

# **Finance Committee Agenda**

# City of Newton In City Council

Tuesday, October 12, 2021

The Finance Committee will hold this meeting as a virtual meeting on Tuesday, October 12, 2021 at 7:00 pm. To view this meeting using Zoom use this link: <a href="https://us02web.zoom.us/j/89571479279">https://us02web.zoom.us/j/89571479279</a> or call 1-646-558-8656 and use the following Meeting ID: 895 7147 9279

### Item scheduled for discussions:

# Referred to Public Safety & Transportation and Finance Committees

Request for Ordinance Amendment to prohibit firearms within any public building COUNCILORS NORTON, GENTILE, KALIS, DANBERG, LAREDO, HUMPHREY, MALAKIE, GREENBERG, KRINTZMAN, DOWNS, LUCAS, BOWMAN, CROSSLEY, OLIVER, MARKIEWICZ, NOEL, WRIGHT, LIPOF AND GROSSMAN requesting amendments to the City of Newton Ordinances to prohibit the carrying of firearms in any building owned and under the control of the City of Newton. This ordinance shall not apply to law enforcement officers and/or any building owned by the City and operated as public housing. The proposed ordinance includes amendments to Chapter 17 Sec. 22-23 to include a fine of three hundred dollars (\$300.00), pursuant to the authority granted by G.L. c. 40, section 21D.

Public Safety & Transportation Approved 8-0 on 07/15/2021 Finance Held on 08/02/2021

# Referred to Zoning & Planning and Finance Committees

#346-21 Appropriation of \$643,215 for the Newton Housing Authority

<u>HER HONOR THE MAYOR</u> requesting the appropriation of six hundred forty-three thousand two hundred and fifteen dollars (\$643,215) of Inclusionary Zoning Fund monies to the Newton Housing Authority (NHA), in accordance with Section 5.11.5 (E) of the City's Zoning Ordinance, to be used for ongoing affordable housing development activities.

Zoning & Planning Approved 7-0, Councilor Baker not voting

The location of this meeting is accessible and reasonable accommodations will be provided to persons with disabilities who require assistance. If you need a reasonable accommodation, please contact the city of Newton's ADA Coordinator, Jini Fairley, at least two business days in advance of the meeting: <a href="mailto:ifairley@newtonma.gov">ifairley@newtonma.gov</a> or (617) 796-1253. The city's TTY/TDD direct line is: 617-796-1089. For the Telecommunications Relay Service (TRS), please dial 711.

# **Referred to Programs & Services and Finance Committees**

#120-21 Request for Ordinance Amendments to Sec. 27-21 of the Newton Ordinances

COUNCILORS MALAKIE, DOWNS, HUMPHREY, NORTON, WRIGHT, LIPOF, GREENBERG,
LAREDO, GENTILE, BOWMAN AND RYAN requesting that Sec. 27-21 of Newton
Ordinances be amended to increase the income limits for participation in the Senior Tax
Work-off Program to adjust for wage and price inflation.

Programs & Services Held 7-0 on 07/14/2021

Programs & Services Approved 7-0 to increase each of the three Tax Work-Off income limit brackets by \$10,000 on 10/06/2021

### #372-21 Reappointment of Jeffrey Silton as a Constable

HER HONOR THE MAYOR reappointing JEFFREY SILTON, 120 Cherry Street, West Newton as a CONSTABLE for a term of office to expire on October 25, 2024. (60 days: 12/03/21)

**Chair's Note:** It is the Chair's intent to entertain a motion of no action necessary for the following three items.

# Referred to Zoning & Planning and Finance Committees

#252-21 Appropriation of \$643,215 for the Newton Housing Authority

<u>DIRECTOR OF PLANNING & DEVELOPMENT</u> requesting the appropriation of six hundred forty-three thousand two hundred and fifteen dollars (\$643,215) of Inclusionary Zoning funds to the Newton Housing Authority (NHA) to support the creation of 55 new units of affordable senior housing at the NHA's new Haywood House development.

