

# CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

FOR THE  
CITY OF NEWTON  
HOUSING AND COMMUNITY DEVELOPMENT  
PROGRAM  
AND THE  
WESTMETRO HOME CONSORTIUM

JULY 1, 2018 – JUNE 30, 2019

# Table of Contents

## **FY19 Consolidated Annual Evaluation and Performance Report**

Executive Summary .....	1
CR-05 Goals and Outcomes .....	5
CR-10 Racial and Ethnic Composition of Families Assisted .....	12
CR-15 Resources and Investments.....	14
CR-20 Affordable Housing .....	19
CR-25 Homeless and Other Special Needs .....	27
CR-30 Public Housing .....	33
CR-35 Other Actions.....	37
CR-40 Monitoring.....	47
CR-45 CDBG .....	49
CR-50 HOME .....	51
CR-60 ESG Subrecipient Information .....	56
CR-70 ESG Assistance Provided and Outcomes.....	59
CR-75 ESG Expenditures .....	60

## **Appendix**

FY19 Goals with Zero Completion.....	64
WestMetro HOME Consortium Public Housing Authority Projects .....	71
Newton and WestMetro HOME Consortium Monitoring Policies and Procedures .....	73
HOME Program Income Expenditures in IDIS in FY19 .....	77
Sage Report.....	79
IDIS Report PR01 .....	95
IDIS Report PR03 .....	100
IDIS Report PR26 .....	215
IDIS Report PR59 .....	224
IDIS Report PR22 .....	227
IDIS Report PR33 .....	231
Certification .....	234

## Executive Summary

The FY19 (FFY18) Consolidated Annual Performance and Evaluation Report (CAPER) provides an analysis of the fourth year of the FY16-FY20 Consolidated Plan—July 1, 2018 through June 30, 2019—for the City of Newton Community Development Block Grant program (CDBG), Emergency Solutions Grant (ESG) program, and the WestMetro HOME Consortium HOME Investment Partnerships program (HOME). These funds provided the City of Newton and 12 other communities in the WestMetro HOME Consortium with a total of \$3,671,828.00 in FY19 (FFY18) resources from The U.S. Department of Housing and Urban Development (HUD).

The CAPER is an assessment of how successful Newton and the Consortium communities were at meeting their goals as identified in the FY19 (FFY18) Annual Action Plan and the FY16-20 Consolidated Plan. In June, 2018 the City submitted the FY19 (FFY18) Action Plan to HUD, which provided details to citizens, public and private agencies, and other interested parties on the program activities that were planned in response to the priority needs identified in the FY16-20 Consolidated Plan. The FY16-20 Consolidated Plan was developed to describe the use of CDBG, HOME, and ESG program funds for housing and community development activities in Newton and housing activities in the 12 other HOME Consortium communities (the towns of Bedford, Belmont, Brookline, Concord, Lexington, Natick, Needham, Sudbury, Watertown, Wayland, and the cities of Framingham and Waltham).

The following table summarizes the amount of FY19 (FFY18) funds that were received and, along with prior year funding, expended, which are described in more detail below.

<b>Program</b>	<b>Funds Received</b>	<b>Funds Expended</b>
CDBG	\$2,121,235.69*	\$1,508,118.30
HOME Consortium	\$2,258,256.42**	\$1,504,829.77
Newton HOME Funds	\$248,576.76	\$272,635.24
Emergency Solutions Grant	\$156,262.00	\$305,392.50

\*Includes \$203,022.69 in CDBG program income received during FY19 (FFY18)

\*\*Includes \$660,903.42 in HOME program income received during FY19 (FFY18)

In FY19 (FFY18), the City of Newton received \$2,121,235.69 in CDBG funds and expended \$1,508,118.30 in FY19 (FFY18) and prior year funds. The WestMetro HOME Consortium, which includes 13 communities, received \$2,258,256.42 in HOME funds and expended \$1,504,829.77 in FY19 (FFY18) and prior year funds. The City received \$248,576.76 in HOME funds and expended \$272,635.24 in FY19 (FFY18) and prior year funds. A total of \$156,262.00 in ESG funds were received by the City in FY19 and \$305,392.50 was expended in FY19 (FFY18) and prior year funds. The Newton Housing and Community Development Division of the Planning Department (the Division) utilized these funds to meet the goals of the FY16-20 (FFY15-FFY19) Consolidated Plan and the FY19 (FFY18)

Annual Action Plan. These goals include: production of new affordable units, rehabilitation of housing, provision of supportive services to the homeless and at-risk of homeless, assistance to transition homeless individuals and families to permanent housing, creation of permanent and supportive housing, increase awareness of fair housing policies and practices, provision of human services, provision of human services to age in place, implementation of improvements to target neighborhoods, and implementation of architectural accessibility improvements for persons with disabilities.

*Goal 1: Production of affordable housing and Goal 2: Rehabilitation of housing*

Relative to the production of new affordable housing, the Curve Street/Myrtle Village project was completed during FY19 (FFY18). The project is fully occupied, with completion in IDIS processed at the very beginning of FY20 (FFY19). The seven units of affordable housing will consequently appear in the FY20 (FFY19) CAPER. Additionally, efforts continue on two other HOME and CDBG funded housing projects: eight units of affordable rental housing at 236 Auburn Street and two affordable rental units at the 83 – 85 West Street project. While physical work at 83-85 West Street was completed during FY19 (FFY18), affirmative marketing materials are still being finalized in conjunction with the Massachusetts Department of Housing and Community Development. Development at 236 Auburn Street is well underway, with completion and occupancy anticipated during October 2019. Additionally, in FY19, Newton's First Time Homebuyer Assistance program served one household, that received downpayment/closing cost assistance for an affordable unit at 1521 Beacon Street (a comprehensive permit project).

Newton also maintains its existing affordable housing stock and increases the number of lead safe properties through the CDBG housing rehabilitation program. In FY19, the City rehabilitated three homeowner properties and one rental unit, each project addressed code violations and repairs. In addition to these completed projects, the City is actively working with seven homeowner applicants to complete the various stages of the application process.

*Goal 3: Provision of supportive services to the homeless and at-risk of homeless*

In FY19 (FFY18), five sub-recipients were awarded ESG funds to provide homeless prevention, rapid rehousing, and shelter services to individuals and families that were homeless or at-risk of homelessness. These sub-recipients include Brookline Community Mental Health Center, Middlesex Human Service Agency, The Second Step, Community Day Center of Waltham, and REACH Beyond Domestic Violence. Additionally, supplemental ESG funds from FY18 (FFY17) were awarded to The Second Step and REACH Beyond Domestic Violence for shelter rehabilitation projects. These sub-recipients assisted approximately 1,025 persons during the course of the FY19 (FFY18) program year.

*Goal 4: Assistance to transition homeless individuals and families to permanent housing*

The City of Newton initiated the Tenant Based Rental Assistance Program (TBRA) to provide rental assistance and supportive services to eligible low- and moderate-income households living in hotels/motels. Newton's two final participants completed assistance in January 2019. A total of three households were provided TBRA assistance since FY15 and one of these households continues to reside in their permanent housing unit successfully. The City will discuss the future of the TBRA program as part of the upcoming FY21-25 Consolidated Planning process.

*Goal 5: Creation of permanent and supportive housing for the homeless*

The City of Newton released its city-wide housing strategy, Newton Leads 2040 Housing Strategy (Strategy), in FY17 (FFY16). This strategy established the goal of creating an additional 800 Subsidized Housing Inventory units in the City by 2021 through a number of targeted policies and action steps. As part of this process, the City selected a 0.39-acre (16,900 square feet) parcel of municipally-owned land, located at 160 R Stanton Avenue, to reuse and reactivate in order to create permanent supportive housing for chronically homeless adults with disabilities. Back in FY18 (FFY17), the City issued a Request for Proposals for the development of this underutilized site into permanent supportive housing for chronically homeless adults with disabilities. 2Life Communities, formerly Jewish Community Housing for the Elderly (JCHE), was selected as the developer and entered into a Ground Lease with the City for the property. This new community will net approximately 68 one-bedroom units through the development at two additions. Approximately 50 of the units will be income-restricted and eight will be unrestricted for seniors, with nine units set-aside for chronically homeless individuals with disabilities. The provision of special, supportive services will be offered in partnership with HEARTH, Inc. Though not selected for low-income housing tax credits during the 2019 state-funding round, 2Life Communities has been invited back to apply for the low-income housing tax credit mini-round occurring in the first half of FY20. Construction is anticipated to begin in the first half of FY21, once all necessary funding has been secured.

*Goal 6: Increase awareness of fair housing policies and practices*

Affirmatively furthering fair housing is underscored in all of the Housing and Community Development Division's programs. Staff works with the Newton Fair Housing Committee to host educational events and disseminate information on fair housing. In FY19 (FFY18), the Fair Housing Committee and Planning department hosted an educational forum entitled "Fair Housing Compliance: Considerations for Land Use and Planning Decisions" as part of Fair Housing Month and National Community Development Week.

*Goal 7: Provision of human services and Goal 8: Provision of human services specific to aging in place*

Fifteen human service agencies assisted a total of 2,733 persons during FY19; out of this, approximately 1,650 persons received assistance to age-in-place. These projects provided support to families, children, youth, seniors, and persons with disabilities through access to affordable child care;

support and advocacy for survivors of domestic violence; stabilization, mental health, and recovery services; residential service and wellness programming; and social mobility, financial literacy, and supportive services for low-to-moderate income families.

*Goal 9: Implementation of improvements to target neighborhoods and Goal 10: Implementation of architectural accessibility improvements for persons with disabilities*

During FY19, the City completed another phase of improvements to Farlow Park, including the restoration of the historic park's ornamental pond and the construction of a new, historically appropriate, fully accessible bridge in Newton Corner. Other improvements made in Newton Corner village, including the installation of Accessible Pedestrian Signals (APS), and a network of accessible routes, will increase pedestrian safety and mobility. Planning efforts and improvements also continue to be underway in Newtonville. The installation of bus shelters will enhance transportation amenities for residents in several Newtonville neighborhoods and is anticipated to be complete in FY20 (FFY19).

Additionally, the City removed architectural and material barriers in public thoroughfares for people with disabilities through the installation of 23 curb cuts in Newton Corner and 22 APS units throughout the City, the creation of an accessible walkway in and around Newton Highlands Playground, and the modernization and accessibility improvements to the main elevator at the Carroll Center for the Blind. The four aforementioned projects were completed in FY19 (FFY18) and benefited approximately 6,050 persons with disabilities. In FY20 (FFY19), the City will complete the construction of the wheelchair-accessible, single-use, unisex toilet room on the first floor of Newton City Hall.

*HOME Consortium Goals*

In FY19 (FFY18), the WestMetro HOME Consortium received \$2,258,256.42 in HOME funds and expended \$1,504,829.77 in FY19 (FFY18) and prior year funds. Consortium communities each developed individual goals related to the acquisition, construction, and rehabilitation of housing, as well as the provision of rental assistance. There were 24 HOME-assisted rental units overall that were completed in FY19. An additional 10 families were provided with security deposit assistance through Bedford, Newton and Waltham's Tenant-Based Rental Assistance (TBRA) programs. Additionally, Consortium member communities laid the groundwork for many pending HOME-assisted affordable housing development projects each in various phases of production that will be completed in subsequent fiscal years.

The City of Newton Housing and Community Development Program and the WestMetro HOME Consortium had much success in the fourth year of the FY16–20 Consolidated Plan. The following pages provide further data and narrative on the accomplishments in each goal area.

## **CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

### **91.520(a)**

The City of Newton receives Community Development Block Grant (CDBG), HOME Investment Partnership (HOME) and Emergency Solutions Grant (ESG) funds from the U.S. Department of Housing and Urban Development (HUD). These funds are utilized to address housing and community development needs in the City of Newton and housing needs in the WestMetro HOME Consortium communities. The FY19 (FFY18) Annual Action Plan identified ten goals for the City of Newton. These goals include: production of new affordable units, rehabilitation of affordable housing, provision of supportive services to the homeless and at-risk of homeless, assistance to transition homeless individuals and families to permanent housing, creation of permanent and supportive housing for the homeless, increase awareness of fair housing policies and practices, provision of human services, provision of human services to age in place, implementation of improvements to target neighborhoods, and implementation of architectural accessibility improvements for persons with disabilities. The HOME Consortium communities each developed individual goals related to the acquisition, construction, and rehabilitation of housing, as well as the provision of rental assistance. The progress that the City and the HOME Consortium has made in advancing these goals is addressed in Table 1- Accomplishments – Program Year and Strategic Plan to Date, and the accompanying narrative.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Please see data and assessment below

**CR-05: Goals and Outcomes for City of Newton & WestMetro HOME Consortium for FY19**

Name of Goal	Category of Goal	Funds Expended in FY19	Start Fiscal Year	End Fiscal Year	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Percent Complete	Expected Outcome FY16-20	Actual Outcome FY16-20	Percent Complete
<b>NEWTON</b>												
Production of New Affordable Units	Affordable Housing	CDBG:\$294,755.22 HOME: \$196,890.04	2016	2020	Rental units constructed	Household Housing Unit	9	0	00.00%	175	4	2.29%
			2016	2020	Homeowner housing added	Household Housing Unit	1	0	0.00%	15	0	0.00%
Housing Rehabilitation	Affordable Housing	CDBG: \$322,796.22	2016	2020	Rental units rehabilitated	Household Housing Unit	0	1	100.00%	5	207	4,140.00%
			2016	2020	Homeowner housing rehabilitated	Household Housing Unit	5	3	60.00%	30	13	43.33%
Supportive Services	Homeless	ESG: \$305,392.50	2016	2020	Other- Assistance to homeless and at-risk for homelessness	Persons Assisted	820	1,025	125.00%	2,735	4,063	148.56%
Transition to Permanent Housing	Homeless	HOME:\$7,632.29	2016	2020	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	1	2	66.67%	3	3	100.00%
Permanent and Supportive Housing	Homeless		2016	2020	Housing for homeless added	Household Housing Unit	0	0	0.00%	12	0	0.00%
Fair Housing	Education; community-wide benefit		2016	2020	Other - Educational events	Other- Educational events held	1	1	100.00%	10	5	50.00%
						Other - Publicity and outreach	1	0	00.00%	11	7	63.64%
Human Services	Non-Homeless Special Needs	CDBG: \$319,631.70	2016	2020	Public service activities other than Low/Mod Income Housing	Persons Assisted	2,014	2,733	135.70%	8,455	8,907	105.35%
Human Services - Aging in Place	Non-Homeless Special Needs	CDBG: \$71,490.00	2016	2020	Public service activities other than Low/Mod Housing	Persons Assisted	0	1,650	100.00%	22,535	9,333	41.42%
Neighborhood Improvements	Non-Housing Community Development	CDBG: \$31,827.91	2016	2020	Public Facility or infrastructure other than Low/Mod Housing Benefit	Persons Assisted	1,560	0	0.00%	2,085	0	0.00%
Architectural Access	Non-Housing Community Development	CDBG: \$104,860.74	2016	2020	Public Facility or Infrastructure other than Low/Mod Housing Benefit	Persons Assisted	3,394	6,050	178.26%	16,970	22,001	129.65%



Name of Goal	Category of Goal	Funds Expended in FY19	Start Fiscal Year	End Fiscal Year	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Percent Complete	Expected Outcome FY16-20	Actual Outcome FY16-20	Percent Complete
<b>BEDFORD</b>												
Rental Housing	Affordable Housing		2016	2020	TBRA/Rapid Rehousing	Household housing unit	4	2	50.00%	5	10	200.00%
<b>BELMONT</b>												
Achieve Housing Production Goals	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	3	0	0.00%
Adopt Zoning and other Policies to Encourage Affordable Housing	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	2	0	0.00%
Provide Better Housing Choices	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	3	0	0.00%
Elderly Supportive Services	Affordable Housing		2016	2020	Rental units rehabilitated	Household housing unit	0	0	0.00%	2	0	0.00%
Rehab Public Housing	Public housing		2016	2020	Public Facility or infrastructure activities for Low-Mod Housing	Households assisted	0	0	0.00%	51	0	0.00%
First-time Homebuyer Program	Affordable Housing		2016	2020	Homeowner housing added	Household housing unit	0	0	0.00%	3	0	0.00%
<b>BROOKLINE</b>												
New Rental Housing	Affordable Housing		2014	2017	Rental units constructed	Household housing unit	11	0	0.00%	35	0	0.00%
Preservation of Rental Housing	Affordable Housing	HOME: \$56,374.05	2016	2020	Rental units rehabilitated	Household housing unit	11	19	173.00%	100	19	19.00%
Inclusionary Units – rental	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	6	0	0.00%
Inclusionary Units – homeowner	Affordable Housing		2016	2020	Homeowner housing added	Household housing unit	0	0	0.00%	6	0	0.00%
<b>CONCORD</b>												
Rental Housing – rehabilitation	Public Housing		2014	2015	Rental units rehabilitated	Household housing unit	0	0	0.00%	4	1	25.00%
Rental Housing - creation	Public Housing		2016	2020	Rental units constructed	Household housing unit	5	0	0.00%	4	4	100.00%

Name of Goal	Category of Goal	Funds Expended in FY19	Start Fiscal Year	End Fiscal Year	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Percent Complete	Expected Outcome FY16-20	Actual Outcome FY16-20	Percent Complete
<b>FRAMINGHAM</b>												
Housing Development	Affordable Housing; Public Housing		2016	2020	Rental units constructed	Household housing unit	20	0	00.00%	25	5	20.00%
Public Housing Improvements	Affordable Housing; Public Housing	HOME: \$217,610.00	2016	2020	Rental units rehabilitated	Household housing unit	0	0	00.00%	51	0	00.00%
Tenant-Based Assistance	Affordable Housing	HOME: \$33,207.16	2016	2020	Rental units rehabilitated	Household housing unit	0	0	00.00%	4	1	25.00%
					Tenant-based rental assistance/Rapid Rehousing	Households Assisted	40	0	00.00%	4	28	7000.00%
<b>LEXINGTON</b>												
Rental Housing	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	3	0	00.00%	1	1	100.00%
<b>NATICK</b>												
Rental Assistance	Affordable Housing	HOME: \$4,044.47	2016	2020	Rental units rehabilitated	Household housing unit	0	5	100.00%	6	6	100.00%
					Tenant-based rental assistance/rapid rehousing	Households assisted	10	0	0.00%	40	0	0.00%
<b>NEEDHAM</b>												
Rental Development	Affordable Housing		2018	2020	Rental units constructed	Household housing unit	0	0	0.00%	25	0	0.00%
Rental Development – Public Housing	Public Housing		2017	2020	Rental units constructed	Household housing unit	0	0	0.00%	100	0	0.00%
<b>SUDBURY</b>												
Affordable Housing	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	2	0	0.00%	1	0	0.00%
<b>WALTHAM</b>												
TBRA/SD Program	Affordable Housing	HOME: \$312,467.44	2016	2020	Tenant-based rental assistance/rapid rehousing	Households assisted	25	6	24.00%	60	77	128.33%
Public Housing Rehab	Affordable Housing/Non-homeless special	HOME: \$479,397.30	2016	2020	Rental units rehabilitated	Household housing unit	0	0	00.00%	24	25	104.17%

Name of Goal	Category of Goal	Funds Expended in FY19	Start Fiscal Year	End Fiscal Year	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Percent Complete	Expected Outcome FY16-20	Actual Outcome FY16-20	Percent Complete
<b>WATERTOWN</b>												
Create Additional Affordable Housing	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	5	0	0.00%
Create Additional Affordable Housing with a Minimum of 3 Bedrooms, Suitable for Families	Affordable Housing		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	5	0	0.00%
Create Affordable Housing Suitable for Elderly	Non-homeless special needs		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	5	0	0.00%
Create Affordable Housing Suitable for those with Disabilities	Non-homeless special needs		2016	2020	Rental units constructed	Household housing unit	0	0	0.00%	5	0	0.00%
<b>WAYLAND</b>												
Rental Housing	Affordable Housing		2015	2018	Rental units constructed	Household housing unit	0	0	0.00%	47	0	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

In FY19 (FFY18), Newton and the HOME Consortium utilized CDBG, HOME and ESG funds to address the priorities identified in the FY16-FY20 Consolidated Plan and FY19 Annual Action Plan.

Relative to the production of new affordable housing, the Curve Street/Myrtle Village project was completed during FY19 (FFY18). The project is fully occupied, with completion in IDIS processed at the very beginning of FY20 (FFY19). The seven units of affordable housing will consequently appear in the FY20 (FFY19) CAPER. Additionally, efforts continue on two other HOME and CDBG funded housing projects: eight units of affordable rental housing at 236 Auburn Street and two affordable rental units at the 83 – 85 West Street project. While physical work at 83-85 West Street was completed during FY19 (FFY18), affirmative marketing materials are still being finalized in conjunction with the Massachusetts Department of Housing and Community Development. Development at 236 Auburn Street is well underway, and completion and occupancy are anticipated during October 2019. Additionally, one household was assisted through Newton’s CDBG Down Payment/Closing Cost Assistance program.

Homeless prevention, rapid re-housing, street outreach, and shelter services were provided to 1,025 persons that were currently homeless or at-risk of homelessness through the ESG program.

Newton maintains its existing affordable housing stock and increases the number of lead safe properties through the CDBG housing rehabilitation program. In FY19, the City rehabilitated three homeowner properties and one rental unit, each project addressed code violations and repairs. In addition to these completed projects the City is working with seven homeowner applicants to complete the various stages of the application process.

This year the City’s Tenant Based Rental Assistance program ended, upon completion of assistance for the remaining two households. The goal of Newton’s Tenant Based Rental Assistance program was to transition individuals to permanent housing. A total of three households were provided TBRA assistance since FY15 and one of these households continues to reside in their permanent housing unit successfully.

Affirmatively furthering fair housing is underscored in all of the Housing and Community Development Division’s programs. Staff works with the Newton Fair Housing Committee to host educational events and disseminate information on fair housing. In FY19 (FFY18), the Fair Housing Committee and Planning department hosted an educational forum entitled “Fair Housing Compliance: Considerations for Land Use and Planning Decisions.”

Human service projects assisted 2,733 persons in FY19. These projects provided support to families, children, youth, elderly individuals and persons with disabilities.

During FY19, the City completed another phase of improvements to Farlow Park, including the restoration of the historic park's ornamental pond and the construction of a new, historically appropriate, fully accessible bridge. Other improvements made in Newton Corner village, including the installation of curb cuts, Accessible Pedestrian Signals (APS), and a network of accessible routes, will increase pedestrian safety and mobility. Improvements also continue to be underway in Newtonville. The installation of bus shelters will enhance transportation amenities for residents in several Newtonville neighborhoods and is anticipated to be complete in FY20 (FFY19).

Additionally, the City removed architectural and material barriers in public thoroughfares for people with disabilities through the installation of 23 curb cuts in Newton Corner and 22 APS units throughout the City, the creation of an accessible walkway in and around Newton Highlands Playground, and the modernization and accessibility improvements to the main elevator at the Carroll Center for the Blind. The four aforementioned projects were completed in FY19 (FFY18) and benefited approximately 6,050 persons with disabilities. In FY20 (FFY19), the City will complete the construction of the wheelchair-accessible, single-use, unisex toilet room on the first floor of Newton City Hall.

There were 24 HOME-assisted rental units completed in FY19 throughout the WestMetro HOME Consortium, these include:

- Brookline: Brookline Housing Authority's Trustman Apartments, 19 HOME-assisted units
- Natick: Coolidge House, five HOME-assisted units

Security deposits and Tenant Based Rental Assistance was provided to a total of ten families through the Tenant Based Rental Assistance (TBRA) programs in individual communities. These included two families in Bedford, six families in Waltham, and two families in Newton.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

### 91.520(a)

	CDBG	HOME	ESG
White	7,150	22	625
Black or African American	432	11	192
Asian	915	1	20
American Indian or American Native	12	0	3
Native Hawaiian or Other Pacific Islander	4	0	11
Total	8,513	34	851
Hispanic	384	5	129
Not Hispanic	8,404	29	618

Table 2- Table of assistance to racial and ethnic population by source of funds

### Narrative

In FY19, The City's CDBG program assisted a total of 8,788 persons through the provision of public services, architectural access projects, downpayment assistance, and housing rehabilitation. The human service program served 2,733 persons; of these persons 2,288 identified themselves as White, 217 identified themselves as Black or African American, 126 identified as Asian, eight identified themselves as American Indian or American Native, four identified themselves as Native Hawaiian or Pacific Islander, and 90 persons identified themselves as multi-racial. A total of 186 of these persons were identified as Hispanic and 2,547 persons identified themselves as Non-Hispanic. Architectural access improvements helped 6,050 people with disabilities city-wide, 4,859 of these persons identified themselves as White, 213 identified themselves as Black, 789 identified as Asian, four identified as American Indian or American Native, and 185 identified themselves as multi-racial. A total of 198 of these persons were identified Hispanic and 5,852 persons identified themselves as Non-Hispanic.

Four households were assisted through the CDBG housing rehabilitation program. Three households identified themselves as White, Non-Hispanic and one household identified themselves as Black, Non-Hispanic. The Downpayment/Closing Cost Assistance program helped one household that identified as Black, Non-Hispanic.

The HOME program assisted 34 households in FY19. A total of 22 HOME-assisted households identified themselves as White, 11 households identified themselves as Black or African American and one household identified themselves as Asian. Twenty-nine households identified themselves as Hispanic and five households identified themselves as Non-Hispanic.

The ESG program assisted 1,025 persons. A total of 625 of these individuals identified as White, 192 individuals identified themselves as Black or African American, 20 identified themselves as Asian, three identified as American Indian/Alaskan Native, 11 identified as Native Hawaiian or other Pacific Islander, and 13 identified themselves as multi-racial. There were seven individuals that did not

provide racial information and this data was not collected for 154 individuals. A total of 129 individuals identified themselves as Hispanic, 618 individuals identified themselves as Non-Hispanic, 11 individuals chose not to provide this information, and data was not collected for 267 individuals.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	Public - federal	\$2,960,952.10	\$1,508,118.30
HOME	Public - federal	\$5,480,278.12	\$1,504,829.77
ESG	Public - federal	\$330,586.63	\$305,392.50

Table 2 - Resources Made Available

### Narrative

The resources made available for CDBG, HOME and ESG include the FY19 (FFY18) annual allocation, program income, and prior year resources. Adjustments were made in IDIS to the Resources Made Available Table to reflect the receipt of CDBG and HOME program income, the accurate amount of ESG prior year resources, as well as the correct expenditure of CDBG, HOME and ESG funds in FY19 (FFY18).

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
N/A	0.00%	0.00%	See below

Table 3 – Identify the geographic distribution and location of investments

### Narrative

As the Community Development Block Grant (CDBG) is intended to predominantly serve low- to moderate-income residents, CDBG funding is allocated to projects that are either within CDBG eligible areas or directly impact low-to-moderate income beneficiaries. The City of Newton has identified four “target neighborhoods” within which to allocate CDBG funding on an area basis: West Newton, Newtonville, Nonantum and Newton Corner. This designation is based on the geographic boundaries of the eligible census block groups that met or surpassed the required Low Moderate Income threshold as determined by HUD Low and Moderate Income Summary Data, computed from three year American Community Survey (ACS) data. Traditionally, block groups must be comprised of at least 51% of low- and moderate-income residents for a neighborhood to be eligible for area-benefit activities. This threshold, however, is reduced for Newton because it contains only two block groups that meet that standard. HUD classifies Newton as an exception community, meaning that block groups are considered eligible for expenditures if comprised of greater than or equal to 30.68% low- and moderate-income residents.

There were no FY19 CDBG funds allocated to priority “target neighborhood” improvements. The reallocation of these funds enabled the City to increase its financial investment in housing rehabilitation and development to better address the need for safe, decent, and affordable housing. A total of \$31,827.91 in prior year funds were expended on public facility and pedestrian improvements in Farlow Park, Pellegrini Park, and Newton Corner Village.



## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City uses CDBG, ESG and HOME funds to leverage additional resources as a way to expand the impact and increase the number of beneficiaries for each program.

In FY19, public service activities leveraged \$16,898,238.00 in funds from private foundations, organizational fundraising, state agencies, the City, and program fees. Private foundations included: The Perpetual Benevolent Fund, Friends of Jewish Community Housing for the Elderly, Inc., The Cousens Fund Endowment, The Rebecca Pomroy Foundation, The Foundation for Racial, Ethnic and Religious Harmony, The Lawrence J. and Anne Rubenstein Charitable Foundation, Newton-Wellesley Hospital Foundation, and United Way. Massachusetts Department of Children and Families, Department of Developmental Services, Department of Early Education and Care, Department of Elementary and Secondary Education, Department of Public Health, Office of Victim Assistance, and the City of Newton's Executive Office of Elder Affairs also contributed leveraged funds to several public service projects.

During FY19, the ESG program leveraged \$1,613,497.61 in matching funds. Approximately ninety percent (\$1,446,805.00) of these matching funds were from state government, two percent (\$35,206.46) were from other resources, and another four percent were from private funds (\$67,097.11). Additional detail on the matching funds for the ESG program can be found in Table 19.

The HOME program's match requirement for FY19 was \$255,770.34. The HOME Communities each provided a match contribution in the form of cash, foregone taxes, fees or charges. The Consortium's FY19 total match amount is \$54,617,945.23. The excess match will be carried over to FY20. Additional detail on the matching funds for the HOME program can be found in Table 4 and Table 5.

In terms of publicly owned land, the City of Newton is actively working on the creation of nine units of permanent supportive housing for chronically homeless adults with disabilities. Back in FY18, the City issued a Request for Proposals for the development of an underutilized, municipally-owned site located at 160 R Stanton Avenue for this purpose. 2Life Communities, formerly Jewish Community Housing for the Elderly (JCHE), was selected as the developer and entered into a Ground Lease with the City for the property. This new community will net approximately 68 one-bedroom units through the development at two additions. Approximately 50 of the units will be income-restricted and eight will be unrestricted for seniors, with nine units set-aside for chronically homeless individuals with disabilities. The provision of special, supportive services will be offered in partnership with HEARTH, Inc.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	\$54,112,907.23
2. Match contributed during current Federal fiscal year	\$1,057,501.03
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$55,170,408.26
4. Match liability for current Federal fiscal year	\$255,770.34
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$54,914,637.92

**Table 4 – Fiscal Year Summary - HOME Match Report**

<b>Match Contribution for the Federal Fiscal Year</b>								
<b>Project No. or Other ID</b>	<b>Date of Contribution</b>	<b>Cash (non-Federal sources)</b>	<b>Foregone Taxes, Fees, Charges</b>	<b>Appraised Land/Real Property</b>	<b>Required Infrastructure</b>	<b>Site Preparation, Construction Materials, Donated labor</b>	<b>Bond Financing</b>	<b>Total Match</b>
(3450) Bedford Ashby Place	6/12/2019	\$81,000.00						\$81,000.00
Brookline BHA MRVP	6/30/2019	\$238,573.00						\$238,573.00
(3437) Newton-236 Auburn Street	6/30/2019	\$446,523.95						\$446,523.95
(3218) Newton--Myrtle Village	6/30/2019	\$95,946.08						\$95,946.08
Waltham - Various TBRA -MRVP Voucher Program	6/30/2019	\$195,458.00						\$195,458.00
<b>TOTAL</b>		<b>\$1,057,501.03</b>						<b>\$1,057,501.03</b>

**Table 5 – Match Contribution for the Federal Fiscal Year**

## HOME Program Income Report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$877,005.56	\$660,903.42	\$589,576.93	\$332,591.10	\$948,332.05

Table 6 – Program Income

## HOME MBE/WBE report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	\$1,090,779	\$0	\$0	\$0	\$0	\$0
Number	2	0	0	0	0	0
<b>Sub-Contracts</b>						
Number	3	0	0	0	0	3
Dollar Amount	\$256,235	\$0	\$0	\$0	\$0	\$256,235
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	\$1,090,779	\$0	\$0			
Number	2	0	0			
<b>Sub-Contracts</b>						
Number	3	0	3			
Dollar Amount	\$256,235	\$0	\$256,235			

Table 7 – Minority Business and Women Business Enterprises

*\*Two contracts are the Brookline Housing Authority (quasi public corporation comprised of a board) and 2Life Communities (nonprofit corporation with a governance board)*

<b>Minority Owners of Rental Property</b> – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	2	0	0	0	0	0
Dollar Amount	\$1,090,779	0	0	0	0	\$0

**Table 8 – Minority Owners of Rental Property**

*\*Two property owners are the Brookline Housing Authority (quasi public corporation comprised of a board) and 2Life Communities (nonprofit corporation with a governance board)*

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		\$0		
Businesses Displaced		0		\$0		
Nonprofit Organizations Displaced		0		\$0		
Households Temporarily Relocated, not Displaced		0		\$0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 9 – Relocation and Real Property Acquisition**

**CR-20 - Affordable Housing 91.520(b)**

**Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of Homeless households to be provided affordable housing units	45	2
Number of Non-Homeless households to be provided affordable housing units	84	19
Number of Special-Needs households to be provided affordable housing units	24	18
<b>Total</b>	<b>160</b>	<b>39</b>

**Table 10 – Number of Households**

	<b>One-Year Goal</b>	<b>Actual</b>
Number of households supported through Rental Assistance	80	10
Number of households supported through The Production of New Units	36	0
Number of households supported through Rehab of Existing Units	37	28
Number of households supported through Acquisition of Existing Units	7	1
<b>Total</b>	<b>160</b>	<b>39</b>

**Table 11 – Number of Households Supported**

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Newton and Consortium staff cite the following reasons for the differences between the goals identified in the FY19 Annual Action Plan for the number and type of households to be provided housing assistance and the actual outcomes that were achieved in FY19.

In Newton, efforts continue on two HOME and CDBG funded housing projects: the development at 236 Auburn Street (8 units) and affirmative marketing and lease-up at 83-85 West Street (2 units). Construction at 236 Auburn Street was delayed as a result of challenges in obtaining the building permit, which was not released until the Winter of 2019, and affirmative marketing materials are still actively being reviewed by MA DHCD for inclusion on the State’s SHI. While

work was completed at Curve Street/Myrtle Village (7 units) during FY19, IDIS close out did not occur until July, 2019. These projects will culminate in a total of 17 new permanently affordable rental units through a combination of site acquisition, rehabilitation and new construction.

Additionally, only one low-moderate income First Time Homebuyer applied for and received downpayment/closing cost assistance for one of the two affordable homeownership units at 1521 Beacon Street (a comprehensive permit project); and no affordable resales occurred.

In FY19, the City rehabilitated three homeowner properties and one rental unit - each project addressed code violations and repairs. In addition to these completed projects the City is working with seven homeowner applicants to complete the various stages of the application process.

#### *HOME Consortium*

The Bedford TBRA Security Deposit Assistance program completed assistance for eight households to-date, two of which were assisted in FY19. Bedford continued to market its TBRA Security Deposit Assistance program in FY19, however no new applications were received. A renewed marketing effort will be undertaken in FY20.

The Belmont Housing Authority and Belmont Housing Trust continue discussions on opportunities to redevelop the Housing Authority's properties to increase the number of dwelling units and to target a broader range of household incomes. The Housing Trust completed the Housing Production Plan and began working on the goals included in the Plan. The Trust also submitted an application requesting \$250,000 in Community Preservation Act funds, which was approved by the Town at Belmont's 2018 Annual Town Meeting. The Trust plans to use these funds for pre-development due diligence work including site surveys, Phase I environmental work, and title searches for the development of new affordable units.

Brookline completed a rehabilitation project at the Brookline Housing Authority's Trustman apartments in FY19. The project accomplished a moderate rehabilitation of an 86-unit state-financed public housing development. The HOME program financed overall improvements such as the renovation of the community room in the St. Paul Street building and the replacement of the roof, gutters/downspouts and exterior doors at the Amory Street building. The renovation was completed in July 2018 and the project was closed-out in FY19. The rehabilitation produced 19 HOME units.

In addition, Brookline continued to work with its nonprofit grantee 2Life Communities, formerly Jewish Community Housing for the Elderly (JCHE), to obtain state funding needed to build its 62-unit elderly housing development in the heart of the Coolidge Corner Neighborhood. State funds

and federal Low Income Housing Tax Credits were awarded in July of 2018 and the closing on project financing was completed in June of 2019, with a construction start in July of 2019. To date, the Town has committed \$3 million to the project, including \$807,028 in HOME funds. The Harold and Ronald Brown Family House will house 62 1-bedroom and 2-bedroom apartments with 1,085 square feet of retail space. This housing development project will yield 11 HOME units.

No new inclusionary zoning projects added affordable units to Brookline's inventory in FY19. However, cash payments from obligations derived from the inclusionary zoning by-law are used to supplement state and federal funds for new affordable housing projects in the Town. In addition, five inclusionary zoning projects were negotiated in FY19. Trust Fund payments from these projects are expected in FY20-21.

Finally, a total of 226 additional rental units, of which 46 will be affordable to households earning less than 50% and 80% of AMI, received zoning approval through the State's Comprehensive Permit (40B) process by the Town of Brookline in FY19. To date, a total of 643 new units of housing, of which 182 will be affordable, have received zoning approval via the 40B mechanism. The Town is currently reviewing applications for four additional projects containing 252 total units, 58 of which will be affordable.

In FY18, the construction and tenancy of four units at the Concord Housing Authority's Peter Bulkeley Terrace was completed.

Framingham concluded Phase I and immediately entered Phase II of work on the Tribune Apartments, a 53-unit complex in downtown Framingham, for low-income seniors and persons with disabilities. The completion of Phase I was a major accomplishment for the City. It closed with a tour and press event by the mayor and other investors. There was one HOME unit in Phase I, which was completed in FY18, and Phase II will result in a second HOME unit.

In FY19, Framingham also saw the groundbreaking on a project with SMOC that entailed comprehensive repairs to a single-room occupancy facility on Hollis Street in downtown Framingham. The project restricted 55 units on the subsidized housing inventory and eleven of the units will be HOME-assisted. The scope of work includes upgrading units and common areas for ADA compliance. The City's accessibility officer reviewed project plans for extensive rehabilitation work that also included upgrades to accommodate the needs of residents with mobility impairments.

Framingham uses a portion of its HOME funds for a Tenant-Based Rental Assistance program that pays for security deposits and first or last month's rent. The program has assisted 51 low- and moderate-income households in securing stable housing that will be officially counted as part of the City's accomplishments when the entire activity is closed-out in IDIS in FY20. Due to both the popularity and effectiveness of the program, the department increased the TBRA budget by \$20,000 from FY18 to FY19.

Lexington completed the acquisition of Keeler Farm in May 2017 and the tenant selection and occupancy was completed in FY18. The town committed FY19 HOME funds towards the Lexington Housing Authority at Pine Grove Village. This project includes the rehabilitation of five units, three of which will be HOME-assisted.

In FY18, Natick HOME funds were utilized to rehabilitate the vacant Coolidge House property, owned by the Natick Housing Authority. The facility is leased to Advocates, Inc, a nonprofit dedicated to providing housing and services to individuals with disabilities. Coolidge House was completed in FY19 and generated 10 independent dwelling units, including five HOME-assisted units.

In FY19, Natick HOME funds were allocated to fund a new Tenant Based Rental Assistance Program administered by the Natick Service Counsel. Ten households were expected to be assisted by this program in FY19. However, the Council's program was only cleared to start operations late in May of 2019, near the end of the fiscal year.

Needham's goals were based on a potential redevelopment or new development project sponsored by the Needham Housing Authority (NHA). The Town worked with the NHA on such a possible project by facilitating off-site retreats and drafting a Request for Proposals for the NHA to bring on a development consultant to provide them with guidance on best locations, configurations and financing for such a project. NHA hired Abacus Architects + Planners and Michael Jacobs to do this work, which resulted in an NHA Facilities Master Plan. This Master Plan included a number of recommendations concerning development options. The NHA then requested CPA funding to move forward on the recommendations and received \$150,000 in Community Preservation Act (CPA) funds at its May 2019 Town Meeting for a Modernization and Redevelopment of Affordable Housing Study.

The Town of Needham's 25-unit goal was premised on a possible redevelopment of an existing property that could be developed by a WestMetro HOME Consortium CHDO, using HOME funds. For example, several years ago, and again more recently, a property went on the market and prompted interest from Metro West CD. This property was ultimately acquired by another



developer who applied to the Massachusetts Housing Partnership (MHP) for a Property Eligibility Letter (PEL) to submit a comprehensive permit application to the Needham Zoning Board of Appeals. The proposed project is well located, close to Needham's Town Center, and is designed to include 16 rental units with eight two-bedroom units and eight one-bedroom units. MHP issued the PEL on July 16, 2019. If approved, this development will include four units that are affordable to those earning at or below 80% of area median income, but it will not involve HOME funding.

