alone Carpooled Public transit 13% * Universe: Workers 16 years and over 2%

Families

Households

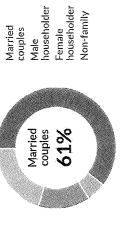
Number of households 1,855,763

United States: 122,802,852 Massachusetts: 2,650,680

about the same as the figure in Persons per household Massachusetts: 2.5

a little less than the figure in United States: 2.6

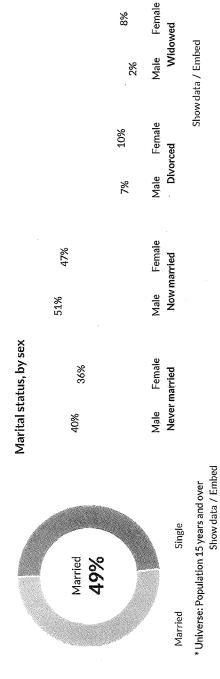
Population by household type



Show data / Embed

Non-family





8%

Fertility

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

Women who gave birth during past year, by age group Women 15-50 who gave

10%t

40-44 2%† 35-39 8%‡ 30-35 25-29 5%† 20-24 2%‡ 15-19 1%about 80 percent of the rate in about the same as the rate in birth during past year

Massachusetts: 4.2%

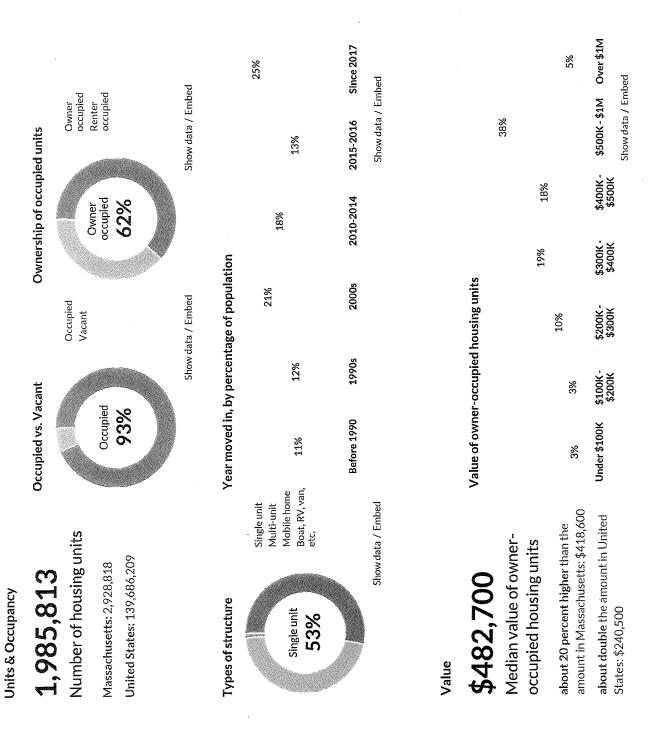
United States: 5%

45-50 1%†

Show data / Embed

* Universe: Women 15 to 50 years

Housing



Geographical mobility

† Margin of error is at least 10 percent of the total value. Take care with this statistic.

Population migration since previous year

13.1%	Population migra	ropulation migration since previous year	s year	
Moved since previous year	87%			
a little higher than the rate in Massachusetts: 12.5%				
a little less than the rate in United		%9	3%	2%
States: 13.7%	Same house year	Same house year From same county ago	From different county	From different state

From abroad

Show data / Embed

1%†

		27% 23%		Bachelor's Post-grad	Show data / Embed
	el of education	27%			
	Population by minimum level of education	22%		High school Some college	* Universe: Population 25 years and over
	Population		88	No degree	* Universe: Po
	49.3%	Bachelor's degree or higher	about 10 percent higher than the rate in	Massachusetts: 45%	about 1.5 times the rate in United States: 33.1%
Educational attainment	92.2%	High school grad or higher	about the same as the rate in Massachusetts: 91.3%	a little higher than the rate	in United States: 88.6%

Social



Language at home, adults 18+ English only Spanish Indo-European Asian/Islander English only Language at home, children 5-17 English only than English spoken at home Persons with language other * ACS 2019 5-year data

75% Other 75%

Indo-European Asian/Islander

Other

Spanish

English only

Show data / Embed Show data / Embed

Place of birth

† Margin of error is at least 10 percent of the total value. Take care with this statistic.

Place of birth for foreign-born population 32% Foreign-born 19.2% population

17% about 10 percent higher

Massachusetts: 17.3% than the rate in

* ACS 2019 5-year data

about 1.4 times the rate in

United States: 13.7%

36%

Show data / Embed

North America 3%

Latin America

Oceania 0%†

Africa

Asia

Europe

%6

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Margin of error is at least	nt of the total	alue. Take care with this	
Margin of err	o percent of the total	alue. Take car	tatistic.