**Zoning & Planning Voted No Action Necessary 8-0** 

# **Referred to Programs & Services and Finance Committees**

## #295-20(B) Request for an amendment to the Newton dog ordinances

COUNCILORS ALBRIGHT, BAKER, KALIS, MALAKIE, MARKIEWICZ, DOWNS, NORTON, AND HUMPHREY requesting amendment of the relevant Newton ordinances relating to care and custody of dogs in public spaces, including licensing, leashing, paying for off-leash privileges in certain parks, and cleaning up, so as to allow staff involved in the supervision of Newton's parks and conservation areas to enforce those ordinances or regulations, including issuing non-criminal citations pursuant to G.L. c. 40, Sec. 21D, in addition to the enforcement provided by the Newton police.

Programs & Services Held #295-20(B) 7-0 on 06/24/2020

Finance Held #295-20(B) 7-0 on 07/13/2020

Programs & Services voted No Action Necessary 7-0 on 10/06/2021

# **Referred to Programs & Services and Finance Committees**

### #165-21 Request for changes to the off-leash dog ordinance

<u>COUNCILORS KRINTZMAN AND ALBRIGHT</u> requesting changes to the off-leash dog ordinance including, but not limited to, possible requirement that dogs be spayed or neutered for eligibility for an off-leash license; the fee for an off-lease registration and enforcement within the off-leash dog parks.

Programs & Services Held 8-0 on 05/05/2021
Programs & Services voted No Action Necessary on 10/06/2021

Respectfully submitted,

Rebecca Walker Grossman, Chair

Draft Ordinance for Docket Item # 197-21

Firearms Prohibited on City Property

- 1. It shall be prohibited for any person to carry a firearm on their person, loaded or unloaded:
  - a) within a building owned by and under the control of the City of Newton;
  - b) in a park, recreation area or recreation facility owned by and under the control of the City of Newton or its agents;
  - c) on any public street, sidewalk or public way closed pursuant to a permit for block parties, street festivals or other neighborhood function under these Ordinances, during the duration of the permitted closure of the street, sidewalk or public way.
- 2. This ordinance shall not apply to sworn law enforcement officers.
- 3. This ordinance shall not apply to any building owned by the City and operated as public housing.
- 4. Violations of this section shall be punishable by a fine of three hundred dollars (\$300.00) per day. Each day a violation continues shall constitute a separate offense. Where non-criminal disposition of this section by civil fine has been provided for in sections 17-22 and 17-23 of these revised Ordinances, as amended, pursuant to the authority granted by G.L. c. 40, section 21D, said violation may be enforced in the manner provided in such statute. The civil penalty for each such violation is set forth in section 17-23(d).



Ruthanne Fuller Mayor

# City of Newton, Massachusetts Office of the Mayor

Telephone (617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089 Email rfuller@newtonma.gov

August 30, 2021

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

Honorable City Councilors:

I respectfully submit this docket item to this Honorable Council requesting the distribution of \$643,215 in Inclusionary Zoning Fund monies to the Newton Housing Authority (NHA), in accordance with Section 5.11.5 (E) of the City's Zoning Ordinance, to be used for ongoing affordable housing development activities. These activities will include NHA's development of the Haywood House and the pursuit of other affordable housing opportunities.

As described in the Zoning Ordinance, funds in the Inclusionary Zoning Fund are to be distributed equally between NHA and the City for the "restoration, creation, preservation, associated support services, and monitoring of deed-restricted units." This transfer was approved by the Planning & Development Board, as required, in May, 2021.

Please see the attached letter from NHA Executive Director Amy Zarechian and the Docket Request Form from Planning & Development Director Barney Heath for additional information.

This docket item replaces Docket Item #252-21 regarding NHA and Inclusionary Zoning funds. I respectfully request that you NAN Docket Item #252-21.

Thank you for your consideration of this matter.

Sincerely,

Mayor Ruthanne Fuller

CITY CLERK NEWTON, MA. 02459 2021 AUG 30 PM 4: 52



# NEWTON HOUSING AUTHORITY 82 Lincoln Street

# Newton Highlands, Massachusetts 02461

Telephone: (617) 552-5501 Telecopier: (617) 964-8387

(617) 332-3802

Amy Zarechian Executive Director

August 6, 2021

TD:

The Honorable City Council City of Newton 1000 Commonwealth Avenue Newton, MA 02459

Re: NHA Inclusionary Zoning Funds

Dear Councilors,

I am writing to request the balance of the Newton Housing Authority (NHA)'s portion of the Inclusionary Zoning Fund, approximately \$643,215, to be used in connection with ongoing affordable housing development activities, including the NHA's Haywood House development, and the pursuit of other affordable housing opportunities in the City of Newton.