Sudbury has committed HOME funds towards The Coolidges at Sudbury which will provide 56 units, of which two one-bedroom units will be HOME units.

The communities of Bedford, Framingham, and Waltham utilize HOME funds to run a Tenant Based Rental Assistance program providing households with security deposit assistance. The programs have proven successful in assisting low and moderate-income households in securing stable housing. A total of 6 cases were completed in Waltham.

In FY19, Waltham and Newton offered TBRA programs that provide ongoing rental assistance. These programs assist in transitioning homeless or households at-risk of homelessness into stable housing. Newton's final TBRA participants completed assistance in January 2019 and the program officially ended. Waltham initiated TBRA for 30 new families during FY19. A total of 16 of the 24 full rental assistance households renewed for a second year. All full rental assistance households in Waltham are required to apply for public housing. In the event that the wait list for public housing is longer than two years, TBRA clients may have their HOME TBRA subsidies extended subject to the availability of HOME funds. The goal of Waltham's TBRA program is to provide a bridge to transition the HOME-assisted households into public housing.

The Towns of Brookline, Belmont and Framingham continue to cite barriers to successfully administering First Time Homebuyer programs. These difficulties are two-fold and include both finding eligible buyers and appropriately priced homes for qualifying homebuyers. In FY19, Framingham halted the first time homebuyer program because of difficulties in finding eligible clients.

Watertown has limited HOME funds, even including program income, to use to create HOME-assisted or any affordable units. In recognition of this, Watertown has sought ways other than the use of HOME funds to increase affordable units by updating the Inclusionary Zoning requirements in the Zoning Ordinance. The Town, through the work of the Housing Partnership, changed the zoning in one of the Industrial zones (I-3) to allow Assisted Living by Special Permit. The Town Council has also made affordable housing the specific focus of the Human Services

Subcommittee. The Council Human Services Committee is contemplating issuing a recommendation to Town Council that Watertown establish a TBRA program, or a similar assistance program, using HOME funds and other sources, notably Community Preservation Act funds.

The Town of Wayland planned to allocate HOME funds towards the River's Edge development, which was slated to include 47 affordable units. This project has been delayed.

**Discuss how these outcomes will impact future annual action plans.**

The HOME Consortium has identified the following additional actions and strategies to effectively implement the goals of the FY16-20 Consolidated Plan.

The Towns of Bedford, Concord, Lexington, Sudbury, and Wayland will collaborate and pool resources as part of the Regional Housing Services Office (RHSO). The RHSO increases the number and visibility of these smaller communities' affordable housing opportunities by assisting them with program administration, proactive monitoring, project development, and resident assistance.

Bedford will continue its Tenant Based Rental Assistance Program and Concord plans to support the Junction Village development in the balance of the FY16-20 Consolidated Plan. Through the use of HOME funds, Lexington's Pine Grove Village renovation and The Coolidge at Sudbury development is expected to be completed in FY20. Wayland plans to explore additional uses for HOME funds going forward.

The Town of Brookline will continue to process applications for comprehensive permits (40B) and implement its Inclusionary Zoning Bylaw, which will result in a significant number of new affordable housing units serving households below 50%, 80%, and 100% of AMI, over the next several years. While the proposed comprehensive permit and Inclusionary Zoning projects are mixed-income and do not contain public subsidies, one project will be 100% affordable for which the Town committed \$807,028 in HOME funds. This project is being developed by the Jewish Community Housing for the Elderly and will contain 62 affordable units for extremely-low, low- and moderate-income seniors. The Town anticipates that eleven of these units will be subsidized with HOME funds.

The Town will continue to work with the Brookline Housing Authority to support the preservation and possible expansion of its federal public housing portfolio through HUD's Rental Assistance Demonstration (RAD) program. This new initiative will take place over the next five years and may require financial and permitting support from the Town.

The Towns of Belmont and Needham will continue to work with their respective housing authorities on development projects. In Belmont this will likely be a redevelopment project on housing authority property. Needham's rental housing development goal for public housing will move forward at some point in the future, albeit at a lower unit level but potentially as high as 76 units.

Framingham will continue collaborating with nonprofit developers in order to create more affordable units in the community. The Town's most successful housing projects have been with nonprofit developers, such as Framingham Housing Authority, Preservation of Affordable Housing, and South Middlesex Opportunity Council. The City aims to build upon this pattern of success.

Natick will continue to focus HOME funds on Tenant Based Rental Assistance now that the Town's Service Counsel's TBRA program started operations this June.

Waltham has transitioned one TBRA assisted household into public housing and will begin to see an increase of households transitioning into public housing as their two to three year wait periods are now coming up. The City's recent inclusionary zoning policy amendment increased affordable units from 10 percent of special permit projects to 15 percent. These additional affordable units will assist households at 50% of AMI and offer another option to TBRA households.

Watertown will continue to seek various opportunities to create affordable housing. This could include additional updates and adjustments to the Inclusionary Zoning Ordinance and community education. Once the Community Preservation Act tax and collection infrastructure is complete, Watertown will seek opportunities to increase the affordable housing stock by leveraging available funds including but not limited to HOME, cash-in-lieu payments and Housing Authority monies.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Persons Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	0	8
Low-income	2	11
Moderate-income	3	15
<b>Total</b>	<b>5</b>	<b>34</b>

**Table 12 – Number of Persons Served**

**Narrative**

There were three homeowner households and one rental household assisted through the CDBG-funded Newton housing rehabilitation program in FY19. Two homeowners were low income, earning 30-50% of the AMI and one homeowner was moderate-income, earning 50-80% of the AMI. The rental rehabilitation project, 18-20 Cambria Road, assisted a moderate-income household. The one household assisted through the City’s downpayment assistance program was moderate-income.

There were 34 households assisted through the HOME program in FY19. Bedford’s security deposit program helped one extremely low-income household and one low-income household. Natick’s project, Coolidge house, yielded five HOME units, which were rented by extremely low-income households. The nineteen HOME units rehabilitated as part of Brookline’s Tribune Apartments were rented to six low-income household and 13 moderate-income households. Waltham’s TBRA program assisted 6 households; two extremely low-income, two low-income, and two moderate-income. Newton TBRA assistance for two low-income households ended in FY19.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

- **Utilize, Evaluate and Adapt the Continuum of Care's Coordinated Entry System**

Following the merger of the Brookline-Newton-Waltham-Watertown (BNWW) CoC with the Balance of State (BoS) CoC during FY17 (FFY16), efforts were quickly undertaken to ensure integration into the BoS Coordinated Entry System. Comprised of over 80 communities, the BoS provided the BNWW CoC with access to the many agencies already established within the BoS. The merger effectively maximizes and expands existing regional resources to better connect at-risk individuals and families with information, referrals, and assistance. Subsequently, BNWW CoC agencies integrated within the BoS Coordinated Entry System by April 1, 2017. Training was facilitated at Newton City Hall on March 16, 2017 with CoC agencies and local providers to discuss the BoS CE process, Vulnerability Assessment tool, and referral requirements.

The BoS Coordinated Entry System provides a mechanism for housing the most vulnerable persons first, effectively focusing resources on those with the greatest need. Each provider within the CoC is able to conduct a comprehensive assessment of an individual, make the appropriate referral(s) to efficiently connect them with safe housing and/or the appropriate services, design individualized strategies accordingly, and better understand homelessness in the Continuum and across the Commonwealth. Since the merger, the BoS CoC has received a total of 242 Coordinated Entry applications from BNWW CoC providers. Of those, 64 persons have been housed and another 18 persons have been referred for housing.

**Addressing the emergency shelter and transitional housing needs of homeless persons**

- **Carefully evaluate Shelter Services Allocation from the Emergency Solutions Grant**

In FY19, the City utilized ESG funds to assist in operating four shelters within the BNWW area, including those for survivors of domestic violence, men's and women's overnight shelters, and a day shelter that provides warmth, food, case management, counseling, access to legal services and referrals to appropriate service providers. Additionally, the Pine Street Inn, funded through the Balance of State CoC, runs several projects within the BNWW service area and has an experienced outreach team that engages individuals choosing not to utilize a shelter. This team

provides permanent supportive housing services, including referral information, ongoing case management and support, and basic needs such as food, clothing, hygiene products and blankets. Over the course of the July 1, 2018 - June 30, 2019 program year, \$78,216.65 was expended for emergency shelter services out of FY19 (FFY18) and FY18 (FFY17) ESG funds.

The need for emergency assistance remains present in the CoC. The BoS, in coordination with several agencies from the former BNWW CoC, completed the 2019 Point-in-Time (PIT) Count on January 30, 2019. A total of 1,918 homeless persons were counted throughout the entire BOS service area. Of those, 1,499 persons were in emergency shelters; 238 homeless persons were in transitional housing programs; and 181 persons were unsheltered.

In the Brookline-Newton-Waltham-Watertown geography, 301 homeless persons were counted. Of those, 210 persons were in emergency shelters; 46 homeless persons were in transitional housing programs; and 45 persons were unsheltered.

While considering the current demand for emergency shelter services, the Housing and Community Development Division continues to evaluate the appropriation of Emergency Solutions Grant funds against rapid rehousing and homeless prevention components of the ESG program, which are more in-line with the CoC's Ten-Year Plan and HUD goals and objectives. Although there is a clear need and benefit of providing the shelter services, the BoS and City of Newton continue to support programs that strive for permanent housing stabilization.

- **Issue additional tenant based vouchers**

The Tenant-Based Rental Assistance (TBRA) program has traditionally assisted families at or below 60% of the AMI, with rental vouchers and support services directed toward families experiencing homelessness. Inaugurated in FY15 (FFY14), Newton's TBRA program assisted three income-eligible households living in the Commonwealth's overflow emergency shelters and working with the Metropolitan Boston Housing Partnership (MBHP) to be placed in rental homes. The program, in its current form, ended this year, but the Division may consider restructuring TBRA as part of the FY21-25 Consolidated Planning process.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Creating and preserving permanent affordable housing that integrates supportive services often helps individuals and families with the greatest need. During FY18 (FFY17), the City took steps to advance the Housing Strategy, which defines actions that support the City in achieving a minimum of 10% of its housing stock as affordable to low- and moderate-income households by 2021. This includes substantial progress towards the development of nine units of permanent supportive housing for chronically homeless adults with disabilities. During FY18 (FFY17), the City released a Request for Proposals for the development of an underutilized, municipally-owned site located at 160R Stanton Avenue for this purpose. 2Life Communities, formerly known as Jewish Community Housing for the Elderly, was selected as the developer to expand their existing Golda Meir House at 160 Stanton Avenue, which currently includes 199 units of affordable senior housing with extensive programming and services. Efforts are underway to secure funding, which may include a combination of Low-Income Housing Tax Credits (LIHTC), Department of Housing and Community Development (DHCD) Affordable Housing Trust funds, and Innovation and Stabilization Funds.

Additionally, the City's ESG program appropriately targets homeless prevention and rapid re-housing programs to provide vulnerable individuals and families with critical resources to avoid crisis and stabilize their housing situation. ESG recipients and CoC providers work closely with the MA Department of Children and Families (DCF) and the MA Department of Mental Health (DMH) on discharge policies for youth and clients of DMH. One of our ESG recipients, Brookline Community Mental Health Center, develops individualized service and transition plans for Transition to Independent Living Program participants (ages 16-22). Youth are routinely discharged to reunify with their families or to another housing option if reunification is not possible or if the youth's age permits.

The BoS is also a key partner in fostering relationships with facilities potentially discharging participants to homelessness, establishing a far-wider continuum and network of services. These services range from safety and basic needs at the emergency shelter level, to case management and daily living skills at the transitional and supportive housing stage, and finally to sustainable community integration through permanent housing.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

- ***Development of a Housing Strategy to identify sites for permanent supportive housing***

Following the directive of the United States Interagency Council on Homelessness (USICH) and the BoS's Ten-Year Plan to End Homelessness, the City's Department of Planning and Development focused new efforts on developing permanent affordable housing integrated with supportive services. The Housing Strategy, completed in 2016, identified potential sites and strategies for the development of permanently affordable housing.

As part of this process, the City selected a 0.39-acre (16,900 square feet) parcel of municipally-owned land, located at 160 R Stanton Avenue, to reuse and reactivate in order to create permanent supportive housing for chronically homeless adults with disabilities. Back in FY18 (FFY17), the City issued a Request for Proposals for the development of this underutilized site into permanent supportive housing for chronically homeless adults with disabilities. 2Life Communities, formerly Jewish Community Housing for the Elderly (JCHE), was selected as the developer and entered into a Ground Lease with the City for the property. This new community will net approximately 68 one-bedroom units through the development at two additions. Approximately fifty of the units will be income-restricted and eight will be un-restricted for seniors, with nine units set-aside for chronically homeless individuals with disabilities. The provision of special supportive services for these nine individuals will be offered in partnership with HEARTH, Inc. Construction is anticipated to begin in the first half of FY21.

#### ***Prioritization of existing beds for chronically homeless individuals***

CoC recipients of federal McKinney-Vento Act competition funds continue to prioritize existing permanent supportive housing beds for chronically homeless individuals upon turnover whenever possible. Participating organizations include: Pine Street Inn, Advocates, and Vinfen. Twelve of these beds are located within Newton.



- ***Utilize Emergency Solutions Grants for Homeless Prevention and Rapid Rehousing***

The Division utilizes ESG funding for homeless prevention and rapid rehousing services within the CoC to reduce the number of individuals and families who are evicted from housing and ensure that those displaced find new housing quickly. These funds not only provided the financial resources to keep at-risk households housed, but were also central in providing supportive services to help stabilize the household and ensure successful tenancies. During the July 1, 2018-June 30, 2019 program year, \$71,112.65 was expended out of FY18 and FY19 ESG funds towards homelessness prevention. An additional \$35,176.78 was expended out of FY17, FY18 and FY19 funds for rapid re-housing assistance.

- ***Utilize existing resources and build relationship with mainstream housing providers***

Over the past year, the City has worked with nonprofit and for-profit developers to identify new opportunities for housing development and collaboration.

As noted throughout the Consolidated Annual Performance and Evaluation Report, the City is coordinating with affordable housing provider 2Life Communities, formerly known as Jewish Community Housing for the Elderly, on the development of 160R Stanton Avenue in Newton. 2Life Communities provides housing for nearly 1,500 older people throughout the greater Boston area, the majority of whom are low-income. They are currently advancing efforts to redevelop the underutilized parcel with 68 units, including the creation of nine units of permanent supportive housing for chronically homeless individuals with disabilities. 2Life Communities is also partnering with HEARTH, Inc., a nonprofit organization dedicated to the elimination of homelessness among the elderly, to provide supportive services for the tenants of those nine permanent supportive housing units. Considering the significant need in Newton for affordable housing, such partnerships present a unique opportunity to contribute meaningfully to the City's affordable housing stock.

Additionally, the 236 Auburn Street project will culminate in the development of eight units of affordable housing through a unique partnership with CAN-DO, MetroWest, and the Barry L. Price Rehabilitation Center. The project is underway and is expected to be complete in FY20 (FFY19). The City has also awarded conditional approval of CDBG funds to Newton Housing Authority's Haywood House project, which will create 55 new affordable rental units for seniors. Three of the units will be fully accessible for people with disabilities and four units will be designated for households that have been homeless or are at risk of homelessness. The project will also include two elevators and community space for supportive services.

Looking to FY20 (FFY19) and beyond, the City will continue to build upon these efforts and widen its network of housing providers in order to leverage existing resources.

- ***Create resources and referrals for at risk individuals and families.***

Following the merger of the BNWW CoC with the BoS CoC, efforts were quickly undertaken to ensure integration into the BoS Coordinated Entry System. Comprised of over 80 communities, the BoS provided the BNWW CoC with access to the many agencies already established within the BoS. The merger effectively maximizes and expands existing regional resources to better connect at-risk individuals and families with information, referrals and assistance. Since the merger, the BoS CoC has received a total of 242 Coordinated Entry applications from BNWW CoC providers. Of those, 64 persons have been housed and another 18 persons have been referred for housing.

In FY20 (FFY19), DHCD, the lead agency for the BoS, will conduct a region-wide needs assessment to obtain feedback from providers, direct care workers, and constituents regarding housing needs within the Brookline, Newton, Waltham, Watertown area. The assessment will culminate in a report that will assist to inform future strategies and allocation of resources for at-risk individuals and families. BoS CoC hosted the first needs assessment meeting among BNWW CoC providers at Community Day Center of Waltham on July 31, 2019, which was also attended by City of Newton Housing and Community Development staff.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

In accordance with its goal to develop additional affordable housing in the City of Newton, the Newton Housing Authority (NHA) is in the process of developing 55 one-bedroom units for elders with funding anticipated from the Low Income Housing Tax Credit (LIHTC) program, Newton Community Preservation Act funds and CDBG funds. The NHA recently received a comprehensive permit from the Newton Zoning Board of Appeals and will be applying for the required funding in the next funding round at DHCD.

The City works with the NHA through the CDBG Housing Rehabilitation program to address accessibility improvements and emergency repairs. In FY19 (FFY18), the City completed work on the NHA's property located at 515 Walnut Street to replace and install a new handicap accessible switchback ramp system in addition to new concrete sidewalks on the site. Currently, NHA is finishing the replacement of the existing patio with a new patio in conjunction with these ADA improvements. NHA strives to provide accessibility to as many affordable units as possible.

Also in FY19, the City completed work on the NHA's property at 83-85 West Street. The NHA received a CDBG grant to purchase and complete a major rehabilitation of this two-unit property, which consists of two rental units set at 80% of AMI (one three-bedroom unit and one two-unit). The two-bedroom unit continues to be occupied by a NHA Housing Choice voucher holder and DHCD is currently reviewing the project's Affirmative Fair Housing Marketing and Resident Selection Plan in order for the Housing Authority to begin marketing for the three-bedroom unit. The project is a collaborative effort between the NHA and the City to preserve two units of affordable rental housing.

Many HAs continue to look for creative ways to increase the supply of affordable housing and preserve existing public housing in their communities. Three strategies employed in Consortium communities are described below:

- Reuse of underutilized property.

The Peter Bulkeley Project in Concord and Natick's Coolidge House project are generating new units as a result of the reuse of existing buildings. Concord Housing Authority's Peter Bulkeley Terrace, which was completed in FY18 (FFY17), included the construction of four HOME-assisted units. The Natick Affordable Housing Trust used several prior year HOME allocations to support the renovation of the Coolidge House Congregate building to convert 18 SRO units to ten one-bedroom units. These units will eventually be leased to the Massachusetts Department of Mental

Health.

Renovations at the Lexington and Bedford Housing Authority developments will be ongoing in FY20. The Lexington Pine Grove Village project will renovate Lexington Housing Authority units as part of preserving a property with expiring use restrictions. The Ashby Place project replaces the roof at the highly utilized community room at this Bedford Housing Authority owned property, which houses 80 residents.

The Belmont Housing Authority and Belmont Housing Trust continue discussions on opportunities to redevelop the HA's properties to increase the number of dwelling units and to offer the units to a broader range of household incomes. The Town of Needham also continues to work with the Needham Housing Authority in its efforts to explore the feasibility of new development or redevelopment opportunities on NHA properties. It is hoped that such a project would not only expand the supply of publicly-assisted units, but also offer housing units with substantial upgrades related to appearance, construction standards, energy-efficiencies, and amenities.

- Leverage HOME funds with other resources.

Many communities support Housing Authority projects by leveraging HOME funds with state, Community Preservation Act, and other town funds.

The Town of Natick, through its Affordable Housing Trust, coordinated with the Natick Housing Authority in committing \$416,350 in HOME funds to the rehabilitation of the Coolidge House in Natick Center. The DHCD provided the balance of the construction costs, a sum of \$1,524,547 in matching funds.

The Town of Needham recently approved \$150,000 in CPA funding for a Modernization and Redevelopment of Affordable Housing Study to hire a consultant to develop the architectural, engineering, survey, financial modeling, legal and related documents for the Needham Housing Authority to obtain the necessary funding for a major modernization project. The Town will continue to provide support to these NHA efforts, including technical input into a Request for Proposals to select a development consultant to prepare an application for federal Rental Assistance Demonstration (RAD) Program funding to modernize 76 units in its Seabeds Way and Captain Robert Cook developments. HOME Program funding may be helpful in financing this work.

The Waltham Community Preservation Committee provided \$50,000 in 2019 to fund an

architectural study of the roof system at the Waltham Housing Authority's Beaverbrook elderly housing as part of a larger HOME project. This project, which is currently in the scoping phase, will upgrade 60 housing units.

The Watertown Housing Authority received funding from DHCD for a modernization project focused on parking lot and pathway improvements at 55 Waverley Avenue. The goal of the project is to create a walkway that will loop around the entire building so that all residents, including elderly individuals and persons with disabilities, may have a safe pathway. The bid process for this project will begin in the fall, and the WHA hopes the work will be completed by mid-2020.

- Utilize CDBG Funds to support public housing.

Entitlement communities in the Consortium also utilize CDBG funds to support rehabilitation and capital improvement projects. In FY19, Brookline committed \$79,921 in CDBG funds to assist the Brookline Housing Authority with capital improvements. Newton CDBG Housing Rehabilitation program funds are available to the Newton Housing Authority for accessibility improvements and emergency maintenance. In FY18, the Waltham Housing Authority was awarded \$162,000.00 in CDBG funds to provide a recreational spray park at Dana Court family housing, an additional \$15,000 in CDBG funding was allocated for the computer learning centers at three family public housing locations.

Framingham works to increase the supply of affordable housing and preserve existing public housing in the community by leveraging HOME funds against other resources, utilizing CDBG funds and reusing underutilized property. The recently completed Coburn, Second, and Hollis projects are evidence of the City's successful and strong partnership with the Framingham Housing Authority (FHA). These projects range from ADA compliance upgrades to property acquisition and comprehensive rehabilitation of neighborhood properties. The City and the Housing Authority have made significant progress on their mutual goal of renovating new and older properties within the FHA portfolio to eliminate neighborhood blight.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

Currently the Newton Housing Authority (NHA) does not have any homeownership programs. The NHA Board of Commissioners is comprised of five individuals, one of which is a tenant of the Authority. The NHA also has a Resident Advisory Board for federal housing programs.

Framingham's Community Development Department (CD) sponsors programs that offer

financial, computer and written literacy; job search/training; GED preparation; English as a Second Language classes and other opportunities that support self-sufficiency. All of these programs are open to all community residents, including individuals living on housing authority properties. The Framingham Housing Authority also has a self-sufficiency program, which allows for residents to save enough funds that could be used towards a deposit on a home.

The Needham Housing Authority (NHA) works in strong partnership with its tenant organization at the Linden and Chambers elderly development. An NHA representative participates in meetings to address issues and concerns and to encourage residents to stay active and engaged in their community. The NHA has also established a Policy Review Committee to provide the executive staff with resident recommendations as the board seeks to update policies.

In Waltham, residents may participate in the management and operations of the Waltham Housing Authority (WHA). The WHA is required to have one of its residents sit on its Board of Governors. That person has one of five votes to determine policy and procedures for the WHA and represents residents' interests in the decision-making process. Additionally, the WHA maintains a Resident Advisory Board, comprised of Federal Public Housing residents and Section 8 participants. This Board meets twice a year to discuss proposed capital improvement projects and the application of federal funds. At these meetings, the residents have an opportunity to make proposals regarding the use of funds for the needs of the residents. Finally, the Board of Governors provides an opportunity for residents to address the board at monthly meetings.

The Watertown Housing Authority participates in the Massachusetts Learning, Employment and Asset (MassLEAP) program. All participants are involved in program training requirements, job/career certificate programs or attending college.

#### **Actions taken to provide assistance to troubled PHAs**

N/A

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

In FY19, Newton continued its Zoning Redesign event series, which included eight public meetings to discuss different elements of the City's Zoning Ordinance. Zoning Redesign is the City of Newton's project to rewrite and redesign its Zoning Ordinance to create an easily understood, context-based ordinance that reflects current best practices, is forward thinking, but still preserves what is best about Newton.

The Zoning Ordinance is the major determinant of the locations, types and amount of housing that is permitted in the City. The Zoning Redesign process explored how this regulatory tool could better support the creation and preservation of affordable housing and the provision of Fair Housing throughout the City. Four categories of zoning proposals were presented and discussed during this event: 1.) Incorporate Fair Housing requirements, definitions, and standards into Newton's Zoning Ordinance; 2.) Direct multifamily and mixed-use development to transit and job-oriented locations through zoning; 3.) In the right locations, permit a range of neighborhood scaled, multifamily building types, also referred to as the "missing middle"; 4.) Strengthen the ordinance to better meet the vast and diverse housing needs of Newton today through an update to the City's Inclusionary Zoning Ordinance.

The Planning Department has extended its timeline of receiving public feedback to draft the new ordinance. The Department will present the new draft ordinance language and zoning map to the City Council in the second half of FY20.

Also in FY19, the Planning Department worked tirelessly on the Washington Street Vision Plan and Zoning. "Hello Washington Street" was the City of Newton's initiative to proactively plan for the future of Washington Street through a community-based process with residents, businesses, and City Councilors, and with the help of the planning firm the Principle Group. The thirteen-month process, between April 2018 and May 2019, resulted in the Hello Washington Street Draft Report and draft zoning recommendations for the corridor from West Newton to Newtonville. Housing related recommendations from the vision plan and zoning include allowing for new housing development with a greater diversity of housing types and affordability as well as improved connections to public transportation and neighborhood amenities. The draft plan and zoning are being considered for adoption by the City Council.

Throughout FY19, Planning Department staff continued to pursue amendments to the Inclusionary Zoning Ordinance to further leverage private development through an increase in the inclusionary requirement and the introduction of a middle-income tier of affordability. In an effort to create an updated ordinance that would not stifle residential development, but rather, would strike a balance between the City's vast need for affordable housing and the nuanced economics of housing development, staff researched the ordinances of neighboring communities and met with an array of stakeholders, such as affordable housing advocates, for-profit developers, and the newly created Newton Housing Partnership. After numerous presentations to the Newton City Council Zoning and Planning Committee, the Inclusionary Ordinance was voted out of Committee to the full Council. It was voted on and passed by the full Council on July 8, 2019, and became effective on August 1, 2019.

Newton continues to advance its Housing Strategy completed in 2016, which addresses current and projected housing needs within the City. The report identified critical policy, regulatory and financial approaches to help the City become more efficient and effective in addressing these needs. An update to the City's Inclusionary Zoning Ordinance was one of ten Priority Actions listed in the Strategy, in addition to the reuse and disposition of municipally-owned land at 160R Stanton Avenue (the Water Tower site) for the development of affordable housing for seniors and residents with disabilities seeking supportive services. After releasing a Request for Proposals (RFP) for the sale of this property in FY18, the City selected 2Life Communities, formerly Jewish Community Housing for Elderly, to expand their existing Golda Meir House which directly abuts the Water Tower site and already includes 199 units of affordable senior housing with extensive programming and services. 2Life Communities proposed the addition of 68 affordable senior housing units, including nine units for chronically homeless individuals. The project received its comprehensive permit in December 2018 and is in the process of securing State financing with the hope that construction may begin during FY21.

In addition to the Golda Meir expansion noted above, the City's Zoning Board of Appeals approved one other comprehensive permit - at the Newton Housing Authority's Haywood House project. The development will include 55 one-bedroom, affordable rental units for seniors. The NHA is expected to break ground as soon as they have secured all the necessary financing, likely in FY21.

Also in FY19, construction continued on the 68-unit rental project at 28 Austin Street. This project, approved through a special permit and subject to the City's Inclusionary Zoning Ordinance, includes 23 permanently affordable, deed-restricted units at or below 80% AMI. Lease-up and occupancy are expected to occur in the first half of FY20. Washington Place, a 140-unit mixed-income, mixed-use project in Newtonville, also broke ground in FY19. This project



includes 21 units at and below 80% of AMI, plus 14 middle-income units between 81% and 120% AMI. Occupancy and lease-up are expected to occur in the second half of FY20.

Construction also continues on 236 Auburn Street (8 permanently deed-restricted affordable units, including 5 units in a congregate home for adults with disabilities). Construction and occupancy will be completed by the first half of FY20.

Finally in FY19, construction, lease-up and occupancy was completed at 1521 Beacon Street, an eight-unit ownership comprehensive permit project, which includes two affordable ownership units. One household also applied for and received CDBG Downpayment/Closing Cost Assistance towards the purchase of one of the affordable ownership units.

### *Consortium*

In FY19, Bedford, Concord and Lexington continued work on developing zoning and other local development incentives to promote the inclusion of affordable units in new developments. Under existing local zoning incentives, several multi-unit developments, including new affordable units, made progress this year.

Belmont adopted a Housing Production Plan in April 2018 that identifies goals and strategies for producing affordable housing units in town. Belmont worked to increase production of affordable housing through approval of both special permit and comprehensive permit projects.

The Town of Brookline serves income-qualified renters by working with developers of rental properties obligated to provide units under the Town's inclusionary zoning requirements or through the State's Chapter 40B Comprehensive process. One new 40B project was approved by the Town of Brookline in FY19 with the potential for the development of 46 additional units of affordable rental housing.

Framingham's inclusionary zoning bylaw addresses impediments to affordable housing by ensuring a long-term supply of affordable housing, promoting a mix and distribution of affordable housing throughout the community, and helping the community maintain 10% affordability as set forth in M.G.L. Chapter 40B. The City requires that 10% of the units in housing developments with 10 or more units be affordable to households at or below 80% of the median income.

Natick's primary tools for the local production of affordable housing include the State's 40B/Comprehensive Permit Process and 40R zoning district, and the local HOOP zoning district. The Town promotes the expansion of 40R and HOOP districts and in the last fall (October 23, 2018) implemented updated Inclusionary Zoning for Affordable Housing provisions to its zoning

by-law. Natick is exploring further zoning amendments to encourage the creation of smaller and barrier-free homes.

Needham is introducing a Small Repair Grant Program to qualifying homeowners, that will provide a grant of up to \$4,000 in support of health and safety repairs, as well as home modifications to help seniors age in place. This program is sponsored by the Needham Affordable Housing Trust that was established in 2018. The Town is also working on a bylaw to allow Accessory Dwelling Units which it will bring to the October 2019 Town Meeting for approval.

Waltham works to increase production of affordable housing through approval of both special permit and comprehensive permit projects. Cooperstreet, a special permit development of 300 rental units in downtown Waltham will provide 30 affordable rental units upon completion in 2019. In 2018, the City Council began the process of amending the Inclusionary Zoning Ordinance to provide a percentage of housing developed through the ordinance to households earning 50% of the area median income. This amendment increased the percentage of affordable units from 10% to 15%. The additional 5% of units are made available to households at 50% of the AMI.

Watertown continues to implement an aggressive tax abatement, deferral, and exemptions program, including for the recently-enacted Community Preservation Act. Since mid-summer, 2018, the Town Council Human Services Subcommittee has held a series of public hearings and meetings. The goals of these meetings was to compile information on existing affordable housing stock in Watertown, and to elicit the opinions and suggestions of housing advocates, developers, and residents regarding affordable housing opportunities. The Human Services Subcommittee has endorsed the following action items for full Town Council's consideration: prioritization of affordable housing when evaluating possible uses for the North Branch Library; request of a proposal from the Planning Department for Tenant-based rental assistance program(s); and request to the Planning Department to develop language to amend the zoning ordinance to allow the creation of Accessory Dwelling Units.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The City met or surpassed expected outcomes in its human services, supportive services, and architectural access goals. Actions and strategies to position the City and the WestMetro HOME Consortium to continue to address these goals as well as the other goals in the FY16-20 Consolidated Plan are identified in CR-20: Affordable Housing and CR-45: CDBG.

During FY19, funding was allocated to various projects designed to provide direct services, remove architectural barriers, improve accessibility and facilitate neighborhood improvements

for low-and-moderate income individuals, families and traditionally underserved populations. Efforts included the Newton Corner Pedestrian Safety Improvements. This project increased pedestrian safety and mobility through the installation of Accessible Pedestrian Signals (APS) and a network of accessible routes. Another phase of improvements to Farlow Park and the construction of a retaining wall in Pellegrini Park were also completed in FY19.

Division staff also meets regularly with the Commission on Disability for recommendations concerning proposed CDBG-funded accessibility improvement projects. The commission recommends high priority areas for Audible Pedestrian Signals, curb cuts, public infrastructure and parks that are in need of removal of architectural barriers and accessibility improvements. In the past program year, the commission assisted Division staff by offering recommendations for curb cut and Accessible Pedestrian Signal locations. They also provided insight for on-going projects with accessibility components such as Newton Corner Pedestrian Improvements, the Carroll Center for the Blind, and Highlands Playground Access.

In FY19, the City supported human service and housing projects that target special needs populations. JCHE's Charing Choices, NCDF's and NHA's Resident Services Programs, and the Newton Senior Center's fitness program, all work with elderly and frail elderly individuals. NWW Committee's Wednesday Night Drop-In program and the Barry Price Center's Economic Mobility and Independence program, support adults with intellectual and developmental disabilities. CDBG funds also support the advocacy services to survivors of domestic violence through REACH Beyond Domestic Violence (REACH).

Several housing projects with units set aside for special needs populations made progress in FY19. The 236 Auburn Street project, developed by CAN-DO/Metro West, includes the construction of a 5-bedroom congregate home for developmentally disabled adults at 30% AMI. This will be owned and operated by the Barry Price Center and is anticipated for completion and occupancy during fall of 2019. The City has also awarded conditional approval of CDBG funds to Newton Housing Authority's Haywood House project, which will create 55 new affordable rental units for seniors. Three of the units will be fully accessible for people with disabilities and four units will be designated for households that have been homeless or are at risk of homelessness. The project will also include two elevators and community space for supportive services.

The City continues to support 2LifeCommunities' expansion of the Golda Meir House. This new community will add approximately 68 one- and two bedroom units through two additions. Approximately 50 of the units will be income-restricted, 8 will be unrestricted for seniors up to 60% of the Area Median Income, and nine of these units will be set-aside for chronically homeless individuals with disabilities. The provision of special, supportive services will be offered in partnership with HEARTH, Inc. Finally, the deferred payment loans offered by the City's Housing

Rehabilitation program enable homeowners to complete health and safety repairs and improvements, which provide an opportunity for many elderly residents to age in place.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

Newton's Housing Rehabilitation program uses CDBG funding to provide grants to income-eligible homeowners to remove lead-based paint, asbestos and other health hazards. The program also offers these homeowners zero-interest loans to fix building and safety code violations. The rehabilitation program was expanded in FY16 to offer assistance to income-eligible homeowners to bring pre-existing accessory apartments up to appropriate health and safety standards and again in FY18 to organizations and landlords that own lodging homes in Newton. Housing funds can be used to aid income-eligible tenants to create more affordable housing and to bring pre-existing lodging housing up to appropriate health and safety standards.

The WestMetro HOME Consortium ensures that all HOME-assisted projects comply with applicable requirements of the Lead-Based Paint Poisoning Prevention Act, 42 U.S.C. 4821, et. seq.; Residential Lead-Based Paint Hazard Reduction Act of 1992 and all future revisions and amendments, as well as, comply with such Lead-Based Paint regulations as may be adopted pursuant to HOME Program regulations and with the requirements of the Massachusetts Lead Paint Statute, M.G.L. c.111, ss190-199A.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Housing and Community Development Division staff administer the City's Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Shelter Grant (ESG) programs. The funds from these federal programs are used locally for programs and projects that target and provide the maximum benefit to extremely low- and moderate-income persons. These resources provide rental assistance, housing stabilization and relocation services, access to emergency shelter and support for the creation and preservation of affordable housing.

The City works closely with human services whose programs directly benefit low-to-moderate income residents and provide a critical network of supports to assist in moving vulnerable individuals and families out of poverty. Having adapted the Brookings Institution's "Benchmarks for Success" model in the implementation of its human service program, the City seeks proposals that support interventions focused on advancing low-to-moderate income populations toward the achievement of economic mobility and stability across the lifespan. The model outlines eight key benchmarks which correlate with a higher probability of becoming a successful, self-sufficient adult.

Economic Mobility Pathways (EMPath), formerly known as Crittenton Women’s Union, is a City subrecipient that implements an innovative strategy in addressing poverty. Although the agency is based out of Boston, their program assists eight participants from the Newton Housing Authority. Their five-year Career Family Opportunity Program (CFO) and “mobility mentoring” framework, promotes and fosters economic independence and self-sufficiency by providing intensive, long-term support aimed at disrupting the cycle of poverty. The CFO takes a comprehensive and personalized approach and provides ongoing support and tools to assist each family in reaching their career, education and financial goals.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

During FY19, the Division continued to strengthen its relationships with city departments, stakeholder groups, community organizations and City partners and review ways to revise its citizen participation plan in order to enhance collaboration with low- and moderate- income persons and neighborhoods. Housing and Community Development Division (the Division) staff continued to work with the Fair Housing Committee to ensure fair and adequate housing options and implement newly developed training modules. Division staff also met with the Commission on Disability on a monthly basis to identify accessibility needs and projects for funding, as well as report on ongoing accessibility improvements. The Planning and Development Board regularly reviews recommendations for the CDBG and HOME programs, developed through coordination with staff and these advisory committees, and render final funding recommendations to the Mayor. The City also reintroduced a reinvigorated Newton Housing Partnership which will play a key role in carefully reviewing proposed projects seeking to create and preserve affordable housing within the Newton community. In combination, this system provides a strong link between the City and its citizens, nonprofit organizations, business owners and other community agencies.

Additionally, community and regional relationships are critical to streamlining housing development, leveraging project funds and meeting community needs. Division staff forged a closer relationship with the Newton Housing Authority, meeting regularly to advance and prioritize projects and public housing needs. City staff also maintain collaborative efforts with nonprofit housing organizations, state agencies, and housing developers to increase affordable housing opportunities in Newton. As the lead community for the WestMetro HOME Consortium, Newton works with representatives from member communities to coordinate on administrative matters and to exchange project ideas and information. The City partners with these aforementioned entities, and state and federal-level agencies, to enhance the coordination of services and to leverage additional funding to better assist low- and moderate-income residents.

Even following the City of Newton's FY17 merger to the MA Balance of State (BoS) CoC, Division staff continues to closely coordinate with the BoS CoC, area service providers and municipal representatives to inform ESG allocations, refine processes and procedures, and strengthen the overall ESG program. The BoS CoC meets on a regular basis throughout the year to exchange information, best practices and forge partnerships in developing strategies to end and reduce homelessness within BoS communities.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The Housing and Community Development Division (the Division) has focused on developing and managing strong partnerships and relationships in order to enhance coordination between service providers. As mentioned above, strengthened collaboration with organizations like the Newton Housing Authority, human service agencies, housing providers and regional entities, play a critical role in ensuring the cost-effective, efficient delivery of services and housing opportunity to the public.

Since a number of housing rehabilitation applicants are economically disadvantaged, elderly, and/or in need of social services, Division staff work in close consultation with the Newton Senior Center, the community social worker, the Newton Hoarding Task Force and the Cousens Fund. The Hoarding Task Force is comprised of the Department of Public Health, the Fire Department, Police Department, Newton Housing Authority, Health and Human Services, Senior Center, and Child Protective Services. Together, this task force has established a protocol to ensure that cases are referred to the appropriate departments and more effectively serve the impacted clients.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

In FY19, in honor of Fair Housing Month, the Fair Housing Committee and Planning Department hosted a forum entitled "Fair Housing Compliance: Considerations for Land Use and Planning Decisions." This forum targeted boards and commissions in Newton and throughout the MetroWest Consortium as well as municipal staff and the general public. The Fair Housing Committee also published an article in the Newton TAB highlighting fair housing issues, the committee and its ongoing activities and history. The Committee collaborated with Division staff to disseminate public information on fair housing, and to make available written criteria for the Division's consideration of fair housing goals as they may apply to proposed developments. It also reviewed and forwarded communications informing and challenging developers on three incoming affordable housing development projects. Lastly the Fair Housing Committee submitted

letters to the Land Use Committee on housing projects that developers were petitioning for new developments that will have inclusionary units in them. The letter focused on the affordability, accessibility, visibility, proximities and discriminatory impacts of each project so the developer and Land Use committee could be cognizant of fair housing matters when making decisions.

In FY19, the WestMetro HOME Consortium continued to advance the actions and strategies identified in the WestMetro HOME Consortium Regional Fair Housing Plan. In FY16, the Consortium created a Fair Housing Committee which will continue to monitor progress on implementing actions and strategies that are identified each year, as well as, provide guidance for the Consortium communities on the actions and goals identified for each community.