Population with veteran status

182,589 Total veterans

64,748

169,105 Male

32,14213,484 Female

29,076

Gulf (1990s) Gulf (2001-)

Vietnam

Korea

N/W

rate in United States: 6.9%

about two-thirds of the

6,792†

rate in Massachusetts: 5% about 90 percent of the

* Civilian veterans who served during wartime only

Show data / Embed

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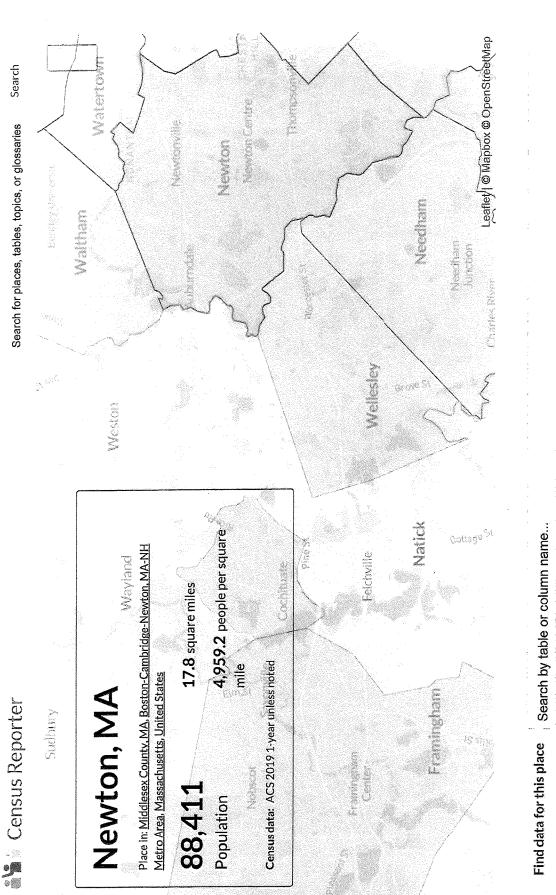
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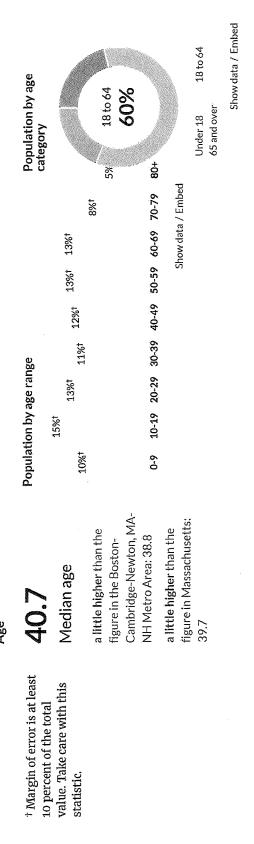
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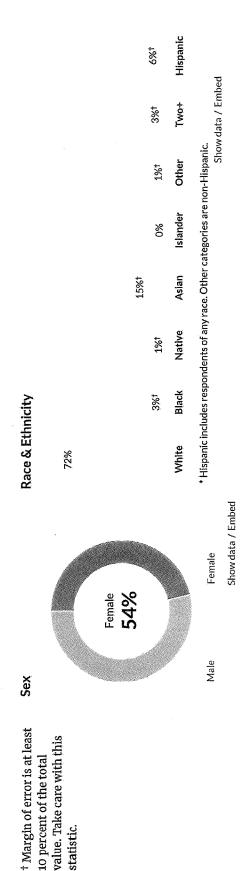
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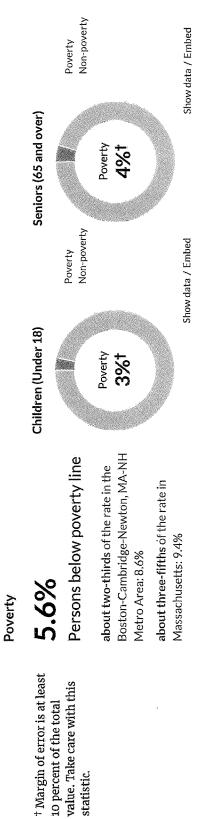
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Demographics





	38%		Over \$200K	Show data / Embed
		29%†	\$100K - \$200K	Showd
	ше	18%†	\$50K - \$100K	
	Household income	16%⁺	Under \$50K	
	\$150,106 Median household	income	about 1.5 times the amount in the Boston-Cambridge- Newton, MA-NH Metro	Area: \$94,430 more than 1.5 times the amount in Massachusetts: \$85,843
Income	\$78,011 Per capita income	about 1.5 times the amount	In the Boston-Cambridge- Newton, MA-NH Metro Area: \$50,421	more than 1.5 times the amount in Massachusetts: \$46,241
Economics	† Margin of error is at least 10 percent of the total value. Take care with this	statistic.		



Transportation to work

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

29.2 minutes

Mean travel time to work

about 90 percent of the figure in the Boston-Cambridge-Newton, MA-NH a little less than the figure in Metro Area: 32.6

Massachusetts: 31

Means of transportation to work

%09

Worked at home 10%† Show data / Embed Other 1%Walked **¢**%↓ Bicycle 1% Drove alone Carpooled Public transit 15% * Universe: Workers 16 years and over 7%†

Families

30,643

Households

Persons per household 2.6

Number of households

Boston-Cambridge-Newton, MA-NH a little higher than the figure in the Metro Area; 2.5 the Boston-Cambridge-Newton, MA-

NH Metro Area: 1,855,763 Massachusetts: 2,650,680 a little higher than the figure in Massachusetts: 2.5

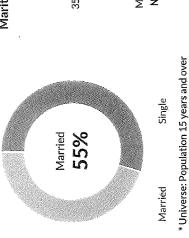
Population by household type



Show data / Embed

Marital status

† Margin of error is at least value. Take care with this 10 percent of the total statistic,



Never married
Male Female
35%† 35%†
Marital status, by sex
rital status, by se

Female

Show data / Embed

9%†

Fertility

Show data / Embed

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

Women who gave birth during past year, by age group Women 15-50 who gave birth during past year 2.4%