As described in Section 5.11.5(E) of the City of Newton's Inclusionary Zoning ordinance, cash payments to the Inclusionary Zoning Fund are to be distributed equally to the NHA and the City of Newton for the, "restoration, creation, preservation, associated support services, and monitoring of deed-restricted units." In accordance with the Inclusionary Zoning ordinance, the NHA received approval from the Planning and Development Board and the Mayor of Newton for distribution of these funds intended for use by the NHA in May 2021.

Please feel free to contact the NHA with any questions about this request. Thank you for your attention to this matter.

Sincerely,

Amy Zarechian Executive Director

**Newton Housing Authority** 

### CITY COUNCIL

#	

### CITY OF NEWTON

# DOCKET REQUEST FORM

DEADLINE NOTICE: Council Rules require items to be docketed with the Clerk of the Council NO LATER THAN 7:45 P.M. ON THE MONDAY PRIOR TO A FULL COUNCIL MEETING.

To	: Clerk of the City Council Date: 8/13/21
Fre	om (Docketer): Director of Planning & Development
Ad	dress: 1000 Commonwealth Ave, Newton MA, 02459
Pho	one: E-mail: bheath@newtonma.gov
Ad	ditional sponsors:
1.	Please docket the following item (it will be edited for length if necessary):
	The Director of Planning & Development requesting the appropriation of \$643,215 of Inclusionary Zoning funds to the Newton Housing Authority (NHA). Per Section 5.11.5.E. of the City's Inclusionary Zoning (IZ) ordinance, cash payments made to the City's IZ Fund are to be distributed equally to the Newton Housing Authority and the City of Newton. At this time, the Housing Authority seeks to utilize the remaining balance of its Inclusionary Zoning Funds to support its numerous affordable housing efforts across the City.
2.	The purpose and intended outcome of this item is:
	☐ Fact-finding & discussion       ☐ Ordinance change         ☒ Appropriation, transfer,       ☐ Resolution         ☐ Expenditure, or bond authorization       ☐ License or renewal         ☐ Special permit, site plan approval,       ☐ Appointment confirmation         ☐ Zone change (public hearing required)       ☐ Other:
3.	I recommend that this item be assigned to the following committees:
	☐ Programs & Services       ☐ Finance       ☐ Real Property         ☐ Zoning & Planning       ☐ Public Safety       ☐ Special Committee         ☐ Public Facilities       ☐ Land Use       ☐ No Opinion
4.	This item should be taken up in committee:
	Immediately (Emergency only, please). Please state nature of emergency:
	As soon as possible, preferably within a month  In due course, at discretion of Committee Chair  When certain materials are made available, as noted in 7 & 8 on reverse  Following public hearing

# PLEASE FILL OUT BOTH SIDES

5.	I estimate that consideration of this item w	vill require approximately:
	<ul><li>✓ One half hour or less</li><li>☐ More than one hour</li><li>☐ More than one meeting</li></ul>	Up to one hour An entire meeting Extended deliberation by subcommittee
6.		d asked to attend deliberations on this item. (Please check ed the issue, especially relevant Department Heads):
	City personnel	Citizens (include telephone numbers/email please)
	🔀 Amanda Berman	
	Eamon Bencivengo	
7.	The following background materials and/o prior to scheduling this item for discussion	or drafts should be obtained or prepared by the Clerk's office
8.	I ☐ have or ☒ intend to provide addition independently prior to scheduling the item	al materials and/or undertake the following research for discussion. *
mi.	p.m. on Friday before the upcoming Commi Councilors have a chance to review all relev	itional materials beyond the foregoing to the Clerk's office by 2 ittee meeting when the item is scheduled to be discussed so that vant materials before a scheduled discussion.)
	ease check the following:	
9.	I would like to discuss this item with the proceed.	Chairman before any decision is made on how and when to
10.	. X I would like the Clerk's office to contact daytime phone number is:	et me to confirm that this item has been docketed. My
11.	. I would like the Clerk's office to notify discussion.	me when the Chairman has scheduled the item for
Tb	ank you.	
E	Barney Heath	
	adding Traces	