Each community in the consortium works individually to promote fair housing and overcome impediments.

In FY19, the RHSO commissioned training on fair housing compliance aimed towards real estate agents. The training was delivered by the Director of Investigations and Outreach, Clinical Fellow for the Housing Discrimination Testing Program (HDTP) at Suffolk University Law School. The workshop provided an overview of fair housing law and the responsibilities of property owners and realtors in their work with potential tenants and home buyers, including Fair Housing Law 101, Overview of Protected Classes, and specific examples of housing discrimination.

Brookline works with the Commission on Diversity, Inclusion, and Community Relations to promote fair housing. The Commission's mission is to support a welcoming environment by encouraging cooperation, tolerance, and respect among and by all persons who come in contact with the Town of Brookline by advancing, promoting and advocating for the human and civil rights of all through education, awareness, outreach and advocacy.

The goal of many of Framingham's Fair Housing Committee meetings this past year was to raise awareness about local housing conditions so that the city could develop the tools to address these needs. In FY19, committee members continued the practice of analyzing census data throughout the year on community characteristics such as housing construction, housing cost, and household incomes to gauge areas of need. The committee is also leading a recruitment effort to reconstitute the board of the Framingham Community Land Trust. It hosted one meeting and is gearing up to host more so that the community understands the Community Land Trust model and joins the effort for its expansion in Framingham.

Needham continues to provide additional outreach on housing issues, maintain information on the town website and distribute a fair housing brochure throughout the community, including

real estate agencies. Both the website and brochure include information and links related to fair housing.

The Waltham Housing Division provides portability in the TBRA rental assistances programs it administers. Applicants are free to search for housing within Waltham, the HOME Consortium and or within the Balance of State if the eligible household cannot find housing of their choice in Waltham. Waltham's Council on Aging/Senior Center provided an informational workshop in May of 2019 for seniors on housing options , home modification, subsidized apartments, assisted living facilities and nursing homes. CPA funds have been allocated to the Waltham Housing Division to provide administration of a 3 million dollar lottery fund that will assist very low income seniors with a voucher payment for assisted living care at the Leland Home in Waltham.

Watertown's 2013 Analysis of Impediments identifies nine impediments to Fair Housing in Watertown: lack of knowledge among small landlords, lack of knowledge among realtors, lack of knowledge among realtors, lack of knowledge/empowerment among housing seekers, restrictive zoning, lead paint issues in properties rented to families with children, lack of development sites, low vacancy rates, high cost of housing, and language barriers. The Town has made annual progress addressing these barriers through a variety of actions, including:

- The Watertown Housing Partnership, in concert with social service agencies, has continued to raise awareness of fair housing laws and complaint procedures through trainings, and by ensuring that Inclusionary Zoning and Housing Authority units are properly distributed by lottery.
- With the goal of encouraging developers to create more accessible units, Watertown passed new Design Standards (2015) that encourage Universal Design concepts in smaller projects, and require them in larger ones.
- The Town Council Human Services Subcommittee has been exploring mechanisms, aside from Inclusionary Zoning, to increase the supply of affordable housing. Watertown new Community Preservation Act funds, can provide a stable source of funding for TBRA and other similar programs.
- The Town continues to seek increased diversity on the various permit-granting and policy-making boards as terms expire and vacancies arise.



## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Please refer to the Appendix for the monitoring policies and procedures of the City and WestMetro HOME Consortium.

The City of Newton is the lead entity of the 13-member WestMetro HOME Consortium. The Consortium communities are monitored by FinePoint Associates, a private firm that provides monitoring services and technical assistance to the members on an annual basis. In FY19 (FFY18), FinePoint monitored HOME-funded activities (including Newton projects) that were identified through the WestMetro HOME Consortium's Risk-based Monitoring Plan. Though largely successful, the monitoring did identify some minor issues with several communities and the City is working to assist those specific communities to ensure compliance with all HOME regulations moving forward.

In the Town of Natick, FinePoint found that the Coolidge House, Cedar Gardens and 6 Plain Street rental projects were either non-compliant or lacked the necessary documentation in order to make a determination of full HOME compliance. In several instances, completed HQS inspections were missing from project files, the records retention implementation and policies were inconsistent with the HOME Rule, and there was no evidence that annual rent approvals were completed.

Additionally, FinePoint found that the Town of Belmont had not implemented a policy to ensure principal residency of HOME-assisted ownership units.

While only a minimum of ten percent of all human service projects must be monitored each year, twenty percent of the Newton human service portfolio was monitored during FY19 (FFY18). A risk assessment is prepared annually that takes into account the timing of an agency's last monitoring visit, whether a project is new, staff turnover, previous concerns and necessary follow-up, inconsistent reporting or requisitioning, and the agencies' ability to meet projected outputs and outcomes over the course of the program year. All of the three monitored projects were found to be in compliance with City of Newton and HUD CDBG human service program regulations.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The draft Consolidated Annual Performance and Evaluation Report (CAPER) was posted to the City's website on August 28, 2019. It was presented at the Annual Performance Public Hearing on September 10, 2019, during the Planning and Development Board meeting.

Hard copies of the CAPER were made available to the public throughout the 15-day comment period (September 10 through September 24, 2019). According to the City's Citizen Participation Plan, copies of the CAPER will be made available in other formats and in other languages upon request, however, no such requests were made during the comment period. In addition, notice of the draft CAPER's availability and the date of the Annual Performance Hearing was included in the Planning and Development Department's weekly report that is distributed digitally to several hundred recipients, including local nonprofits and other organizations serving low- and moderate-income individuals and minorities. A notice for the public hearing was published in the Newton TAB, as well as in the newspapers of the twelve other WestMetro HOME Consortium communities during the week of August 25, 2019. The notice provided contact information for the City's ADA Coordinator, and telecommunciations relay service, for anyone that sought to request a reasonable accommodation. The City did not receive any public comments on the FY19 CAPER.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The CDBG goals for the period covered by the FY16-20 Consolidated Plan have included: production of new affordable units, rehabilitation of housing, increase awareness of fair housing policies and practices, provision of human services, particularly services specific to aging in place, implementation of improvements to target neighborhoods and implementation of architectural accessibility improvements. In FY19, the City continued to make progress in executing these goals through the completion and ongoing work of activities identified in section CR-05: Goals and Outcomes. Over the last year, strategic changes in the neighborhood improvement program and reprioritization of federal funds were made by the City to better position the CDBG program to advance these goals and address the City's greatest needs. The Division has refocused efforts and resources to increase support for the creation and preservation of affordable housing in response to the growing housing crisis. Simultaneously, the Division has shifted the implementation of neighborhood improvements due to the City's changing demographic landscape and to truly assist Newton's most vulnerable residents.

Newton Corner, Nonantum, Newtonville, West Newton, and Upper Falls were the original five target neighborhoods identified in the FY16-20 Consolidated Plan. Funds for neighborhood improvement projects were traditionally distributed among the target neighborhoods on a rotating basis, with one neighborhood receiving funds each year. When the Upper Falls neighborhood, scheduled to receive funding in FY16, was determined to be ineligible because the project's service area did not reach the required threshold for meeting the Low Moderate Income Area benefit, the neighborhood was eliminated from Newton's targeted areas. Even in the remaining targeted neighborhoods, determining eligible projects has been consistently more difficult.

In FY19, the City completed the Newton Corner Pedestrian Safety Improvement Project, which totaled \$438,816.98 in CDBG funds, and leveraged an additional \$275,866.02. The City also progressed efforts on the Newtonville Bus Shelter and Transportation Project. The project experienced several delays and setbacks, but is anticipated for bidding in early FY20.

Consistent with the City's desire to address the need for affordable housing, \$2,182,900 in federal funds were allocated toward the development and rehabilitation of affordable housing. The Newton Housing Authority acquired a dilapidated and previously affordable property at-risk of

foreclosure through the City's right of first refusal. To avoid the loss of this property, the City awarded \$715,000 in CDBG funds towards the refinance and rehabilitation of this two-family Nonantum property during FY18. Additionally, CAN-DO/MetroWest CD in partnership with the Barry Price Center was awarded \$1,020,000 in CDBG and \$447,900 in HOME funds to refinance and redevelop a historic three-family property into eight units of affordable housing in the Village of Auburndale. This project, 236 Auburn Street, will culminate in three affordable family rental units and a five-bedroom congregate home for persons with severe disabilities.

The Division continued to work with its full-time ADA Coordinator, hired In May 2015. This position staffs the Commission on Disability, which provides project recommendations for the CDBG-funded architectural access program. The ADA Coordinator is also a valuable resource for ensuring that both City and CDBG access projects comply with state and federal accessibility regulations and guidelines.

## **CR-50 - HOME 91.520(d)**

**Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

The following HOME assisted units were inspected during the past year:

- 28B Street, Belmont
- 1754 Beacon Street, Brookline
- 1027 Beacon Street, Brookline
- Trustman Apartments, Brookline
- 1017 Beacon Street, Brookline
- Olmstead Hill Condos, Brookline
- Peter Bulkeley Terrace – Phase 2, Concord
- TBRA Program – SDAP, Framingham
- 117 2nd Street, Framingham
- 27 Coburn, Framingham
- Tribune Apartments, Framingham
- Rose Kennedy Lane, Framingham
- SLI Douglas House, Lexington
- Keeler Farms – 5 Keeler Way, Lexington
- Coolidge House, Natick
- 40 Cedar Ave, Natick
- 6 Plain Street, Natick
- 1285 South Street, Needham
- 228 Webster Street, Newton
- 54 Taft Ave, Newton
- 61 Pearl Street, Newton
- 173 Tremont Street, Newton
- 390 Newtonville, Newton
- 45 Pelham House, Newton
- 189 Boston Post Road, Sudbury
- TBRA, Waltham
- Orange Street, Waltham
- Dana Court/9-15 Gardner St, Waltham
- 75-85 Myrtle, Waltham
- 35 Marguerite Ave, Waltham
- 101 Prospect, Waltham
- 1060 Belmont Street, Watertown
- Brigham High School/341 Mount Auburn Street, Watertown

All of the HOME projects were inspected as scheduled. The units passed inspection with the exception of, 28B Street in Belmont and Coolidge House, 40 Cedar Ave, and 6 Plain Street in Natick. In terms of 28B Street in Belmont, the Town did not meet the requirements of the HOME Rule at [24CFR (Part 92.254(3))]:“The housing must be acquired by a homebuyer whose family qualifies as a low-income family, and the housing must be the principal residence of the family throughout the period”. In order to meet this requirement, the Town must implement a policy and procedure to monitor homeowners for principle residency at B Street.

Coolidge House in Natick did not meet HOME requirements on the basis of period of record retention as well as required rent levels and household income levels. Natick was unable to provide completed inspections or a monitoring policy for property standard compliance for the

40 Cedar Avenue project. The 6 Plain Street project in Natick lacked an approved Tenant Selection Plan, annual inspection, and monitoring policy for property standard compliance.

Unless Natick and Belmont submit documentation to Newton to the contrary, the City will be adding these properties to the FY19 monitoring list to confirm that the findings have been corrected. The Division is also in the process of completing the FY19 HOME Risk Assessment and will begin monitoring in the new program year.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.**

**92.351(b)**

The WestMetro HOME Consortium's Affirmative Marketing Plan is utilized by all communities to guide the marketing process and requirements for all HOME-assisted units. The Plan was developed to align with the requirements of the 24 CFR 92.350 HOME regulations. In addition, many of the affordable units are developed under the M.G.L. 40B Guidelines and are subject to the stringent requirements of the state run program.

Each community's approach and oversight varies. For example in Bedford, the Bedford Housing Partnership reviews and approves all marketing plans for developments with affordable units, for compliance with the appropriate regulations. For all communities, a large component of the marketing plan requires the developer to specifically list all of the methods they will use to affirmatively market the units. Brookline utilizes an extensive list of outreach methods required for affirmatively marketing new affordable units to ensure that persons in the housing market, who are not likely to apply for housing in Brookline, have access to the information. This includes advertising in local minority newspapers, and direct mailings to local community organizations, churches and synagogues as well as email distribution to a listserve of over 4,000 households interested in affordable housing opportunities in Brookline.

In Framingham, all developers with active HOME rental units have written affirmative marketing plans. These developers include the Framingham Housing Authority, Jewish Community Housing for the Elderly, SMOC, Beacon Communities and others with plans in circulation among residents of their facilities. Each entity includes a series of provisions that outline residents' rights and how units are marketed to all potential clients. Site monitoring visits confirm the provisions meet HUD requirements that applicants receive "equal housing opportunities regardless of race, color, national origin, religion, sex, familial status, or disability."

The Town of Natick, under sweeping new affordable housing provisions in its zoning bylaw, requires developers who offer affordable homes through a special permit process to adhere to standard affirmative marketing procedures mandated by the Massachusetts Department of

Housing & Community Development (DHCD). These procedures include minority outreach and a fair lottery process to select renters or buyers. Natick will continue to encourage the inclusion of minority and women owned enterprises in HOME funded activities, consistent with 24 CFR 92.350.

The Town of Needham continued to work with the marketing/lottery agents and property managers of two large Chapter 40B rental projects. The first project, The Kendrick (formerly called 2<sup>nd</sup> Avenue Residences), includes 390 units and provides 98 new affordable rental units, some of which are still not occupied. The other project, Modera Needham, includes a total of 136 rentals, 34 of which will be affordable. The Town supported affirmative marketing efforts by reviewing and commenting on the Affirmative Fair Housing Marketing Plans, providing a list of more than a hundred potential applicants who had inquired about affordable housing opportunities over the years, and notifying all Town employees of the availability of applications. The Town also included notifications of these developments in the housing section of the Town's website, providing a summary of project requirements, the application and selection process, and how to obtain an application. The Community Housing Specialist was also available to answer inquiries regarding the projects and continues to refer interested households to the respective project staff.

Needham assisted the Housing Authority in the resale of several affordable condos as part of the NHA's HOME-funded High Rock Homes development. The Needham's Housing Specialist oversaw the affirmative marketing and lottery process, insuring compliance with all affordability requirements. The Town, through its Affordable Housing Trust, is the official Monitoring Agent for five older Chapter 40B homeownership projects as well as two rental developments that were approved through the Major Projects Special Permit process. Finally, the Town recently supported the manager of the Hamilton Highlands development, formerly called Webster Green, in the turnover of the single affordable unit to insure compliance with the affordability requirements and reverifying eligibility of the top-ranking applicants on its waitlist.

The City of Waltham requires developers who offer affordable units through the special permit process to contract with an approved lottery consultant to ensure that affirmative marketing procedures are in place. These procedures include minority outreach and a fair lottery process to select renters or buyers. This process is approved through the Massachusetts Department of Housing and Community Development. The City also requires a Minority Business Enterprise/Women's Business Enterprise (MBE/MWE) Report Form for each project as part of HOME and CDBG regulatory agreements. The City will continue to encourage the inclusion of minority and women owned enterprises in HOME and CDBG funded activities, consistent with 24 CFR 92.350.

Watertown has a Capital Improvements policy (2015) that is consistent with that of the HOME Consortium and the Department of Housing and Community Development. All of the 14 remaining legacy HOME-assisted American Dream Downpayment Assistance Loans have a recapture provision which is consistent with that of the HOME Consortium. Many of these loans have clauses that give the Town the right of first refusal to purchase, and require the seller to make a good-faith attempt to find an income-eligible buyer. In the latter case, Town staff meet with the seller to ensure that they work with a firm or nonprofit (such as MetroWest Collaborative Development) to market the unit in a manner consistent with fair housing requirements. Also, in the few cases where the Affordable Housing Restriction does not mandate an attempt to market the unit to an income-eligible buyer, the Town has an increase recapture percentage, to recover additional monies from a market rate sale. All monies recaptured are returned to the West Metro HOME Consortium as program income.

Watertown had two resales of HOME-assisted units in FY18. One, Repton 5, Unit 5125 was marketed to income-eligible buyers with the assistance of MetroWest Collaborative Development, and resulted in a resale. The other unit, at 110 Pierce Road, was sold at market rate. In this instance, funds were recaptured in accordance with the Town's policies, and returned as program income to the Consortium.

#### **Data on the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

HOME program income is accounted for in two ways. First, each community in the Consortium has exclusive use of their program income for projects within their community. Some circumstances have led to communities relinquishing program income funds which are then made available consortium wide and allocated through an RFP process. Program income was utilized for the following projects during FY18:

- Waltham: 37 Banks Street, \$158,444.00 in program income
- Bedford: Ashby Place, \$1,021.85 in program income
- Framingham: 73-75 Hollis Street, \$87,931.72 in program income
- Framingham: Tribune Apartments, \$8,903.76 in program income
- Framingham: FY18 TBRA program, \$32,864.16 in program income
- Waltham: FY17 & FY18 TBRA program, \$299,726.94 in program income
- Watertown Program Income -Project Delivery, \$684.50 in program income

Separately, the IDIS system requires that program income be expended as it is received and replace entitlement funding for the project. Please refer to the Appendix for a table showing these expenditures.



**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

Many communities within the WestMetro HOME Consortium actively support the preservation of existing affordable housing. This is supported through HOME assisted rehabilitation of state owned public housing and through the implementation of Tenant Based Rental Assistance programs. HOME funds were also used to support projects with Low-Income Housing Tax Credits in both Framingham and Brookline. Framingham, Waltham, Brookline and Newton utilize CDBG funding to assist in rehabilitation and capital improvements of affordable housing properties.

Many other actions that communities are taking to foster affordable housing production can be found in Section CR-35: Public Housing.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the 2019 CAPER

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	NEWTON
Organizational DUNS Number	076576826
EIN/TIN Number	046001404
Identify the Field Office	BOSTON
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Boston CoC

##### ESG Contact Name

Prefix	Mrs
First Name	RACHEL
Middle Name	0
Last Name	POWERS
Suffix	0
Title	Community Development Programs Manager

##### ESG Contact Address

Street Address 1	1000 Commonwealth Avenue
Street Address 2	0
City	Newton
State	MA
ZIP Code	02459-
Phone Number	6177961125
Extension	0
Fax Number	6177961142
Email Address	rpowers@newtonma.gov

##### ESG Secondary Contact

Prefix	Mrs
First Name	DANIELLE
Last Name	BAILEY
Suffix	0
Title	Grants Manager
Phone Number	6177961156
Extension	0
Email Address	dbailey@newtonma.gov

## 2. Reporting Period—All Recipients Complete

**Program Year Start Date** 07/01/2018  
**Program Year End Date** 06/30/2019

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** NEWTON  
**City:** Newton Centre  
**State:** MA  
**Zip Code:** 02459, 1449  
**DUNS Number:** 076576826  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Unit of Government  
**ESG Subgrant or Contract Award Amount:** 11,719.65

**Subrecipient or Contractor Name:** BROOKLINE COMMUNITY MENTAL HEALTH CENTER  
**City:** Brookline  
**State:** MA  
**Zip Code:** 02445, 4445  
**DUNS Number:** 097444186  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** 68,000

**Subrecipient or Contractor Name:** Middlesex Human Service Agency, Inc.  
**City:** Waltham  
**State:** MA  
**Zip Code:** 02453, 8509  
**DUNS Number:** 170557474  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Other Non-Profit Organization  
**ESG Subgrant or Contract Award Amount:** \$14,000

**Subrecipient or Contractor Name:** REACH Beyond Domestic Violence, Inc.

**City:** Waltham

**State:** MA

**Zip Code:** 02454, 0024

**DUNS Number:** 781777412

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$16,000

**Subrecipient or Contractor Name:** The Second Step

**City:** Newton

**State:** MA

**Zip Code:** 02460, 0002

**DUNS Number:** 028016942

**Is subrecipient a victim services provider:** Y

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$33,542

**Subrecipient or Contractor Name:** Community Day Center of Waltham, Inc.

**City:** Waltham

**State:** MA

**Zip Code:** 02454, 1066

**DUNS Number:** 791377612

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Other Non-Profit Organization

**ESG Subgrant or Contract Award Amount:** \$13,000

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	23,725
Total Number of bed-nights provided	22,204
Capacity Utilization	94%

Table 13 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Housing and Community Development Division staff, in conjunction with a review committee comprised of representatives from the BoS CoC, City of Waltham, City of Watertown, and Newton Health and Human Service Department, evaluates all the responses to the Request for Proposals for ESG funding based on data about proposed outcomes and past performances, staff capacity, and informed allocations and funding determinations whenever available. Projects are funded on their successful operation and ability to promote housing stabilization.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	FFY2016	FFY2017	FFY2018
Expenditures for Rental Assistance		\$5,815.00	\$11,582.00
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance		\$10,839.69	\$4,871.59
Expenditures for Housing Relocation & Stabilization Services - Services		\$6,284.38	\$31,729.99
Expenditures for Homeless Prevention under Emergency Shelter Grants Program			
<b>Subtotal Homelessness Prevention</b>		\$22,939.07	\$48,183.58

Table 14 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	FFY2016	FFY2017	FFY2018
Expenditures for Rental Assistance		\$3,545.00	\$1,885.00
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$4,491.29	\$9,366.01	\$621.00
Expenditures for Housing Relocation & Stabilization Services - Services		\$2,695.67	\$12,572.81
Expenditures for Homeless Assistance under Emergency Shelter Grants Program			
<b>Subtotal Rapid Re-Housing</b>	\$4,491.29	\$15,606.68	\$15,078.81

Table 15 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	FFY2016	FFY2017	FFY2018
Essential Services			\$14,000.00
Operations		\$37,138.00	\$48,371.65
Renovation		\$81,000.00	
Major Rehab			
Conversion			

<b>Subtotal</b>		\$118,138.00	\$62,371.65
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Table 16 – ESG Expenditures for Emergency Shelter

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	FFY2016	FFY2017	FFY2018
HMIS			
Administration		\$13,149.59	\$5,433.83
Street Outreach			

Table 17 - Other Grant Expenditures

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	FFY2016	FFY2017	FFY2018
	\$4,491.29	\$169,833.34	\$131,067.87

Table 18 - Total ESG Funds Expended

**11f. Match Source**

	FFY2016	FFY2017	FFY2018
Other Non-ESG HUD Funds	\$0	\$0	\$15,709.00
Other Federal Funds	\$0	\$0	\$2,958.00
State Government	\$4,491.29	\$535,099.00	\$1,380,020.71
Local Government	\$0	\$20,694.55	\$25,001.49
Private Funds	\$0	\$17,851.20	\$49,245.91
Other	\$0	\$0	\$35,206.46
Fees	\$0	\$0	\$26.00
Program Income	\$0	\$0	\$0
<b>Total Match Amount</b>	<b>\$4,491.29</b>	<b>\$573,644.75</b>	<b>\$1,508,248.57</b>

Table 19 - Other Funds Expended on Eligible ESG Activities

**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>FFY2015</b>	<b>FFY2016</b>	<b>FFY2017</b>
	\$4,491.29	\$169,833.34	\$1,744,565.48

**Table 20 - Total Amount of Funds Expended on ESG Activities**



# APPENDIX

## **FY19 GOALS WITH ZERO COMPLETION**

### FY19 Goals with Zero Completion

Community	Name of Goal	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Notes
Newton	Production of New Affordable Housing Units	Rental units constructed	Household Housing Unit	9	0	The construction at 236 Auburn Street was delayed as a result of challenges in obtaining the building permit, which was not released until the Winter of 2019; and affirmative marketing materials are still actively being reviewed by MA DHCD for inclusion on the State's SHI. While work was completed at Curve Street/Myrtle Village (7 units) during FY19, IDIS close out did not occur until July 2019. These projects will culminate in a total of 17 new permanently affordable rental units.
Newton	Permanent and Supportive Housing	Housing for homeless added	Household Housing Unit	0	0	The construction on 160R Stanton Street, is anticipated to begin in the first half of FY21, following the securing all necessary financing. This new community will net approximately 68 one-bedroom units through the development at two additions. Approximately 50 of the units will be income-restricted and eight will be un-restricted for seniors, with nine units set-aside for chronically homeless individuals with disabilities. The provision of special, supportive services will be offered in partnership with HEARTH, Inc.

### FY19 Goals with Zero Completion

Community	Name of Goal	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Notes
Newton	Neighborhood Improvements	Public Facility or infrastructure other than Low/Mod Housing Benefit	Persons Assisted	1,560	0	During FY19, the City completed another phase of improvements to Farlow Park, including the restoration of the historic park's ornamental pond and the construction of a new, historically appropriate, fully accessible bridge. Other improvements made in Newton Corner village, including the installation of curb cuts, Accessible Pedestrian Signals (APS), and a network of accessible routes, will increase pedestrian safety and mobility. Improvements also continue to be underway in Newtonville. The installation of bus shelters will enhance transportation amenities for residents in several Newtonville neighborhoods and is anticipated to be complete in FY20 (FFY19).
Belmont	Achieve Housing Production Goals	Rental units constructed	Household housing unit	0	0	There were no development projects in the queue that would have resulted in the construction of new affordable rental units.
Belmont	Adopt Zoning and other Policies to Encourage Affordable Housing	Rental units constructed	Household housing unit	0	0	The Town adopted a Housing Production Plan in April 2018 that identifies goals and strategies for producing affordable housing units in town.
Belmont	Provide Better Housing Choices	Rental Units Constructed	Household housing units	0	0	The Town adopted a Housing Production Plan in April 2018 that identifies goals and strategies for producing affordable housing units in town.

### FY19 Goals with Zero Completion

Community	Name of Goal	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Notes
Belmont	Elderly Supportive Services	Rental units rehabilitated	Household housing unit	0	0	Belmont is in active conversation with BHA on redeveloping HA's properties to increase number of dwelling units and range of residents' income. Rehabilitation of existing elderly housing units is part of that discussion.
Belmont	Rehab Public Housing	Public Facility or infrastructure activities for Low-Mod Housing Benefit	Households assisted	0	0	Funding secured, work proceeding
Belmont	First-time Homebuyer Program	Homeowner housing added	Household housing unit	0	0	Town notes the high-priced real estate market often precludes potential homeowners from finding an appropriately priced home, although there is a demand for homebuyer assistance.
Brookline	New Rental Housing	Rental Units Constructed	Household housing unit	11	0	The Town continued to work with its nonprofit partner, 2Life Communities. Financing is now available and 2Life Communities is expected to start construction of 370-384 Harvard Avenue in July of 2019. A total of forty-six affordable units received zoning approval under the State's Comprehensive Permit 40B law in FY19.
Brookline	Inclusionary Units – rental	Rental units constructed	Household housing unit	0	0	No new rental inclusionary zoning projects were undertaken in FY19. The Town continued to work with developers to meet their obligation to provide affordable units and/or funding for affordable housing developments.

### FY19 Goals with Zero Completion

Community	Name of Goal	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Notes
Brookline	Inclusionary zoning units – homeowner	Homeowner housing added	Household housing unit	0	0	Although no new homeownership units were undertaken in FY19, the Town worked with developers to meet their obligation to provide funding for affordable housing developments in the form of cash payments made to the Brookline Housing Trust.
Concord	Rental housing – creation	Rental units constructed	Household housing unit	5	0	The Peter Bulkeley development was completed in 2018. The Junction Village development encountered delays in obtaining state funding.
Framingham	Housing Development	Rental units constructed	Household housing unit	20	0	The City has seen more HOME-assisted units produced from rehabilitation projects rather than construction. In FY19, the department saw groundbreaking on a project with SMOC that entailed comprehensive repairs to a single-room occupancy facility on Hollis Street in downtown Framingham that restricted 55 units on the subsidized housing inventory. Eleven of the units will be HOME-assisted.
Framingham	Tenant-Based Assistance	Tenant-based rental assistance/Rapid Rehousing	Households Assisted	40	0	Framingham’s TBRA program has assisted 51 low- and moderate-income households secure stable housing that will officially be counted as part of the City’s accomplishments when the entire activity is closed-out in IDIS in FY20.
Natick	Rental Assistance	Tenant-based rental assistance/rapid rehousing	Households assisted	40	0	The TBRA program’s initial timeline was pushed back and the Natick Service Council was just cleared to start a TBRA program in late May, 2019.

### FY19 Goals with Zero Completion

Community	Name of Goal	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Notes
Needham	Affordable Housing	Rental units constructed	Household housing units	0	0	The 25-unit goal was premised on the development of a property by a Consortium CHDO. Metro West CD put a bid on a particular property which was instead acquired by another developer who is pursuing a 16-unit rental project through the Chapter 40B process and will not need HOME Program funding.
Needham	Public Housing	Rental units constructed	Household housing units	0	0	The Town recently approved \$150,000 in CPA funding to the NHA in support of its efforts to redevelop and modernize public housing units. The Town will also continue to provide technical assistance in drafting a Request for Proposals to hire a development consultant to apply for federal Rental Assistance Demonstration (RAD) Program financing to upgrade its Seabeds Way and Captain Robert Cook Developments.
Sudbury	Affordable Housing	Rental units constructed	Household housing unit	2	0	This project has encountered delays in obtaining state funding for The Coolidge
Waltham	Public Housing Rehab	Rental units rehabilitated	Household housing unit	6	0	Waltham's 37 Banks Street project includes the renovation of 6 SRO units, all of which will be HOME-assisted units. Final inspection reports are due in September, 2019, which will be followed by project close-out.
Watertown	Create Additional Affordable Housing	Rental units constructed	Household housing unit	10	0	Watertown has experienced extreme difficulty in creating HOME units and cites limited funding as the primary barrier to production of affordable
Watertown	Create Affordable Housing Suitable for Elderly	Rental units constructed	Household housing unit	10	0	

### FY19 Goals with Zero Completion

Community	Name of Goal	Goal Outcome Indicator (GOI)	GOI Unit of Measure	Outcome Expected FY19	Actual Outcome FY19	Notes
Watertown	Create Affordable Housing Suitable for those with Disabilities	Rental units constructed	Household housing unit	10	0	housing. The city recently adopted the Community Preservation Act, which will provide another source of funding to leverage in the future development of affordable housing.
Watertown	Create Additional Affordable Housing with a Minimum of 3 Bedrooms, Suitable for Families	Rental units constructed	Household housing unit	2	0	
Wayland	Rental Housing	Rental units constructed	Household housing units	0	0	The Town of Wayland planned to allocate HOME funds towards the River's Edge development, which was slated to include 47 affordable units. This project has been delayed.



**PUBLIC HOUSING: WESTMETRO HOME CONSORTIUM  
PHA PROJECTS**

## WestMetro HOME Consortium Public Housing Authority Projects

Project Name	Total Development Budget	Total HOME Funds	HOME Units	Total Units	HOME Funds Expended in FY19	Project Status
Bedford Ashby Place	\$5,957,100	\$26,000.00	2	80	\$1,021.85	Underway
Brookline HA Trustman	\$28,877,420.46	\$283,751.46	19	86	\$56,374.05	Completed
Natick HA Coolidge House	\$804,995	\$166,350	10	5	\$4,044.47	Completed
Waltham HA Banks Street	\$339,580	\$339,580	6	6	\$479,397.30	Underway

**MONITORING: NEWTON AND WESTMETRO HOME  
CONSORTIUM POLICIES AND PROCEDURES**

## **Monitoring Policies and Procedures for the City of Newton and the WestMetro HOME Consortium**

### *Human Services*

Annually, during the third quarter of each program year, Division staff monitors human service subrecipient agencies. All new projects are monitored during the first year of operation. Existing agencies/projects are selected based on the results of a risk analysis. At least ten percent of all human service projects are monitored each year. The monitoring process includes the following documentation:

- Risk analysis results and monitoring schedule,
- Notification letter sent to subrecipient agency,
- On-site monitoring visit documentation, including completion of steps outlined in the attached monitoring agenda, and
- Letter to the agency that outlines the result of the monitoring visit, including any follow up action required. All monitoring documentation shall be filed in the “monitoring” folder within the project file.

Although only a minimum of ten percent of all human service projects must be monitored each year, fifty percent of the Newton human service portfolio was monitored during FY17. Two of the eight monitored projects were found to be out of compliance with City of Newton and HUD CDBG human service program regulations. Official notification was sent to these agencies requiring mandatory payback of CDBG funds based on the proportion of low-to-moderate income served by the respective activity undertaken.

### *HOME/CDBG Housing Development Projects*

Staff monitors every rental project assisted with HOME funds on an annual basis and does an on-site file review of CDBG-funded projects biennially. Except for HOME projects, staff does not conduct on-site file reviews of projects monitored by MassHousing, the MA Department of Housing and Community Development or other approved monitoring agencies. In these cases, staff contacts property managers or owners to verify that an annual inspection was conducted and requests written results of the monitoring visit.

In general, the monitoring process includes the following steps:

- Perform risk analysis if project is CDBG-funded and is not scheduled to be monitored. The risk analysis considers criteria such as past performance of the agency/project, experience level of staff administering the project, project-specific factors such as number of units and funding sources, and program complexity;
- Develop monitoring schedule based on risk analysis and if a project is funded with HOME or CDBG funds;
- Send letter notifying owner that units will be monitored for CDBG/HOME compliance and compliance with sub-recipient agreement. The letter identifies the date and time of the monitoring visit and identifies specific items to be monitored (i.e. income limit documentation, lease agreements, unit inspection

- results, performance goals, if applicable, etc.);
- Complete on-site monitoring visit including completion of the following forms, as applicable: Lease Requirements Checklist, Housing Quality Standards inspection form, and CDBG or HOME Checklist Monitoring Form, including compliance with timely expenditure of funds, comprehensive planning, and minority business outreach as applicable;
- Send letter to the owner outlining the result of the monitoring visit including any follow-up action required.

#### *WestMetro HOME Consortium*

In order to ensure accountability, respond to community needs, and use HOME resources efficiently and effectively, the WestMetro HOME Consortium follows the comprehensive monitoring plan outlined below.

#### *Monitoring Objectives and Strategy*

The same risk-analysis and notification protocol identified above is used by the WestMetro HOME Consortium. Overall monitoring objectives of the HOME Consortium monitoring plan include:

- Identifying and tracking program and project results;
- Identifying technical assistance needs of member communities, CHDOs, and subrecipient staff;
- Ensuring timely expenditure of HOME funds, as well as compliance with comprehensive planning, and minority business outreach as applicable;
- Documenting compliance with program rules;
- Preventing fraud and abuse; and
- Identifying innovative tools and techniques that support affordable housing goals.

To ensure an appropriate level of staff effort, the Consortium's monitoring strategy involves a two-pronged approach – ongoing monitoring and on-site monitoring.

#### *Ongoing Monitoring*

Ongoing monitoring occurs for all HOME-assisted activities each program year. Basic ongoing monitoring involves the review of activities to ensure regulatory compliance and track program performance. Particular attention is paid to the consistent use of the Consortium's Project and IDIS Setup and Completion forms, and Comprehensive Project Checklists. At least annually, the Consortium assesses the financial condition of HOME-assisted rental projects with ten or more HOME-assisted units to determine the continued financial viability of the project.

#### *On-Site Monitoring*

On-site monitoring seeks to closely examine whether performance or compliance problems exist and to identify the aspects of the program or project that are contributing to the adverse situation. A risk factor analysis is used to target certain HOME program areas or organizations for in-depth monitoring each year. Results of the monitoring are documented in HUD-provided

HOME Monitoring checklists and reviewed with staff of the city/town. Any findings are discussed and a course of action is developed to resolve the problem going forward.

The Consortium uses a consultant with expertise in the HOME Final Rule to conduct the on-site monitoring of the HOME Consortium member communities.