Boston-Cambridge-Newton, MA-NH about three-fifths of the rate in the Metro Area: 4.1%

about three-fifths of the rate in

Massachusetts: 4.2%

1%

Show data / Embed 35-39 30-35 25-29 % * Universe: Women 15 to 50 years 20-24 % 15-19

45-50

40-44

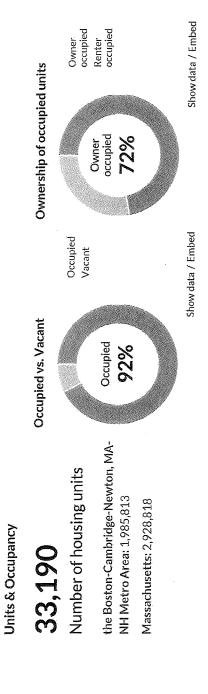
2%†

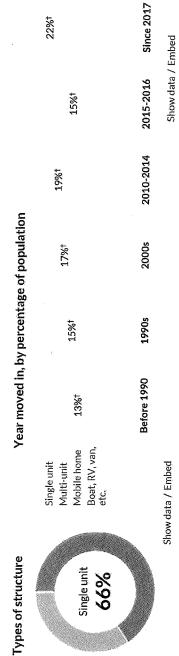
2%†

8%‡

7%†

Housing





6/17/2021

Value

48%	\$500K-\$1M Over\$1M Show data / Embed	
. 34		
	5%† \$400K - \$500K	·
iits	2%t \$300K- \$400K	s year
d housing ur	1%† \$200K - `\$300K	ince previou:
er-occupie	1%† \$100K - \$200K ear data	nigration s
Value of owner-occupied housing units	1%† 1%† Under \$100K \$100K \$200i * ACS 2019 5-year data	Population migration since previous year
\$944,200 Median value of owneroccupied housing units	about double the amount in the Boston-Cambridge-Newton, MA-NH Metro Area: \$482,700 more than double the amount in Massachusetts: \$418,600	Geographical mobility 9.8% Moved since previous year about three-quarters of the rate in
† Margin of error is at least 10 percent of the total value. Take care with this statistic.		† Margin of error is at least 10 percent of the total value. Take care with this statistic.

Social

From abroad

From different state

From different county 2%ţ

Same house year From same county ago

Show data / Embed

1%1

3%‡

3%‡

the Boston-Cambridge-Newton, MA-

NH Metro Area: 13,1%

about 80 percent of the rate in

Massachusetts: 12.5%

Educational attainment

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

97.4%

81.1%

Population by minimum level of education

51%

higher High school grad or

higher

Bachelor's degree or

8%‡ 8%† 3%†

30%

more than 1.5 times the

a little higher than the rate in the Boston-Cambridge-Newton, MA-NH Metro Area: 92.2%

Cambridge-Newton, MAnearly double the rate in NH Metro Area: 49.3% rate in the Boston-

Massachusetts: 45%

about 10 percent higher

Massachusetts: 91.3%

than the rate in

High school Some college No degree

Show data / Embed

* Universe: Population 25 years and over

Bachelor's

Post-grad

Language

A Z

† Margin of error is at least

value. Take care with this

statistic,

10 percent of the total

Persons with language other than English spoken at home * ACS 2019 5-year data

English only Spanish **English only**

Asian/Islander Other Indo-Europear

Asian/Islander Other Indo-European English only Spanish

Language at home, adults 18+

Language at home, children 5-17

English only 73%

77%†

Show data / Embed

Show data / Embed

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		ñ	rica North	Show data / Embed
		13%†	Latin America	Show
		1%†	Oceania	
population		4%†	Africa	
foreign-born	48%		Asia	ata
Place of birth for foreign-born population	31%		Europe	* ACS 2019 5-year data
22%	Foreign-born population	about 10 percent higher	Cambridge-Newton, MA-NH Metro Area: 19.2%	about 25 percent higher than the rate in
† Margin of error is at least 10 percent of the total	value. Take care with this statistic.			

North America 3%t

Veteran status

Massachusetts: 17.3%

1,414 Total veterans	1,414 Male N/A Female	311†	Gulf (1990s) Gulf (2001-)	y; ACS 2019 Show data / Embed	
		202†	Gulf (19	only; ACS	
vice	852†		Vietnam	* Civilian veterans who served during wartime only; ACS 2019 5-year data Show data /	
artime sei		188†	Korea	ns who serve	
Veterans by wartime service		310†	MWII	* Civilian veteral 5-year data	
2%	Population with veteran status	about two-fifths of the rate in the Boston-Cambridge-	Newton, MA-NH Metro	about two-fifths of the rate in Massachusetts: 5%	
† Margin of error is at least	value. Take care with this statistic.				