Date: \_\_\_\_\_

### **CITY OF NEWTON**

### **IN CITY COUNCIL**

**DRAFT** 

ORDERED:

That, in accordance with the recommendation of the Zoning & Planning Committee through its Chair Deborah J. Crossley and the Finance Committee through its Chair Rebecca Walker Grossman, to appropriate and expend six hundred forty-three thousand two hundred and sixteen dollars (\$643,216) of Inclusionary Zoning Fund monies to the Newton Housing Authority (NHA), in accordance with Section 5.11.5 (E) of the City's Zoning Ordinance, to be used for ongoing affordable housing development activities and is hereby approved as follows:

FROM: Inclusionary Zoning-NHA

(5524R114-590001) ......\$643,216

TO: NHA Affordable Housing

(01C11406-579500) ...... \$643,216

Under Suspension of Rules Readings Waived and Approved DRAFT

<u>(SGD) NADIA H KHAN</u>	(SGD) RUTHANNE FULLER
Acting City Clerk	Mayor

	CITY COUNCIL #
	CITY OF NEWTON
	DOCKET REQUEST FORM
DE LA	CADLINE NOTICE: Council Rules require items to be docketed with the Clerk of the Council NOTICE THAN 7:45 P.M. ON THE MONDAY PRIOR TO A FULL COUNCIL MEETING.
То	: Clerk of the City Council Date: 3/22/2027 5
Fre	om (Docketer): Julia Malakie
Ad	dress: 50 Murray Rd
ni.	617-610-2509 "malakie@newtonma.gov
Ađ	ditional sponsors: See below
1.	Please docket the following item (it will be edited for length if necessary):
	COUNCILORS MALAKIE, DOWNS, HUMPHREY, NORTON, WRIGHT, LIPOF, GREENBERG, LAREDO, GENTILE, BOWMAN, AND RYAN requesting that Sec. 27-21 of Newton Ordinances be amended to increase the income limits for participation in the Senior Tax Work-off Program to adjust for wage and price inflation.
2.	The purpose and intended outcome of this item is:
	☐ Fact-finding & discussion ☐ Appropriation, transfer, ☐ Expenditure, or bond authorization ☐ Special permit, site plan approval, ☐ Zone change (public hearing required) ☐ Ordinance change ☐ Resolution ☐ License or renewal ☐ Appointment confirmation ☐ Other:
3.	I recommend that this item be assigned to the following committees:
	Programs & Services Finance Real Property Zoning & Planning Public Safety Special Committee Public Facilities Land Use No Opinion
4.	This item should be taken up in committee:
	Immediately (Emergency only, please). Please state nature of emergency:
	As soon as possible, preferably within a month  In due course, at discretion of Committee Chair  When certain materials are made available, as noted in 7 & 8 on reverse  Following public hearing

5.	I estimate that consideration of this ite	m will require approximately:
	One half hour or less More than one hour More than one meeting	☐ Up to one hour ☐ An entire meeting ☐ Extended deliberation by subcommittee
6.		d and asked to attend deliberations on this item. (Please check cussed the issue, especially relevant Department Heads):
	City personnel	Citizens (include telephone numbers/email please)
	Jayne Colino	
	Jim Shaughnessy	
,		
7.	The following background materials at prior to scheduling this item for discus	nd/or drafts should be obtained or prepared by the Clerk's office sion:
8.	I have or intend to provide addingendently prior to scheduling the Current city ordinance and state law	tional materials and/or undertake the following research item for discussion. *
	Current city ordinance and state law	
	p.m. on Friday before the upcoming Con	additional materials beyond the foregoing to the Clerk's office by 2 mmittee meeting when the item is scheduled to be discussed so that relevant materials before a scheduled discussion.)
Ple	ase check the following:	
9.	I would like to discuss this item with proceed.	the Chairman before any decision is made on how and when to
10.	☐ I would like the Clerk's office to co daytime phone number is:	entact me to confirm that this item has been docketed. My
11.	I would like the Clerk's office to no discussion.	otify me when the Chairman has scheduled the item for
Th	Julia Malapie	
Sig	mature of person docketing the item	

[Please retain a copy for your own records]

Information sheet frateo-21 newtonma.gov (Assessing)

# CITY OF NEWTON SENIOR PROPERTY TAX WORK-OFF PROGRAM FISCAL YEAR 2021

# **ELIGIBILITY AND DOCUMENT REQUIREMENTS**

As required by Ordinance, the Newton Assessors Office must verify Age, Residence, and Annual Gross Income of applicant for the Senior Citizen Property Tax Work-Off Program.