**HOME PROGRAM INCOME EXPENDITURES IN  
IDIS IN FY19**

## HOME Program Income Expenditures in IDIS in FY19

Project Number	Project Name	FY18 Program Income Expenditures
HM17-07G & HM18-07C / 3303	Waltham: 37 Banks Street	\$158,444.00
HM17-09B / 3448	Framingham: 73-75 Hollis Street	\$87,931.72
HM17-7BB / 3368	Waltham TBRA: 7 Exchange Court #2	\$6,400.00
HM17-7BF / 3381	Waltham TBRA: 49 Harvard Street Apt. A	\$968.00
HM17-7BG / 3409	Waltham TBRA: 96 Bacon Street #2	\$7,530.00
HM17-7BJ & HM18-7BN / 3418	Waltham TBRA: 32 Middlesex Circle #7	\$14,895.00
HM17-7BL / 3419	Waltham TBRA: 646-C South Street	\$13,908.00
HM17-7BM / 3439	Waltham TBRA: 136 Lyman Street #1	\$5,616.00
HM18-01C / 3450	Bedford: Ashby Place	\$1,021.85
HM18-09E / 3306	Framingham: Tribune Apartments	\$8,903.76
HM18-7B08-19 / 3445	Waltham Security Deposit Program FY18	\$18,795.94
HM18-7BA / 3446	Waltham TBRA: 94 Adams Street #417	\$3,340.00
HM18-7BB / 3449	Waltham TBRA: 97 Francis Street	\$18,657.00
HM18-7BC / 3453	Waltham TBRA: 32 Bacon Street Apt. C	\$12,555.00
HM18-7BD / 3454	Waltham TBRA: 15 Exchange Court #1	\$5,895.00
HM18-7BE / 3455	Waltham TBRA: 451 Lexington Street #3	\$7,081.00
HM18-7BF / 3456	Waltham TBRA: 9 Cirrus Drive #9360	\$14,885.00
HM18-7BG / 3457	Waltham TBRA: 51 Lake Street #307	\$8,933.00
HM18-7BH / 3458	Waltham TBRA: 128 Bacon Street	\$17,490.00
HM18-7BI / 3459	Waltham TBRA: 29-9 Church Street	\$8,019.00
HM18-7BJ / 3460	Waltham TBRA: 520 Main Street #11	\$13,122.00
HM18-7BK / 3500	Waltham TBRA: 1100 Main Street #4	\$7,530.00
HM18-7BL / 3501	Waltham TBRA: 1076 Washington Street #5	\$8,251.00
HM18-7BM / 3506	Waltham TBRA: 90 Bacon Street #3	\$15,669.00
HM17-7BK & HM18-7BO / 3417	Waltham TBRA: 42 Garden Circle #1A	\$19,939.00
HM17-7BA & HM18-7BP / 3363	Waltham TBRA: 15 Exchange Court #2	\$12,066.00
HM18-7BQ / 3508	Waltham TBRA: 94 Bacon Street #3	\$7,686.00
HM18-7BR / 3511	Waltham TBRA: 85 Overland Road #2	\$4,266.00
HM18-7BS / 3512	Waltham TBRA: 140 Lyman Street #5	\$13,318.00
HM18-7BT/ 3513	Waltham TBRA: 397 River Street #4	\$7,952.00
HM18-7BU / 3515	Waltham TBRA: 6 Park Place #2	\$4,920.00
HM18-7BV / 3516	Waltham TBRA: 172 Summer Street #6	\$5,866.00
HM18-7BW / 3518	Waltham TBRA: 209 Riverview Avenue #2	\$5,302.00
HM18-7BX / 3519	Waltham TBRA: 51 Lake Street #102	\$2,883.00
HM18-7BZ / 3521	Waltham TBRA: 1105 Lexington St, Bldg 10 #4	\$5,989.00
HM18-9C26-49 / 3440	Framingham Security Deposit Program FY18	\$32,864.16
HM19-08P/ 23 and 2313	Watertown Program Income	\$684.50
<b>TOTAL PROGRAM INCOME EXPENDED</b>		<b>\$589,576.93</b>



# SAGE REPORT

## HUD ESG CAPER - By Project Type

Grant: **ESG: Newton - MA - Report** Type: **CAPER**

### Q04a: Project Identifiers in HMIS

Organization Name	Brookline Com Mental Health
Organization ID	117
Project Name	238 - Newton ESG RRH
Project ID	2771
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	UcjXfMv0I5
Project name (user-specified)	Rapid Re-housing
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Brookline Com Mental Health
Organization ID	117
Project Name	238 - Newton ESG Prevention
Project ID	2429
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	MwAgWXsP2e
Project name (user-specified)	Homelessness Prevention
Project type (user-specified)	Homelessness Prevention
Organization Name	The Second Step
Organization ID	1
Project Name	Rapid Rehousing (ESG)
Project ID	3
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	EOG9dJpsYh
Project name (user-specified)	Rapid Re-housing
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	The Second Step
Organization ID	1

Project Name	Homelessness Prevention (ESG)
Project ID	4
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	7dBo89gTrX
Project name (user-specified)	Homelessness Prevention
Project type (user-specified)	Homelessness Prevention
Organization Name	REACH
Organization ID	9182017
Project Name	Emergency Shelter
Project ID	ESG123
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	kiKC4B0yOY
Project name (user-specified)	Emergency Shelter Operations & Shelter Rehabilitation
Project type (user-specified)	Emergency Shelter
Organization Name	Community Day Center of Waltham
Organization ID	314
Project Name	Community Day Center ESG
Project ID	2675
HMIS Project Type	11
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	sitWuB8I3W
Project name (user-specified)	Shelter Services
Project type (user-specified)	Day Shelter
Organization Name	The Second Step
Organization ID	1
Project Name	TSS1
Project ID	5
HMIS Project Type	2
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	xWHmffqizm
Project name (user-specified)	Transitional Residence Operations and Shelter Rehabilitation
Project type (user-specified)	Transitional Housing
Organization Name	Middlesex Human Service Agency

Organization ID	217
Project Name	110 - Bristol Lodge Womens Shelter - 206
Project ID	1483
HMIS Project Type	1
Method of Tracking ES	3
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	RRhMobFbe4
Project name (user-specified)	Bristol Lodge Women's Shelter
Project type (user-specified)	Emergency Shelter
Organization Name	Middlesex Human Service Agency
Organization ID	217
Project Name	110 - Bristol Lodge Mens Shelter - 205
Project ID	1482
HMIS Project Type	1
Method of Tracking ES	3
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Ox8eSMZXin
Project name (user-specified)	Bristol Lodge Men's Shelter
Project type (user-specified)	Emergency Shelter

**Q05a: Report Validations Table**

Total Number of Persons Served	1025
Number of Adults (Age 18 or Over)	890
Number of Children (Under Age 18)	79
Number of Persons with Unknown Age	56
Number of Leavers	498
Number of Adult Leavers	429
Number of Adult and Head of Household Leavers	429
Number of Stayers	527
Number of Adult Stayers	461
Number of Veterans	33
Number of Chronically Homeless Persons	71
Number of Youth Under Age 25	37
Number of Parenting Youth Under Age 25 with Children	1
Number of Adult Heads of Household	514
Number of Child and Unknown-Age Heads of Household	11
Heads of Households and Adult Stayers in the Project 365 Days or More	86

**Q06a: Data Quality: Personally Identifying Information (PII)**

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	% of Error Rate
Name	0	0	3	0.29 %
Social Security Number	3	552	5	54.63 %
Date of Birth	56	4	0	5.85 %
Race	7	154	0	15.71 %
Ethnicity	11	267	0	27.12 %
Gender	5	9	0	1.37 %
Overall Score				

**Q06b: Data Quality: Universal Data Elements**

	Error Count	% of Error Rate
Veteran Status	17	1.91 %
Project Start Date	0	0.00 %
Relationship to Head of Household	420	40.98 %
Client Location	1	0.19 %
Disabling Condition	502	48.98 %

**Q06c: Data Quality: Income and Housing Data Quality**

	Error Count	% of Error Rate
Destination	364	73.09 %
Income and Sources at Start	407	77.52 %
Income and Sources at Annual Assessment	84	97.67 %
Income and Sources at Exit	111	25.87 %

**Q06d: Data Quality: Chronic Homelessness**

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	383	0	0	3	56	33	18.63 %
TH	21	0	0	0	17	17	80.95 %
PH (All)	18	0	0	1	0	0	5.78 %
Total	633	0	0	0	0	0	16.60 %

**Q06e: Data Quality: Timeliness**

	Number of Project Start Records	Number of Project Exit Records
0 days	95	20
1-3 Days	356	286
4-6 Days	23	15
7-10 Days	15	12
11+ Days	503	165

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	3	1	33.33 %

**Q07a: Number of Persons Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	890	847	43	0	0
Children	79	0	73	6	0
Client Doesn't Know/ Client Refused	52	0	0	0	52
Data Not Collected	4	2	0	0	2
Total	1025	849	116	6	54

**Q08a: Households Served**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	525	475	39	2	9

**Q08b: Point-in-Time Count of Households on the Last Wednesday**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	159	137	13	0	9
April	190	167	12	2	9
July	139	118	12	0	9
October	135	110	16	0	9

**Q09a: Number of Persons Contacted**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

**Q09b: Number of Persons Engaged**

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

**Q10a: Gender of Adults**

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	629	627	2	0
Female	247	206	41	0
Trans Female (MTF or Male to Female)	2	2	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	3	3	0	0
Client Doesn't Know/Client Refused	5	5	0	0
Data Not Collected	4	4	0	0
Subtotal	890	847	43	0

**Q10b: Gender of Children**

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	37	36	1	0
Female	40	35	5	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	2	2	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	79	73	6	0

**Q10c: Gender of Persons Missing Age Information**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	45	0	0	0	45
Female	6	0	0	0	6
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	5	2	0	0	3
Subtotal	56	2	0	0	54

**Q10d: Gender by Age Ranges**

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	711	37	27	521	81	43	2
Female	293	40	11	222	14	6	0
Trans Female (MTF or Male to Female)	2	0	0	2	0	0	0
Trans Male (FTM or Female to Male)	2	2	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	3	0	1	2	0	0	0
Client Doesn't Know/Client Refused	5	0	1	3	1	0	0
Data Not Collected	9	0	0	2	2	3	2
Subtotal	1025	79	40	752	98	52	4

**Q11: Age**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	30	0	24	6	0
5 - 12	34	0	34	0	0
13 - 17	15	0	15	0	0
18 - 24	40	36	4	0	0
25 - 34	158	138	20	0	0
35 - 44	181	168	13	0	0
45 - 54	234	230	4	0	0
55 - 61	179	177	2	0	0
62+	98	98	0	0	0
Client Doesn't Know/Client Refused	52	0	0	0	52
Data Not Collected	4	2	0	0	2
Total	1025	849	116	6	54

**Q12a: Race**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	625	564	46	3	12
Black or African American	192	137	52	2	1
Asian	20	6	13	1	0
American Indian or Alaska Native	3	3	0	0	0
Native Hawaiian or Other Pacific Islander	11	11	0	0	0
Multiple Races	13	8	5	0	0
Client Doesn't Know/Client Refused	7	7	0	0	0
Data Not Collected	154	113	0	0	41
Total	1025	849	116	6	54

**Q12b: Ethnicity**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	624	525	92	5	2
Hispanic/Latino	123	94	24	1	4
Client Doesn't Know/Client Refused	11	11	0	0	0
Data Not Collected	267	219	0	0	48
Total	1025	849	116	6	54

**Q13a1: Physical and Mental Health Conditions at Start**

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	309	290	17	1	1
Alcohol Abuse	90	90	0	0	0
Drug Abuse	59	59	0	0	0
Both Alcohol and Drug Abuse	54	53	0	0	1
Chronic Health Condition	115	104	8	2	1
HIV/AIDS	2	2	0	0	0
Developmental Disability	83	72	11	0	0
Physical Disability	139	132	5	1	1



**Q13b1: Physical and Mental Health Conditions at Exit**

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	182	168	14	0	0
Alcohol Abuse	63	63	0	0	0
Drug Abuse	48	48	0	0	0
Both Alcohol and Drug Abuse	34	34	0	0	0
Chronic Health Condition	52	43	9	0	0
HIV/AIDS	3	3	0	0	0
Developmental Disability	58	49	9	0	0
Physical Disability	105	100	5	0	0

**Q13c1: Physical and Mental Health Conditions for Stayers**

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	152	147	3	1	1
Alcohol Abuse	42	42	0	0	0
Drug Abuse	21	21	0	0	0
Both Alcohol and Drug Abuse	27	26	0	0	1
Chronic Health Condition	70	67	0	2	1
HIV/AIDS	0	0	0	0	0
Developmental Disability	26	24	2	0	0
Physical Disability	53	51	0	1	1

**Q14a: Domestic Violence History**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	138	104	33	1	0
No	412	399	9	1	3
Client Doesn't Know/Client Refused	1	0	0	0	1
Data Not Collected	350	344	1	0	5
Total	901	847	43	2	9

**Q14b: Persons Fleeing Domestic Violence**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	57	26	30	1	0
No	64	61	3	0	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	15	15	0	0	0
Total	138	104	33	1	0

**Q15: Living Situation**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Homeless Situations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	196	176	17	0	3
Transitional housing for homeless persons (including homeless youth)	6	2	4	0	0
Place not meant for habitation	68	64	1	2	1
Safe Haven	2	2	0	0	0
Interim Housing	2	2	0	0	0
<b>Subtotal</b>	<b>274</b>	<b>246</b>	<b>22</b>	<b>2</b>	<b>4</b>
<b>Institutional Settings</b>	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	26	26	0	0	0
Substance abuse treatment facility or detox center	31	31	0	0	0
Hospital or other residential non-psychiatric medical facility	37	37	0	0	0
Jail, prison or juvenile detention facility	8	7	0	0	1
Foster care home or foster care group home	2	2	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Residential project or halfway house with no homeless criteria	4	4	0	0	0
<b>Subtotal</b>	<b>109</b>	<b>108</b>	<b>0</b>	<b>0</b>	<b>1</b>
<b>Other Locations</b>	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	3	3	0	0	0
Owned by client, no ongoing housing subsidy	2	2	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	21	15	6	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy (including RRH)	14	6	8	0	0
Hotel or motel paid for without emergency shelter voucher	10	10	0	0	0
Staying or living in a friend's room, apartment or house	48	45	2	0	1
Staying or living in a family member's room, apartment or house	42	37	4	0	1
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	378	375	1	0	2
<b>Subtotal</b>	<b>518</b>	<b>493</b>	<b>21</b>	<b>0</b>	<b>4</b>
<b>Total</b>	<b>901</b>	<b>847</b>	<b>43</b>	<b>2</b>	<b>9</b>

**Q20a: Type of Non-Cash Benefit Sources**

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	234	2	166
WIC	10	0	8
TANF Child Care Services	1	0	1
TANF Transportation Services	1	0	1
Other TANF-Funded Services	0	0	0
Other Source	12	0	10

**Q21: Health Insurance**

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	309	1	208
Medicare	93	0	87
State Children's Health Insurance Program	63	0	48
VA Medical Services	7	0	10
Employer Provided Health Insurance	16	0	10
Health Insurance Through COBRA	2	0	1
Private Pay Health Insurance	9	0	5
State Health Insurance for Adults	51	1	36
Indian Health Services Program	2	0	2
Other	12	0	9
No Health Insurance	70	0	38
Client Doesn't Know/Client Refused	7	0	1
Data Not Collected	470	86	109
Number of Stayers Not Yet Required to Have an Annual Assessment	0	439	0
1 Source of Health Insurance	411	2	291
More than 1 Source of Health Insurance	72	0	63

**Q22a2: Length of Participation – ESG Projects**

	Total	Leavers	Stayers
0 to 7 days	94	66	28
8 to 14 days	48	36	12
15 to 21 days	34	26	8
22 to 30 days	34	25	9
31 to 60 days	115	82	33
61 to 90 days	98	86	12
91 to 180 days	83	50	33
181 to 365 days	64	21	43
366 to 730 days (1-2 Yrs)	86	22	64
731 to 1,095 days (2-3 Yrs)	72	12	60
1,096 to 1,460 days (3-4 Yrs)	111	31	80
1,461 to 1,825 days (4-5 Yrs)	76	17	59
More than 1,825 days (> 5 Yrs)	110	24	86
Data Not Collected	0	0	0
Total	1025	498	527

**Q22c: Length of Time between Project Start Date and Housing Move-in Date (post 10/1/2018)**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	3	1	2	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	4	0	4	0	0
22 to 30 days	3	0	3	0	0
31 to 60 days	3	0	3	0	0
61 to 180 days	1	1	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	14	2	12	0	0
Average length of time to housing	20.50	33.00	19.00	--	--
Persons who were exited without move-in	9	5	4	0	0
Total persons	23	7	16	0	0

**Q22c: RRH Length of Time between Project Start Date and Housing Move-in Date (pre 10/1/2018)**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
- no data -					

**Q22d: Length of Participation by Household Type**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	94	94	0	0	0
8 to 14 days	48	48	0	0	0
15 to 21 days	34	34	0	0	0
22 to 30 days	34	34	0	0	0
31 to 60 days	115	96	19	0	0
61 to 90 days	98	70	26	2	0
91 to 180 days	83	56	25	2	0
181 to 365 days	64	37	27	0	0
366 to 730 days (1-2 Yrs)	86	73	9	1	3
731 to 1,095 days (2-3 Yrs)	72	62	8	1	1
1,096 to 1,460 days (3-4 Yrs)	111	89	0	0	22
1,461 to 1,825 days (4-5 Yrs)	76	73	2	0	1
More than 1,825 days (> 5 Yrs)	110	83	0	0	27
Data Not Collected	0	0	0	0	0
Total	1025	849	116	6	54

**Q23a: Exit Destination – More Than 90 Days**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	2	2	0	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	3	0	3	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
<b>Subtotal</b>	5	2	3	0	0
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	2	0	2	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	1	1	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	1	1	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
<b>Subtotal</b>	4	2	2	0	0
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0
<b>Total</b>	9	4	5	0	0
Total persons exiting to positive housing destinations	5	2	3	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	55.56 %	50.00 %	60.00 %	--	--

**Q23b: Exit Destination – 90 Days or Less**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	3	1	2	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	10	1	9	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
<b>Subtotal</b>	13	2	11	0	0
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
<b>Subtotal</b>	0	0	0	0	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	1	1	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
<b>Subtotal</b>	1	1	0	0	0
<b>Total</b>	14	3	11	0	0
Total persons exiting to positive housing destinations	13	2	11	0	0
Total persons whose destinations excluded them from the calculation	1	1	0	0	0
Percentage	100.00 %	100.00 %	100.00 %	--	--

**Q23c: Exit Destination – All persons**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
<b>Permanent Destinations</b>	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	17	10	7	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	49	3	44	2	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	13	1	12	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
<b>Subtotal</b>	79	14	63	2	0
<b>Temporary Destinations</b>	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	8	4	4	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	2	2	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	3	1	2	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	1	1	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
<b>Subtotal</b>	14	8	6	0	0
<b>Institutional Settings</b>	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	2	2	0	0	0
Hospital or other residential non-psychiatric medical facility	5	5	0	0	0
Jail, prison, or juvenile detention facility	1	1	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
<b>Subtotal</b>	9	9	0	0	0
<b>Other Destinations</b>	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	3	2	1	0	0
Other	3	3	0	0	0
Client Doesn't Know/Client Refused	4	4	0	0	0
Data Not Collected (no exit interview completed)	362	351	0	0	11
<b>Subtotal</b>	373	361	1	0	11
<b>Total</b>	475	392	70	2	11
Total persons exiting to positive housing destinations	38	7	31	0	0
Total persons whose destinations excluded them from the calculation	8	7	1	0	0
Percentage	8.14 %	1.82 %	44.93 %	0.00 %	0.00 %

**Q24: Homelessness Prevention Housing Assessment at Exit**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	5	0	5	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	29	2	25	2	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	1	1	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	2	0	2	0	0
Total	40	6	32	2	0

**Q25a: Number of Veterans**

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	2	2	0	0
Non-Chronically Homeless Veteran	31	31	0	0
Not a Veteran	840	797	43	0
Client Doesn't Know/Client Refused	5	5	0	0
Data Not Collected	12	12	0	0
Total	890	847	43	0

**Q26b: Number of Chronically Homeless Persons by Household**

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	71	52	17	1	1
Not Chronically Homeless	952	796	98	5	53
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	2	1	1	0	0
Total	1025	849	116	6	54



# **IDIS REPORT PR01**

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR01 - HUD Grants and Program Income

DATE: 8/1/2019  
TIME: 12:48:31 PM  
PAGE: 1/2

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
CDBG	EN	NEWTON	MA	B89MC250019	\$1,842,000.00	\$0.00	\$1,842,000.00	\$1,842,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B90MC250019	\$1,751,000.00	\$0.00	\$1,751,000.00	\$1,751,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B91MC250019	\$1,951,000.00	\$0.00	\$1,951,000.00	\$1,951,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B92MC250019	\$2,041,000.00	\$0.00	\$2,041,000.00	\$2,041,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B93MC250019	\$2,286,000.00	\$0.00	\$2,286,000.00	\$2,286,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B94MC250019	\$2,519,000.00	\$0.00	\$2,519,000.00	\$2,519,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B95MC250019	\$2,803,000.00	\$0.00	\$2,803,000.00	\$2,803,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B96MC250019	\$2,663,000.00	\$0.00	\$2,663,000.00	\$2,663,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B97MC250019	\$2,595,000.00	\$0.00	\$2,595,000.00	\$2,595,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B98MC250019	\$2,627,000.00	\$0.00	\$2,627,000.00	\$2,627,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B99MC250019	\$2,643,000.00	\$0.00	\$2,643,000.00	\$2,643,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B00MC250019	\$2,631,000.00	\$0.00	\$2,631,000.00	\$2,631,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B01MC250019	\$2,725,000.00	\$0.00	\$2,725,000.00	\$2,725,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B02MC250019	\$2,663,000.00	\$0.00	\$2,663,000.00	\$2,663,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B03MC250019	\$2,736,000.00	\$0.00	\$2,736,000.00	\$2,736,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B04MC250019	\$2,700,000.00	\$0.00	\$2,700,000.00	\$2,700,000.00	\$0.00	\$0.00	\$0.00	\$0.00
				B05MC250019	\$2,543,897.00	\$0.00	\$2,543,897.00	\$2,543,897.00	\$0.00	\$0.00	\$0.00	\$0.00
				B06MC250019	\$2,297,155.00	\$0.00	\$2,297,155.00	\$2,297,155.00	\$0.00	\$0.00	\$0.00	\$0.00
				B07MC250019	\$2,303,834.00	\$0.00	\$2,303,834.00	\$2,303,834.00	\$0.00	\$0.00	\$0.00	\$0.00
				B08MC250019	\$2,223,223.00	\$0.00	\$2,223,223.00	\$2,223,223.00	\$0.00	\$0.00	\$0.00	\$0.00
				B09MC250019	\$2,250,790.00	\$0.00	\$2,250,790.00	\$2,250,790.00	\$0.00	\$0.00	\$0.00	\$0.00
				B10MC250019	\$2,458,367.00	\$0.00	\$2,458,367.00	\$2,458,367.00	\$0.00	\$0.00	\$0.00	\$0.00
				B11MC250019	\$2,027,611.00	\$0.00	\$2,027,611.00	\$2,027,611.00	\$0.00	\$0.00	\$0.00	\$0.00
				B12MC250019	\$1,686,582.00	\$0.00	\$1,686,582.00	\$1,686,582.00	\$0.00	\$0.00	\$0.00	\$0.00
				B13MC250019	\$1,762,730.00	\$0.00	\$1,762,730.00	\$1,762,730.00	\$0.00	\$0.00	\$0.00	\$0.00
				B14MC250019	\$1,789,510.00	\$0.00	\$1,789,510.00	\$1,707,202.71	\$13,105.64	\$0.00	\$82,307.29	\$0.00
				B15MC250019	\$1,768,620.00	\$0.00	\$1,768,620.00	\$1,767,925.00	\$175,086.31	\$0.00	\$695.00	\$0.00
				B16MC250019	\$1,742,529.00	\$0.00	\$1,742,529.00	\$1,733,853.00	\$10,618.10	\$0.00	\$8,676.00	\$0.00
				B17MC250019	\$1,735,805.00	\$0.00	\$1,735,805.00	\$1,466,534.18	\$206,700.95	\$0.00	\$269,270.82	\$0.00
				B18MC250019	\$1,918,213.00	\$0.00	\$1,918,213.00	\$826,328.31	\$761,056.20	\$0.00	\$1,091,884.69	\$0.00
<b>NEWTON Subtotal:</b>					<b>\$67,684,866.00</b>	<b>\$0.00</b>	<b>\$67,684,866.00</b>	<b>\$66,232,032.20</b>	<b>\$1,166,567.20</b>	<b>\$0.00</b>	<b>\$1,452,833.80</b>	<b>\$0.00</b>
<b>EN Subtotal:</b>					<b>\$67,684,866.00</b>	<b>\$0.00</b>	<b>\$67,684,866.00</b>	<b>\$66,232,032.20</b>	<b>\$1,166,567.20</b>	<b>\$0.00</b>	<b>\$1,452,833.80</b>	<b>\$0.00</b>
SF	NEWTON	MA	B98MC250019	\$24,971.52	\$0.00	\$24,971.52	\$24,971.52	\$0.00	\$0.00	\$0.00	\$0.00	
			B99MC250019	\$26,870.28	\$0.00	\$26,870.28	\$26,870.28	\$0.00	\$0.00	\$0.00	\$0.00	
			B00MC250019	\$25,361.22	\$0.00	\$25,361.22	\$25,361.22	\$0.00	\$0.00	\$0.00	\$0.00	
			B01MC250019	\$29,020.35	\$0.00	\$29,020.35	\$29,020.35	\$0.00	\$0.00	\$0.00	\$0.00	
			B02MC250019	\$27,312.06	\$0.00	\$27,312.06	\$27,312.06	\$0.00	\$0.00	\$0.00	\$0.00	
			B03MC250019	\$21,346.76	\$0.00	\$21,346.76	\$21,346.76	\$0.00	\$0.00	\$0.00	\$0.00	
			B04MC250019	\$30,442.44	\$0.00	\$30,442.44	\$30,442.44	\$0.00	\$0.00	\$0.00	\$0.00	
			B05MC250019	\$35,744.42	\$0.00	\$35,744.42	\$35,744.42	\$0.00	\$0.00	\$0.00	\$0.00	
			B06MC250019	\$23,655.33	\$0.00	\$23,655.33	\$23,655.33	\$0.00	\$0.00	\$0.00	\$0.00	
			B07MC250019	\$5,190.10	\$0.00	\$5,190.10	\$5,190.10	\$0.00	\$0.00	\$0.00	\$0.00	
B08MC250019	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
<b>NEWTON Subtotal:</b>					<b>\$249,914.48</b>	<b>\$0.00</b>	<b>\$249,914.48</b>	<b>\$249,914.48</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
RL	NEWTON	MA	B97MC250019	\$6,242.71	\$0.00	\$6,242.71	\$6,242.71	\$0.00	\$0.00	\$0.00	\$0.00	
			B98MC250019	\$50,664.64	\$0.00	\$50,664.64	\$50,664.64	\$0.00	\$0.00	\$0.00	\$0.00	
			B99MC250019	\$615,402.30	\$0.00	\$615,402.30	\$615,402.30	\$0.00	\$0.00	\$0.00	\$0.00	
			B00MC250019	\$302,557.27	\$0.00	\$302,557.27	\$302,557.27	\$0.00	\$0.00	\$0.00	\$0.00	
			B01MC250019	\$517,820.09	\$0.00	\$517,820.09	\$517,820.09	\$0.00	\$0.00	\$0.00	\$0.00	
			B02MC250019	\$528,896.02	\$0.00	\$528,896.02	\$528,896.02	\$0.00	\$0.00	\$0.00	\$0.00	
			B03MC250019	\$499,539.33	\$0.00	\$499,539.33	\$499,539.33	\$0.00	\$0.00	\$0.00	\$0.00	
			B04MC250019	\$401,527.33	\$0.00	\$401,527.33	\$401,527.33	\$0.00	\$0.00	\$0.00	\$0.00	

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR01 - HUD Grants and Program Income

DATE: 8/1/2019  
TIME: 12:48:31 PM  
PAGE: 2/2

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount				
CDBG	RL	NEWTON	MA	B05MC250019	\$213,833.00	\$0.00	\$213,833.00	\$213,833.00	\$0.00	\$0.00	\$0.00	\$0.00				
				B06MC250019	\$215,938.11	\$0.00	\$215,938.11	\$215,938.11	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B07MC250019	\$369,522.31	\$0.00	\$369,522.31	\$369,522.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B08MC250019	\$105,600.31	\$0.00	\$105,600.31	\$105,600.31	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B09MC250019	\$217,214.57	\$0.00	\$217,214.57	\$217,214.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B10MC250019	\$122,476.51	\$0.00	\$122,476.51	\$122,476.51	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B11MC250019	\$191,203.22	\$0.00	\$191,203.22	\$191,203.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B12MC250019	\$155,242.17	\$0.00	\$155,242.17	\$155,242.17	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B13MC250019	\$275,712.06	\$0.00	\$275,712.06	\$275,712.06	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B14MC250019	\$115,358.60	\$0.00	\$115,358.60	\$115,358.60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B15MC250019	\$251,670.04	\$0.00	\$251,670.04	\$251,670.04	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				B16MC250019	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00			
				<b>NEWTON Subtotal:</b>				<b>\$5,156,420.59</b>	<b>\$0.00</b>	<b>\$5,156,420.59</b>	<b>\$5,156,420.59</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
				<b>RL Subtotal:</b>				<b>\$5,156,420.59</b>	<b>\$0.00</b>	<b>\$5,156,420.59</b>	<b>\$5,156,420.59</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	
				PI	NEWTON	MA	B94MC250019	\$579.73	\$0.00	\$579.73	\$579.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
							B97MC250019	\$284,130.74	\$0.00	\$284,130.74	\$284,130.74	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
							B98MC250019	\$281,467.33	\$0.00	\$281,467.33	\$281,467.33	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
B99MC250019	\$120,965.80	\$0.00	\$120,965.80				\$120,965.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B00MC250019	\$37,393.77	\$0.00	\$37,393.77				\$37,393.77	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B01MC250019	\$250,919.42	\$0.00	\$250,919.42				\$250,919.42	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B02MC250019	\$97,880.80	\$0.00	\$97,880.80				\$97,880.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B03MC250019	\$104,853.09	\$0.00	\$104,853.09				\$104,853.09	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B04MC250019	\$181,698.64	\$0.00	\$181,698.64				\$181,698.64	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B05MC250019	\$48,512.51	\$0.00	\$48,512.51				\$48,512.51	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B06MC250019	\$99,676.60	\$0.00	\$99,676.60				\$99,676.60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B07MC250019	\$68,267.39	\$0.00	\$68,267.39				\$68,267.39	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B08MC250019	\$91,033.29	\$0.00	\$91,033.29				\$91,033.29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B09MC250019	\$38,331.97	\$0.00	\$38,331.97				\$38,331.97	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B10MC250019	\$21,613.52	\$0.00	\$21,613.52				\$21,613.52	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B11MC250019	\$33,741.73	\$0.00	\$33,741.73				\$33,741.73	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B12MC250019	\$29,302.44	\$0.00	\$29,302.44				\$29,302.44	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
B13MC250019	\$148,460.32	\$0.00	\$148,460.32	\$148,460.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
B14MC250019	\$62,116.14	\$0.00	\$62,116.14	\$62,116.14	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
B15MC250019	\$135,514.60	\$0.00	\$135,514.60	\$135,514.60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
B16MC250019	\$148,789.14	\$0.00	\$148,789.14	\$148,789.14	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
B17MC250019	\$264,062.49	\$0.00	\$264,062.49	\$264,062.49	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
B18MC250019	\$203,022.69	\$0.00	\$203,022.69	\$203,022.69	\$128,825.19	\$0.00	\$0.00	\$0.00	\$0.00							
<b>NEWTON Subtotal:</b>				<b>\$2,752,334.15</b>	<b>\$0.00</b>	<b>\$2,752,334.15</b>	<b>\$2,752,334.15</b>	<b>\$128,825.19</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>					
<b>PI Subtotal:</b>				<b>\$2,752,334.15</b>	<b>\$0.00</b>	<b>\$2,752,334.15</b>	<b>\$2,752,334.15</b>	<b>\$128,825.19</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>					
LA	NEWTON	MA	B16MC250019	\$14,972.34	\$0.00	\$14,972.34	\$14,972.34	\$0.00	\$0.00	\$0.00	\$0.00					
			<b>NEWTON Subtotal:</b>				<b>\$14,972.34</b>	<b>\$0.00</b>	<b>\$14,972.34</b>	<b>\$14,972.34</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>			
<b>LA Subtotal:</b>				<b>\$14,972.34</b>	<b>\$0.00</b>	<b>\$14,972.34</b>	<b>\$14,972.34</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>					
<b>GRANTEE</b>					<b>\$75,858,507.56</b>	<b>\$0.00</b>	<b>\$75,858,507.56</b>	<b>\$74,405,673.76</b>	<b>\$1,295,392.39</b>	<b>\$0.00</b>	<b>\$1,452,833.80</b>	<b>\$0.00</b>				

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
 OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
 PR01 - HUD Grants and Program Income

DATE: 7/18/2019

TIME: 4:23:19 PM

PAGE: 1/2

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount					
HOME	EN	NEWTON	MA	M92DC250213	\$1,490,000.00	\$533,114.70	\$956,885.30	\$956,885.30	\$0.00	\$0.00	\$0.00	\$0.00					
				M93DC250213	\$986,000.00	\$282,918.00	\$703,082.00	\$703,082.00	\$0.00	\$0.00	\$0.00	\$0.00					
				M94DC250213	\$910,000.00	\$373,743.37	\$536,256.63	\$536,256.63	\$0.00	\$0.00	\$0.00	\$0.00					
				M95DC250213	\$982,000.00	\$319,850.00	\$662,150.00	\$662,150.00	\$0.00	\$0.00	\$0.00	\$0.00					
				M96DC250213	\$933,000.00	\$520,345.75	\$412,654.25	\$412,654.25	\$0.00	\$0.00	\$0.00	\$0.00					
				M97DC250213	\$907,000.00	\$379,482.09	\$527,517.91	\$527,517.91	\$0.00	\$0.00	\$0.00	\$0.00					
				M98DC250213	\$977,000.00	\$571,764.44	\$405,235.56	\$405,235.56	\$0.00	\$0.00	\$0.00	\$0.00					
				M99DC250213	\$1,049,000.00	\$790,466.33	\$258,533.67	\$258,533.67	\$0.00	\$0.00	\$0.00	\$0.00					
				M00DC250213	\$1,056,000.00	\$709,458.33	\$346,541.67	\$346,541.67	\$0.00	\$0.00	\$0.00	\$0.00					
				M01DC250213	\$1,170,000.00	\$419,055.58	\$750,944.42	\$750,944.42	\$0.00	\$0.00	\$0.00	\$0.00					
				M02DC250213	\$1,264,000.00	\$374,333.00	\$889,667.00	\$889,667.00	\$0.00	\$0.00	\$0.00	\$0.00					
				M03DC250213	\$1,690,494.00	\$495,906.50	\$1,194,587.50	\$1,194,587.50	\$0.00	\$0.00	\$0.00	\$0.00					
				M04DC250213	\$1,848,132.00	\$738,380.87	\$1,109,751.13	\$1,109,751.13	\$0.00	\$0.00	\$0.00	\$0.00					
				M05DC250213	\$1,679,934.00	\$407,647.53	\$1,272,286.47	\$1,272,286.47	\$0.00	\$0.00	\$0.00	\$0.00					
				M06DC250213	\$2,155,694.00	\$557,866.94	\$1,597,827.06	\$1,597,827.06	\$0.00	\$0.00	\$0.00	\$0.00					
				M07DC250213	\$2,144,366.00	\$339,744.86	\$1,804,621.14	\$1,804,621.14	\$0.00	\$0.00	\$0.00	\$0.00					
				M08DC250213	\$2,051,376.00	\$595,317.75	\$1,456,058.25	\$1,456,058.25	\$0.00	\$0.00	\$0.00	\$0.00					
				M09DC250213	\$2,279,312.00	\$569,828.00	\$1,709,484.00	\$1,709,484.00	\$0.00	\$0.00	\$0.00	\$0.00					
				M10DC250213	\$2,263,634.00	\$638,670.73	\$1,624,963.27	\$1,624,963.27	\$0.00	\$0.00	\$0.00	\$0.00					
				M11DC250213	\$2,044,347.00	\$574,697.45	\$1,469,649.55	\$1,469,649.55	\$0.00	\$0.00	\$0.00	\$0.00					
				M12DC250213	\$1,229,930.00	\$259,513.16	\$970,416.84	\$970,416.84	\$0.00	\$0.00	\$0.00	\$0.00					
				M13DC250213	\$1,211,784.00	\$248,056.40	\$963,727.60	\$963,727.60	\$0.00	\$0.00	\$0.00	\$0.00					
				M14DC250213	\$1,239,898.00	\$371,219.23	\$868,678.77	\$868,678.77	\$58,452.13	\$0.00	\$0.00	\$0.00					
				M15DC250213	\$1,125,677.00	\$343,516.35	\$763,989.36	\$719,667.47	\$176,440.65	\$18,171.29	\$62,493.18	\$0.00					
				M16DC250213	\$1,143,994.00	\$343,198.20	\$654,523.63	\$240,394.73	\$130,105.59	\$146,272.17	\$560,401.07	\$0.00					
				M17DC250213	\$1,160,828.00	\$487,874.64	\$227,355.60	\$8,231.50	\$8,231.50	\$445,597.76	\$664,721.86	\$0.00					
				M18DC250213	\$1,597,353.00	\$479,205.90	\$0.00	\$0.00	\$0.00	\$1,118,147.10	\$1,118,147.10	\$0.00					
				<b>NEWTON Subtotal:</b>					<b>\$38,590,753.00</b>	<b>\$12,725,176.10</b>	<b>\$24,137,388.58</b>	<b>\$23,459,813.69</b>	<b>\$373,229.87</b>	<b>\$1,728,188.32</b>	<b>\$2,405,763.21</b>	<b>\$0.00</b>	
				<b>EN Subtotal:</b>					<b>\$38,590,753.00</b>	<b>\$12,725,176.10</b>	<b>\$24,137,388.58</b>	<b>\$23,459,813.69</b>	<b>\$373,229.87</b>	<b>\$1,728,188.32</b>	<b>\$2,405,763.21</b>	<b>\$0.00</b>	
				PI	NEWTON	MA	M97DC250213	\$100,403.01	\$0.00	\$100,403.01	\$100,403.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
							M98DC250213	\$9,201.48	\$0.00	\$9,201.48	\$9,201.48	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
							M99DC250213	\$29,346.15	\$0.00	\$29,346.15	\$29,346.15	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
							M00DC250213	\$111,956.65	\$0.00	\$111,956.65	\$111,956.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
M01DC250213	\$355,321.43	\$0.00	\$355,321.43				\$355,321.43	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M02DC250213	\$170,184.80	\$0.00	\$170,184.80				\$170,184.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M03DC250213	\$187,601.30	\$0.00	\$187,601.30				\$187,601.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M04DC250213	\$149,716.78	\$0.00	\$149,716.78				\$149,716.78	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M05DC250213	\$91,271.46	\$0.00	\$91,271.46				\$91,271.46	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M06DC250213	\$331,902.35	\$0.00	\$331,902.35				\$331,902.35	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M07DC250213	\$143,621.81	\$0.00	\$143,621.81				\$143,621.81	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M08DC250213	\$84,288.03	\$0.00	\$84,288.03				\$84,288.03	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M09DC250213	\$105,593.91	\$0.00	\$105,593.91				\$105,593.91	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M10DC250213	\$45,489.01	\$0.00	\$45,489.01				\$45,489.01	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M11DC250213	\$298,639.88	\$0.00	\$298,639.88				\$298,639.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M12DC250213	\$24,738.65	\$0.00	\$24,738.65				\$24,738.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M13DC250213	\$132,135.36	\$0.00	\$132,135.36				\$132,135.36	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M14DC250213	\$406,622.93	\$0.00	\$406,622.93				\$406,622.93	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00				
M15DC250213	\$298,025.29	\$0.00	\$298,025.29	\$298,025.29	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
M16DC250213	\$124,599.57	\$0.00	\$124,599.57	\$124,599.57	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
M17DC250213	\$10,880.10	\$0.00	\$10,880.10	\$10,880.10	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00							
M18DC250213	\$65,732.49	\$0.00	\$0.00	\$0.00	\$0.00	\$65,732.49	\$65,732.49	\$0.00	\$0.00	\$0.00							
<b>NEWTON Subtotal:</b>					<b>\$3,277,272.44</b>	<b>\$0.00</b>	<b>\$3,211,539.95</b>	<b>\$3,211,539.95</b>	<b>\$0.00</b>	<b>\$65,732.49</b>	<b>\$65,732.49</b>	<b>\$0.00</b>					
<b>PI Subtotal:</b>					<b>\$3,277,272.44</b>	<b>\$0.00</b>	<b>\$3,211,539.95</b>	<b>\$3,211,539.95</b>	<b>\$0.00</b>	<b>\$65,732.49</b>	<b>\$65,732.49</b>	<b>\$0.00</b>					

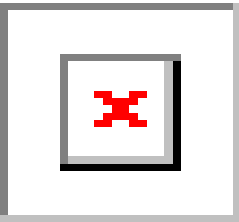
U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR01 - HUD Grants and Program Income

DATE: 7/18/2019  
TIME: 4:23:19 PM  
PAGE: 2/2

IDIS

Program	Fund Type	Grantee Name	Grantee State Code	Grant Number	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	FY YTD Net Draw Amount	Available to Commit	Available to Draw	Recapture Amount
HOME	IU	NEWTON	MA	M17DC250213	\$380,268.00	\$0.00	\$380,268.00	\$128,202.02	\$128,202.02	\$0.00	\$252,065.98	\$0.00
				<b>NEWTON Subtotal:</b>	<b>\$380,268.00</b>	<b>\$0.00</b>	<b>\$380,268.00</b>	<b>\$128,202.02</b>	<b>\$128,202.02</b>	<b>\$0.00</b>	<b>\$252,065.98</b>	<b>\$0.00</b>
		<b>IU Subtotal:</b>			<b>\$380,268.00</b>	<b>\$0.00</b>	<b>\$380,268.00</b>	<b>\$128,202.02</b>	<b>\$128,202.02</b>	<b>\$0.00</b>	<b>\$252,065.98</b>	<b>\$0.00</b>
	HP	NEWTON	MA	M15DC250213	\$165,087.60	\$0.00	\$165,087.60	\$165,087.60	\$0.00	\$0.00	\$0.00	\$0.00
				M16DC250213	\$558,266.35	\$0.00	\$558,266.35	\$558,266.35	\$271,316.70	\$0.00	\$0.00	\$0.00
				M17DC250213	\$282,510.00	\$0.00	\$282,510.00	\$246,462.85	\$125,311.71	\$0.00	\$36,047.15	\$0.00
				M18DC250213	\$595,170.93	\$0.00	\$684.50	\$684.50	\$684.50	\$594,486.43	\$594,486.43	\$0.00
				<b>NEWTON Subtotal:</b>	<b>\$1,601,034.88</b>	<b>\$0.00</b>	<b>\$1,006,548.45</b>	<b>\$970,501.30</b>	<b>\$397,312.91</b>	<b>\$594,486.43</b>	<b>\$630,533.58</b>	<b>\$0.00</b>
		<b>HP Subtotal:</b>			<b>\$1,601,034.88</b>	<b>\$0.00</b>	<b>\$1,006,548.45</b>	<b>\$970,501.30</b>	<b>\$397,312.91</b>	<b>\$594,486.43</b>	<b>\$630,533.58</b>	<b>\$0.00</b>
<b>GRANTEE</b>					<b>\$43,849,328.32</b>	<b>\$12,725,176.10</b>	<b>\$28,735,744.98</b>	<b>\$27,770,056.96</b>	<b>\$898,744.80</b>	<b>\$2,388,407.24</b>	<b>\$3,354,095.26</b>	<b>\$0.00</b>

# **IDIS REPORT PR03**



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 1

**PGM Year:** 1994  
**Project:** 0002 - CONVERTED CDBG ACTIVITIES  
**IDIS Activity:** 2 - CDBG COMMITTED FUNDS ADJUSTMENT

**Status:** Open 2/3/2003 12:00:00 AM  
**Location:** ,

**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A)      **National Objective:**

**Initial Funding Date:** 01/01/1994

**Description:**

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$15,455,032.73	\$0.00	\$0.00
		1989	B89MC250019		\$0.00	\$1,842,000.00
		1990	B90MC250019		\$0.00	\$1,751,000.00
		1991	B91MC250019		\$0.00	\$1,951,000.00
		1992	B92MC250019		\$0.00	\$2,041,000.00
		1993	B93MC250019		\$0.00	\$2,286,000.00
		1994	B94MC250019		\$0.00	\$2,519,000.00
		1995	B95MC250019		\$0.00	\$2,803,000.00
		1996	B96MC250019		\$0.00	\$262,032.73
		2000	B00MC250019		\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$15,455,032.73</b>	<b>\$0.00</b>	<b>\$15,455,032.73</b>

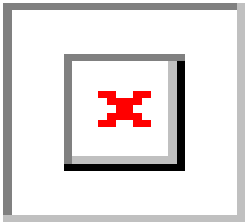
**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		

101



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 2

Other multi-racial:	0	0
Asian/Pacific Islander:	0	0
Hispanic:	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0	

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 3

**PGM Year:** 2014  
**Project:** 0004 - TARGET NEIGHBORHOOD IMPROVEMENTS  
**IDIS Activity:** 3215 - Farlow Park Improvements Phase 3

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** BOUNDED BY CENTRE ST, ELDREDGE ST, VERNON AND CHURCH ST NEWTON, MA 02458      **Outcome:** Availability/accessibility  
**Matrix Code:** Parks, Recreational Facilities (03F)      **National Objective:** LMA

**Initial Funding Date:** 12/17/2014

**Description:**  
 Farlow Park Improvements Phase 3 was the continued improvements to the restoration of the historic bridge and pond, in accordance with the existing master plan. For additional information on past improvements in Farlow Park and Chaffin Park, see IDIS #2039 (phase 1) and #2408 (phase 2).