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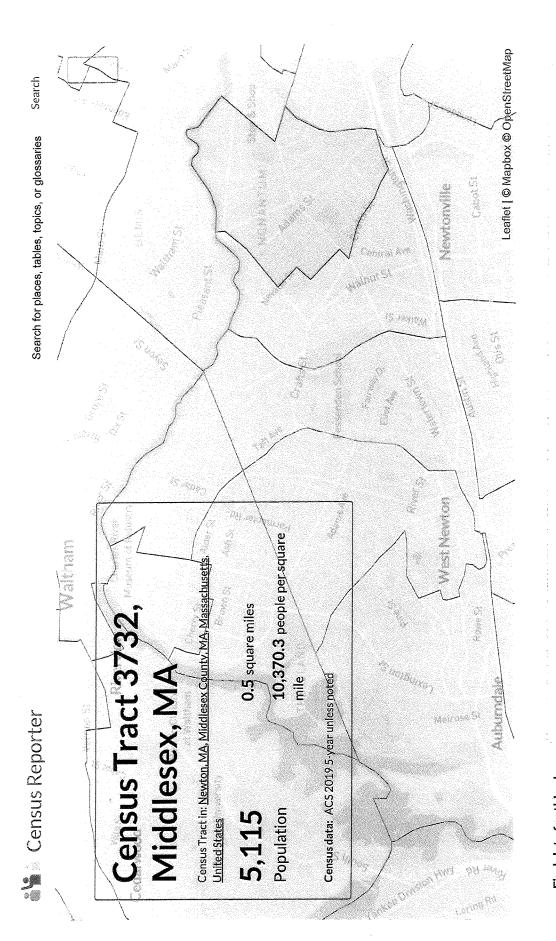
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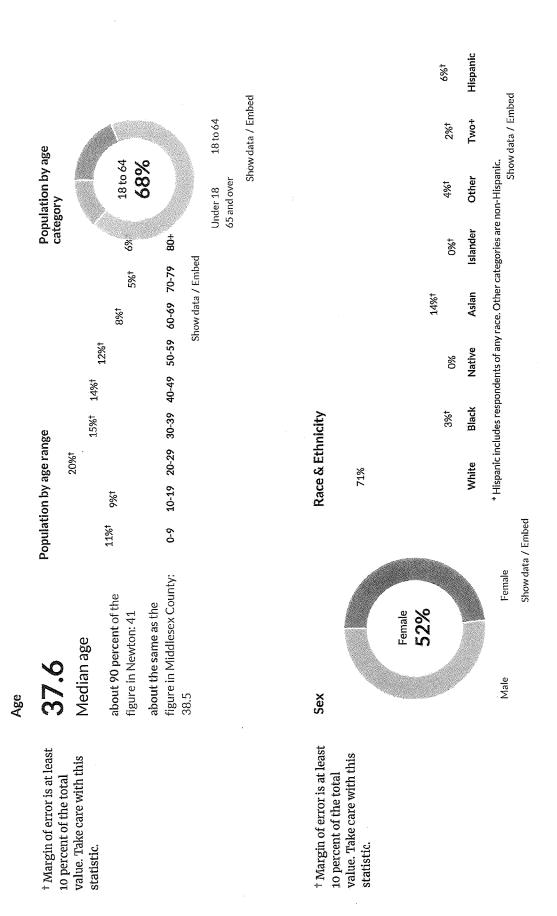
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Demographics



Census Tract 3732, Middlesex, MA - Profile data - Census Reporter

Economics	Income					
[†] Margin of error is at least 10 percent of the total	\$47,532	\$92,097	Household income			
value. Take care with this statistic.	Per capita income about two-thirds of the	Median household income	23%†	33%+	26%†	19%†
	amount in Newton: \$73,101 about 90 percent of the amount in Middlesex	about three-fifths of the amount in Newton: \$151,068	Under \$50K	\$50K-\$100K	\$100K - \$200K	Over \$200K
	County: \$52,228	about 90 percent of the amount in Middlesex County: \$102,603			Show dat	Show data / Embed
	Poverty					
† Margin of error is at least	4.4%	Children (Under 18)	3)	Seniors (65 and over)	nd over)	
value. Take care with this statistic.	Persons below poverty line	y line	Poverty Non-poverty	ty		Poverty Non-poverty
	about the same as the rate in Newton: 4.3% †	Poverty 0%		Poverty 12%†	≥ ½	
	about three-fifths of the rate in Middlesex County: 7.4%	i.e.				·
			Show data / Embed		Show data	Show data / Embed

Transportation to work

[†] Margin of error is at least 10 percent of the total value. Take care with this statistic.

25.3 minutes

Mean travel time to work

about 90 percent of the figure in Newton: 29.1
about 80 percent of the figure in Middlesex County; 31.4

Means of transportation to work

92%

6% [†]	Worked at home	nbed
‡%0	Other	Show data / Embed
5%†	Walked	
1%†	Bicycle	
6 %	Drove alone Carpooled Public transit	and over
13%†	Carpooled	rkers 16 years
	Drove alone	* Universe; Workers 16 years and over

Families

Households

† Margin of error is at least 10 percent of the total value. Take care with this statistic.

1,948

Number of households

Newton: 30,657

Middlesex County: 604,384

a little higher than the figure in

Middlesex County: 2.6

about the same as the figure in

Newton: 2.6

Persons per household

Population by household type

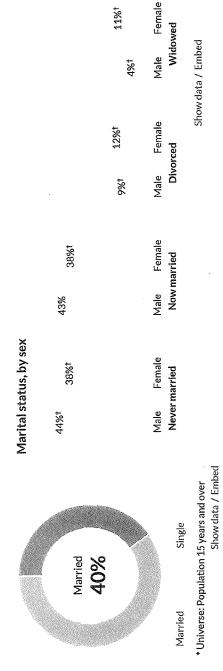


Married couples
Male
householder
Female
householder

Show data / Embed

Marital status

† Margin of error is at least 10 percent of the total value. Take care with this statistic.