# **ELIGIBILITY REQUIREMENTS**

AGE: 60 years of age or older as of July 1, 2020.

**RESIDENCE:** Principal place of residence, Newton, Massachusetts as of July 1, 2020.

**GROSS INCOME:** Less than \$40,000 if such person is single and not head of household, less than \$50,000 if such person is head of household, or less than \$60,000 if such person files a joint tax return with spouse.

# REQUIRED DOCUMENTS

#### INCOME:

 Copy of your 2019 federal income tax return (Form 1040, plus any additional schedules filed), with your year-end Social Security benefits statement;

### <u> OR</u>

- Copy of year-end 2019 Form SSA-1099 statement from Social Security.
   Please include any copies of Supplemental Social Security received, in addition to any disability income;
- Copy of year-end 2019 statement of pension distributions;
- Copy of year-end 2019 W-2 forms for statement of wages, salary, and other compensation earned;
- Copy of year-end 2019 Form 1099-INT statement of dividends and interest earned;
- Proof of rental income received in 2019, copy of lease, if available; or a copy of the December 2019 rent receipt;
- Statement of any capital gains in 2019.

AGE: You may be asked to provide a copy of your birth certificate or ID for age verification.

RESIDENCE: Copy of your current tax bill

**PROXY PROVISION:** An eligible senior who is physically unable to perform the service may have an approved substitute perform the appointed duties.

The service hours performed by the proxy must be reported to the Internal Revenue Service as income. The proxy will receive a Form W2, Wage and Tax Statement, from the City of Newton. It must be submitted with the proxy's federal income tax filing. The proxy will be assigning the value of his/her labor to the qualifying senior.

RE: Tax Work off discussion Link

Jayne Colino < jcolino@newtonma.gov>

Thu 2/18/2021 12:59 PM

Emily Norton <enorton@newtonma.gov>

Hello All

I am following up on our discussion of the Senior Tax Work Off program. I have done some digging and have the answers to your questions below. I hope they are helpful as you continue to explore this.

You had three questions:

Can the city increase the \$1500.00 benefit level? No, that amount is part of the legislation. Can the city increase the income eligibility? Yes, we can create local rules and procedures. Also see excerpt from MGL below What was the last highest/normal years participation?

20 there were 36 participants who earned \$37,849 FY19 there were 41 participants who earned \$44,557 Fy18 there were 43 participants who earned \$47,074

Section 5K: Property tax liability reduced in exchange for volunteer services; persons over age 60

Section 5K. In any city or town which accepts the provisions of this section, the board of selectmen of a town or in a municipality having a town council form of government, the town council or the mayor with the approval of the city council in a city may establish a program to allow persons over the age of 60 to volunteer to provide services to such city or town. In exchange for such volunteer services, the city or town shall reduce the real property tax obligations of such person over the age of 60 on his tax bills and any reduction so provided shall be in addition to any exemption or abatement to which any such person is otherwise entitled and no such person shall receive a rate of, or be credited with, more than the current minimum wage of the commonwealth per hour for services provided pursuant to such reduction nor shall the reduction of the real property tax bill exceed \$1,500 in a given tax year. It shall be the responsibility of the city or town to maintain a record for each taxpayer including, but not limited to, the number of hours of service and the total amount by which the real property tax has been reduced and to provide a copy of such record to the assessor in order that the actual tax bill reflect the reduced rate. A copy of such record shall also be provided to the taxpayer prior to the issuance of the actual tax bill. Such cities and towns shall have the power to create local rules and procedures for implementing this section in any way consistent with the intent of this section.