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$395,245.53	\$0.00	\$0.00
		2013	B13MC250019		\$0.00	\$44,396.25
		2014	B14MC250019		\$326.13	\$350,849.28
		2015	B15MC250019	\$3,511.00	\$3,511.00	\$3,511.00
		2016	B16MC250019	\$54,095.96	\$2,171.90	\$54,095.96
	LA	2016	B16MC250019	\$14,972.34	\$0.00	\$14,972.34
<b>Total</b>	<b>Total</b>			<b>\$467,824.83</b>	<b>\$6,009.03</b>	<b>\$467,824.83</b>

**Proposed Accomplishments**  
 Public Facilities : 1  
 Total Population in Service Area: 1,990  
 Census Tract Percent Low / Mod: 42.70

**Annual Accomplishments**

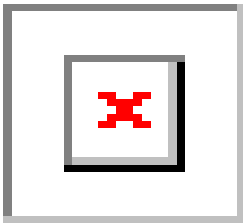
Years	Accomplishment Narrative	# Benefitting
2014		



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 4

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	<p>The Parks and Recreation Department along with co-sponsor, the Friends of the Farlow Park, applied for Community Preservation Act and Community Development Block Grant funds to restore the historic park's primary character-defining features: the centrally located reflecting pond and its Adirondack-style bridge. As Farlow Park is listed on the National Register of Historic Places, the pond was restored as originally designed and built, and the bridge was rehabilitated, as defined by the Secretary of Interior's Standards. Project team includes the following: Friends of Farlow Park's architect, Jay Walter, developed and donated the conceptual design of the bridge; design bid awarded to Ray Dunetz Landscape Architecture (RDLA) with sub-consultants Nitsch Engineering (Structural), GGD (Electrical), and Joyce Consulting (Civil) - under contract #3381; construction contract awarded to AJ Virgilio Construction Inc.; construction administration by RDLA, Newton Parks &amp; Recreation and Engineering Departments. Scope of work included demolition of existing bridge (May 2017); excavation to uncover pond basin (18 inch below grade); power washing heavily stained concrete basin; sawcutting for large cracked areas; bridge layout/construction of steel-reinforced foundation; pre-fab bridge components installed; painting and waterproofing of the basin; application of stone-facing; and installation of custom railing on the bridge.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 5

**PGM Year:** 2014  
**Project:** 0006 - HOUSING PROGRAM FUND  
**IDIS Activity:** 3218 - Myrtle Village (12, 18-20 Curve Street)

**Status:** Completed 7/17/2019 12:00:00 AM  
**Location:** 20 Curve St Newton, MA 02465-2207

**Objective:** Provide decent affordable housing  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Multi-Unit Residential (14B)      **National Objective:** LMH

**Initial Funding Date:** 03/27/2015

**Description:**

Myrtle Village, a mix of new construction and rehabilitation, involved the redevelopment of two existing homes, built in ca. 1880 and 1900, into 7 permanently affordable rental units with a total of 15 bedrooms; 2 units are affordable for households at 50% of area median income, 2 for households at 70% of area median income, and 3 for households at 85% of area median income. The first phase of the project (3 units) was complete in December 2016 and the second phase of the project (4 units) was completed in June 2019.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$597,021.72	\$0.00	\$0.00
		2013	B13MC250019		\$0.00	\$244,411.44
		2014	B14MC250019		\$1,983.70	\$352,610.28
	PI			\$8,641.14	\$0.00	\$8,641.14
<b>Total</b>	<b>Total</b>			<b>\$605,662.86</b>	<b>\$1,983.70</b>	<b>\$605,662.86</b>

**Proposed Accomplishments**

Housing Units : 7

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	2	0	2	0	0	0
Black/African American:	0	0	4	0	4	0	0	0
Asian:	0	0	1	0	1	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 6

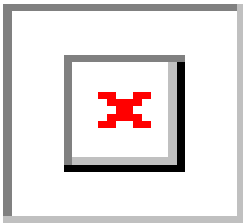
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>7</b>	<b>0</b>	<b>7</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	1	1	0
Low Mod	0	3	3	0
Moderate	0	3	3	0
Non Low Moderate	0	0	0	0
Total	0	7	7	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2015	<p>Myrtle Village, a mix of new construction and rehabilitation, involved the redevelopment of two existing homes, built in ca. 1880 and 1900, into 7 permanently affordable rental units with a total of 15 bedrooms. Of the 7 units, 2 are affordable for households at 50% of area median income, 2 for households at 70% of area median income, and 3 for households at 85% of area median income; additionally, 1 unit will 504/ADA accessible. The first phase of the project (3 units) was completed in December 2016 and the second phase of the project (4 units) was completed in June 2019.</p> <p>Total Development Costs came to \$3,204,858, leveraging \$910,179 in Community Preservation Act (CPA) funds and \$1,351,000 in private resources.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 7

**PGM Year:** 2014  
**Project:** 0006 - HOUSING PROGRAM FUND  
**IDIS Activity:** 3281 - 249 Mount Vernon Street

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 249 Mount Vernon St Newton, MA 02465-2518

**Objective:** Provide decent affordable housing  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Multi-Unit Residential (14B)      **National Objective:** LMH

**Initial Funding Date:** 09/29/2015

**Description:**  
 Housing Rehabilitation Program for Non-Profit organization that house disabled individuals.  
 - 249 Mount Vernon (DARE Family Services)

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$194,015.73	\$0.00	\$0.00
		2013	B13MC250019		\$0.00	\$57,340.00
		2014	B14MC250019		\$0.00	\$136,675.73
		2015	B15MC250019	\$7,845.00	\$75.00	\$7,845.00
<b>Total</b>	<b>Total</b>			<b>\$201,860.73</b>	<b>\$75.00</b>	<b>\$201,860.73</b>

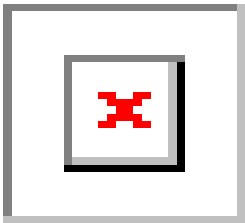
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
			107	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 8

**Total:** 1 0 0 0 1 0 0 0

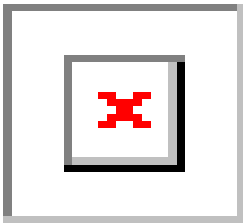
Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2015	The project scope is the rehabilitation of a dwelling that is operated by DARE Family Services, which is a nonprofit organization providing housing to mentally and physically disabled people. The rehabilitation work consists of correcting structural issues with the foundation and rotting sills, replacing the windows, constructing a handicap ramp on the exterior of the dwelling and improving accessibility within the structure for a stairway lift, widening a doorway and improving accessibility in the bathroom.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 9

**PGM Year:** 2014  
**Project:** 0006 - HOUSING PROGRAM FUND  
**IDIS Activity:** 3288 - 54 Taft Avenue

**Status:** Completed 8/8/2018 12:00:00 AM  
**Location:** 54 Taft Ave Newton, MA 02465-1326  
**Objective:** Provide decent affordable housing  
**Outcome:** Sustainability  
**Matrix Code:** Acquisition for Rehabilitation (14G) **National Objective:** LMH

**Initial Funding Date:** 12/15/2015

**Description:**  
 CAN-DO's acquisition of a single-family house and conversion and rehabilitation into a two-unit dwelling.  
 The project includes one 2-BR HOME-assisted unit set aside for household at less than 50% AMI and one 3-BR unit set aside for households at less than 80% AMI.  
 (Rehab work alters the footprint of the existing structure, so for the HOME program it is classified as new construction).  
 The rehabilitation and new construction phases are completed and both units occupied.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$360,954.00	\$0.00	\$0.00
		2013	B13MC250019		\$0.00	\$289,273.51
	2014	B14MC250019		\$0.00	\$71,680.49	
	RL			\$19,271.00	\$0.00	\$19,271.00
<b>Total</b>	<b>Total</b>			<b>\$380,225.00</b>	<b>\$0.00</b>	<b>\$380,225.00</b>

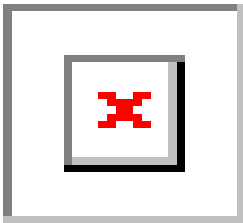
**Proposed Accomplishments**

Housing Units : 3

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	1	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	1	1	1	1	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 10

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>1</b>	<b>2</b>	<b>1</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	1	1	0
Low Mod	0	1	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	2	2	0
Percent Low/Mod		100.0%	100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2015		
2017	<p>Local CHDO, Citizens for Affordable Housing in Newton Development Organization (CAN-DO) sponsored the acquisition of a single-family house and its conversion/rehabilitation into a two-unit dwelling at 54 Taft Avenue in Newton. The project consists of one 2-BR HOME-assisted unit, set aside for household at less than 50% AMI and one 3-BR unit, set aside for households at less than 80% AMI.</p> <p>The rehabilitation scope of work included replacing the front and side stairways and railings; deleading; repair of the basement stairs, joist hangers; bathroom fan and porch columns; chimney removal and framing; insulation; replacement of rotting wood and repainting; landscaping; demolition of an existing porch; foundation excavation for the new addition; replacement of the existing sewer line; and a new roof.</p> <p>(Note: rehabilitation work alters the footprint of the existing structure, so for the HOME program it is classified as new construction). The rehabilitation and new construction phases are completed and both units occupied.</p>	





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 11

**PGM Year:** 2014  
**Project:** 0001 - ADA COMPLIANCE AND ACCESS FOR PEOPLE WITH DISABILITIES  
**IDIS Activity:** 3297 - Highlands Playground Access

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 30 Dedham St Newton, MA 02461-2109      **Outcome:** Availability/accessibility  
**Matrix Code:** Parks, Recreational Facilities (03F)      **National Objective:** LMC

**Initial Funding Date:** 04/19/2016

**Description:**

The Newton Highlands Playground Access project was the construction of the park's bituminous concrete walkway system. The system is approximately three-quarter mile long and improves the accessibility and mobility for elderly persons and severely disabled adults. CDBG funded the materials and labor for the construction of the walkway. While CDBG funds were solely utilized for the accessibility component of the project, the funds were part of a larger City and CPA-funded project for a total project cost of \$3 million.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$117,562.50	\$0.00	\$0.00
		2014	B14MC250019		\$0.00	\$117,562.50
<b>Total</b>	<b>Total</b>			<b>\$117,562.50</b>	<b>\$0.00</b>	<b>\$117,562.50</b>

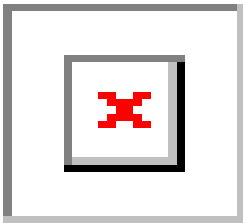
**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	241	11
Black/African American:	0	0	0	0	0	0	16	0
Asian:	0	0	0	0	0	0	86	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	25	11
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



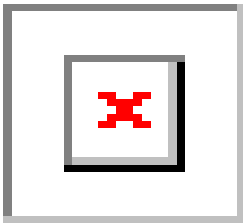
U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 12

<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>368</b>	<b>22</b>	
Female-headed Households:	0		0		0				
<i>Income Category:</i>									
	<b>Owner</b>	<b>Renter</b>	<b>Total</b>						<b>Person</b>
Extremely Low	0	0	0						0
Low Mod	0	0	0						368
Moderate	0	0	0						0
Non Low Moderate	0	0	0						0
Total	0	0	0						368
Percent Low/Mod									100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2018	<p>The Newton Highlands Playground is a 13-acre-run-down neighborhood park, with 60% open space and 40% wooded. This site was labeled as one of the worst parks/playgrounds in the City of Newton, due to the facility's poor infrastructure and amenities. The site had poor drainage, dim lighting, rundown courts, and empty play areas with beds of sand. The site also did not have an accessible pathway, making it difficult for those with disabilities to navigate the park and its amenities. The site was mainly grass. With a combination of Community Preservation Act (CPA), CDBG, CIP (City's General Funds), and Parks &amp; Recreation funds, the Newton Highlands Playground underwent substantial improvements, with a total project cost of \$3 million. The project included the construction of a large multi-use City park with play fields, courts, and sloped wooded area; regulation baseball field, full basketball court, and tennis court; irrigated and lighted football field; pre-school play area with swings; and an accessible parking lot at the Dedham Street entrance. CDBG funds were only utilized to support the accessibility component of the project, which included the construction of the park's bituminous concrete walkway system. The system is approximately three-quarter mile long and improves the accessibility and mobility for elderly persons and severely disabled adults.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 13

**PGM Year:** 2016  
**Project:** 0004 - HOUSING PROGRAM DELIVERY  
**IDIS Activity:** 3307 - Housing Program Delivery

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 51 Pettee St Newton, MA 02464-1262  
**Objective:** Provide decent affordable housing  
**Outcome:** Sustainability  
**Matrix Code:** Rehabilitation Administration (14H) **National Objective:** LMH

**Initial Funding Date:** 08/30/2016

**Description:**  
 Funds used to provide administrative services in the support of developing new affordable housing and the rehabilitation and preservation of existing affordable housing.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$685.00	\$0.00	\$0.00
		2014	B14MC250019		\$0.00	\$685.00
		2015	B15MC250019	\$1,050.00	\$0.00	\$1,050.00
		2016	B16MC250019	\$282,741.96	\$0.00	\$282,741.96
	PI		\$56,195.12	\$0.00	\$56,195.12	
<b>Total</b>	<b>Total</b>			<b>\$340,672.08</b>	<b>\$0.00</b>	<b>\$340,672.08</b>

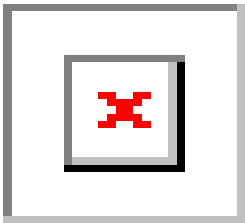
**Proposed Accomplishments**

Housing Units : 10

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	1	0	3	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	1	0	1	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 14

Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>2</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>4</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	2		0		2			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	2	2	0
Low Mod	0	0	0	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0
Total	2	2	4	0
Percent Low/Mod	100.0%	100.0%	100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2016	Team worked together to set up 4 cases in during FY18 (1 open; 3 closed) The projects consisted of 2 non-profits and 2 Homeowners. The scope of work that was done to the non-profits made these organizations more accessible for disabled tenants. (Automatic door openers, wheelchair ramps and adjustment of bathrooms and doorway size. The scope of work for the 2 homeowners consisted of lead and mold remediation, leaky roofs, windows and electrical work.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 15

**PGM Year:** 2016  
**Project:** 0001 - ADA COMPLIANCE AND ACCESS FOR PEOPLE WITH DISABILITIES  
**IDIS Activity:** 3310 - FY17 Curb Cuts

**Status:** Completed 5/9/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449      **Outcome:** Availability/accessibility  
**Matrix Code:** Street Improvements (03K)      **National Objective:** LMC

**Initial Funding Date:** 08/30/2016

**Description:**

The upgrade and installation of ADA-compliant curb cuts/ramps at the following locations: 6 Wyoming Rd (Nevada St side only); 51 Thaxter Rd (Nevada St only); Fesseseden @ Fair Oaks Ave; Schofield @ Fair Oaks Ave; Nevada @ Churchill; Linwood @ Nevada; Linwood @ Broadway; and Watertown @ Page @ Walker.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC250019	\$18,726.87	\$0.00	\$18,726.87
		2016	B16MC250019	\$29,062.73	\$0.00	\$29,062.73
	PI			\$49,616.07	\$0.00	\$49,616.07
<b>Total</b>	<b>Total</b>			<b>\$97,405.67</b>	<b>\$0.00</b>	<b>\$97,405.67</b>

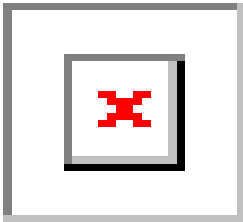
**Proposed Accomplishments**

People (General) : 500

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	713	17
Black/African American:	0	0	0	0	0	0	28	1
Asian:	0	0	0	0	0	0	58	1
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>115</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>805</b>	<b>19</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 16

Female-headed Households:

0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	805
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	805
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2017	The Commission on Disability has identified locations for the upgrade and installation of ADA compliant curb cuts/ramps at the following locations: The upgrade and installation of ADA-compliant curb cuts/ramps at the following locations: 6 Wyoming Rd (Nevada St side only); 51 Thaxter Rd (Nevada St only); Fesseseden @ Fair Oaks Ave; Schofield @ Fair Oaks Ave; Nevada @ Churchill; Linwood @ Nevada; Linwood @ Broadway; and Watertown @ Page @ Walker. A total of thirty-four (34) curb cuts were installed in this project.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 17

**PGM Year:** 2016  
**Project:** 0003 - TARGET NEIGHBORHOOD IMPROVEMENTS  
**IDIS Activity:** 3331 - Newton Corner Pedestrian Safety Improvements

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Sidewalks (03L)

**National Objective:** LMA

**Initial Funding Date:** 08/30/2016

**Description:**

The goal of the Newton Corner Pedestrian Safety Improvements is to connect the northern and southern portions of the Newton Corner neighborhood across the Massachusetts Turnpike through the creation of a network of safe, accessible routes and sidewalks and the installation of accessible pedestrian signals (APS) and curb cuts to increase the accessibility and mobility of elderly persons and severely disabled adults.

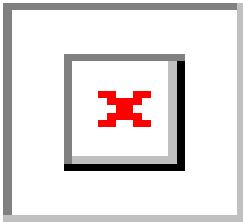
**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$34,520.98	\$0.00	\$0.00
		2014	B14MC250019		\$1,578.26	\$34,520.98
		2015	B15MC250019	\$88,431.00	\$0.00	\$88,431.00
		2016	B16MC250019	\$87,125.00	\$0.00	\$87,125.00
		2017	B17MC250019	\$88,620.94	\$10,934.07	\$88,620.94
<b>Total</b>	<b>Total</b>			<b>\$298,697.92</b>	<b>\$12,512.33</b>	<b>\$298,697.92</b>

**Proposed Accomplishments**

Public Facilities : 1  
 Total Population in Service Area: 3,815  
 Census Tract Percent Low / Mod: 40.89

**Annual Accomplishments**

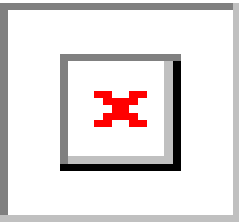


U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 18

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2017	<p>The overall neighborhood improvement project consisted of the creation of a network of safe, accessible routes and the installation of APS units and curb cuts to promote increased accessibility and mobility for neighborhood residents, particularly the elderly persons, aged 62 and older, and severely disabled adults which abut the project.</p> <p>CDBG supported the installation of APS units and curb cuts throughout the entire project service area. Additionally CDBG supported the installation of sidewalks spanning from Centre Street - Washington Street - Park Street, just south of the Massachusetts Turnpike in Census Tract 3731, Block Groups 1 and 3. The corridor surrounding Centre, Washington, and Park Street is a residential neighborhood serving one senior living community, Evans Park at Newton Corner, which provides assisted living and memory and respite care options, as well as single-, two-, and multifamily homes in the immediate vicinity.</p> <p>While sidewalks were also installed and constructed along the northern side of the Turnpike, spanning from Channing Street to Thornton Street and Centre Street to Channing Street, this component of the project was funded through other City resources as this area was primarily commercial in nature.</p>	





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 19

**PGM Year:** 2016  
**Project:** 0001 - ADA COMPLIANCE AND ACCESS FOR PEOPLE WITH DISABILITIES  
**IDIS Activity:** 3334 - Contingencies

**Status:** Canceled 4/11/2019 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Other Public Improvements Not Listed  
**National Objective:** LMC  
 in 03A-03S (03Z)

**Initial Funding Date:** 03/15/2017

**Description:**  
 Contingency Pool for cost overruns for Neighborhood Improvement, Access and Housing projects- expenditures and accomplishments to be reported in other activities.  
**Financing**

No data returned for this view. This might be because the applied filter excludes all data.

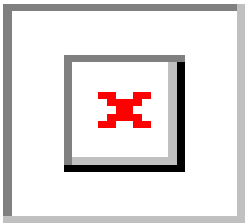
**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 20

Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

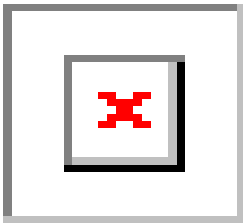
Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 21

**PGM Year:** 2017  
**Project:** 0015 - ACCESSIBLE CURB CUTS  
**IDIS Activity:** 3351 - Newton Corner Curb Cuts

**Status:** Completed 5/30/2019 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Street Improvements (03K) **National Objective:** LMC

**Initial Funding Date:** 09/06/2016

**Description:**

The upgrade and installation of ADA compliant curb cutsramps in and around Newton Corner Circle, over the Massachusetts Turnpike.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$72,500.00	\$0.00	\$0.00
		2014	B14MC250019		\$0.00	\$72,500.00
		2017	B17MC250019	\$67,619.06	\$12,154.66	\$67,619.06
<b>Total</b>	<b>Total</b>			<b>\$140,119.06</b>	<b>\$12,154.66</b>	<b>\$140,119.06</b>

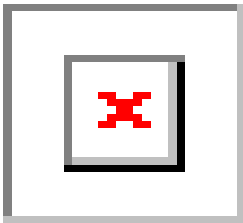
**Proposed Accomplishments**

People (General) : 759

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	322	7
Black/African American:	0	0	0	0	0	0	25	0
Asian:	0	0	0	0	0	0	74	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	21	6
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>442</b>	<b>13</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 22

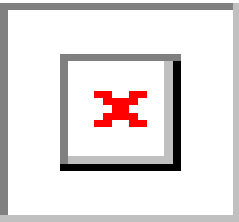
Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	442
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	442
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2018	The upgrade and installation of twenty-six (26) ADA compliant curb cuts/ramps at the following intersections: - Washington Street at Bacon Street - Peabody Street at Washington Street - Channing Street at Washington Street - Thornton Street at Washington Street - Channing Street to Thornton Street - Centre Street to Channing Street - Centre Street at Washington Street - Washington Street at Park Street - Washington Street at St. James Street - Elmwood Street at Park Street - Pearl Street at School Street - Pearl Street at Thornton Street at Washington Street - Centre Street to Park Street - Centre Street at Pike/Charlesbank - Church Street at Washington Street - Church Street at YMCA entrance	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 23

**PGM Year:** 2016  
**Project:** 0003 - TARGET NEIGHBORHOOD IMPROVEMENTS  
**IDIS Activity:** 3362 - Pellegrini Park Wall Design and Construction

**Status:** Completed 9/12/2018 12:00:00 AM  
**Location:** 11 Hawthorn St Newton, MA 02458-1216

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Parks, Recreational Facilities (03F)

**National Objective:** LMA

**Initial Funding Date:** 01/11/2017

**Description:**

A new phase of improvements at Pellegrini Park included the design and re-construction of a failed retaining wall and fence to a new 4 foot high, 162 inch long reinforced, concrete block retaining wall topped with an inset 6 foot chain link fence to replace the dilapidated and partially collapsed wall previously removed by DPW. The wall is within close vicinity to other recent CDBG-funded improvements in the park and was needed to maintain structural integrity, safety, prevent further erosion and provide permanent stabilization of the land. The scope of work also included plantings of trees, shrubs and seeding.

**Financing**

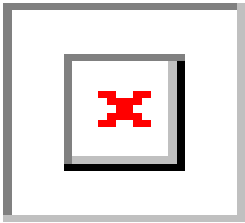
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$6,616.03	\$0.00	\$0.00
		2014	B14MC250019		\$0.00	\$6,616.03
		2016	B16MC250019	\$75,826.08	\$0.00	\$75,826.08
	SF			\$16,934.03	\$0.00	\$16,934.03
<b>Total</b>	<b>Total</b>			<b>\$99,376.14</b>	<b>\$0.00</b>	<b>\$99,376.14</b>

**Proposed Accomplishments**

Public Facilities : 1  
 Total Population in Service Area: 6,085  
 Census Tract Percent Low / Mod: 33.85

**Annual Accomplishments**

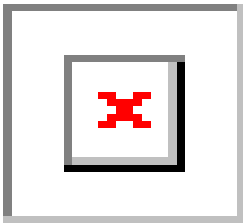
Years	Accomplishment Narrative	# Benefitting
2016	A new phase of improvements at Pellegrini Park included the design and re-construction of a failed retaining wall and fence to a new 4 foot high, 162 inch long reinforced, concrete block retaining wall topped with an inset 6 foot chain link fence to replace the dilapidated and partially collapsed wall previously removed by DPW. The wall is within close vicinity to other recent CDBG-funded improvements in the park and was needed to maintain structural integrity, safety, prevent further erosion and provide permanent stabilization. The scope of work also included plantings of trees, shrubs and seeding.  Funds were transferred from the inactive Economic Development Loan Pool/Facade Improvement Program to support this project. The wall was constructed by Vareika Construction, with designs and project oversight provided by KBA Architects.	



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 24

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2017	<p>A new phase of improvements at Pellegrini Park included the design and re-construction of a failed retaining wall and fence to a new 4 foot high, 162 inch long reinforced, concrete block retaining wall topped with an inset 6 foot chain link fence to replace the dilapidated and partially collapsed wall previously removed by DPW. The wall is within close vicinity to other recent CDBG-funded improvements in the park and was needed to maintain structural integrity, safety, prevent further erosion and provide permanent stabilization. The scope of work also included plantings of trees, shrubs and seeding.</p> <p>Funds were transferred from the inactive Economic Development Loan Pool/Facade Improvement Program to support this project. The wall was constructed by Vareika Construction, with designs and project oversight provided by KBA Architects.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 25

**PGM Year:** 2015  
**Project:** 0002 - ADA COMPLIANCE AND ACCESS FOR PEOPLE WITH DISABILITIES  
**IDIS Activity:** 3371 - Carroll Center Accessibility Improvements

**Status:** Completed 12/7/2018 12:00:00 AM  
**Location:** 770 Centre St Newton, MA 02458-2530  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Facility for Persons with Disabilities  
**National Objective:** LMC (03B)

**Initial Funding Date:** 03/24/2017

**Description:**

The City of Newton supported the Carroll Center in performing accessibility improvements to the main building elevator at the Carroll Center for the Blind, a public facility serving the blind and visually-impaired. Activities involved the modernization of the main building elevator and removal of architectural barriers restricting the mobility and accessibility of elderly persons and severely disabled adults and benefited a presumed-eligible population.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$43,417.92	\$0.00	\$0.00
		2014	B14MC250019		\$0.00	\$43,417.92
		2015	B15MC250019	\$68,328.00	\$11,047.30	\$68,328.00
<b>Total</b>	<b>Total</b>			<b>\$111,745.92</b>	<b>\$11,047.30</b>	<b>\$111,745.92</b>

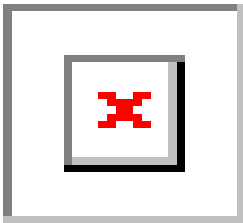
**Proposed Accomplishments**

Public Facilities : 6,050

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4,859	197
Black/African American:	0	0	0	0	0	0	213	0
Asian:	0	0	0	0	0	0	789	0
American Indian/Alaskan Native:	0	0	0	0	0	0	4	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	185	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 26

Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,050</b>	<b>198</b>

Female-headed Households: 0 0 0 0 0 0 0 0 0

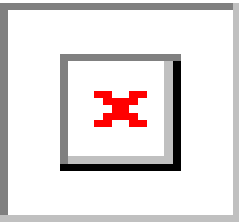
*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	6,050
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	6,050
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2018	The City of Newton coordinated with the Commission on Disability in awarding funds to the Carroll Center for the Blind. Thyssenkrupp Elevator Corporation modernized the main building elevator and removed architectural and material barriers that restricted the accessibility and mobility of elderly persons and severely disabled adults. The project included the installation of new call buttons, visual and braille signals, audible signals, lighting and emergency communications in order to make the elevator fully ADA compliant.	





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 27

**PGM Year:** 2015  
**Project:** 0007 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3372 - 51 Pettee Street

**Status:** Completed 11/29/2018 12:00:00 AM  
**Location:** 51 Pettee St Newton, MA 02464-1262

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 03/24/2017

**Description:**  
 Window Replacement and Lead Abatement

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC250019	\$17,880.00	\$4,130.00	\$17,880.00
	RL			\$10,000.00	\$0.00	\$10,000.00
<b>Total</b>	<b>Total</b>			<b>\$27,880.00</b>	<b>\$4,130.00</b>	<b>\$27,880.00</b>

**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

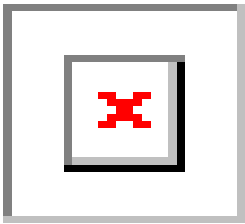
Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 1

127

1



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

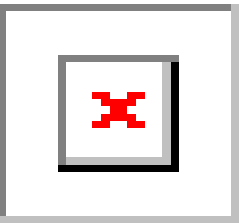
Date: 01-Aug-2019  
Time: 12:55  
Page: 28

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2018	The property is a single unit in a four-story condominium, 33-unit dwelling built in 1984. The lot contains 75,305 square feet of land, while the unit is approximately 1,060 square feet. The building has a brick facade exterior and slate gable roof. The project involved the replacement of five windows and transoms, with the replacement material being identical to the old material.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 29

**PGM Year:** 2015  
**Project:** 0006 - HOUSING PROGRAM FUND  
**IDIS Activity:** 3373 - 515 Walnut Street

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 515 Walnut St Newton, MA 02460-2468

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Multi-Unit Residential (14B)      **National Objective:** LMH

**Initial Funding Date:** 03/24/2017

**Description:**  
 ADA Compliance, Replacing a existing Wheelchair Ramp and paving walkways.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC250019	\$144,727.00	\$75.00	\$144,727.00
<b>Total</b>	<b>Total</b>			<b>\$144,727.00</b>	<b>\$75.00</b>	<b>\$144,727.00</b>

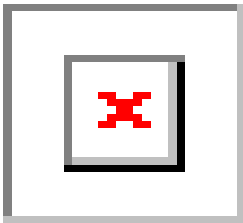
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 30

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2017	<p>The property is a multiple family dwelling built in 1898. The lot contains 16,758 square feet of land, while the building is approximately 4,109 square feet. The building is a two-story Victorian with a gable, asphalt shingle roof and wood shingles. The project involves rehabbing the exterior walkways and ramp to meet ADA Compliance</p> <p>The project at 515 Walnut St. consisted of replacing a non-conforming ramp with an ADA wheel chair accessible ramp and concrete walkway to service the rear of the property.            This property is in a wetland area.            it was designed so the ramp and walkway to stay outside the 50' boundary and it has been approved by the city of Newton's conservation agent.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 31

**PGM Year:** 2014  
**Project:** 0004 - TARGET NEIGHBORHOOD IMPROVEMENTS  
**IDIS Activity:** 3374 - Newtonville Transportation Improvements and Tree Plantings

**Status:** Open  
**Location:** 829 Washington St Newton, MA 02460-1625  
**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Other Public Improvements Not Listed in 03A-03S (03Z)  
**National Objective:** LMA

**Initial Funding Date:** 03/24/2017

**Description:**

Project scope includes the design, purchase and installation of bus shelters and bike racks in several priority locations, as well as some tree plantings in and around Court Street in Newtonville.

**Financing**

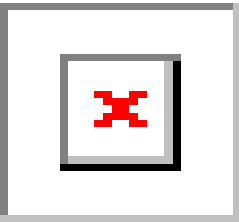
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$103,300.55	\$0.00	\$0.00
		2014	B14MC250019		\$13,306.55	\$20,993.26
<b>Total</b>	<b>Total</b>			<b>\$103,300.55</b>	<b>\$13,306.55</b>	<b>\$20,993.26</b>

**Proposed Accomplishments**

Public Facilities : 4  
 Total Population in Service Area: 1,740  
 Census Tract Percent Low / Mod: 34.20

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 32

**PGM Year:** 2017  
**Project:** 0003 - HOUSING PROGRAM DELIVERY  
**IDIS Activity:** 3384 - Housing Program Delivery

**Status:** Completed 5/30/2019 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Provide decent affordable housing  
**Outcome:** Sustainability  
**Matrix Code:** Rehabilitation Administration (14H)      **National Objective:** LMC

**Initial Funding Date:** 11/14/2017

**Description:**  
 Funds used to provide administrative services in the support of developing new affordable housing and the rehabilitation and preservation of existing affordable housing.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$143,065.52	\$0.00	\$143,065.52
	PI			\$98,564.09	\$0.00	\$98,564.09
<b>Total</b>	<b>Total</b>			<b>\$241,629.61</b>	<b>\$0.00</b>	<b>\$241,629.61</b>

**Proposed Accomplishments**

Housing Units : 4

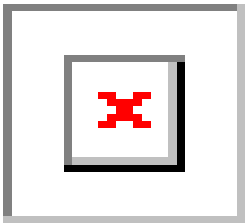
**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households:

0      132      0      0



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 33

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2017	Team worked together to set up 5 cases in during FY18 (all closed closed) The projects consisted of 3 non-profits (IDIS #3373,3323 and 3281) and 2 Homeowner (IDIS #3350 and 3377). The scope of work that was done to the non-profits involved the replacement of a roof, bathroom rehab, and accessibility for low-to-moderate income disabled tenants. The scope of work for the 2 homeowners consisted of the replacement of a heating system, de-leading and a new egress.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 34

**PGM Year:** 2017  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND (CDBG)  
**IDIS Activity:** 3385 - Housing Development and Rehabilitation Program Fund

**Status:** Open      **Objective:** Provide decent affordable housing  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449      **Outcome:** Affordability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 11/14/2017

**Description:**

CDBG funds will be used for rehabilitation of owner-occupied condominium units and rental units owned by the Newton Housing Authority and nonprofit affordable housing development organizations and providers - placeholderfunding pool for housing rehabilitation and development activities.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$97,402.19	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$97,402.19</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Proposed Accomplishments**

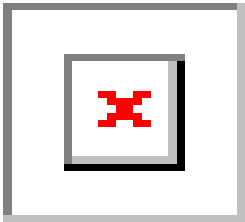
Housing Units : 4

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			





U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

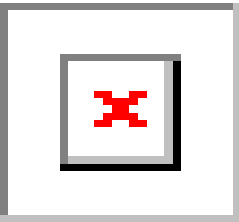
Page: 35

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 36

**PGM Year:** 2017  
**Project:** 0002 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3386 - Housing Rehabilitation Revolving Loan Fund

**Status:** Open  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449

**Objective:** Provide decent affordable housing  
**Outcome:** Sustainability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 11/14/2017

**Description:**

Placeholder activity to hold repayments from prior housing rehabilitation loans for new housing rehabilitation projects.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$26,152.03	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$26,152.03</b>	<b>\$0.00</b>	<b>\$0.00</b>

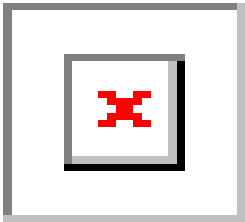
**Proposed Accomplishments**

Housing Units : 4

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

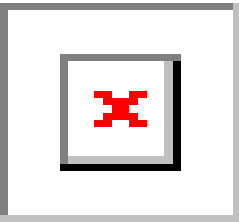
Page: 37

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 38

**PGM Year:** 2017  
**Project:** 0014 - ACCESSIBLE PEDESTRIAN SIGNALS  
**IDIS Activity:** 3388 - FY18 Accessible Pedestrian Signals

**Status:** Completed 2/28/2019 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Street Improvements (03K) **National Objective:** LMC

**Initial Funding Date:** 11/14/2017

**Description:**

CDBG funds supported the purchase and installation of accessible pedestrian signal (APS) units at intersections throughout the City identified by the Commission on Disability, including Grove Street, Auburn Street, Central Street, Beacon Street, Washington Street, and Newtonville Avenue, Harvard Street.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$16,821.42	\$0.00	\$16,821.42
<b>Total</b>	<b>Total</b>			<b>\$16,821.42</b>	<b>\$0.00</b>	<b>\$16,821.42</b>

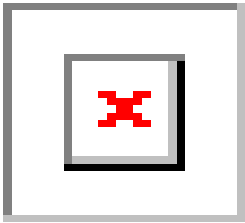
**Proposed Accomplishments**

People (General) : 500

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	614	24
Black/African American:	0	0	0	0	0	0	32	1
Asian:	0	0	0	0	0	0	73	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	14	5
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>733</b>	<b>30</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

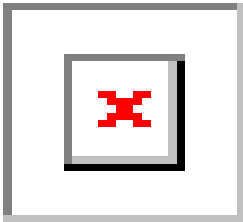
Date: 01-Aug-2019  
Time: 12:55  
Page: 39

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	733
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	733
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2018	The project included the purchase and installation of accessible pedestrian signal (APS) units at intersections throughout the City identified by the Commission on Disability, including Grove Street/Auburn Street/Central Street, Beacon Street/Washington Street, and Newtonville Avenue/Harvard Street. Installations removed material and architectural barriers and improved the mobility and accessibility of elderly and severely disabled persons.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 40

**PGM Year:** 2017  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3404 - Human Services Program Income Reserve

**Status:** Canceled 8/7/2018 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Other Public Services Not Listed in 05A-05Y, 03T (05Z)

**National Objective:** LMC

**Initial Funding Date:** 11/29/2017

**Description:**

15% of Housing Rehabilitation Loan Repayments collected in FY18 are reserved as Program Income (PI) to fund FY19 public service projects. Total collected in FY18 was \$34,659.92. Placeholder activity. (Majority of funds \$33,500 went to FY19 EMPATH #3468); balance to FY18 Contingency.

**Financing**

No data returned for this view. This might be because the applied filter excludes all data.

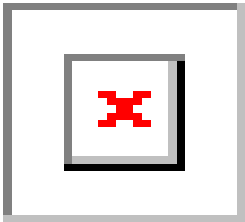
**Proposed Accomplishments**

People (General) : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	140	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 41

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 42

**PGM Year:** 2017  
**Project:** 0006 - PROGRAM MANAGEMENT  
**IDIS Activity:** 3406 - Program Administration

**Status:** Completed 11/28/2018 12:00:00 AM  
**Location:** ,

**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A)      **National Objective:**

**Initial Funding Date:** 11/14/2017

**Description:**

Funds for the overall management of Newton's CDBG program.  
 Also includes 20% of the current year's program income.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$345,169.85	\$0.00	\$345,169.85
	PI			\$47,073.91	\$0.00	\$47,073.91
<b>Total</b>	<b>Total</b>			<b>\$392,243.76</b>	<b>\$0.00</b>	<b>\$392,243.76</b>

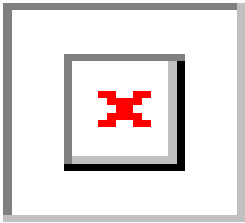
**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			





U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 43

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 44

**PGM Year:** 2017  
**Project:** 0005 - TARGET NEIGHBORHOOD IMPROVEMENTS  
**IDIS Activity:** 3408 - Contingencies

**Status:** Canceled 4/11/2019 12:00:00 AM  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Other Public Improvements Not Listed  
**National Objective:** LMA  
in 03A-03S (03Z)

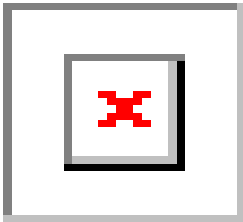
**Initial Funding Date:** 06/29/2018

**Description:**  
Contingency Pool for cost overruns for Neighborhood Improvement, Access and Housing projects- expenditures and accomplishments to be reported in other activities.