Fertility

[†] Margin of error is at least 10 percent of the total value. Take care with this statistic.

4.4%	Women who gave birth during past year, by age group	gave birth c	luring past y	ear, by age g	roup		
Women 15-50 who gave				17%†			
birth during past year					10%†	7%†	
about 1.3 times the rate in Newton;	Š	Š	Č				
3,3% 1	%	% O	% 5				% O
a little less than the rate in Middlesex	15-19	20-24	25-29	30-35	35-39	40-44	45-50
County; 4.5%	* Universe: Wo	* Universe: Women 15 to 50 years	ears		•	Show data / Embed	ped

Housing

6/17/2021

Census Tract 3732, Middlesex, MA - Profile data - Census Reporter



its		4%†	\$300K - \$400K
l housing un		3%†	\$200K- \$300K
er-occupiec		%0	\$100K- \$200K
Value of owner-occupied housing units		%0	Under \$100K
\$674,600	Median value of owner- occupied housing units	about three-quarters of the amount in Newton: \$914,700.	about 1.4 times the amount in
† Margin of error is at least 10 percent of the total	value. Take care with this statistic.		

Value

Middlesex County: \$500,700

\$500K-\$1M Over \$1M

\$400K-\$500K Show data / Embed

8%†

10%

72%1

Geographical mobility

15.2%

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

Population migration since previous year

85%

about 10 percent higher than the rate Moved since previous year

about 10 percent higher than the rate in Middlesex County: 13.5% in Newton: 14%

From different county 4%‡ Same house year From same county **6**%‡

From abroad

From different

Show data / Embed

5%t

Social

Educational attainment

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

56.9%

91.5%

Bachelor's degree or High school grad or

higher

higher

about three-quarters of the a little less than the rate in

rate in Newton: 79.2%

Newton: 97.5%

in Middlesex County: 93.4% in Middlesex County: 56.3% about the same as the rate about the same as the rate

31%Population by minimum level of education

26%†

21%

8%⁺

13%1

Bachelor's No degree High school Some coilege

Post-grad

Show data / Embed

* Universe: Population 25 years and over



† Margin of error is at least value. Take care with this 10 percent of the total statistic.

Language at home, adults 18+

Language at home, children 5-17

Indo-European Asian/Islander English oníy Spanish

English only

Spanish

English only 59%

Other

English only 61%†

than English spoken at home Persons with language other

Asian/Islander Other Indo-European

Show data / Embed

Show data / Embed

Place of birth

† Margin of error is at least value. Take care with this 10 percent of the total statistic.

Foreign-born

population

31.5%

Place of birth for foreign-born population

32%†

28%[†]

5%t

Oceania

1%t

North America %

Latin America

Africa

Asla

Europe

about 1.5 times the rate in

Middlesex County; 21,4%

about 1.4 times the rate in

Newton: 22.2%

Show data / Embed

Total veterans

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Margin of error is at least	o percent of the total	alue. Take care with this	stic.
Margir) perce	alue. Ta	tatistic,

2.3%	Veterans by wartime service	vartime serv	ice		95 Total vet
Population with			281		78 Male
veteran status					1/ Female
	111	ŧ			
about three-quarters of the		î.			
rate in Newton: 3,2%†				0	
about half the rate in	MMII	Korea	Vietnam	Gulf (1990s)	Gulf (2001-)
Middlesex County: 4.5%	* Civilian veterans who served during wartime only	ns who served	during wartime	only	
				Show data / Embed	Embed

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Marketing Activities/Community Contacts

Greater Boston Cultural Association 437 Cherry Street West Newton, MA 02465

Greater Boston Chinese Center 75 Kneeland Street, Suite 204 Boston, MA 02111

MAB Community Services 200 Ivy Street Brookline, MA 02446

Newton Community Development Foundation Jeanne Strickland/Executive Director 429 Watertown Street Newton, MA 02458

North American Indian Center Raquel Halsey/Executive Director 105 South Huntington Street Boston, MA 02130

Newton Senior Center Jayne Colino/Director 345 Walnut Street Newtonville, MA 02460

VA Boston Healthcare System 150 S. Huntington Avenue Jamaica Plain, MA 02130 Newton, MA 02458

West Suburban YMCA Kim Benzan/Senior Program Director 276 Church Street Newton, MA 02458

Myrtle Baptist Church 21 Curve Street West Newton, MA 02465 mbc@myrtlebaptist.org

El Mundo Boston 175 McClellan Highway Boston, MA 02128 (617) 522-5060 NAACP 330 Martin Luther King BLVD Roxbury, MA 02119 (617) 516-8501

Bay State Banner 1100 Washington St. Dorchester, MA 02124 Phone: 617 261-4600 Melvin B. Miller

The Cambridge Multi-Service Center 362 Green Street Cambridge, MA 02139 Maria Melo: Director 617-349-6340

Cambridge Economic Opportunity Committee (CEOC)
11 Inman Street
Cambridge, MA 02139
(617) 868-2900
Natalie Ribeiro, Director of Community Engagement & Advocacy

Catholic Charities 275 W Broadway Boston, MA 02127 (617) 464-8500

2Life Communities 30 Wallingford Rd Brighton, MA 02135 (617) 912-8400

Jewish Family & Children's Services 1430 Main Street Waltham, MA 02451 (781) 647-5327

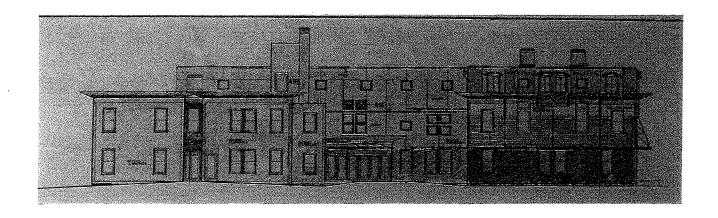
Affordable Housing for Seniors

Cascap Inc. is currently seeking applicants for affordable one bedroom units in Newton Eligibility factors for all units include that the head of household must be 62 years of age or older and all applicants must either be U.S. citizens and/or legal residents. Occupancy standards limit household size to no more than 2 people. Maximum income is \$44,800 for a 1-person household and \$51,200 for a 2-person household.