Jayne Colino, Director **Newton Department of Senior Services** 345 Walnut Street Newtonville, MA 02460 Direct: 617-796-1671 www.newtonseniors.org Like us on Facebook

From: Jayne Colino

Sent: Wednesday, February 10, 2021 2:29 PM
To: Bill Humphrey <a href="mailto:chumphrey@newtonma.gov">chumphrey@newtonma.gov</a>; Andreae Downs <a href="mailto:chumphrey@newtonma.gov">adowns@newtonma.gov</a>; Julia Malakie <a href="mailto:qmailto:m

Subject: Tax Work off discussion Link

Hello City council Friends,

Sorry for the delay in getting you this link. I look forward to talking with you on Friday.

If at all possible could you let me know your most pressing questions/concerns/thoughts ahead of time so I can be best prepared. If not, I will do my best to provide helpful input and follow up on anything I can't answer during the call.

Thanks

Javne Colino is inviting you to a scheduled Zoom meeting.

Topic: Tax Work Off discussion

Time: Feb 12, 2021 09:00 AM Eastern Time (US and Canada)

Join Zoom Meeting

https://us02web.zoom.us/j/88673943718?pwd=T3ljSmduMDFzUHlrbHN6M3FvNWxcQT09

Meeting ID: 886 7394 3718 Passcode: 407873

+1645588656,88673943718#,,,,\*407873# US (New York) +13017158592,,88673943718#,,,,\*407873# US (Washington DC)

Dial by your location

by your location +1 646 558 8656 US (New York) +1 301 715 8592 US (Washington DC) +1 312 626 6799 US (Chicago) +1 669 900 9128 US (San Jose) +1 253 215 8782 US (Tacoma) +1 346 248 7799 US (Houston)

Meeting ID: 886 7394 3718

Passcode: 407873

Find your local number: https://us02web.zoom.us/u/kdm6asPpAo

Jayne Colino, Director **Newton Department of Senior Services** 

- (a) A person who is 60 years of age or older, whose principal place of residence is in Newton and whose annual gross income, as defined in the Internal Revenue Code of the United States, is less than \$40,000 if such person is single and not head of household, less than \$50,000 if such person is head of household, or less than \$60,000 if such person files a joint tax return with spouse, may be eligible to receive the reduction set forth in section 27-20. The date of determination as to age, residence, ownership and income shall be July first of each year.
- (b) Eligibility shall be determined by the assessors. In order to ascertain an applicant's financial eligibility, the assessors may request verification of the applicant's income by any means including requiring the submission of income tax returns. (Ord. No. X-47, 4-7-2003)

### Sec. 27-22. Volunteer positions.

The head of each city department shall and the chair of each city board or commission may, on or before the 45th day following the passage of this article and from time to time thereafter, furnish to the director of senior services, on a form provided by said director, a list of volunteer positions available in each department, board or commission respectively. Said list shall include a description of the nature of each position, a list of skills such position requires, when the position will be available, the total hours for the position and such other information the director may require. Persons may volunteer pursuant to section 27-20 by filling out the application form furnished by the director. (Ord. No. X-47, 04-07-2003; Ord. Z-36, 11-17-08)

#### Sec. 27-23. Non-financial eligibility.

The director of senior services shall establish non-financial employment eligibility criteria and may require reviews of criminal offender record information as he deems necessary. If an applicant is deemed financially eligible by the assessors, his acceptance into this program shall be further subject to the approval of both the director, or his designee, and that of the appropriate department head or board or committee chair. (Ord. No. X-47, 4-7-2003; X-175, 5-26-2005; Ord. Z-36, 11-17-08)

# Sec. 27-24. Certification of services; abatements.

- (a) The department, board or commission supervising the volunteer's services shall certify to the assessors the amount of services performed by the volunteer as of the time the actual tax for the fiscal year is committed. Services performed after that date and before the next commitment date shall be credited toward the next fiscal year's tax bill. The department, board or commission shall provide a copy of such certification to the volunteer.
- (b) The assessors shall process all reductions as abatements and charge them against the overlay account. The director of senior services and the veterans' agent acting pursuant to Article III of this chapter shall not approve a number of veteran and/or senior volunteers whose total possible reductions combined would exceed \$100,000 in any fiscal year. (Ord. No. X-47, 4-7-2003; Ord. No. A-25, 06-17-13)