**Financing**  
No data returned for this view. This might be because the applied filter excludes all data.

**Proposed Accomplishments**  
Public Facilities : 1  
Total Population in Service Area: 3,775  
Census Tract Percent Low / Mod: 34.57

**Annual Accomplishments**  
No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 45

**PGM Year:** 2017  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND (CDBG)  
**IDIS Activity:** 3436 - 83-85 West Street

**Status:** Open  
**Location:** 83 West St Newton, MA 02458-1349  
**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Acquisition for Rehabilitation (14G) **National Objective:** LMH

**Initial Funding Date:** 11/28/2017

**Description:**

The project at 83-85 West Street includes the rehabilitation and mortgage buydown of an existing two-family home in the Nonantum village of Newton, MA. The Newton Housing Authority purchased the property following the Newton Community Development Authority's assignment of their First Right of Refusal and is requesting a total of \$572,877 in CDBG funds: \$222,877 to refinance acquisition costs and \$350,000 to fund necessary rehabilitation work. Rehabilitation will be fairly substantial, involving requiring extensive exterior building envelope repairs, interior building repairs, replacement of the mechanical, plumbing and electrical systems and post-compliance lead testing.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC250019	\$310,543.02	\$165,919.18	\$310,543.02
		2017	B17MC250019	\$66,342.32	\$64,260.50	\$64,260.50
	RL			\$339,084.66	\$0.00	\$339,084.66
<b>Total</b>	<b>Total</b>			<b>\$715,970.00</b>	<b>\$230,179.68</b>	<b>\$713,888.18</b>

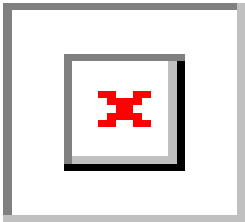
**Proposed Accomplishments**

Housing Units : 2

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	145	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 46

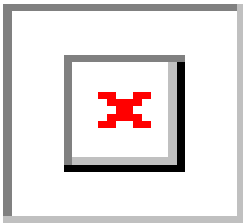
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 47

**PGM Year:** 2017  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND (CDBG)  
**IDIS Activity:** 3437 - 236 Auburn Street

**Status:** Open  
**Location:** 236 Auburn St Newton, MA 02466-2407  
**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Acquisition for Rehabilitation (14G) **National Objective:** LMH

**Initial Funding Date:** 03/27/2018

**Description:**

Also CD16-D1ACD17-D1ACD18-D1A and HM18-06BHM17-06BHM15-06G.  
 Project Sponsor, Citizens for Affordable Housing in Newton Development Organization (CAN-DO, Inc.), newly affiliated with Metro West Collaborative Development, proposes to create eight units of affordable rental housing through the acquisition and rehabilitation of a three-family house converted to a single-family house, and the construction of a two-family modular home and 2,493 square foot congregate house at 236 Auburn Street in the village of Auburndale. The project consists of one 2-BR and two 3-BR units, affordable to households earning at or below 60% of Area Median Income (AMI) and a 5-BR congregate home for severely disabled adults individuals, affordable to households at 30% AMI. Two units will be HOME Assisted.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC250019	\$8,480.91	\$0.00	\$7,785.91
		2016	B16MC250019	\$595,430.87	\$0.00	\$586,754.87
		2017	B17MC250019	\$572,510.75	\$59,933.22	\$428,875.97
		2018	B18MC250019	\$2,658.62	\$2,658.62	\$2,658.62
<b>Total</b>	<b>Total</b>			<b>\$1,179,081.15</b>	<b>\$62,591.84</b>	<b>\$1,026,075.37</b>

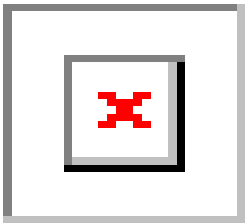
**Proposed Accomplishments**

Housing Units : 8

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 48

Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 49

**PGM Year:** 2017  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND (CDBG)  
**IDIS Activity:** 3438 - 18-20 Cambria Road

**Status:** Completed 11/6/2018 12:00:00 AM  
**Location:** 18 Cambria Rd Newton, MA 02465-1117  
**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 12/13/2017

**Description:**

Housing Rehabilitation Project @ 18-20 Cambria Road.  
 Scope of work - bathroom, repair/replace smoke and CO2 detectors.  
 Replacing floors.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$65,653.00	\$21,523.50	\$65,653.00
<b>Total</b>	<b>Total</b>			<b>\$65,653.00</b>	<b>\$21,523.50</b>	<b>\$65,653.00</b>

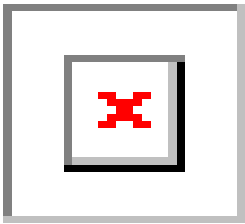
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 50

Female-headed Households: 1 0 1

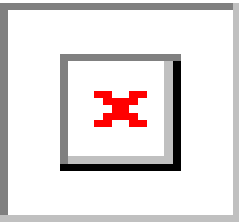
Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

<u>Years</u>	<u>Accomplishment Narrative</u>	<u># Benefitting</u>
2018	The property is a two-family dwelling built in 1940. The lot contains 5,000 square feet of land, while the unit is approximately 2,792 square feet. The building exterior includes aluminum siding and an asphalt shingle roof. (CANDO/Metro West) The project involved the rehabilitation of bathroom and kitchen of an affordable rental unit. The final cost of the work was \$65,653.	





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 51

**PGM Year:** 2017  
**Project:** 0002 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3442 - 29 Coyne Road

**Status:** Completed 12/14/2018 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 29 Coyne Rd Newton, MA 02468-1010      **Outcome:** Sustainability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 01/30/2018

**Description:**  
 The project consist of replacing windows and siding with some interior work - 29 Coyne Road

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$36,700.00	\$36,700.00	\$36,700.00
<b>Total</b>	<b>Total</b>			<b>\$36,700.00</b>	<b>\$36,700.00</b>	<b>\$36,700.00</b>

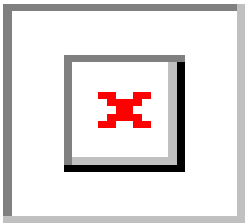
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

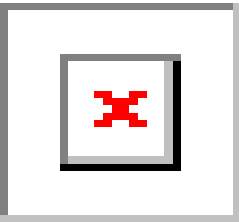
Date: 01-Aug-2019  
 Time: 12:55  
 Page: 52

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2018	The property is a single-family dwelling built in 1900. The lot contains 13,247 square feet of land, while the unit is approximately 1,141 square feet. The building exterior includes wood shingles and an asphalt shingle roof. The project involved the replacement of three windows, siding, gutters, and rear egress steps.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 53

**PGM Year:** 2017  
**Project:** 0002 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3444 - 181 Windsor Road

**Status:** Completed 9/6/2018 12:00:00 AM  
**Location:** 181 Windsor Rd Newton, MA 02468-1119

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 02/26/2018

**Description:**

Rehabilitation project: 181 Windsor Road.  
 Scope of work consist of Deleading and a replacement of a faulty heating system

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$25,685.00	\$24,500.00	\$25,685.00
<b>Total</b>	<b>Total</b>			<b>\$25,685.00</b>	<b>\$24,500.00</b>	<b>\$25,685.00</b>

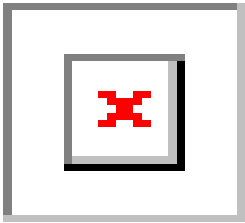
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

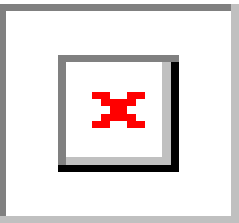
Date: 01-Aug-2019  
Time: 12:55  
Page: 54

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2017	The property is a single-family dwelling built in 1876. The lot contains 31,033 square feet of land, while the structure is approximately 3,070 square feet. The building exterior includes vinyl siding and an asphalt shingle roof. The project involved the replacement of egress steps and boiler and roof repair.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 55

**PGM Year:** 2017  
**Project:** 0003 - HOUSING PROGRAM DELIVERY  
**IDIS Activity:** 3447 - Closing Cost Downpayment Program Case 1

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 280 Boylston St Newton, MA 02467-1912

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Homeownership Assistance-excluding Housing Counseling under 24 CFR 5.100 (13B)  
**National Objective:** LMH

**Initial Funding Date:** 03/15/2018

**Description:**

Closing Cost and Downpayment Assistance for 280 Boylston Street # 907 (Hayes), a deed-restricted property through the CPA Homebuyer program, includes downpayment and closing cost assistance grant.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$10,075.00	\$0.00	\$10,075.00
<b>Total</b>	<b>Total</b>			<b>\$10,075.00</b>	<b>\$0.00</b>	<b>\$10,075.00</b>

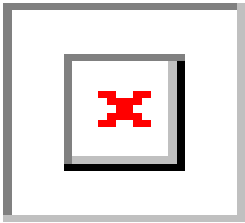
**Proposed Accomplishments**

Households (General) : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	1		0		1			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 56

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2017	The City of Newton, as part of their Housing and Community Development Program, provides eligible first-time homebuyers with financial assistance to support the purchase of new and existing deed-restricted homeownership units in Newton.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 57

**PGM Year:** 2017  
**Project:** 0002 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3451 - 23 White Avenue

**Status:** Canceled 11/29/2018 12:00:00 AM  
**Location:** 23 White Ave Newton, MA 02459-2532

**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 05/08/2018

**Description:**

Rehabilitation project: 23 White Avenue.  
 Scope of work consist of possible Deleading and a replacement of Energy Efficient Windows.  
 CANCELLED - The homeowner and their family decided that they did not want to utilize the City of Newton's Housing Rehabilitation Program.

**Financing**

No data returned for this view. This might be because the applied filter excludes all data.

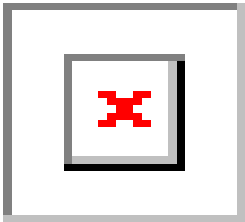
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 58

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			

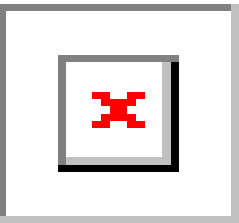
*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 59

**PGM Year:** 2018  
**Project:** 0003 - HOUSING PROGRAM DELIVERY  
**IDIS Activity:** 3462 - Housing Program Delivery

**Status:** Open  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449

**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Rehabilitation Administration (14H)      **National Objective:** LMH

**Initial Funding Date:** 09/25/2018

**Description:**  
 Funds used to provide administrative services in the support of developing new affordable housing and the rehabilitation and preservation of existing affordable housing.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$219,771.46	\$157,028.28	\$157,028.28
	PI			\$77,449.44	\$77,449.44	\$77,449.44
<b>Total</b>	<b>Total</b>			<b>\$297,220.90</b>	<b>\$234,477.72</b>	<b>\$234,477.72</b>

**Proposed Accomplishments**

Housing Units : 5

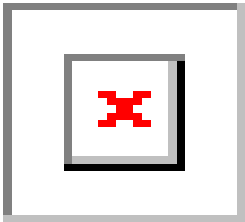
**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households:

0      159      0      0



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

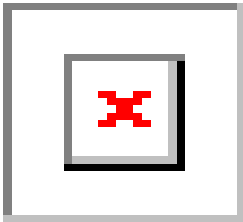
Date: 01-Aug-2019  
Time: 12:55  
Page: 60

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2019	Team worked together to set up 2 cases in during FY19 (all closed closed) The projects consisted of 1 nom-profit (IDIS #3438) and 1 Homeowner (IDIS #3444). The scope of work that was done to the non-profit involved the replacement of kitchen cabinets, bathroom rehab, floor refinishing, and painting. for low-to-moderate income tenants. The scope of work for the 1 homeowners consisted of the replacement of a heating system and de-leading.	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 61

**PGM Year:** 2018  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND  
**IDIS Activity:** 3463 - Housing Development and Rehabilitation Program Fund

**Status:** Open      **Objective:** Create suitable living environments  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449      **Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 09/25/2018

**Description:**

CDBG funds will be used for rehabilitation of owner-occupied condominium units and rental units owned by the Newton Housing Authority and nonprofit affordable housing development organizations and providers - placeholderfunding pool for housing rehabilitation and development activities.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$831,841.00	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$831,841.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

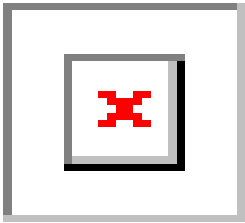
**Proposed Accomplishments**

Housing Units : 3

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

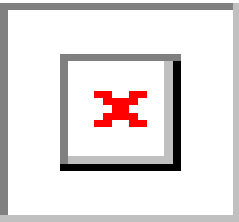
Page: 62

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 63

**PGM Year:** 2018  
**Project:** 0002 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3464 - Housing Rehabilitation Revolving Loan Fund

**Status:** Open  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Rehab; Single-Unit Residential (14A) **National Objective:** LMH

**Initial Funding Date:** 11/19/2018

**Description:**

Placeholder activity to hold repayments from prior housing rehabilitation loans for new housing rehabilitation projects of income-eligible homeowners or non-profit affordable housing. (Program Income received as PI.)

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$131,964.81	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$131,964.81</b>	<b>\$0.00</b>	<b>\$0.00</b>

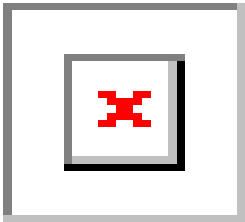
**Proposed Accomplishments**

Housing Units : 5

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

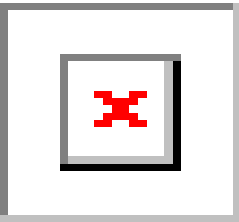
Page: 64

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 65

**PGM Year:** 2018  
**Project:** 0005 - ACCESSIBILITY IMPROVEMENTS - CITY HALL FIRST FLOOR ADA ACCESSIBLE BATHROOM  
**IDIS Activity:** 3465 - City Hall Accessible Bathroom

**Status:** Open  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Other Public Improvements Not Listed  
**National Objective:** LMC in 03A-03S (03Z)

**Initial Funding Date:** 09/25/2018

**Description:**  
 NEEDS DESCRIPTION  
**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MC250019	\$1,376.13	\$1,376.13	\$1,376.13
		2016	B16MC250019	\$8,446.20	\$8,446.20	\$8,446.20
		2018	B18MC250019	\$106,718.78	\$71,836.45	\$71,836.45
<b>Total</b>	<b>Total</b>			<b>\$116,541.11</b>	<b>\$81,658.78</b>	<b>\$81,658.78</b>

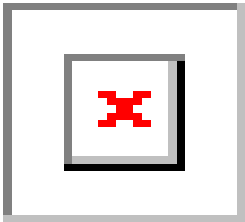
**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 66

Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 67

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3466 - Barry Price Center- Economic Mobility & Independence for Vulnerable Adults

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 27 Christina St Newton, MA 02461-1955  
**Objective:** Create economic opportunities  
**Outcome:** Availability/accessibility  
**Matrix Code:** Services for Persons with Disabilities (05B)  
**National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

The Barry Price Center assisted vulnerable young adults from Newton, with intellectual and developmental disabilities, to successfully transition from high school to adult services while promoting career preparation with an emphasis on paid jobs and greater economic mobility. The Price Center helped young adults to build self-esteem and independence through a comprehensive approach of job training, financial literacy, education, health and wellness. The extended transition service promoted stability for this huge shift from child to adult services.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$15,000.00	\$15,000.00	\$15,000.00
<b>Total</b>	<b>Total</b>			<b>\$15,000.00</b>	<b>\$15,000.00</b>	<b>\$15,000.00</b>

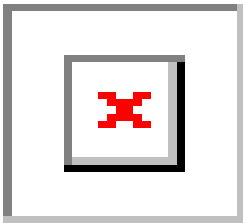
**Proposed Accomplishments**

People (General) : 7

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	8	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8</b>	<b>0</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 68

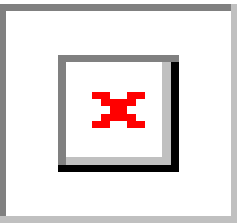
Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	8
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	8
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.</p> <p>GOAL 2-B. Promote career preparation and family support with an emphasis on jobs that pay self-sustaining and/or family-sustaining wages.</p> <p>GOAL 2-B STRATEGY: Individuals participated in one of two programs that promote career preparation for economic mobility as well as independence. Work\$mart is a community-based day program that fosters active participation in the community with the goal of achieving full social and community inclusion for all program participants. The Price Center offers the Work\$mart program for individuals who have the interest and ability to be involved in vocational activities and can be successful in a group setting of 6 individuals and 1 staff. The program engages external agencies, businesses, and recreational resources to create strong, dependable networks in order to teach relevant community and academic skills for increasing independence. Specialized Supports is similar in many activities as Work\$mart, however is designed for young adults who need a very structured approach with more staffing supports. 80% of the individuals in the program have autism spectrum disorder and all need additional support in promoting communication ability, social skill acquisition, and increased stamina for remaining with and completing assigned tasks. Mechanisms of support include visual schedules, choice boards, positive behavior incentive programs, social stories, and individualized limit setting. Life Skills Coaches guide program participants in daily community outings, vocational skill building, health and wellness practices, self-advocacy groups, art, and music activities as well as volunteer and paid work.</p> <p>GOAL 2-B ACCOMPLISHMENTS ACTIVITY: The Price Center (1) provided extended visits for high school students with intellectual and developmental disabilities (who are Newton residents) to support a successful transition into adult services; (2) facilitated meetings between students and the Job Developer to explore career directions, work on resumes, complete a job application, and practice job interviewing skills; (3) participated in all scheduled programming in the Work\$mart or Specialized Supports program including visiting job sites, volunteering, and various community activities; (4) provided job readiness preparation services to prepare these high school students for employment once they were placed in the Work\$mart program at age 22. In quarter four, The Price Center served 3 individuals with an annual total of serving 8 individuals. The Price Center supported the transition of 1 individual (AB) to enroll into Work\$mart and supported 1 individual (TC) to transition into Work\$mart. A career plan was developed for AB, who is a student at Newton North High School and started full time at The Price Center in June 2019. AB continues to need regular staff support. MS continues to be successfully employed at his Modell's in a stock position. RV was supported to transition to a new position at Stop &amp; Shop, where he has been successfully employed for 20 years.</p> <p>GOAL 2-B ACCOMPLISHMENTS SUMMARY: The Price Center served 8 individuals through CDBG. The Price Center (1) facilitated the transition of 7 individuals into the programs (2 in Specialized Supports and 5 in Work\$mart); (2) supported the ongoing needs of one individual in our Work\$mart program; (3) assisted 4 individuals to complete a career plan; (4) placed 1 individual into a new job at Modell's, working 15 hours a week; (5) supported 1 individual transfer jobs within a company that he has worked at for 20 years.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 69

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3467 - Boys and Girls Club- Financial Aid for Teens and Families

**Status:** Completed 1/9/2019 12:00:00 AM      **Objective:** Create economic opportunities  
**Location:** 675 Watertown St Newton, MA 02460-1349      **Outcome:** Availability/accessibility  
**Matrix Code:** Youth Services (05D)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

The Summer Camp Program and Teen Leadership Program offer young people opportunities to explore their creative, athletic, and academic potential while cultivating friendships and sharing new experiences with peers.

CDBG grant funding allows the Club to provide financial aid packages for eligible teens and families from Newton.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$5,628.46	\$5,628.46	\$5,628.46
	PI			\$10,371.54	\$10,371.54	\$10,371.54
<b>Total</b>	<b>Total</b>			<b>\$16,000.00</b>	<b>\$16,000.00</b>	<b>\$16,000.00</b>

**Proposed Accomplishments**

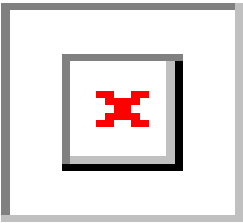
People (General) : 30

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	30	13
Black/African American:	0	0	0	0	0	0	11	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>44</b>	<b>13</b>

169



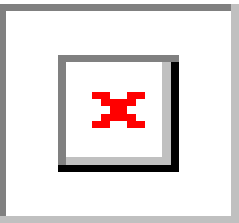
U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Female-headed Households: 0 0 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	23
Low Mod	0	0	0	17
Moderate	0	0	0	4
Non Low Moderate	0	0	0	0
Total	0	0	0	44
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Program Area One: Closing the Achievement Gap for Children and Adolescents, Aged 0-18 years</p> <p>GOAL 1-A. Increase reading and/or math skills while specifically targeting students who traditionally fall in the achievement gap.            GOAL 1-A STRATEGY: To provide opportunities during the camp day for campers to complete assigned summer reading in a quiet, relaxed setting. Provide a reward system for such activity through participation in the Mayors Summer Reading Program.            GOAL 1-A ACCOMPLISHMENTS ACTIVITY: 22 Individuals participated in summer reading activity 2 to 3 hours per week for up to 9 weeks in July and August.            GOAL 1-A ACCOMPLISHMENTS SUMMARY: Parents surveyed reported reduced conflict in their households regarding the completion of summer reading assignments.</p> <p>GOAL 1-B. Increase social skills and/or emotional well-being and/or mental health, with a particular focus on the relationship between these skills and school success or early career experience and exploration. These programs can be solely child-focused or whole family-focused.            GOAL 1-B STRATEGY: To provide a diverse program including athletic, arts, and social recreation activities for kids to participate in during the summer with a focus on project based learning.            GOAL 1-B ACCOMPLISHMENTS ACTIVITY: 22 individuals availed themselves of these activities between 9:00 am and 4:00 pm. Participants attended field trips twice per week. Participants exercised a minimum of 2 hours per day 3 days per week. 9 Teens experienced Leadership Camp, which introduced them to the concepts of mentoring, leadership, employ-ability, and career exploration.            GOAL 1-B ACCOMPLISHMENTS SUMMARY: Individuals were able to explore their creative, athletic, and leadership potential while cultivating friendships and sharing new experiences with peers.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 71

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3468 - EMPATH- Career Family Opportunity Program

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create economic opportunities  
**Location:** 1 Washington Mall Ste 3 3rd Floor Boston, MA 02108-2603      **Outcome:** Sustainability  
**Matrix Code:** Employment Training (05H)      **National Objective:** LMC

**Initial Funding Date:** 08/07/2018

**Description:**  
 Economic Mobility Pathways, Inc. (EMPATH) served Newton Housing Authority residents through its intensive anti-poverty program, Career Family Opportunity (CFO). Participants were provided intensive economic mobility coaching, goal-setting, and incentives, which helped them to create their own individualized pathways out of poverty. They set long-term goals, which is designed to lead to \$10,000 in savings and a job with an annual income of \$55,000-\$60,000.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$33,500.00	\$33,500.00	\$33,500.00
		2018	B18MC250019	\$9,524.99	\$9,524.99	\$9,524.99
<b>Total</b>	<b>Total</b>			<b>\$43,024.99</b>	<b>\$43,024.99</b>	<b>\$43,024.99</b>

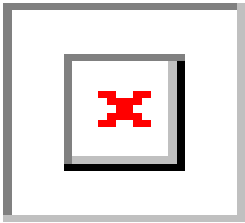
**Proposed Accomplishments**

People (General) : 8

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	6	1
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	2	1
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 72

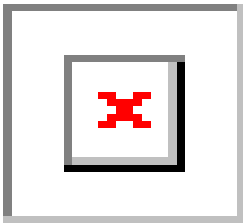
**Total:** 0 0 0 0 0 0 8 2

Female-headed Households: 0 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	8
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	8
Percent Low/Mod				100.0%

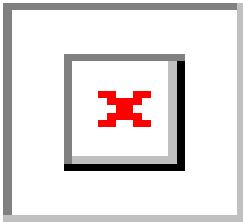
**Annual Accomplishments**



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 73

Years	Accomplishment Narrative	# Benefitting
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.</p> <p>GOAL 2-A. Increase college graduation rates with an emphasis on return on investment (ROI) in terms of ratio of student debt to earning potential.</p> <p>GOAL 2-A STRATEGY: Participants identified an educational plan that will lead to a career paying family sustaining wages and take necessary steps to enroll and complete while in the Career Family Opportunity program (CFO), including identifying programs, completing FASFA, applying for scholarships, and ensuring past student loans are not a barrier for receiving financial aid.</p> <p>GOAL 2-A ACCOMPLISHMENTS ACTIVITY: 3 participants (38%) completed post-secondary training/degree; 2 (25%) are currently enrolled in school; 6 (75%) are engaged in educational planning; 1 (13%) completed FAFSA; 5 (63%) applied for scholarships; and 5 (63%) worked on addressing past student loans.</p> <p>GOAL 2-A ACCOMPLISHMENTS SUMMARY: At the end of quarter four, of the 8 participants active, half already have a degree in their field or are currently in school. Those who are not enrolled in school or are degree-earners were engaged in educational planning that included addressing previous student loan and school debt, applying for scholarships, and completing the FASFA. One of the main priorities of education planning is focused on identifying careers that will lead to living wages so that the ROI of student debt to earnings potential is high.</p> <p>GOAL 2-B. Promote career preparation and family support with an emphasis on jobs that pay self-sustaining and/or family-sustaining wages.</p> <p>GOAL 2-B STRATEGY: Participants created or updated cover letter and resume, interviewed, and identified career track jobs that will allow participants to earn their family sustaining wages and begin seeking experience in the field.</p> <p>GOAL 2-B ACCOMPLISHMENTS ACTIVITY: Of the participants, 8 (100%) are working; 5 (63%) worked on cover letter or resume; and 7 (88%) identified living wage career track.</p> <p>GOAL 2-B ACCOMPLISHMENTS SUMMARY: All CFO participants are employed and many are seeking jobs with higher earning potential. Two participants got jobs that surpassed their living wages for their family size. The average increase in earned income from program start to the end of FY19 is \$19,130 annually.</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.</p> <p>GOAL 2-C STRATEGY: Participants will save at least \$450 of their own money and be on track to achieving the program savings goal of \$3,425 which will yield a \$6,575 match from EMPATH. Participants will open matched savings account in their name at Metro Credit Union. Participants will open a bank account, review credit reports, and develop a plan to build credit or address debts, track expenses, and create a monthly budget. At least two participants will elect to participate in the Intergen program focusing on family coaching and increasing family alignment for more sustained movement out of poverty.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Of the participants, 5 (63%) have saved \$450; 8 (100%) have a bank account; 8 (100%) worked on credit repair; 3 (38%) developed a budget; 4 (50%) increased credit score; and 3 (38%) are engaged in Intergen.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: All participants have a bank account and worked on credit repair this year. Mentors worked with all participants to develop a budget by tracking expenses and spending and finding ways to reduce expenses and increase income. Three families agreed to participate in the Intergen pilot, where mentors work with whole families. Children are setting and working towards their own goals and families are having conversations on the best way to support each other as a family to move out of poverty.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 74

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3469 - Family ACCESS - Social Mobility for Young Families

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create economic opportunities  
**Location:** 492 Waltham St Newton, MA 02465-1920      **Outcome:** Sustainability  
**Matrix Code:** Child Care Services (05L)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

The Family ACCESS Social Mobility for Young Families Project provided early childhood development and parenting support services to strengthen vulnerable families with children 0-5 years in Newton.

A continuum of care and services targeted low- to moderate-income and other at-risk adults, infants, and children.

Services were designed to also address key early childhood and adult benchmarks for social mobility:(1) Counseling and Consultation Services (CCS) stabilized at-risk families and promoted healthy emotional and social development for school readiness.

(2) The Early Learning Center (ELC) provided access to inclusive high-quality child care and preschool for low-to moderate income families.

(3) Early Literacy Services (ELS) engaged parents as teachers and prepared children for success in school.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$39,190.00	\$39,190.00	\$39,190.00
	PI			\$10,810.00	\$10,810.00	\$10,810.00
<b>Total</b>	<b>Total</b>			<b>\$50,000.00</b>	<b>\$50,000.00</b>	<b>\$50,000.00</b>

**Proposed Accomplishments**

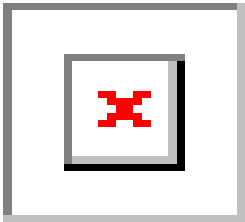
People (General) : 100

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	66	18
Black/African American:	0	0	0	0	0	0	23	0
Asian:	0	0	0	0	0	0	12	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	8	0





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

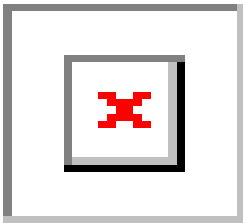
Date: 01-Aug-2019  
 Time: 12:55  
 Page: 75

Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>109</b>	<b>18</b>
Female-headed Households:	0		0		0			

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	54
Low Mod	0	0	0	47
Moderate	0	0	0	8
Non Low Moderate	0	0	0	0
Total	0	0	0	109
Percent Low/Mod				100.0%

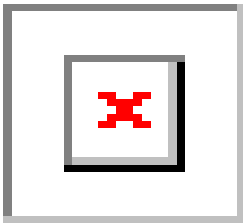
**Annual Accomplishments**



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 76

Years	Accomplishment Narrative	# Benefiting
2018	<p>Program Area 1: Closing the Achievement Gap for Children and Adolescents, Age 0-18 years</p> <p>GOAL 1-A. Increase reading and/or math skills while specifically targeting students who traditionally fall in achievement gap.</p> <p>GOAL 1-A STRATEGY: CCS served children at risk for poor outcomes due to developmental or family challenges and worked to facilitate growth of skills. Ages and Stages Questionnaire identified and monitored developmental concerns.</p> <p>GOAL 1-A ACCOMPLISHMENTS ACTIVITY: 63% of children served were at age-appropriate development. 100% of children are in process or are receiving early intervention, public school special education, or therapy.</p> <p>GOAL 1-A ACCOMPLISHMENTS SUMMARY: Intervention services addressed developmental needs of children, by assisting caregivers with developing skills, identifying delays, and making referrals. The screening process identified children for delays and difficulties in school.</p> <p>GOAL 1-B. Increase social skills and/or emotional well-being and/or mental health, with a particular focus on the relationship between these skills and school success or early career experience and exploration.</p> <p>GOAL 1-B STRATEGY: CCS served children at-risk for poor outcomes due to developmental or family challenges. Development was monitored, using Ages and Stages Social and Emotional for concerns related to social-emotional development.</p> <p>GOAL 1-B ACCOMPLISHMENTS ACTIVITY: 89% of the children served were on target with their social-emotional skills. 100% of the parents were engaged in achieving their treatment goals.</p> <p>GOAL 1-B ACCOMPLISHMENTS SUMMARY: Services successfully identified children with social-emotional concerns, promoted healthy parent-child interaction, and addressed child emotional regulation and social awareness, parent mental health issues, and classroom mental health consultation to support an individual child in the classroom. 89% of the children met expectations for social emotional development according to parent report, teacher observation/report, and clinician observation.</p> <p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Age 17-60 years</p> <p>GOAL 2-B. Promote career preparation and family support with an emphasis on jobs that pay self- or family-sustaining wages.</p> <p>GOAL 2-B STRATEGY: Scholarships for childcare promoted economic mobility by providing support for affordable childcare. Access to high quality childcare develops stability for at-risk families.</p> <p>GOAL 2-B ACCOMPLISHMENTS ACTIVITY: Families that received scholarships had 86% childcare attendance. Parents of those children are currently 70% full-time employed, 20% part time employed, and 10% veteran unemployed.</p> <p>GOAL 2-B ACCOMPLISHMENTS SUMMARY: Childcare scholarships were well received by eligible families. Parents reported that high quality affordable childcare is a significant barrier for stable employment and education. 100% of parents were engaged in work or education, with the exception of a parent receiving veterans' benefits. Parents moved from 33% full time employment to 70% full time, by the end of the fiscal year, demonstrating the impact of the scholarships for family financial stability and parent employment skills and mobility.</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.</p> <p>GOAL 2-C STRATEGY: Childcare scholarships promoted economic mobility, and families could access confidential counseling and case management.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Families had 86% childcare attendance, and 70% of parents were full-time employed.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: Scholarships were well received. Families benefited from increased stability from affordable, quality childcare program and the ability to work or go to school.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 77

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3470 - Horace Cousens Industrial Fund - Emergency Payments for Families in Financial Crisis

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449      **Outcome:** Sustainability  
**Matrix Code:** Subsistence Payment (05Q)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Horace Cousens Industrial Fund (Cousens Fund) assisted Newton residents who have suffered a temporary financial hardship. The Cousens Fund paid utilities or rent for residents who were at risk of losing his or her housing or utility service.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$4,441.00	\$4,441.00	\$4,441.00
	PI			\$5,559.00	\$5,559.00	\$5,559.00
<b>Total</b>	<b>Total</b>			<b>\$10,000.00</b>	<b>\$10,000.00</b>	<b>\$10,000.00</b>

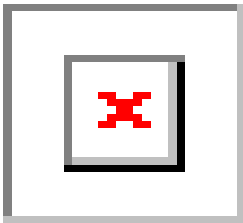
**Proposed Accomplishments**

People (General) : 85

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	55	28
Black/African American:	0	0	0	0	0	0	24	3
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	11	8
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>96</b>	<b>39</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 78

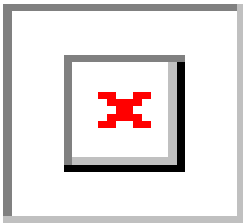
Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	62
Low Mod	0	0	0	25
Moderate	0	0	0	9
Non Low Moderate	0	0	0	0
Total	0	0	0	96
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.</p> <p>GOAL 2-C STRATEGY: The Cousens Fund continued to improve communication between staff, human service providers, and applicants by regular communication and updates on the status of an application. Director worked with applicants to secure the information needed to process invoices (including W-9s for new vendors) and met with applicants in the evening so they would not miss work. This increased flexibility allowed for families to be served without jeopardizing their jobs.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: The Cousens Fund continued to improve the process to better address the struggles that applicants face. The increased outreach last quarter resulted in almost triple the number of people served this quarter. By providing one-time rental assistance or paying utility bills, the Cousens Fund improved the stability of thirty-six (36) families. This quarter saw five (5) multi-generational families served. One woman was caring for her granddaughter after the girl's mother needed to be placed in a nursing home due to her disabilities. Once her daughter was placed, she fell behind in her rent, because it took a few months for her rent to be adjusted to account for the loss of income from her daughter's disability benefit.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: The Cousens Fund provided rental assistance to 17 households with 51 individuals including 2 seniors; 5 disabled persons, and 26 children.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 79

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3471 - Jewish Community Housing for the Elderly- Caring Choices

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** Address Suppressed      **Outcome:** Sustainability  
    **Matrix Code:** Senior Services (05A)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Jewish Community Housing for the Elderly (JCHE) Caring Choices provided service coordination and wellness nursing services to low and extremely low income seniors at Coleman House on Winchester Street, Newton. This program enabled these residents to "age in place" by continuing to live independently and with dignity in their own apartments.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$7,490.00	\$7,490.00	\$7,490.00
	PI			\$5,550.00	\$5,550.00	\$5,550.00
<b>Total</b>	<b>Total</b>			<b>\$13,040.00</b>	<b>\$13,040.00</b>	<b>\$13,040.00</b>

**Proposed Accomplishments**

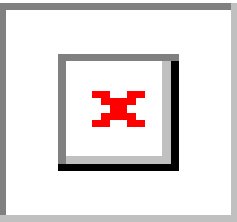
People (General) : 175

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	233	1
Black/African American:	0	0	0	0	0	0	4	0
Asian:	0	0	0	0	0	0	29	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>270</b>	<b>1</b>

179



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

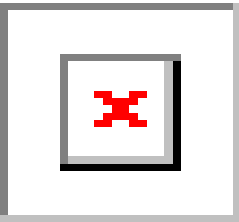
Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	270
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	270
Percent Low/Mod	100.0%			

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2018	<p>Program Area Three: Promoting Economic Security and Vitality for Older Adults, Aged 50+.</p> <p>GOAL 3-A. Increase the number of vulnerable older adults with long-term financial plans that will provide economic stability throughout retirement.</p> <p>GOAL 3-A STRATEGY: 2Life Communities (formerly JCHE) provided case management, care coordination, and wellness nursing services to Coleman House residents, age 62 and older. Each component of these services, provided by contract personnel, supported independence, health, well being, and vitality for the neediest and frailest residents, enabling them to continue to live independently with dignity at home in their own apartments.</p> <p>GOAL 3-A ACCOMPLISHMENTS ACTIVITY: Keisha Williams continued to fill the position of Case Manager on a contract basis with a start date of April 2, 2018. In the meantime, Wellness Nurse Leslie Rosenblatt continued to provide health screenings and educational services throughout the fourth quarter, caring for 23 residents during 91 encounters. Since the beginning of the contract year, Nurse Rosenblatt has conducted 399 health screenings and education sessions with frail and ailing Coleman House residents, thus enabling them to make more informed choices about their health and well being. Her intervention reduces residents' risk for injurious falls and other adverse conditions that might threaten their ability to continue to live independently at Coleman House. Keisha Williams performs case management at Coleman House. She has interacted with 77 different residents, assessing their needs for services and then arranging for those services through the ASAP, Springwell. She has totaled 205 encounters during this fourth quarter.</p> <p>GOAL 3-A ACCOMPLISHMENTS SUMMARY: Nurse Rosenblatt continued to provide a safety net for the residents by being an on-site resource for them. She advised them as to whether or not to see their doctors or seek other types of medical care (ie: wound care). She educated people to prevent falls and other injuries, took blood pressures, and helped them to make informed choices. Between her consultations and Keisha's case management, only 3 people moved out of Coleman House during this past quarter, but only one for more services needed. She was 105 years old and had severe memory loss. One of the three died and one left to be closer to family.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 81

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3472 - Jewish Family & Children's Service - Stabilization and Recovery Services

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 1430 Main St Waltham, MA 02451-1623      **Outcome:** Sustainability  
    **Matrix Code:** Mental Health Services (05O)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Jewish Family & Children's Service (JF & CS) Stabilization and Recovery Services (SRS) provided intensive case management and problem-solving support for Newton residents with persistent mental illness and/or autism spectrum disorder. JF & CS helped residents to resolve crises, achieve stability in the community, and become more self-sufficient.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$10,626.42	\$10,626.42	\$10,626.42
	PI			\$2,398.58	\$2,398.58	\$2,398.58
<b>Total</b>	<b>Total</b>			<b>\$13,025.00</b>	<b>\$13,025.00</b>	<b>\$13,025.00</b>

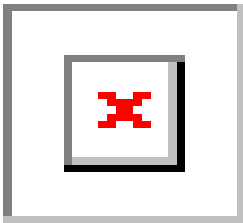
**Proposed Accomplishments**

People (General) : 12

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	13	2
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14</b>	<b>2</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 82

Female-headed Households: 0 0 0

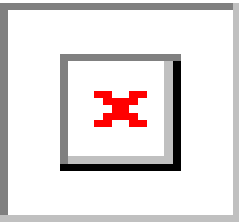
*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	14
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	14
Percent Low/Mod	100.0%			

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.</p> <p>GOAL 2-C STRATEGY: Of the estimated 12 individuals to be served with CDBG funds and 80 individuals being served with non-CDBG funds, 90% will make documented progress toward meeting their self-identified stabilization and recovery goals, resulting in one or more of the outcomes: (1) stabilized housing; (2) secured public benefits to meet basic needs; (3) improved healthcare; (4) made measurable progress toward meeting other goals associated with positive community engagement and meaningful activity.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: In Quarter 4, CDBG funding helped serve 10 individuals (1 new client started service). Among the 10 clients, 29 goals were identified in the following areas: public benefits (4); activities of daily living (10); health and wellness (4); education and employment (3); interpersonal skills (1); financial literacy (3); and obtaining housing (4). Of the 29 goals, 9 were achieved or exceeded (2 activities of daily living goals; 1 benefits goal, 1 education and employment goal; 3 health and wellness goals; and 2 housing goals) and 2 were partially achieved (2 activities of daily living goal). Of the remaining 18 goals, 6 are on track to achieve and 12 started this quarter, which is too new to have progress measured. This quarter, a Newton client who had been adjusting to life after an injury that left him with a long-term disability, worked with his case manager on skill building around interpersonal communication skills and applied for public benefits such as SNAP, PCA services, and affordable housing. He and his case manager also navigated a lengthy housing application appeal process, and have accessed additional support through the state Victims' Compensation Unit.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: In FY19, the program worked with a total of 82 clients, 14 of which were Newton residents. Of the total clients served, 69 had measurable progress on their goals (the remaining had goals that were established during quarter 4, 8 clients or had completed their goals and were in the process of closing at the start of Q1). 66 clients (96%) made progress, partially achieved, or achieved at least one of their goals. Some had additional goals that they did not make progress on. 5 clients (1%) did not make progress on any goals. 82 clients worked on a total of 162 goals, in the areas of activities of daily living (42), finances (27), health and wellness (26), interpersonal connections (23), education and employment (17), securing and maintaining benefits (13), stabilized housing (13), and legal issues (1). The subset of 14 Newton clients worked on 29 goals in the areas of activities of daily living (10), securing and maintaining benefits (4), health and wellness (4), stabilized housing (4), education and employment (3), finances (3), and interpersonal connections (1). Of the 162 goals, 70 were closed (11 of the 29 goals for the Newton clients were closed). Of the goals that were closed, 44 (63%) were achieved (9; 82% for Newton residents); 20 (29%) were partially achieved (2, 18% for Newton residents), and 6 (9%) were dropped or not started.</p>	





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 83

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3473 - NCDF Resident Services Program

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 425 Watertown St Ste 205 Newton, MA 02458-1131

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Senior Services (05A) **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Newton Community Development Foundation, Inc.'s (NCDF) Resident Services (RS) provided programs and services to encourage self-sufficiency, promote wellbeing, and foster diversity. Older adults and persons with disabilities received educational, cultural, and social support to sustain community engagement and independent living. Youth program stimulated learning, built confidence, and promoted social-emotional skills among the young residents.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$4,661.05	\$4,661.05	\$4,661.05
	PI			\$20,363.95	\$20,363.95	\$20,363.95
<b>Total</b>	<b>Total</b>			<b>\$25,025.00</b>	<b>\$25,025.00</b>	<b>\$25,025.00</b>

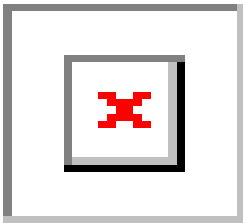
**Proposed Accomplishments**

People (General) : 335

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	163	18
Black/African American:	0	0	0	0	0	0	62	0
Asian:	0	0	0	0	0	0	14	0
American Indian/Alaskan Native:	0	0	0	0	0	0	4	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



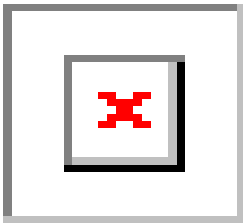
U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 84

<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>243</b>	<b>18</b>
Female-headed Households:	0		0		0			
<i>Income Category:</i>								
	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>				
Extremely Low	0	0	0	50				
Low Mod	0	0	0	152				
Moderate	0	0	0	11				
Non Low Moderate	0	0	0	30				
Total	0	0	0	243				
Percent Low/Mod				87.7%				

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefitting
2018	<p>Program Area One: Closing the Achievement Gap for Children and Adolescents, Aged 0-18 years.            Goal 1-B. Increase social skills and/or emotional well-being and/or mental health, with a particular focus on the relationship between these skills and school success or early career experience and exploration. These programs can be solely child-focused or whole family-focused.            Goal 1-B Strategy: The Youth Program offered enrichment programming at no cost to families. Social and recreational activities with peers promote personal growth, social/emotional skills, and team building within the community. Data from attendance logs, as well as feedback from monthly Youth Program Meetings and individual family discussions were used as assessment tools.            Goal 1-B Accomplishments Activity: Youth Program participants were invited to visit the John M. Barry Boys and Girls Club of Newton in May. Since the Club is on the other side of Newton, this is not an opportunity that children might have otherwise had. They participated in science experiments, art projects, and dodge ball. Monthly field trips to the Boys and Girls Club will be scheduled moving forward.            GOAL 1-B ACCOMPLISHMENTS SUMMARY: The Youth Program continued to offer the youngest residents an environment in which they can learn about one another through discussions and activities having to do with their cultures, backgrounds, and what is going on in the world around them with information about the election process, bullying and problem solving. This year, participants were able to take those skills and apply them in a different setting with visits to the Boys and Girls Club of Newton.</p> <p>Program Area Three: Promoting Economic Security and Vitality for Older Adults, Aged 50+.            Goal 3-B. Provide currently underserved and/or isolated vulnerable older adults with new social networks and/or community engagement opportunities including lifelong learning, volunteer opportunities, and or "encore careers."            Goal 3-B Strategy: NCDF offered an array of both supportive services and enrichment activities to older and disabled residents. Through this programming, residents had the opportunity to improve their mental and physical health, increase socialization, and continue to stimulate their mind.            Goal 3-B Accomplishments Activity: In April, NCDF began offering on-site Resident Services support at Warren House, which is home to many older adults and a few adults with disabilities. NCDF identified there was a need at the property and expanded the program to reach a greater number of residents. Bi-weekly programs were open to all residents, including Zumba, Coffee Talks, and Arts and Crafts.            GOAL 3-B ACCOMPLISHMENTS SUMMARY: NCDF Resident Services program expanded the quantity of programs it offers to older residents and enhanced the quality of the programs. NCDF expanded resident's basic needs with the Transportation Program; emotional needs through new and exciting wellness classes including Zumba and Music &amp; Movement; and social needs with regular gatherings and discussions including Coffee Hours and Friday Morning Brew.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 85

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3474 - Newton Housing Authority- Resident Services Program

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 82 Lincoln St Newton, MA 02461-1551      **Outcome:** Sustainability  
    **Matrix Code:** Senior Services (05A)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

The Newton Housing Authority's (NHA's) Resident Services Program (RSP) provided social services and recreational opportunities for its low-income elderly, disabled, and family residents.