For more information, call Cascap at 617-492-5559; come into our main office at 231 Somerville Avenue, Somerville, MA 02143. (TTY users call 617-234-2992).

Attention non-English speaking applicants and those with disabilities-if you need assistance in the application process, please let us know how we can help.

Cascap, Inc. and its affiliates do not discriminate on the basis of handicapped status in the admission or access to, or treatment or employment in, its federally assisted programs and activities.



CASCAP, Inc. 231 Somerville Ave. Somerville, MA 02143

their own community.

to live independently and with dignity in

the opportunity

Nonantum Village Place offers older adults

Housing for Seniors

Nonantum Village

Place

Sponsored by CASCAP,

THE RESIDENCE

Nonantum Village Place is a beautiful new property built to accommodate thirty-four units of housing for older adults. The residence was designed to offer an alternative to Assisted Living for people with low incomes.

Nonantum Village Place is located in a residential neighborhood of Nonantum, a neighborhood of Newton, which is convenient to many amenities, including public transportation, grocery stores, shops, restaurants and the Newton-Wellesley Hospital.

AMENITIES

Nonantum Village Place offers private one-bedroom apartments, and access to common areas including kitchen, dining, lounge and laundry areas. While **seven** apartments are fully wheelchair accessible, all apartments accommodate an individual's changing needs, with wide doorways, large bathrooms and accessible kitchens. A Resident Manager is available to meet certain housing and maintenance needs. Additional services can be accessed through the local elder service agency if the person is eligible for their services.

THE SPONSOR

CASCAP has 30 years of experience in developing and managing high quality housing for people with special needs. CASCAP's diverse experience and skill in property development and management allows the provision of innovative and attractive housing that is affordable to people with low incomes.

SUPPORTIVE SERVICE PARTNERS

Innovative and comprehensive health care program for elders will be available on site to eligible residents. Services for all Nonantum Village Place will be coordinated through our Service Coordinator

ELIGIBILITY

Residency at Nonantum Village Place is restricted to 1 or 2 person households. Each member of the household must be a US citizen or legal resident. At least one member must be over 62 years of age, and the household must meet income eligibility criteria.

APPLICATION PROCESS

Anyone interested in applying to become a resident of Nonantum Village Place can call CASCAP, Inc

at (617) 492-5559. An application must be completed in order to determine eligibility. If no apartment is available, the applicant will be placed on the waiting list. As vacancies occur, an interview will be held and documentation will be collected for verification. If the applicant meets the criteria for tenancy, they will be offered the next available apartment.

FOR MORE INFORMATION

For more information about Nonantum Village Place or about CASCAP, Inc., please contact us at 231 Somerville Ave. 10th, Somerville, MA 02143. The telephone number is 617-492-5559. The TTY number is 617-234-2992. You can also access an application for housing by emailing Susan Gillooly at sgillooly@cascap.org.





Wingate Management LAP

Four-Factor Analysis and Language Access Plan for Limited English Proficiency Persons

Property Name: Nonantum Village Place

Date: 05/01/2021

Purpose: In compliance with Executive Order 13166, Wingate Management has developed the following Language Access Plan (LAP) for Limited English Proficiency (LEP) persons.

History: Title VI of the Civil Rights Act of 1964 is the federal law which protects individuals from discrimination on the basis of their race, color, or national origin in programs that receive federal financial assistance. In certain situations, failure to ensure that persons who have limited English proficiency can effectively participate in, or benefit from federally assisted programs may violate Title VI's prohibition against nation origin discrimination.

Persons, who, as a result of national origin, do not speak English as their primary language and who have limited ability to speak, read, write, or understand English may be entitled to language assistance under Title VI in order to receive a particular service, benefit, or encounter.

Four-Factor Analysis: The following Four-Factor Analysis will serve as the guide for determining which language assistance measures Wingate Management will undertake.

- 1) The number or proportion of LEP persons served or encountered in the eligible service population. (As instructed in the guidance for the purpose of determining those LEP persons "served or encountered", we included those persons who would be served or encountered if the persons received adequate outreach and we provided sufficient language services).
 - a. Wingate Management utilized the 2010 Census.
- 2) The frequency with which LEP persons come into contact with each site.
 - Residents and applicants are likely to have considerable direct contact with the site and its staff
- 3) The nature and importance of the program, activity or service provided by the site.
 - a. The nature of the activity or service is of significant importance to the area's population and site's residents.
- 4) The resources available and costs to the site. Please note that to the extent possible, we have tried to reduce the site costs by identifying the resources available throughout our management company and making them available to each site.
 - a. Currently, websites can be utilized to translate some written materials. Many of the common forms are available in multiple languages on the HUD website.