Through its Resident Services Program, the Newton Housing Authority aimed to respond to the changing landscape of tenant's needs to more effectively support their well-being. The Resident Service Program ultimately aimed to create a sense of community, promote successful tenancies and supported development to enhance residents' quality of life.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$3,815.25	\$3,815.25	\$3,815.25
	PI			\$16,584.75	\$16,584.75	\$16,584.75
<b>Total</b>	<b>Total</b>			<b>\$20,400.00</b>	<b>\$20,400.00</b>	<b>\$20,400.00</b>

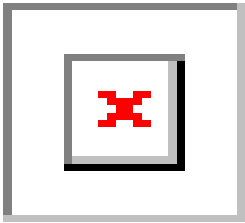
**Proposed Accomplishments**

People (General) : 650

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	753	11
Black/African American:	0	0	0	0	0	0	9	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 86

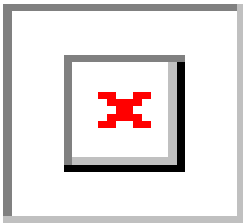
**Total:** 0 0 0 0 0 0 765 11

Female-headed Households: 0 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	765
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	765
Percent Low/Mod	100.0%			

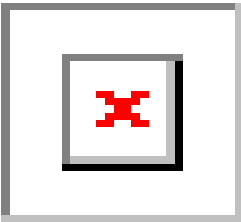
**Annual Accomplishments**



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 87

Years	Accomplishment Narrative	# Benefiting
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved GOAL 2-C STRATEGY: Providing ongoing supportive services that promote the economic health and housing stability of low-income families. GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Through one-to-one intervention meetings families are able to access clinical support around 1. seeking financial resources 2. discussing budgeting and other fiscally responsible tools that specifically address their needs 3. Addressing other issues that may affect their financial or housing stability. Complete a family needs assessment to determine more effective intervention methods to address issues such as but not limited to: financial literacy, financial insecurity, eviction/ housing destabilization etc. GOAL 2-C ACCOMPLISHMENTS SUMMARY: This year, Newton Housing Authority Resident Services Department was able to effectively work with 21 families utilizing one-to-one case management while focusing on the fiscal health and financial literacy of the head of household. With eviction prevention as a focus, the RSD was able to conduct psychoeducation around financial health and literacy for families struggling with budgeting and consistent rental payments. Similarly, the RSD of Newton Housing Authority provided one-to-one case management services to over 63 individuals in our Elderly/Disabled public housing programs. Through supportive services, residents were able to stabilize from crisis related to financial health, mental health, physical health events, and legal challenges directly connected to their housing status. Finally, the RSD of Newton Housing Authority provided short-term referral and linkages to 381 tenants and applicants. Through utilizing the RSD as an in-house resource, individuals were able to gain more direct assistance, effectively preventing many people from falling through the cracks." Program Area Three: Promoting Economic Security and Vitality for Older Adults, Aged 50+ GOAL 3-B. Provide currently underserved and/or isolated vulnerable older adults with new social networks and/or community engagement opportunities including lifelong learning, volunteer opportunities and/or encore careers. GOAL 3-B STRATEGY: Providing ongoing supportive services that promote the economic health and overall well-being of our low-income older adult tenants. GOAL 3-B ACCOMPLISHMENTS ACTIVITY: Continue to develop recreational and clinical services with a focus on improved health outcomes (decreased social isolation, increased community engagement, increased access to gaining in place resources, new social networks etc) and economic stability. Some examples of these activities include: one-to-one case management services, tai chi classes, flu shot clinics, pre-dementia programming, eviction prevention intervention etc. This year, the Resident Services Department of Newton Housing Authority was able to provide recreation programming to over 385 individuals. The recreation programming and activities are targeted at reducing social isolation in our older adult and persons with disabilities populations and building community at each of our properties to promote healthy social networks between our residents, focus on improving health outcomes for our older adults and persons with disabilities, and reduce social isolation of residents in our programs. In addition to completing over 63 one-to-one case management services to older adults and persons with disabilities in NHA's program; the resident services department conducted successful flu shot clinics, tai chi classes, and social holiday events including a celebration of the Chinese Lunar New Year, Spring Fling, and December/holiday dinners.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 88

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3475 - Plowshares Education Development- Tuition Assistance Program

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create economic opportunities  
**Location:** 457 Walnut St Newtonville, MA 02460-2224      **Outcome:** Affordability  
**Matrix Code:** Child Care Services (05L)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Plowshares Education Development's Tuition Assistance enabled low- and moderate-income qualifying families to receive quality education and care for their children, at ages 18 months through 5th grade. Plowshares' programs were offered at all three of its sites in Newton while guardians worked, attended school, or were otherwise incapacitated or in need. Attendance in the programs also enabled professional staff to monitor children and make referrals for support as needed.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$13,025.00	\$13,025.00	\$13,025.00
<b>Total</b>	<b>Total</b>			<b>\$13,025.00</b>	<b>\$13,025.00</b>	<b>\$13,025.00</b>

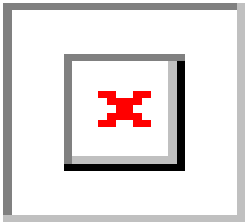
**Proposed Accomplishments**

People (General) : 6

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	2	1
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	3	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7</b>	<b>4</b>



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 89

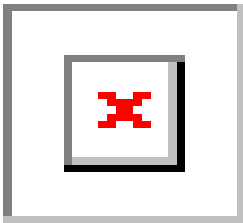
Female-headed Households:

0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	2
Low Mod	0	0	0	3
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	7
Percent Low/Mod				100.0%

**Annual Accomplishments**

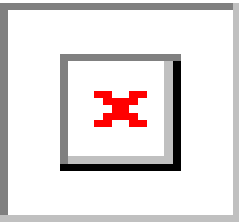


U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 90

Years	Accomplishment Narrative	# Benefitting
2018	<p>Program Area 1: Closing the Achievement Gap for Children and Adolescents, Aged 0-18 years.</p> <p>GOAL 1-A. Increase reading and/or math skills while specifically targeting students who traditionally fall in the achievement gap.</p> <p>GOAL 1-A STRATEGY: Plowshares provided language development through story time, access to books, and printed labels by identifying areas, objects, and directions. Daily schedule included circle time, at which stories were read, topics were discussed, counting was practiced, and STEM activities were offered, including robotics, music, and rotating science activities.</p> <p>GOAL 1-A ACCOMPLISHMENTS ACTIVITY: Plowshares had a woodworking club. Students researched design ideas, in books and online and discussed with the instructor about dimensions to create a draft template. Design was outlined onto wood, measured, cut, and assembled. Another activity was the planning of a year-end Carnival. Students and teachers established criteria for a point system, which students gained points throughout the year and utilized points for tickets to play carnival games. This required organization of the students and a simple tracking formula for tallying points. Points were earned for math, science, and reading activities, such as completing cross word puzzles, solving math problems, and creating maps. At the year end, students traded in points for games at the carnival like ring toss, horse racing, and bean bag baseball. Each activity required math and language skills to complete.</p> <p>GOAL 1-A ACCOMPLISHMENTS SUMMARY: All recipients were engaged in one of the above-mentioned activities and gained greater reading and math skills and acquired the fundamentals of scientific inquiry. By providing one-on-one meetings with parents throughout the year with a focus on the child's assessment outcomes, staff and family helped determine and prioritize the most important educational goals and objectives for each child.</p> <p>GOAL 1-B. Increase social skills and/or emotional well-being and/or mental health, with a particular focus on the relationship between these skills and school success or early career experience and exploration. These programs can be solely child-focused or whole family-focused.</p> <p>GOAL 1-B STRATEGY: Plowshares' incorporated developmentally appropriate practices (DAP), as advocated by NAEYC (National Education for the Association of Young Children). Focus was placed on building self-confidence, mastery of age appropriate skills, opportunities for social interactions, and conflict resolution.</p> <p>GOAL 1-B ACCOMPLISHMENTS ACTIVITY: Plowshares hired 5 teachers with special needs and counseling/educational expertise to work with students with high-level special needs enrolled in the programs. They served as a reference and support for other staff as needed. Through observation of each child and dialogue from parents, special IEP goals and objectives were established and methods to attain success were determined and carried out, especially related to social skills and emotional confidence. Progress was shared with the parents throughout the year. One child had severe difficulty relating to others. He loved music, and staff helped him to learn the flute. Throughout the year, students were encouraged to showcase their talents at the assemblies. This particular child could not get up in front of the audience, but he really wanted to share his song, so staff suggested that he play his song behind the closed curtains, and he liked that idea. He played his song to great appreciation!</p> <p>GOAL 1-B ACCOMPLISHMENTS SUMMARY: 100% of the students graduated onto the next class. All are continuing to build their repertoire of life skills to help them achieve as they grow into young adults. Focus on each child has enabled staff to support and encourage them to grow in areas of need and passion. For example, last year's summary of a shy Down's Syndrome child is the same child referred to in Goal 1B accomplishments this year.</p>	





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 91

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3476 - REACH- Individual Support and Advocacy

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** Address Suppressed  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Services for victims of domestic violence, dating violence, sexual assault or stalking (05G)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**  
 REACH provided individual advocacy services to survivors of domestic violence in 27 communities, including Newton. REACH sought CDBG funding to support its programs, including community education work which provided information on healthy relationships to students.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$9,172.26	\$9,172.26	\$9,172.26
	PI			\$2,467.74	\$2,467.74	\$2,467.74
<b>Total</b>	<b>Total</b>			<b>\$11,640.00</b>	<b>\$11,640.00</b>	<b>\$11,640.00</b>

**Proposed Accomplishments**

People (General) : 15

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	19	11
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>19</b>	<b>11</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 92

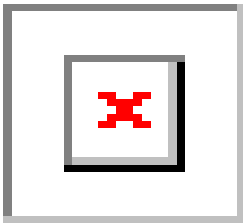
Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	19
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	19
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved</p> <p>GOAL 2-C STRATEGY: Through individualized advocacy, residents engaged in safety planning, ongoing mental health services for adults and youth, and access to financial assistance and benefits. Advocates helped Newton residents access child support and other financial resources such as food stamps and housing assistance through a variety of sources.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Advocates worked with each survivor to determine goals and accomplishments related to their overall safety, stability and empowerment. All 19 residents are actively working with their advocate on safety plans and housing retention. Of the 19 residents, 6 obtained housing in new affordable apartments, two children with special needs were able to access appropriate services through the Newton schools to achieve school success, five single mothers were able to access child care in order to obtain jobs. Three elders were able to remain in their affordable homes and receive resources. In the other cases, increases in child support have helped to maintain stability. Our advocates have accompanied all of the survivors to appointments, court dates, DTA, legal, medical and educational meetings. All 19 survivors and their families are working towards their goals.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: Families served remain safe and stable in their community, families have increased access to financial resources and maintained safe affordable housing. Through support, individualized advocacy, and trauma-informed practice, our program has accomplished its goals this year.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 93

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3477 - Riverside Community Care- Mental Health and Substance Abuse Recovery

**Status:** Completed 6/30/2019 12:00:00 AM      **Objective:** Create suitable living environments  
**Location:** 270 Bridge St Ste 301 Dedham, MA 02026-1798      **Outcome:** Sustainability  
**Matrix Code:** Mental Health Services (05O)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Riverside Community Care (RCC) provided clinic-based, school-based, and home-based counseling services to low- and moderate-income Newton residents across the life span in order to improve children's academic achievement, adults' economic potential, and older adults' social and community engagement. RCC's facilities and services included NewtonNeedham Home-Based services (NNHB), Newton Youth Outreach (NYO) program, Riverside Outpatient Center (ROC), and Elliot House.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$26,975.65	\$26,975.65	\$26,975.65
	PI			\$9,049.35	\$9,049.35	\$9,049.35
<b>Total</b>	<b>Total</b>			<b>\$36,025.00</b>	<b>\$36,025.00</b>	<b>\$36,025.00</b>

**Proposed Accomplishments**

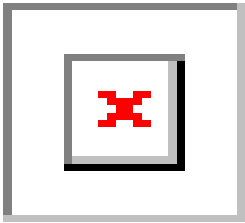
People (General) : 280

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	354	19
Black/African American:	0	0	0	0	0	0	45	16
Asian:	0	0	0	0	0	0	46	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	1	0
Asian White:	0	0	0	0	0	0	7	0
Black/African American & White:	0	0	0	0	0	0	6	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	20	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>483</b>	<b>38</b>

193



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 94

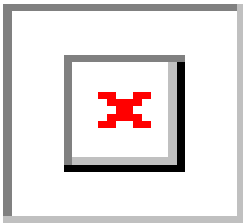
Female-headed Households:

0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	151
Low Mod	0	0	0	174
Moderate	0	0	0	62
Non Low Moderate	0	0	0	96
Total	0	0	0	483
Percent Low/Mod				80.1%

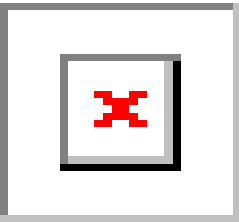
**Annual Accomplishments**



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019  
Time: 12:55  
Page: 95

Years	Accomplishment Narrative	# Benefitting
2018	<p>Program Area 1: Closing the Achievement Gap for Children and Adolescents, Aged 0-18 years.</p> <p>GOAL 1-B. Increase social skills and/or emotional well-being and/or mental health, with a particular focus on the relationship between these skills and school success or early career experience and exploration. These programs can be solely child-focused or whole family-focused.</p> <p>GOAL 1-B STRATEGY: NYO program provided mental health services to adolescents at Newton public schools during the school day. NNHB clinicians worked with families in their homes to reduce or remove barriers to a child's academic success and identify and build upon the family's strengths to increase support for the child in an academic setting.</p> <p>GOAL 1-B ACCOMPLISHMENTS ACTIVITY: Accomplishments are evidenced by the client's outcomes. With the support of her NYO clinician and school personnel, an adolescent who began high school in a psychiatric hospital for depression and anxiety was placed in a therapeutic academic program and transitioned back to a mainstream school environment. She graduated on time and has identified a career she is interested in. She also found a job. NNHB clinician also helped a family to create structure at home and increase communication among family members, resulting in decreased tension, improved moods, and success at school.</p> <p>GOAL 1-B ACCOMPLISHMENTS SUMMARY: During FY19, NYO provided 602.50 hours of direct service to 86 eligible individuals and NNHB served 13 eligible individuals.</p> <p>Program Area 2: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.</p> <p>GOAL 2-C STRATEGY: At ROC in Newton, staff developed clients' strengths, skills, interests and goals, improved their coping strategies, and decreased their social isolation, all of which helped to move the client toward increased economic and social independence.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Accomplishments are evidenced by the client's outcomes. ROC Newton clinician assisted a 19-year-old high school student, who missed much of high school due to medical issues and anxiety, by educating her about the connection between her mental and physical health. As a result, the student experienced improved mental and physical health and school attendance and is expected high school graduation this month. ROC Newton clinician also assisted a 46-year-old woman, who was experiencing anxiety, by linking her with domestic violence resources and supporting her to take steps toward leaving an emotionally and physically abusive marriage.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: During FY19, ROC Newton provided outpatient mental health and substance use services to 307 eligible individuals.</p> <p>Program Area 3: Promoting Economic Security and Vitality for Older Adults, Aged 50+.</p> <p>GOAL 3-B. Provide currently underserved and/or isolated vulnerable older adults with new social networks and/or community engagement opportunities including lifelong learning, volunteer opportunities and/or encore careers.</p> <p>GOAL 3-B STRATEGY: By addressing the stigmatizing problem of hoarding, older adults became less socially isolated and better able to maintain stable housing, physically safer and healthier.</p> <p>GOAL 3-B ACCOMPLISHMENTS ACTIVITY: ROC Newton offered 3 ongoing hoarding maintenance groups and a monthly drop-in Clutter Support Group at the clinic and offered a free Declutter support group at the Senior Center. Clinicians also offered a part two of a decluttering workshop, focusing on making decisions about discarding paper.</p> <p>GOAL 3-B ACCOMPLISHMENTS SUMMARY: During FY19, staff also provided consultation to City staff and residents by participating in City's Hoarding Task Force and developing community resources to address hoarding.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 96

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3478 - The Second Step - Residential and Community Programs

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** Address Suppressed  
**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Services for victims of domestic violence, dating violence, sexual assault or stalking (05G)      **National Objective:** LMC  
**Initial Funding Date:** 09/25/2018

**Description:**

The Second Step (TSS) served adult and child survivors of domestic violence anywhere along the spectrum of experiencing and healing from the trauma of abuse. TSS provided case management, one-on-one support, safety planning, and access to meaningful resources designed to help stabilize housing, income, and family well being.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$35,000.00	\$35,000.00	\$35,000.00
<b>Total</b>	<b>Total</b>			<b>\$35,000.00</b>	<b>\$35,000.00</b>	<b>\$35,000.00</b>

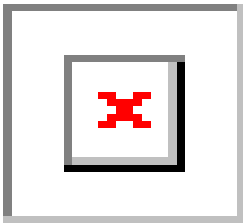
**Proposed Accomplishments**

People (General) : 156

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	86	23
Black/African American:	0	0	0	0	0	0	29	4
Asian:	0	0	0	0	0	0	12	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	24	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>152</b>	<b>27</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

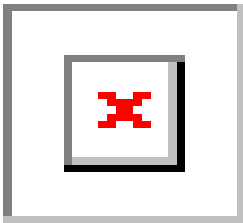
Date: 01-Aug-2019  
 Time: 12:55  
 Page: 97

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	152
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	152
Percent Low/Mod				100.0%

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefitting</b>
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.</p> <p>GOAL 2-B. Promote career preparation and family support with an emphasis on jobs that pay self-sustaining and/or family-sustaining wages.</p> <p>GOAL 2-B STRATEGY: Staff determined various roadblocks to career success, including language barriers, safety from violence, interrupted employment histories, and access to appropriate work opportunities that offer a living wage and benefits. In response to the challenges, staff identified areas of programming and collaboration, including networking and identifying community partners who have opportunities for the clients, exploring the talents each client has, while helping to promote them to appropriate employers, and finding creative ways to address language barriers.</p> <p>GOAL 2-B ACCOMPLISHMENTS ACTIVITY: The SEEK (Stability and Empowerment through Education and Knowledge) program had 11 ESL students, who completed the year, and were instructed to choose a topic of interest to give a final verbal presentation in English before their peers, mentors, and administrators. This assignment was designed to compel students to showcase their advancement after 9 months of intensive English classes and community building opportunities. Staff also held its annual IMAGINE Family Retreat, a weekend long camping weekend with separate workshops for moms, teens, and kids, with family picnics and activities, and opportunities to take healthy risks while participating in supportive community. Weekly meetings were held to assist survivors in building supportive community. This year-end event brings together the different groups of survivors into a robust healing and interactive event, further deepening community connections.</p> <p>GOAL 2-B ACCOMPLISHMENTS SUMMARY: SEEK was a grand success in providing effective language education within a supportive community of peers, language partners, and mentors. Staff administered a pre-test before classes started and a post-test to assess program efficacy. All 11 participants improved in reading, writing, understanding, and speaking English! Throughout this year, survivors have developed their self-esteem and social risk taking within the supportive community they created, while improving their English language skills.</p> <p>GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.</p> <p>GOAL 2-C STRATEGY: Staff served survivors who were at risk of falling through the cracks, because of their age, race, education level, language barriers, safety concerns, and trauma symptoms. The IMAGINE (Inspiration, Motivation, and Growth in Networks that Empower) Program provided opportunities for survivors to heal in relationship with each other, support each other in taking healthy risks, provide one-one mentoring relationships, leadership opportunities, and a network of providers and employers.</p> <p>GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Staff introduced two groups to help survivors to cope with a variety of challenges. The anxiety group, facilitated by a certified Anxiety Coach, taught grounding and coping skills. This group has already helped several of clients get through challenging court dates and informational interviews. A second group, co-facilitated by a survivor and advocate, taught about the trauma of abuse and coping in the aftermath of trauma.</p> <p>GOAL 2-C ACCOMPLISHMENTS SUMMARY: Staff continued to listen to survivor needs and provide responsive programming that fosters resilience and grounding, further laying the groundwork for increased self-sufficiency. Staff is beginning a financial literacy group for SEEK participants, with a plan to expand it into the general population this Summer, along with a series of workshops on health and nutrition.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 98

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3479 - Newton Senior Center Fitness Program

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 345 Walnut St Newton, MA 02460-1989

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Senior Services (05A)

**National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

The Newton Senior Center provided an assortment of fitness programming and classes held at the Senior Center and other community-based satellite sites. These programs supported access for Newton's older adults to improved health, fitness, social engagement, and financial sustainability resources.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$11,211.17	\$11,211.17	\$11,211.17
	PI			\$1,813.83	\$1,813.83	\$1,813.83
<b>Total</b>	<b>Total</b>			<b>\$13,025.00</b>	<b>\$13,025.00</b>	<b>\$13,025.00</b>

**Proposed Accomplishments**

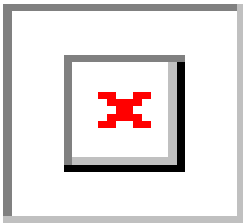
People (General) : 300

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	367	2
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>372</b>	<b>2</b>





U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 99

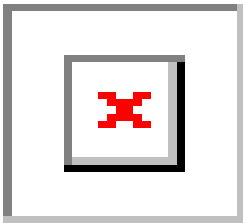
Female-headed Households: 0 0 0

*Income Category:*

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	372
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	372
Percent Low/Mod				100.0%

**Annual Accomplishments**

Years	Accomplishment Narrative	# Benefiting
2018	<p>Program Area Three: Promoting Economic Security and Vitality for Older Adults, Aged 50+.</p> <p>GOAL 3-B. Provide currently underserved and/or isolated vulnerable older adults with new social networks and/or community engagement opportunities including lifelong learning, volunteer opportunities and/or encore careers.</p> <p>GOAL 3-B STRATEGY: The goals of the Senior Fitness Program are to: improve health; improve participation in fitness classes due to the affordability of program; increase access to opportunities for social engagement; make new connections because of participation; increase awareness of additional community resources, including financial sustainability services and programs.</p> <p>GOAL 3-B ACCOMPLISHMENTS ACTIVITY: Over the course of the fiscal year, the Newton Department of Senior Services provided a variety of ongoing health and fitness classes for older adults held at the Senior Center and other community-based satellite sites, including the Newton Housing Authority. Classes included aerobics, muscle conditioning, tai chi, Tong Ren, Nia, yoga, Ageless Grace, seated strength and balance, and Zumba Gold. The Newton Senior Center's Program Assistance worked with the Program Coordinator to establish off-site venue options and partnerships to meet the program's increasing demand.</p> <p>GOAL 3-B ACCOMPLISHMENTS SUMMARY: The Newton Department of Senior Services fitness program successfully met its goal of serving 300 + residents that are 60+. These programs provide access to improved health, fitness, social engagement and financial sustainability resources. Participants report as a result of attending classes: feeling healthier, more socially connected and informed about other resources that support their choice to age here in Newton. They also report having met the personal goals they set by attending the classes. Enrollment continues to grow and classes will continue to be offered at the senior center and off-site locations.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 100

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3480 - NWW Committee- Wednesday Night Drop-In

**Status:** Completed 6/30/2019 12:00:00 AM  
**Location:** 1301 Centre St Newton Centre, MA 02459-2448

**Objective:** Create economic opportunities  
**Outcome:** Availability/accessibility  
**Matrix Code:** Services for Persons with Disabilities (05B)      **National Objective:** LMC

**Initial Funding Date:** 09/25/2018

**Description:**

Newton Wellesley Weston (NWW) Committee's Wednesday Night Drop-In is a community-centered program for individuals, aged 18 and older, with intellectual and developmental disabilities. The Drop-In provided an opportunity to socialize and to connect with other members of the community in a fun, safe environment.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$5,401.71	\$5,401.71	\$5,401.71
<b>Total</b>	<b>Total</b>			<b>\$5,401.71</b>	<b>\$5,401.71</b>	<b>\$5,401.71</b>

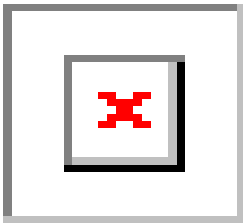
**Proposed Accomplishments**

People (General) : 110

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	139	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>143</b>	<b>0</b>



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 101

Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	143
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	143
Percent Low/Mod	100.0%			

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2018	<p>Program Area Two: Promoting Economic Mobility and Independence for Vulnerable Adults, Aged 17-60 years.            GOAL 2-C. Promote increased stability for populations who are at the highest risk of falling through the cracks with a demonstrated on-ramp to more economic mobility with an emphasis on interventions once stability is achieved.            GOAL 2-C STRATEGY: NWW provided employment to individuals with intellectual and developmental disabilities and promoted financial independence among individuals it serves.            GOAL 2-C ACCOMPLISHMENTS ACTIVITY: Over the course of the fiscal year, NWW employed 4 individuals with intellectual and developmental disabilities; provided reliable and fair-market income to staff members; and developed transferable job skills for all staff members.            GOAL 2-C ACCOMPLISHMENTS SUMMARY: The individuals that NWW provided with an employment opportunity said they felt a sense of pride when they received their paychecks. For half of the individuals, this was their only paid work. NWW has seen growth in their willingness to initiate tasks independently as they began to feel at ease in their roles and know the scope of their jobs. They have increased self-esteem and self-worth, and it shows in their interactions with other participants. They have been identified as role models by their peers. Individuals sought them out for guidance and reassurance throughout the evening event.</p> <p>Program Area Three: Promoting Economic Security and Vitality for Older Adults, Aged 50+.            GOAL 3-B. Provide currently underserved and/or isolated vulnerable older adults with new social networks and/or community engagement opportunities including lifelong learning, volunteer opportunities and/or encore careers.            GOAL 3-B STRATEGY: The NWW Drop-In program provided social networking and community engagement within the Newton community for individuals with intellectual/developmental disabilities. Drop-In provided both a setting for socializing and building friendships as well as an opportunity for individuals to work and volunteer in the program.            GOAL 3-B ACCOMPLISHMENTS ACTIVITY: NWW ran 2 social events which served 44 individuals with intellectual/developmental disabilities and provided jobs for 4 individuals and volunteer opportunities for several participants who helped running the event. Activities included a karaoke party and 16th Annual NWW Dog Show.            GOAL 3-B ACCOMPLISHMENTS SUMMARY: The Karaoke party provided opportunities for individuals to socialize, read the lyrics, and sing together. Some individuals did not feel comfortable singing alone, and they independently sought out individuals to sing along. This activity is a favorite among the individuals. The Dog Show afforded an opportunity for individuals to interact and socialize with dogs and their peers. They also met people from the community at large and from the City of Newton who showed their dogs or acted as judges. Some of the participants with dogs were returning staff members and individuals who had an opportunity to reconnect. The season-end activity was a picnic, and it was a chance for individuals to say goodbye to friends that they may not see until the fall.</p>	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 102

**PGM Year:** 2018  
**Project:** 0004 - PUBLIC SERVICES  
**IDIS Activity:** 3481 - Human Services Program Income Reserve

**Status:** Open  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449

**Objective:** Create suitable living environments  
**Outcome:** Sustainability  
**Matrix Code:** Other Public Services Not Listed in 05A-05Y, 03T (05Z)

**National Objective:** LMC

**Initial Funding Date:** 11/19/2018

**Description:**

15% of Housing Rehabilitation Loan Repayments collected in FY18 are reserved as Program Income (PI) to fund FY20 public service projects.  
 Placeholder activity.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$30,453.37	\$0.00	\$0.00
<b>Total</b>	<b>Total</b>			<b>\$30,453.37</b>	<b>\$0.00</b>	<b>\$0.00</b>

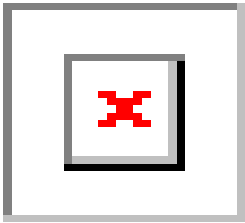
**Proposed Accomplishments**

People (General) : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

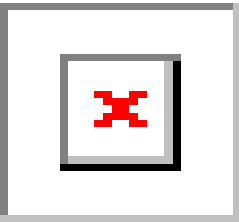
Page: 103

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 104

**PGM Year:** 2018  
**Project:** 0006 - PROGRAM MANAGEMENT  
**IDIS Activity:** 3482 - Program Administration

**Status:** Open  
**Location:** ,  
**Objective:**  
**Outcome:**  
**Matrix Code:** General Program Administration (21A)      **National Objective:**

**Initial Funding Date:** 09/25/2018

**Description:**  
 Funds for the overall management of Newton's CDBG program.  
 Also includes 20% of the current year's program income.

**Financing**

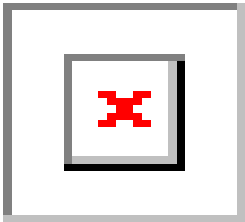
	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$383,015.12	\$383,015.12	\$383,015.12
	PI			\$40,604.51	\$40,604.51	\$40,604.51
<b>Total</b>	<b>Total</b>			<b>\$423,619.63</b>	<b>\$423,619.63</b>	<b>\$423,619.63</b>

**Proposed Accomplishments**

**Actual Accomplishments**

*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 105

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 106

**PGM Year:** 2018  
**Project:** 0006 - PROGRAM MANAGEMENT  
**IDIS Activity:** 3483 - Citizen Participation

**Status:** Completed 6/28/2019 12:00:00 AM  
**Location:** ,

**Objective:**  
**Outcome:**  
**Matrix Code:** Public Information (21C) **National Objective:**

**Initial Funding Date:** 09/25/2018

**Description:**  
 Funds for activities to enhance citizen participation

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$626.88	\$626.88	\$626.88
<b>Total</b>	<b>Total</b>			<b>\$626.88</b>	<b>\$626.88</b>	<b>\$626.88</b>

**Proposed Accomplishments**

**Actual Accomplishments**

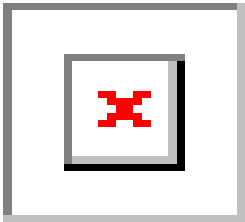
*Number assisted:*

	<b>Owner</b>		<b>Renter</b>		<b>Total</b>		<b>Person</b>	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:					0			

*Income Category:*

**Owner Renter Total Person**





U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 107

Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 108

**PGM Year:** 2018  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND  
**IDIS Activity:** 3484 - Contingencies

**Status:** Open  
**Location:** 1000 Commonwealth Ave Newton, MA 02459-1449  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Other Public Improvements Not Listed  
**National Objective:** LMC  
 in 03A-03S (03Z)

**Initial Funding Date:** 06/28/2019

**Description:**  
 Contingency Pool for cost overruns for Neighborhood Improvement, Access and Housing projects- expenditures and accomplishments to be reported in other activities.

**Financing**  
 No data returned for this view. This might be because the applied filter excludes all data.

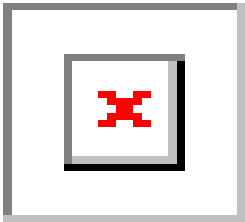
**Proposed Accomplishments**

Public Facilities : 1

**Actual Accomplishments**

*Number assisted:*

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 109

Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Female-headed Households: 0 0 0

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 110

**PGM Year:** 2018  
**Project:** 0001 - HOUSING REHABILITATION AND DEVELOPMENT PROGRAM FUND  
**IDIS Activity:** 3510 - Closing Cost Downpayment Program Case 1

**Status:** Completed 6/24/2019 12:00:00 AM  
**Location:** 1521 Beacon St Newton, MA 02468-1506  
**Objective:** Provide decent affordable housing  
**Outcome:** Affordability  
**Matrix Code:** Homeownership Assistance-excluding Housing Counseling under 24 CFR 5.100 (13B)  
**National Objective:** LMH

**Initial Funding Date:** 01/17/2019

**Description:**

Closing Cost and Downpayment Assistance for 1525-2 Beacon Street (Charles), a deed-restricted property through the SEB LLC Homebuyer program, includes downpayment and closing cost assistance grant.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2018	B18MC250019	\$10,000.00	\$10,000.00	\$10,000.00
<b>Total</b>	<b>Total</b>			<b>\$10,000.00</b>	<b>\$10,000.00</b>	<b>\$10,000.00</b>

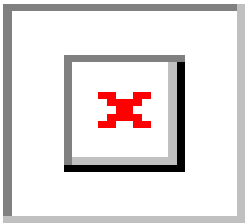
**Proposed Accomplishments**

Households (General) : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

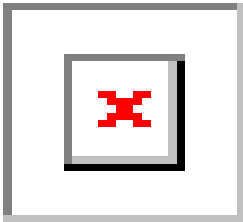
Date: 01-Aug-2019  
Time: 12:55  
Page: 111

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

**Annual Accomplishments**

<b>Years</b>	<b>Accomplishment Narrative</b>	<b># Benefiting</b>
2018	CDBG funds were used for down payment closing cost for low to moderate -income buyers. This program offered a down payment closing cost assistance of \$10,000 to help purchase a condominium unit located in Newton, MA targeting low and moderate-income individuals. 1521 Beacon Street. (40B)	



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 CDBG Activity Summary Report (GPR) for Program Year 2018  
 NEWTON

Date: 01-Aug-2019  
 Time: 12:55  
 Page: 112

**PGM Year:** 2017  
**Project:** 0002 - HOUSING PROGRAM REVOLVING LOAN FUND  
**IDIS Activity:** 3514 - 15 Forest Street

**Status:** Open  
**Location:** 15 Forest St Newton, MA 02461-1420  
**Objective:** Create suitable living environments  
**Outcome:** Availability/accessibility  
**Matrix Code:** Rehab; Single-Unit Residential (14A)      **National Objective:** LMH

**Initial Funding Date:** 04/25/2019

**Description:**

Rehabilitation project: 15 Forest Street.  
 Scope of work consist of possible Deleading and a replacement of Front Porch and Windows.

**Financing**

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2017	B17MC250019	\$1,315.00	\$1,315.00	\$1,315.00
<b>Total</b>	<b>Total</b>			<b>\$1,315.00</b>	<b>\$1,315.00</b>	<b>\$1,315.00</b>

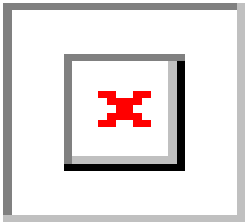
**Proposed Accomplishments**

Housing Units : 1

**Actual Accomplishments**

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Female-headed Households:	0		0		0			



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

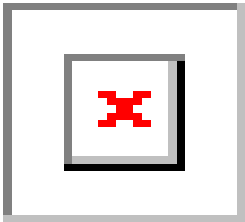
Page: 113

*Income Category:*

	<b>Owner</b>	<b>Renter</b>	<b>Total</b>	<b>Person</b>
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

**Annual Accomplishments**

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activity Summary Report (GPR) for Program Year 2018  
NEWTON

Date: 01-Aug-2019

Time: 12:55

Page: 114

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<b>Total Funded Amount:</b>	<b>\$23,562,720.55</b>
<b>Total Drawn Thru Program Year:</b>	<b>\$22,109,886.75</b>
<b>Total Drawn In Program Year:</b>	<b>\$1,508,118.30</b>



# IDIS REPORT PR26



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	839,716.41
02 ENTITLEMENT GRANT	1,918,213.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	203,022.69
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,960,952.10
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,083,871.79
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,083,871.79
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	424,246.51
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,508,118.30
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,452,833.80
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	294,905.22
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	788,966.57
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,083,871.79
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	319,631.70
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	319,631.70
32 ENTITLEMENT GRANT	1,918,213.00
33 PRIOR YEAR PROGRAM INCOME	264,062.49
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,182,275.49
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.65%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	424,246.51
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	424,246.51
42 ENTITLEMENT GRANT	1,918,213.00
43 CURRENT YEAR PROGRAM INCOME	203,022.69
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,121,235.69
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 2

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	6	3218	Myrtle Village (12, 18-20 Curve Street)	14B	LMH	\$1,983.70
2014	6	3281	249 Mount Vernon Street	14B	LMH	\$75.00
2015	6	3373	515 Walnut Street	14B	LMH	\$75.00
				14B	Matrix Code	\$2,133.70
2017	1	3436	83-85 West Street	14G	LMH	\$230,179.68
2017	1	3437	236 Auburn Street	14G	LMH	\$62,591.84
				14G	Matrix Code	\$292,771.52
Total						\$294,905.22

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	2	3371	6194659	Carroll Center Accessibility Improvements	03B	LMC	\$11,047.30
					03B	Matrix Code	\$11,047.30
2014	4	3215	6246872	Farlow Park Improvements Phase 3	03F	LMA	\$5,682.90
2014	4	3215	6281139	Farlow Park Improvements Phase 3	03F	LMA	\$326.13
					03F	Matrix Code	\$6,009.03
2017	15	3351	6214830	Newton Corner Curb Cuts	03K	LMC	\$1,384.20
2017	15	3351	6239340	Newton Corner Curb Cuts	03K	LMC	\$10,770.46
					03K	Matrix Code	\$12,154.66
2016	3	3331	6239340	Newton Corner Pedestrian Safety Improvements	03L	LMA	\$10,934.07
2016	3	3331	6281139	Newton Corner Pedestrian Safety Improvements	03L	LMA	\$1,578.26
					03L	Matrix Code	\$12,512.33
2014	4	3374	6194659	Newtonville Transportation Improvements and Tree Plantings	03Z	LMA	\$4,089.00
2014	4	3374	6219981	Newtonville Transportation Improvements and Tree Plantings	03Z	LMA	\$1,269.18
2014	4	3374	6230733	Newtonville Transportation Improvements and Tree Plantings	03Z	LMA	\$5,415.11
2014	4	3374	6249791	Newtonville Transportation Improvements and Tree Plantings	03Z	LMA	\$1,301.80
2014	4	3374	6271968	Newtonville Transportation Improvements and Tree Plantings	03Z	LMA	\$388.20
2014	4	3374	6281139	Newtonville Transportation Improvements and Tree Plantings	03Z	LMA	\$843.26
2018	5	3465	6249791	City Hall Accessible Bathroom	03Z	LMC	\$15,000.00
2018	5	3465	6249792	City Hall Accessible Bathroom	03Z	LMC	\$1,826.00
2018	5	3465	6264516	City Hall Accessible Bathroom	03Z	LMC	\$2,374.00
2018	5	3465	6269738	City Hall Accessible Bathroom	03Z	LMC	\$14,208.00
2018	5	3465	6269887	City Hall Accessible Bathroom	03Z	LMC	\$27,072.50
2018	5	3465	6280510	City Hall Accessible Bathroom	03Z	LMC	\$7,630.00
2018	5	3465	6280512	City Hall Accessible Bathroom	03Z	LMC	\$11,829.50
2018	5	3465	6281139	City Hall Accessible Bathroom	03Z	LMC	\$1,718.78
					03Z	Matrix Code	\$94,965.33
2018	4	3471	6206642	Jewish Community Housing for the Elderly- Caring Choices	05A	LMC	\$5,550.00
2018	4	3471	6230729	Jewish Community Housing for the Elderly- Caring Choices	05A	LMC	\$4,875.00
2018	4	3471	6264516	Jewish Community Housing for the Elderly- Caring Choices	05A	LMC	\$2,615.00
2018	4	3473	6208756	NCDF Resident Services Program	05A	LMC	\$20,363.95
2018	4	3473	6249787	NCDF Resident Services Program	05A	LMC	\$4,661.05
2018	4	3474	6206642	Newton Housing Authority- Resident Services Program	05A	LMC	\$16,584.75



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	4	3474	6230733	Newton Housing Authority- Resident Services Program	05A	LMC	\$3,815.25
2018	4	3479	6214830	Newton Senior Center Fitness Program	05A	LMC	\$3,256.25
2018	4	3479	6239340	Newton Senior Center Fitness Program	05A	LMC	\$3,256.25
2018	4	3479	6280522	Newton Senior Center Fitness Program	05A	LMC	\$6,512.50
					05A	Matrix Code	\$71,490.00
2018	4	3466	6230733	Barry Price Center- Economic Mobility & Independence for Vulnerable Adults	05B	LMC	\$15,000.00
2018	4	3480	6230733	NWW Committee- Wednesday Night Drop-In	05B	LMC	\$2,619.28
2018	4	3480	6259177	NWW Committee- Wednesday Night Drop-In	05B	LMC	\$267.43
2018	4	3480	6280510	NWW Committee- Wednesday Night Drop-In	05B	LMC	\$2,515.00
					05B	Matrix Code	\$20,401.71
2018	4	3467	6208756	Boys and Girls Club- Financial Aid for Teens and Families	05D	LMC	\$16,000.00
					05D	Matrix Code	\$16,000.00
2018	4	3476	6206642	REACH- Individual Support and Advocacy	05G	LMC	\$2,467.74
2018	4	3476	6230729	REACH- Individual Support and Advocacy	05G	LMC	\$2,602.43
2018	4	3476	6259177	REACH- Individual Support and Advocacy	05G	LMC	\$3,123.30
2018	4	3476	6280512	REACH- Individual Support and Advocacy	05G	LMC	\$3,446.53
2018	4	3478	6230717	The Second Step - Residential and Community Programs	05G	LMC	\$13,323.05
2018	4	3478	6249791	The Second Step - Residential and Community Programs	05G	LMC	\$8,076.90
2018	4	3478	6280512	The Second Step - Residential and Community Programs	05G	LMC	\$13,600.05
					05G	Matrix Code	\$46,640.00
2018	4	3468	6239343	EMPath- Career Family Opportunity Program	05H	LMC	\$21,922.58
2018	4	3468	6264516	EMPath- Career Family Opportunity Program	05H	LMC	\$10,680.62
2018	4	3468	6280510	EMPath- Career Family Opportunity Program	05H	LMC	\$10,421.79
					05H	Matrix Code	\$43,024.99
2018	4	3469	6205110	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$10,810.00
2018	4	3469	6211481	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$3,880.00
2018	4	3469	6230717	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$5,215.00
2018	4	3469	6230733	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$4,050.00
2018	4	3469	6249786	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$3,610.00
2018	4	3469	6249791	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$2,956.00
2018	4	3469	6259177	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$3,709.00
2018	4	3469	6271968	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$5,810.50
2018	4	3469	6278592	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$5,590.50
2018	4	3469	6280512	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$4,369.00
2018	4	3475	6208756	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$246.75
2018	4	3475	6230733	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$2,631.75
2018	4	3475	6259177	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$3,453.50
2018	4	3475	6280512	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$6,693.00
					05L	Matrix Code	\$63,025.00
2018	4	3472	6205112	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$2,398.58
2018	4	3472	6230729	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$3,910.05
2018	4	3472	6259177	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$5,448.33
2018	4	3472	6278589	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$1,268.04
2018	4	3477	6206642	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$9,049.35
2018	4	3477	6211481	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,910.09
2018	4	3477	6230717	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$4,773.07



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 4

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	4	3477	6230729	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,969.74
2018	4	3477	6249791	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$5,557.19
2018	4	3477	6269738	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$5,361.10
2018	4	3477	6278592	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,828.27
2018	4	3477	6280510	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,576.19
					05O	Matrix Code	\$49,050.00
2018	4	3470	6214830	Horace Cousens Industrial Fund - Emergency Payments for Families in Financial Crisis	05Q	LMC	\$5,559.00
2018	4	3470	6230723	Horace Cousens Industrial Fund - Emergency Payments for Families in Financial Crisis	05Q	LMC	\$4,441.00
					05Q	Matrix Code	\$10,000.00
2018	1	3510	6230733	Closing Cost Downpayment Program Case 1	13B	LMH	\$10,000.00
					13B	Matrix Code	\$10,000.00
2015	7	3372	6208760	51 Pettee Street	14A	LMH	\$4,130.00
2017	1	3438	6200271	18-20 Cambria Road	14A	LMH	\$11,423.50
2017	1	3438	6208760	18-20 Cambria Road	14A	LMH	\$10,100.00
2017	2	3442	6200153	29 Coyne Road	14A	LMH	\$33,675.00
2017	2	3442	6218714	29 Coyne Road	14A	LMH	\$3,025.00
2017	2	3444	6200271	181 Windsor Road	14A	LMH	\$10,850.00
2017	2	3444	6200273	181 Windsor Road	14A	LMH	\$13,650.00
2017	2	3514	6270047	15 Forest Street	14A	LMH	\$1,315.00
					14A	Matrix Code	\$88,168.50
2018	3	3462	6193905	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6193912	Housing Program Delivery	14H	LMH	\$213.45
2018	3	3462	6193925	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6193926	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194362	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194367	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194368	Housing Program Delivery	14H	LMH	\$3,443.85
2018	3	3462	6194372	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194373	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194375	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194377	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194378	Housing Program Delivery	14H	LMH	\$3,443.85
2018	3	3462	6194714	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6194942	Housing Program Delivery	14H	LMH	\$264.27
2018	3	3462	6200152	Housing Program Delivery	14H	LMH	\$27.53
2018	3	3462	6200668	Housing Program Delivery	14H	LMH	\$3,443.85
2018	3	3462	6200669	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6200670	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6205082	Housing Program Delivery	14H	LMH	\$750.00
2018	3	3462	6206642	Housing Program Delivery	14H	LMH	\$656.19
2018	3	3462	6213594	Housing Program Delivery	14H	LMH	\$3,443.85
2018	3	3462	6213596	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6213601	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6213603	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6214697	Housing Program Delivery	14H	LMH	\$3,916.33
2018	3	3462	6215056	Housing Program Delivery	14H	LMH	\$3,946.45
2018	3	3462	6218774	Housing Program Delivery	14H	LMH	\$3,443.85
2018	3	3462	6218777	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6219823	Housing Program Delivery	14H	LMH	\$3,439.20
2018	3	3462	6219857	Housing Program Delivery	14H	LMH	\$342.20



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 5

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	3	3462	6230717	Housing Program Delivery	14H	LMH	\$14.93
2018	3	3462	6230723	Housing Program Delivery	14H	LMH	\$165.00
2018	3	3462	6246848	Housing Program Delivery	14H	LMH	\$3,507.69
2018	3	3462	6246850	Housing Program Delivery	14H	LMH	\$3,462.60
2018	3	3462	6246852	Housing Program Delivery	14H	LMH	\$3,462.60
2018	3	3462	6246856	Housing Program Delivery	14H	LMH	\$4,323.68
2018	3	3462	6246857	Housing Program Delivery	14H	LMH	\$3,467.25
2018	3	3462	6247753	Housing Program Delivery	14H	LMH	\$1,507.50
2018	3	3462	6247755	Housing Program Delivery	14H	LMH	\$4,635.44
2018	3	3462	6249461	Housing Program Delivery	14H	LMH	\$6,179.35
2018	3	3462	6249775	Housing Program Delivery	14H	LMH	\$3,462.60
2018	3	3462	6249781	Housing Program Delivery	14H	LMH	\$3,462.60
2018	3	3462	6249949	Housing Program Delivery	14H	LMH	\$3,462.60
2018	3	3462	6250091	Housing Program Delivery	14H	LMH	\$58.75
2018	3	3462	6264470	Housing Program Delivery	14H	LMH	\$3,467.25
2018	3	3462	6264471	Housing Program Delivery	14H	LMH	\$3,026.21
2018	3	3462	6264472	Housing Program Delivery	14H	LMH	\$1,582.34
2018	3	3462	6264474	Housing Program Delivery	14H	LMH	\$3,462.60
2018	3	3462	6269727	Housing Program Delivery	14H	LMH	\$3,467.25
2018	3	3462	6269728	Housing Program Delivery	14H	LMH	\$5,978.57
2018	3	3462	6269738	Housing Program Delivery	14H	LMH	\$47.67
2018	3	3462	6269887	Housing Program Delivery	14H	LMH	\$201.61
2018	3	3462	6271967	Housing Program Delivery	14H	LMH	\$176.81
2018	3	3462	6271968	Housing Program Delivery	14H	LMH	\$150.00
2018	3	3462	6277696	Housing Program Delivery	14H	LMH	\$2,728.32
2018	3	3462	6277699	Housing Program Delivery	14H	LMH	\$652.35
2018	3	3462	6277702	Housing Program Delivery	14H	LMH	\$1,256.69
2018	3	3462	6277704	Housing Program Delivery	14H	LMH	\$3,523.95
2018	3	3462	6279954	Housing Program Delivery	14H	LMH	\$2,133.58
2018	3	3462	6280522	Housing Program Delivery	14H	LMH	\$2,678.30
2018	3	3462	6280523	Housing Program Delivery	14H	LMH	\$3,503.08
2018	3	3462	6280624	Housing Program Delivery	14H	LMH	\$3,498.42
2018	3	3462	6281129	Housing Program Delivery	14H	LMH	\$3,342.46
2018	3	3462	6281131	Housing Program Delivery	14H	LMH	\$3,561.12
2018	3	3462	6283934	Housing Program Delivery	14H	LMH	\$3,503.08
2018	3	3462	6286158	Housing Program Delivery	14H	LMH	\$150.78
2018	3	3462	6290798	Housing Program Delivery	14H	LMH	\$55,410.62
					14H	Matrix Code	<u>\$234,477.72</u>
Total							\$788,966.57

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	4	3471	6206642	Jewish Community Housing for the Elderly- Caring Choices	05A	LMC	\$5,550.00
2018	4	3471	6230729	Jewish Community Housing for the Elderly- Caring Choices	05A	LMC	\$4,875.00
2018	4	3471	6264516	Jewish Community Housing for the Elderly- Caring Choices	05A	LMC	\$2,615.00
2018	4	3473	6208756	NCDF Resident Services Program	05A	LMC	\$20,363.95
2018	4	3473	6249787	NCDF Resident Services Program	05A	LMC	\$4,661.05
2018	4	3474	6206642	Newton Housing Authority- Resident Services Program	05A	LMC	\$16,584.75
2018	4	3474	6230733	Newton Housing Authority- Resident Services Program	05A	LMC	\$3,815.25
2018	4	3479	6214830	Newton Senior Center Fitness Program	05A	LMC	\$3,256.25
2018	4	3479	6239340	Newton Senior Center Fitness Program	05A	LMC	\$3,256.25
2018	4	3479	6280522	Newton Senior Center Fitness Program	05A	LMC	\$6,512.50
					05A	Matrix Code	<u>\$71,490.00</u>



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 6

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	4	3466	6230733	Barry Price Center- Economic Mobility & Independence for Vulnerable Adults	05B	LMC	\$15,000.00
2018	4	3480	6230733	NWW Committee- Wednesday Night Drop-In	05B	LMC	\$2,619.28
2018	4	3480	6259177	NWW Committee- Wednesday Night Drop-In	05B	LMC	\$267.43
2018	4	3480	6280510	NWW Committee- Wednesday Night Drop-In	05B	LMC	\$2,515.00
					05B	Matrix Code	\$20,401.71
2018	4	3467	6208756	Boys and Girls Club- Financial Aid for Teens and Families	05D	LMC	\$16,000.00
					05D	Matrix Code	\$16,000.00
2018	4	3476	6206642	REACH- Individual Support and Advocacy	05G	LMC	\$2,467.74
2018	4	3476	6230729	REACH- Individual Support and Advocacy	05G	LMC	\$2,602.43
2018	4	3476	6259177	REACH- Individual Support and Advocacy	05G	LMC	\$3,123.30
2018	4	3476	6280512	REACH- Individual Support and Advocacy	05G	LMC	\$3,446.53
2018	4	3478	6230717	The Second Step - Residential and Community Programs	05G	LMC	\$13,323.05
2018	4	3478	6249791	The Second Step - Residential and Community Programs	05G	LMC	\$8,076.90
2018	4	3478	6280512	The Second Step - Residential and Community Programs	05G	LMC	\$13,600.05
					05G	Matrix Code	\$46,640.00
2018	4	3468	6239343	EMPath- Career Family Opportunity Program	05H	LMC	\$21,922.58
2018	4	3468	6264516	EMPath- Career Family Opportunity Program	05H	LMC	\$10,680.62
2018	4	3468	6280510	EMPath- Career Family Opportunity Program	05H	LMC	\$10,421.79
					05H	Matrix Code	\$43,024.99
2018	4	3469	6205110	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$10,810.00
2018	4	3469	6211481	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$3,880.00
2018	4	3469	6230717	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$5,215.00
2018	4	3469	6230733	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$4,050.00
2018	4	3469	6249786	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$3,610.00
2018	4	3469	6249791	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$2,956.00
2018	4	3469	6259177	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$3,709.00
2018	4	3469	6271968	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$5,810.50
2018	4	3469	6278592	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$5,590.50
2018	4	3469	6280512	Family ACCESS - Social Mobility for Young Families	05L	LMC	\$4,369.00
2018	4	3475	6208756	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$246.75
2018	4	3475	6230733	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$2,631.75
2018	4	3475	6259177	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$3,453.50
2018	4	3475	6280512	Plowshares Education Development- Tuition Assistance Program	05L	LMC	\$6,693.00
					05L	Matrix Code	\$63,025.00
2018	4	3472	6205112	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$2,398.58
2018	4	3472	6230729	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$3,910.05
2018	4	3472	6259177	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$5,448.33
2018	4	3472	6278589	Jewish Family & Children's Service - Stabilization and Recovery Services	05O	LMC	\$1,268.04
2018	4	3477	6206642	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$9,049.35
2018	4	3477	6211481	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,910.09
2018	4	3477	6230717	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$4,773.07
2018	4	3477	6230729	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,969.74
2018	4	3477	6249791	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$5,557.19
2018	4	3477	6269738	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$5,361.10



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 7

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	4	3477	6278592	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,828.27
2018	4	3477	6280510	Riverside Community Care- Mental Health and Substance Abuse Recovery	05O	LMC	\$2,576.19
					05O	Matrix Code	\$49,050.00
2018	4	3470	6214830	Horace Cousens Industrial Fund - Emergency Payments for Families in Financial Crisis	05Q	LMC	\$5,559.00
2018	4	3470	6230723	Horace Cousens Industrial Fund - Emergency Payments for Families in Financial Crisis	05Q	LMC	\$4,441.00
					05Q	Matrix Code	\$10,000.00
Total							\$319,631.70

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	6	3482	6193905	Program Administration	21A		\$5,070.95
2018	6	3482	6193912	Program Administration	21A		\$85.00
2018	6	3482	6193925	Program Administration	21A		\$6,256.91
2018	6	3482	6193926	Program Administration	21A		\$6,666.14
2018	6	3482	6194112	Program Administration	21A		\$20,427.53
2018	6	3482	6194113	Program Administration	21A		\$1,575.99
2018	6	3482	6194362	Program Administration	21A		\$6,351.44
2018	6	3482	6194367	Program Administration	21A		\$6,277.69
2018	6	3482	6194368	Program Administration	21A		\$6,277.49
2018	6	3482	6194372	Program Administration	21A		\$6,106.07
2018	6	3482	6194373	Program Administration	21A		\$6,221.50
2018	6	3482	6194375	Program Administration	21A		\$7,279.29
2018	6	3482	6194377	Program Administration	21A		\$6,221.50
2018	6	3482	6194378	Program Administration	21A		\$6,356.35
2018	6	3482	6194714	Program Administration	21A		\$6,498.47
2018	6	3482	6194942	Program Administration	21A		\$39.87
2018	6	3482	6200152	Program Administration	21A		\$3,435.86
2018	6	3482	6200668	Program Administration	21A		\$6,504.69
2018	6	3482	6200669	Program Administration	21A		\$6,362.20
2018	6	3482	6200670	Program Administration	21A		\$6,380.70
2018	6	3482	6206642	Program Administration	21A		\$851.99
2018	6	3482	6208756	Program Administration	21A		\$264.52
2018	6	3482	6209178	Program Administration	21A		\$0.44
2018	6	3482	6213594	Program Administration	21A		\$6,370.48
2018	6	3482	6213596	Program Administration	21A		\$6,527.89
2018	6	3482	6213601	Program Administration	21A		\$6,362.50
2018	6	3482	6213603	Program Administration	21A		\$6,362.50
2018	6	3482	6214697	Program Administration	21A		\$7,499.14
2018	6	3482	6215056	Program Administration	21A		\$7,004.74
2018	6	3482	6216405	Program Administration	21A		\$200.00
2018	6	3482	6218774	Program Administration	21A		\$6,370.49
2018	6	3482	6218777	Program Administration	21A		\$6,496.57
2018	6	3482	6219823	Program Administration	21A		\$6,362.50
2018	6	3482	6219857	Program Administration	21A		\$46.18
2018	6	3482	6219981	Program Administration	21A		\$1,066.46
2018	6	3482	6230717	Program Administration	21A		\$364.61
2018	6	3482	6230723	Program Administration	21A		\$2,439.72
2018	6	3482	6230729	Program Administration	21A		\$1,465.49
2018	6	3482	6239341	Program Administration	21A		\$101.48
2018	6	3482	6239343	Program Administration	21A		\$296.15
2018	6	3482	6246848	Program Administration	21A		\$6,581.26





Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2018  
 NEWTON , MA

DATE: 08-01-19  
 TIME: 19:18  
 PAGE: 8

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	6	3482	6246850	Program Administration	21A		\$6,405.91
2018	6	3482	6246852	Program Administration	21A		\$6,554.83
2018	6	3482	6246856	Program Administration	21A		\$7,997.15
2018	6	3482	6246857	Program Administration	21A		\$6,697.13
2018	6	3482	6247753	Program Administration	21A		\$2,674.95
2018	6	3482	6247755	Program Administration	21A		\$3,083.45
2018	6	3482	6249461	Program Administration	21A		\$5,238.72
2018	6	3482	6249775	Program Administration	21A		\$6,869.93
2018	6	3482	6249781	Program Administration	21A		\$6,543.10
2018	6	3482	6249949	Program Administration	21A		\$6,167.63
2018	6	3482	6250091	Program Administration	21A		\$174.60
2018	6	3482	6259177	Program Administration	21A		\$3,154.95
2018	6	3482	6264470	Program Administration	21A		\$435.62
2018	6	3482	6264471	Program Administration	21A		\$3,518.61
2018	6	3482	6264474	Program Administration	21A		\$3,913.82
2018	6	3482	6264516	Program Administration	21A		\$80.00
2018	6	3482	6269727	Program Administration	21A		\$11,450.44
2018	6	3482	6269738	Program Administration	21A		\$314.03
2018	6	3482	6269887	Program Administration	21A		\$350.37
2018	6	3482	6271967	Program Administration	21A		\$232.86
2018	6	3482	6271968	Program Administration	21A		\$300.00
2018	6	3482	6277696	Program Administration	21A		\$399.09
2018	6	3482	6277704	Program Administration	21A		\$5,149.52
2018	6	3482	6278592	Program Administration	21A		\$981.40
2018	6	3482	6279954	Program Administration	21A		\$6,406.21
2018	6	3482	6280512	Program Administration	21A		\$296.15
2018	6	3482	6280522	Program Administration	21A		\$749.95
2018	6	3482	6280523	Program Administration	21A		\$6,353.61
2018	6	3482	6280624	Program Administration	21A		\$6,405.92
2018	6	3482	6281129	Program Administration	21A		\$22.86
2018	6	3482	6281131	Program Administration	21A		\$6,406.21
2018	6	3482	6283934	Program Administration	21A		\$6,437.75
2018	6	3482	6286158	Program Administration	21A		\$75.34
2018	6	3482	6286633	Program Administration	21A		\$7.25
2018	6	3482	6290798	Program Administration	21A		\$108,339.52
					21A	Matrix Code	\$423,619.63
2018	6	3483	6211486	Citizen Participation	21C		\$190.63
2018	6	3483	6269738	Citizen Participation	21C		\$376.25
2018	6	3483	6271967	Citizen Participation	21C		\$60.00
					21C	Matrix Code	\$626.88
Total							\$424,246.51

# IDIS REPORT PR59



Summary Snapshot for Field Office: **BOSTON**

**Awaiting Field Office**

Overdue  
Count

Open Activities Without Draws for more than 12 Months	9	51	↓	■
Open Activities Without Accomplishments* for more than 3 Years	4	7	—	×
Open Activities Without Accomplishments* and at least 80% Drawn	1	24	↓	●

**Awaiting Grantee's Required Explanation and Remediation**

Open Activities Without Draws for more than 12 Months*	46	109	↑	■
Open Activities Without Accomplishments* for more than 3 Years	6	9	↑	×
Open Activities Without Accomplishments* and at least 80% Drawn	17	55	↑	●

**Awaiting Grantee's Completion of Remediation Actions**

Open Activities Without Draws for more than 12 Months	11	86	↓	■
Open Activities Without Accomplishments* for more than 3 Years	1	6	↓	×
Open Activities Without Accomplishments* and at least 80% Drawn	11	51	↑	●

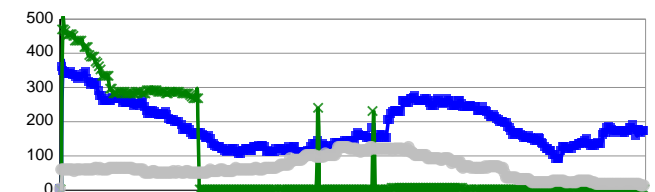
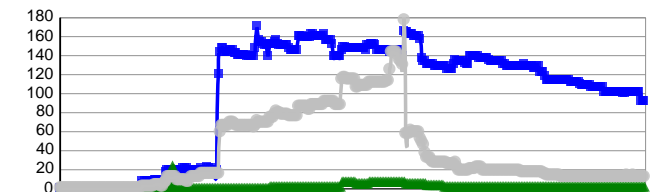
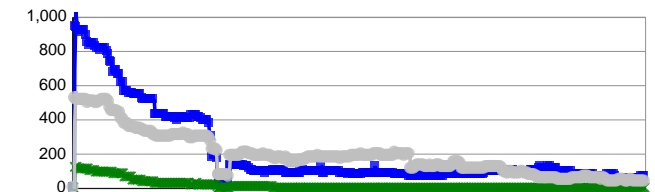
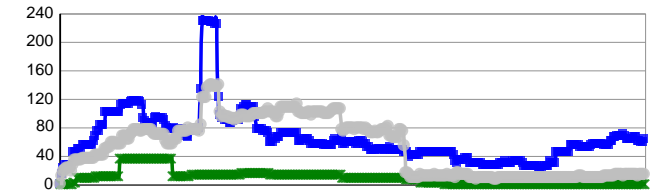
**Pending At-Risk**

Open Activities Without Draws for more than 9 Months*	155	↓	■
Open Activities Without Accomplishments* for more than 2 Yrs and 9 Months	5	↑	×
Open Activities Without Accomplishments* and at least 66% Drawn	15	↓	●

Open Activities Auto-closed Within the Last Month	0	—	
Open Activities Flagged as 'Cancel Pending'	1	—	
Remediation Plans Rejected by the Field Office	3	—	

\* Not Planning or Admin (except matrix code 20A). Not reported in other activities

STATE CDBG ONLY: The criteria for the "1 Year No Draw" Flag is actually 635 days from initial funding without a draw to be "Pending At Risk" and 2 years to be "At Risk"; for subsequent draws, the criteria reverts to 270 days to be "Pending" and 1 year to be "At-Risk". Additionally planning and admin activities under the State CDBG program (excluding 20A) are allowed up to 1,000 days(Pending) and 3 years(At-Risk) after initial funding and between all subsequent draws.



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U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
CDBG Activities At Risk Dashboard



Grantee: **NEWTON**

Remediation Plans Rejected by the Field Office: 0 Activity  
Awaiting Field Office Review: 0 Activity  
Remediation Completed by Grantee but Plan is Still Awaiting Field Office Review: 0 Activity  
Awaiting Grantee's Required Explanation and Remediation Plan: 1 Activities  
Awaiting Grantee's Completion of Remediation Actions: 2 Activities  
Pending At Risk: 1 Activities

- X The activity is currently flagged as At-Risk for the condition specified on the column heading
- O No action required but this activity may soon be flagged as At-Risk for the condition specified on the column heading
- ^ The activity review is overdue

**Awaiting Grantee's Required Explanation and Remediation Plan (1 Activities)**

IDIS Activity	Activity	Year	Remediation Plan Submission Deadline	National Objective	Matrix Code	Fund Date	Overdue	1 Year no Draw	3 Year No Acc	80% Drawn No Acc
3514	15 Forest Street	2017	8/28/2019	LMH	14A	4/25/2019				X

**Awaiting Grantee's Completion of Remediation Actions (2 Activities)**

IDIS Activity	Activity	Matrix Code	Fund Date	Remediation Submitted	Remediation Submitted by	Field Office Approved by	Field Office Approved On	Target Completion Date for Remediation Action	Actual Completion Date of Remediation Action	Overdue	1 Year no Draw	3 Year No Acc	80% Drawn No Acc
3385	Housing Development and Rehabilitation Program Fund	14A	11/14/2017	2/13/2019	C21949	H45306	3/6/2019	8/12/2019			X		
3386	Housing Rehabilitation Revolving Loan Fund	14A	11/14/2017	2/13/2019	C21949	H45306	3/6/2019	8/12/2019			X		

**Pending At Risk (1 Activities)**

IDIS Activity	Activity	Year	National Objective	Matrix Code	Fund Date	270 Days no Draw	2 yr 9 Mos No Acc	66% Drawn No Acc
3463	Housing Development and Rehabilitation Program Fund	2018	LMH	14A	9/25/2018	O		

## **IDIS REPORT PR22**



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System

DATE: 07-16-19  
 TIME: 14:46  
 PAGE: 1

Status of Open Activities and Activities Completed/Cancelled in the Last Year Activities -  
 NEWTON CONSORTIUM, MA

IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	3517	370 Harvard St , Brookline MA, 02446	Open	06/04/19	0	0	05/23/19	\$477,411.00	\$0.00	0.00%
Rental	REHABILITATION	3279	72 S Main St , Natick MA, 01760	Completed	04/23/19	10	5	09/22/15	\$416,350.00	\$416,350.00	100.00%
Rental	REHABILITATION	3303	37 Banks St , Waltham MA, 02451	Open	01/30/19	0	0	06/08/16	\$599,724.00	\$555,402.11	92.61%
Rental	REHABILITATION	3306	46 Irving St , Framingham MA, 01702	Open	06/27/19	53	1	07/15/16	\$339,507.73	\$187,926.65	55.35%
Rental	REHABILITATION	3376	145 Amory St , Brookline MA, 02446	Completed	03/21/19	86	19	04/07/17	\$283,751.46	\$283,751.46	100.00%
Rental	REHABILITATION	3448	73 Hollis St , Framingham MA, 01702	Open	06/06/19	0	0	04/10/18	\$424,148.00	\$217,610.00	51.31%
Rental	REHABILITATION	3450	1 Ashby Pl , Bedford MA, 01730	Open	06/18/19	0	0	05/15/18	\$26,000.00	\$25,721.85	98.93%
Rental	ACQUISITION AND NEW CONSTRUCTION	3218	12, 14, 16, 18A, 18B, 20A and 20B Curve Street , West Newton MA, 02465	Final Draw	06/28/19	7	2	03/27/15	\$339,000.00	\$339,000.00	100.00%
Rental	ACQUISITION AND NEW CONSTRUCTION	3288	54 Taft Ave , Newton MA, 02465	Completed	08/08/18	1	1	12/15/15	\$125,000.00	\$125,000.00	100.00%
Rental	ACQUISITION AND NEW CONSTRUCTION	3437	236 Auburn St , Newton MA, 02466	Open	06/28/19	0	0	03/27/18	\$447,900.00	\$430,483.05	96.11%
Homebuyer	ACQUISITION ONLY	2313	5 Repton Cir Apt 5215 , Watertown MA, 02472	Final Draw	06/28/19	1	1	01/17/08	\$25,639.70	\$25,639.70	100.00%
Homebuyer	ACQUISITION AND REHABILITATION	23	110 Pierce Rd , Watertown MA, 02472	Completed	06/30/19	1	1	03/18/94	\$30,218.81	\$30,218.81	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3276	, ,	Completed	09/26/18	0	1	09/18/15	\$48,801.94	\$48,801.94	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3361	, ,	Completed	03/15/19	0	1	11/18/16	\$39,620.71	\$39,620.71	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3363	, ,	Open	06/25/19	0	1	01/17/17	\$41,102.00	\$33,050.00	80.41%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3368	, ,	Completed	12/05/18	0	1	02/08/17	\$32,327.00	\$32,327.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3369	, ,	Completed	12/13/18	0	26	02/23/17	\$43,388.19	\$43,388.19	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3381	, ,	Completed	09/19/18	0	1	06/01/17	\$14,885.00	\$14,885.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3409	, ,	Open	06/28/19	0	1	08/23/17	\$35,322.00	\$22,955.00	64.99%



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System

DATE: 07-16-19  
 TIME: 14:46  
 PAGE: 2

Status of Open Activities and Activities Completed/Cancelled in the Last Year Activities -  
 NEWTON CONSORTIUM, MA

IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3417	, ,	Open	06/25/19	0	1	10/26/17	\$43,540.00	\$38,755.00	89.01%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3418	, ,	Open	06/25/19	0	1	10/26/17	\$35,302.00	\$30,153.00	85.41%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3419	, ,	Open	06/25/19	0	1	11/01/17	\$38,279.00	\$31,862.00	83.24%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3439	, ,	Completed	10/23/18	0	1	12/04/17	\$24,516.00	\$24,516.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3440	, ,	Final Draw	06/18/19	0	50	12/18/17	\$64,852.40	\$64,852.40	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3445	, ,	Final Draw	06/25/19	0	19	02/26/18	\$37,602.44	\$37,602.44	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3446	, ,	Completed	01/09/19	0	1	03/06/18	\$8,561.00	\$8,561.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3449	, ,	Open	06/25/19	0	1	04/19/18	\$38,083.00	\$25,583.00	67.18%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3452	, ,	Completed	10/23/18	0	2	06/08/18	\$3,732.00	\$3,732.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3453	, ,	Open	06/25/19	0	1	06/12/18	\$27,528.00	\$17,328.00	62.95%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3454	, ,	Open	06/25/19	0	1	06/14/18	\$24,609.00	\$7,017.00	28.51%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3455	, ,	Open	06/25/19	0	1	06/25/18	\$24,765.00	\$9,781.00	39.50%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3456	, ,	Open	06/25/19	0	1	06/25/18	\$32,687.00	\$17,829.00	54.54%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3457	, ,	Open	06/25/19	0	1	06/25/18	\$21,665.00	\$11,357.00	52.42%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3458	, ,	Open	06/28/19	0	1	06/25/18	\$36,835.00	\$21,840.00	59.29%



U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System

DATE: 07-16-19  
 TIME: 14:46  
 PAGE: 3

Status of Open Activities and Activities Completed/Cancelled in the Last Year Activities -  
 NEWTON CONSORTIUM, MA

IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3459	, ,	Completed	03/29/19	0	1	06/25/18	\$9,891.00	\$9,891.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3460	, ,	Open	06/25/19	0	1	06/25/18	\$18,345.00	\$16,572.00	90.34%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3500	, ,	Completed	01/09/19	0	1	09/05/18	\$7,530.00	\$7,530.00	100.00%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3501	, ,	Open	06/25/19	0	1	09/11/18	\$14,395.00	\$8,251.00	57.32%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3506	, ,	Open	06/25/19	0	1	10/16/18	\$17,361.00	\$15,669.00	90.25%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3508	, ,	Open	06/25/19	0	1	01/09/19	\$16,245.00	\$7,686.00	47.31%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3511	, ,	Open	06/25/19	0	1	01/17/19	\$17,445.00	\$4,266.00	24.45%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3512	, ,	Open	06/25/19	0	1	03/07/19	\$26,630.00	\$13,318.00	50.01%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3513	, ,	Open	06/25/19	0	1	04/03/19	\$18,070.00	\$7,952.00	44.01%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3515	, ,	Open	06/25/19	0	1	04/25/19	\$11,745.00	\$4,920.00	41.89%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3516	, ,	Open	06/25/19	0	1	05/14/19	\$20,445.00	\$5,866.00	28.69%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3518	, ,	Open	06/28/19	0	1	06/11/19	\$26,445.00	\$5,302.00	20.05%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3519	, ,	Open	06/27/19	0	1	06/12/19	\$13,053.00	\$2,883.00	22.09%
Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	3521	, ,	Open	06/28/19	0	1	06/19/19	\$23,445.00	\$5,989.00	25.54%



# **IDIS REPORT PR33**

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
Home Matching Liability Report

DATE: 07-18-19  
TIME: 17:02  
PAGE: 1

NEWTON, MA

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1998	25.0%	\$711,741.59	\$589,962.59	\$147,490.64
1999	25.0%	\$742,404.23	\$622,652.77	\$155,663.19
2000	25.0%	\$918,330.33	\$793,048.45	\$198,262.11
2001	25.0%	\$1,388,844.23	\$1,202,176.11	\$300,544.02
2002	25.0%	\$274,753.55	\$129,778.76	\$32,444.69
2003	25.0%	\$1,913,722.77	\$1,674,910.97	\$418,727.74
2004	25.0%	\$1,329,801.49	\$1,069,716.37	\$267,429.09
2005	25.0%	\$1,117,672.85	\$865,720.40	\$216,430.10
2006	25.0%	\$1,361,178.68	\$1,129,650.90	\$282,412.72
2007	25.0%	\$1,576,920.23	\$1,327,700.30	\$331,925.07
2008	25.0%	\$3,349,479.34	\$3,019,197.40	\$754,799.35
2009	25.0%	\$2,261,891.99	\$1,938,430.54	\$484,607.63
2010	25.0%	\$1,717,111.60	\$1,483,027.21	\$370,756.80
2011	25.0%	\$2,585,151.09	\$2,295,638.83	\$573,909.70
2012	25.0%	\$903,504.53	\$746,629.68	\$186,657.42
2013	25.0%	\$1,197,517.88	\$963,664.05	\$240,916.01
2014	25.0%	\$1,556,044.23	\$1,418,716.80	\$354,679.20

IDIS - PR33

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DATE: 07-18-19  
TIME: 17:02  
PAGE: 2

2015	25.0%	\$1,849,380.37	\$1,671,185.13	\$417,796.28
2016	25.0%	\$1,253,382.06	\$882,903.05	\$220,725.76
2017	25.0%	\$2,112,463.30	\$1,891,074.59	\$472,768.64
2018	25.0%	\$1,504,021.26	\$1,023,081.39	\$255,770.34

# CERTIFICATION

**Department of Housing and Urban Development  
Office of Community Planning**

**COVER PAGE/CERTIFICATION**

Grantee Performance Report  
Community Block Grant Program

1. PROGRAM YEAR END: <b>6/30/19</b>	2. GRANT NUMBER: <b>B18MC250019</b>
3. NAME & ADDRESS OF GRANTEE: <b>City of Newton 1000 Commonwealth Avenue Newton, MA 02459-1449</b>	4. NAME & ADDRESS OF CD Manager: <b>Rachel Powers, CD and HOME Program Manager Planning and Development Department 1000 Commonwealth Avenue Newton, MA 02459-1449</b>
5. NAME & TELEPHONE NUMBER OF PERSON MOST FAMILIAR WITH INFORMATION IN THIS REPORT: <b>Rachel Powers (617) 796-1125</b>	6. NAME & TELEPHONE NUMBER OF PERSON TO CONTACT ABOUT DISCLOSURES REQUIRED BY THE HUD REFORM ACT OF 1989: <b>Rachel Powers (617) 796-1125</b>
7. Have these Community Development Block Grant (CDBG) funds been used:	
a. to meet the community development program objectives in the final statement for this program year? If no, explain, in a narrative attachment, how: (1) the uses did not relate to program objectives; and (2) future activities or program objectives might change as a result of this year's experiences.	
	<b>YES</b>
b. exclusively to either benefit low-and-moderate (low/mod) income persons, aid in the prevention or elimination of slums or blight, or meet community development needs having a particular urgency? If no, explain in a narrative attachment.	
	<b>YES</b>
c. such that the grantee has complied with, or will comply with, its certification to expend not less than 70% of its CDBG funds, during the specified period, on activities which benefit low/mod income person? If no, explain in a narrative attachment.	
	<b>YES</b>
8. Were citizen comments about this report and/or the CDBG program received? <b>See CR-40 and Comments/Responses in Appendix</b>	
9. Indicate how the Grantee Performance Report was made available to the public: <b>See CR-40</b>	

I hereby certify that: This report contains all required items identified above; Federal assistance made available under the Community Development Block Grant Program (CDBG) has not been utilized to reduce substantially the amount of local financial support for community development activities below the level of such support prior to the start of the most recently completed CDBG program year; all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate. Warning: HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18U.S.C.1001,1010,1012;U.S.C.3729,3802)

Typed Name and Title of Authorized Official Representative:  <b>Ruthanne Fuller, Mayor</b>	Signature:  	  <b>September 25, 2019</b>
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