Language Access Plan: The purpose of this plan is to ensure that we provide individuals with LEP meaningful access to our housing programs and activities. In preparation for writing this plan and in order to identify the specific needs for LEP applicants and residents we conducted a site specific needs assessment using the four-factor analysis provided in the Department of Housing and Urban

Development's <u>Final Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition</u>
Against National Origin Discrimination Affecting Limited English Proficient Persons.

LEP Populations to be Served or Encountered and the Frequency of Encounters

Site Name:	Nonantum	Village Plac	ce		Number of U	nits: 35
Language:	Census (%):	Actual # of persons (18+):	Site Population (%):	Actual # of persons (18+):	Vital Documents- Translation (Y/N)*:	Oral Translation (Y/N)
English	73.7%	51,052	77%	27	No	No
Other	26 297	10.793	229/	0		*7
Other Total LEP 5	26.3% Site Popula	18,782	23%	8	No	Yes

Language Assistance Measures

The type of language assistance necessary to provide meaningful access will vary depending on the type of communication staff is having with the LEP person (e.g. phone, in person or written communication) and in some circumstances more than one method will work. Regardless of how the language assistance is provided, we recognize the importance of providing such services in a timely manner and in an appropriate place. Failure to do so may effectively delay or deny LEP applicants and tenants access to our housing and services. We understand that the extent of our obligation to provide both oral and written translation is dependent on the four-factor analysis we conducted at this site. We have chosen to follow the Safe Harbor rule, contained in HUD's final guidance, to assist us in determining when to provide translation of vital documents. The Safe Harbor rule for written translation of vital documents is based on the number and percentages of the market area-eligible population or current beneficiaries and applicants that are LEP. According to the Safe Harbor Rule:

HUD would expect translation of vital documents to be provided when the eligible LEP population in the market area or current beneficiaries exceeds 1,000 persons or if it exceeds 5% of the eligible population or beneficiaries along with more than 50 people. In cases where more than 5% of the eligible population speaks a specific language, but fewer than 50 persons are affected, there should be a translated written notice of the person's right to an oral interpretation.

As such, if our LEP resident population is more than 50 in number and comprise more than 5% we will make every effort to translate all vital written documents into the appropriate language. However, if this translates to less than 50 persons we will not translate vital documents into other languages but rather provide a translated written notice of the person's right to an oral interpretation.

If the census data shows that more than 1,000 people in the service area have LEP, the marketing efforts will be fully accessible to all other language groups. This includes, but isn't limited to, brochures, advertisements, choice of newspapers and radio stations. We will update our Affirmative Fair Housing Marketing Plan to reflect our LEP plan.

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I Speak Cards

In order to be able to provide language assistance we need to identify who needs the assistance. All applicants (regardless of race or national origin) will be asked if they need language assistance. This site will use the language identification cards to invite LEP persons to identify their own language needs.

Competent Bilingual Staff

Wingate Management makes every effort to hire staff that can communicate with residents. A significant consideration when hiring staff for a site (managerial as well as maintenance staff) is whether the applicant can competently provide language assistance to LEP residents at the site. A large percentage of our site staff is bilingual and every effort has been made to match their language skills with the needs of LEP residents. Our preference is to meet the needs of our LEP applicants and residents through direct language assistance with our site staff throughout the occupancy cycle. When this isn't possible we are committed to meeting our LEP applicants and residents' needs through other methods.

We understand that it isn't enough for staff to be "bilingual" when communicating with our LEP applicants and residents. Some bilingual persons may be able to effectively communicate in two languages but aren't competent to interpret between English and that language. We also recognize that the skills of interpreting and the skills used for translating aren't the same. A person may be capable of one and not the other. We will make every effort to offer bilingual staff interpreter training and professional development opportunities to ensure that communication is effective and accurate.

Oral Language Services In Addition To Bilingual Staff

Wingate Management's goal is to provide meaningful access to our programs for individuals with limited English proficiency in a timely manner. As stated above, we often use competent bilingual staff to act as interpreters for applicants and tenants.

We do recognize however that under some circumstances it isn't appropriate for site staff to serve as interpreters. For example, if an LEP applicant was rejected for housing, it wouldn't be appropriate for a site staff person involved in the decision to serve as an interpreter at an appeal.

Wingate Management will use two lists of interpreters:

- A directory by language of Wingate Management's personnel (company-wide) who are bilingual
 and able to competently interpret if a resident/applicant with LEP comes in and needs assistance,
 including contact information. All of the individuals on this list have been made aware that they
 understand that all information obtained during interpreting is completely confidential; and
- 2. Telephone Interpreter Service Line: All site personnel have been provided information on how to access and utilize Language Line Services (Telelanguage), which can provide immediate interpreter services in over 140 different languages. This can be very helpful when an LEP applicant calls or comes in and no other interpreter is available to assist. This service is extremely costly. Its effectiveness can also be limited when staff need to discuss documents unless the telephonic interpreter is provided adequate time to review the documents prior to the interpreter service

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Staff Training Regarding LEP Policies and Procedures

All current Wingate Management staff is trained on their obligation to provide meaningful access to information and services for LEP persons. Likewise, training on this topic is part of our company's orientation for new Employees. The training seeks to make all employees aware of the following:

- A) Background of the LEP program;
- B) Our site's obligation to provide meaningful access to individuals with LEP;
- C) LEP policies and procedures; and
- D) Protocol in responding to LEP callers, written communications from LEP persons and in-person contact with LEP persons.

In addition, staff persons who have contact with our applicants and residents are trained to work effectively with in-person and telephone interpreters, and the various modes of interpretation (simultaneous interpretation, consecutive interpretation and sight interpretation). The greater the contact, the more in-depth training they receive. In addition, managers, assistant managers, regional managers and compliance personnel must be fully aware of and understand their plan so they can reinforce its importance and ensure proper implementation.

Providing Notice of Free Language Services to Persons with LEP

We recognize that it is important to put applicants and residents on notice that we provide free language assistance. We have developed a notice in different languages that states this and how to obtain language assistance. We may notify persons through the following methods:

- A) Post signs in common areas, offices and anywhere applications are taken in an accessible manner;
- B) Place this statement in marketing materials, if space is limited we will put it in the most common language(s);
- C) Provide notification with our application materials;
- D) Provide notification with recertification materials:
- E) Use a telephone voice mail menu in the most common languages encountered.

Continuous Oversight of the LAP - Monitoring and Updates

Wingate Management will monitor and update this LAP on an ongoing basis.

- Staff must track the language assistance requested and what was provided both the type of
 assistance requested as well as in what language. The purpose of this is to determine both need
 and how well Wingate Management is satisfying these needs.
- Wingate Management will annually review the demographics of our residents to make sure their language assistance needs are adequately met.
- If new demographic data is released by the federal or state government, Wingate Management will review the data and implement accordingly (i.e., adjust marketing efforts and update this plan). In addition, special attention will be made to incorporate this plan into any AFHMP updates, as applicable.

*List of Translated Vital Documents Wingate has identified:

Lease/Occupancy Agreement (with VAWA Addendum)

Tenant Selection Plan

Model Application

Consent for Release of Application

Notice of Decision on Application

Rejection Notice

Attachment to Rejection Notice

Annual Waiting List Update

Notice to all Residents: Property Management Review

Notice of Unit Inspection: Property Management Review

Notice of a Request to Increase Rents



EQUAL HOUSING OPPORTUNITY

CASCAP, INC. 617-492-5559



OPPORTUNITY

We Do Business in Accordance With the Federal Fair Housing Law

(The Fair Housing Amendments Act of 1988)

Because of Race, Color, Religion, Sex, is illegal to Discriminate Against Any Person indicap, Familial Status, or National Origin

sale or rental of housing or intial lots

vertising the sale or rental

financing of housing

brokerage services In the provision of real estate

In the appraisal of housing

Blockbusting is also illegal

ainst may file a complaint of s he or she has been

-9777 (Toll Free) .gov/fairhousing 19275 (TTY)

Washington, D.C. 20410 **Equal Opportunity** Assistant Secretary for Fair Housing and Urban Development U.S. Department of Housing and

form HUD-928.1 (6/2011)

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U.S. Department of Housing and Urban Development



IGUALDAD DE OPORTUNIDAD EN LA VIVIENDA

Conducimos nuestros negocios de acuerdo a la Ley Federal de VIV

(Acta de enmiendas de 1988 de la Ley Federal de Vivienda Justa)

embarazada en su familia o su origen sexo, incapacidad fisica o mental, la p Es ilegal discriminar contra cualquier de niños menores de 18 años o de por razon de su raza, color, religi

- En la venta o renta de vivienda y terrenos residenciales
- En los anuncios de venta o renta de vivienda
- En la financiamiento de vivienda
- persona para que no registre su Amenazar o interferir con la

prestan vendedores

En la valoracion de

rentar su vivienda c gente de otra raza etnico se estan mu

Cualquier persona que sienta que lue discriminada debe de enviar su quela de discriminacion:

1-800-669-9777 (llamada gratis) 1-800-927-9275 (TDD llamada gratis)

U.S.Department of Housing and Urban Development Assistant Secretary for Fair Equal Opportunity Washington, D.C. 20410

Previous editions are obsolete





231 Somerville Ave. Somerville, MA 02143

T 617.492.5559 • F 617.492.6928 www.WingateApartment Homes.com

To: All PMD and Related Staff

From: Susan Gillooly, Senior Property Manager

Date: June 15, 2021

Re: Your obligations under the law with regard to fair housing

Cascap's mission and policies require you to perform your job in accordance with certain guidelines. Foremost among these guidelines is that you must treat people fairly regardless of their age, race, color, physical and/or mental disability, national origin or ancestry, religion or creed, sex, which includes gender, sexual orientation, gender identity and pregnancy, or veteran status. Under certain circumstances, certain provisions allow for different treatment, for instance, only those with a disability are entitled to a reasonable accommodation. Only those who are over the age of 62 are eligible for elder housing. Unless specifically directed otherwise by management staff for allowed exceptions, every aspect of what you do during the performance of your job should reflect this guideline.

For instance:

- For maintenance staff, you should not prioritize work orders based on any of the factors above.
- For office staff, marketing efforts should broadly reflect the populations in the general area.
- For management staff, policies should be thought out so that certain groups are not
 inadvertently treated differently. Policies should also be flexible so that if a disparate effect is
 found, exceptions are allowed or policies rewritten to prevent this effect.
- For fiscal staff, collections efforts should target people fairly based on objective criteria.
- For service coordination staff, efforts should be made to reach out to everyone in the building

It is also your obligation to point out problems with how things are done so that we can constantly monitor our practices to ensure fairness to everyone. Please make any concerns known to your direct supervisor.