## Sec. 27-25. Employment benefits prohibited.

Volunteers approved pursuant to this article shall not receive any health insurance, retirement benefits or any other employment-related benefits as a result of performing such volunteer services. Nothing herein shall create any rights to said volunteers other than those already created by state law. (Ord. No. X-47; 4-7-03)

#### Sec. 27-26.

An approved representative may provide such volunteer services to the city on behalf of a qualifying person who is physically unable to provide such services. Such approved representative shall be subject to all non-financial employment eligibility criteria and limitations as provided in Sec. 27-23 and Sec. 27-25 and to such other criteria as may be deemed necessary by the director of senior services. (Ord. No. A-25, 06-17-13)

Sec. 27-27 - 27-29. Reserved.

Sec. 27-30. Aid to elderly and disabled taxation

notices of same, shall forthwith send such notice to any person assessed, resident and nonresident, of the amount of his tax. If he shall send such notice through the mail, he shall postpay and direct the same to the city or town which was the place of residence of such person on the first day of January of the year in which the tax was assessed, and if to a resident of this city, shall direct it to the street and number of his residence, if possible. He shall keep in his office all tax bills until paid, except as otherwise provided in this chapter. (Rev. Ords. 1973, § 20-8)

#### Sec. 27-8. Division of taxes.

When it becomes necessary to divide a tax, the city collector-treasurer shall return the original bill to the assessors, who shall issue new bills in place thereof to the collector-treasurer, and shall indicate the changes made on the tax list by proper entries and cross references, which shall also appear upon the bills. The original bill shall be canceled and retained by the assessors and the coupon thereof canceled and returned to the collector-treasurer. (Rev. Ords. 1973, § 20-9)

# Sec. 27-9. Hotel, lodging house and motel excise tax.

(a). Every hotel, lodging house and motel located within the city shall be subject to a local excise tax upon the transfer of occupancy of any room or rooms at the rate of six (6) percent of the total amount of rent for each such occupancy all in accordance with the provisions of G.L. c. 64G, § 3A.

(b) This increase shall take effect October 1, 2009 (Ord. No. S-126, 10-7-85; Ord. No. Z-52, 08-10-09)

Editor's note—G.L. c. 64G, § 3A was accepted by the city on 10-7-85 and became effective in Newton on November 1, 1985.

# Sec. 27-10. Income eligibility for clause 41A tax deferral program.

The maximum qualifying gross receipts amount for purposes of the tax deferral program authorized under clause 41A of section 5 of chapter 59 of the General Laws shall be sixty

thousand dollars (\$60,000) for the fiscal year beginning July 1, 2005. (Ord. No. X-149, 05-02-05)

# Sec. 27-11. Interest rate for clause 41A tax deferral program.

The rate of interest that accrues on property taxes deferred by eligible seniors under clause 41A of section 5 of chapter 59 of the General Laws shall be determined each fiscal year, beginning with the fiscal year that begins on July 1, 2006, in accordance with this section. For each such fiscal year, the interest rate shall be the lesser of the following a) Federal Reserve Banks' discount rate charged for primary credit, effective as of June 30 of the prior fiscal year, or b) the statutory rate of eight per cent (8%).

(Ord. No. X-221, 6-19-06)

Sections 27-12-27-19. Reserved.

### ARTICLE II. SENIOR CITIZEN VOLUNTEER PROGRAM

# Sec. 27-20. Establishment; rate; maximum annual reduction.

A person who qualifies pursuant to the provisions of this article may volunteer to provide services to the city in accordance with the standards and requirements set forth herein. In exchange for such volunteer services, the city shall reduce the real property tax obligation of such person on tax bills for his principal residence and any reduction so provided shall be in addition to any exemption or abatement for which such person shall be otherwise qualified. Each such volunteer shall receive a rate of or be credited with the current minimum wage of the commonwealth. The maximum reduction of the real property tax bill shall be based on one hundred twenty-five volunteer service hours in any given tax year. (Ord. No. X-47, 4-7-2003; Ord. No. Z-71, 09-20-10; Ord. No. A-25, 06-17-13)

State law reference—Program for persons over age 60 to provide volunteer services to city in exchange for property tax, G.L. c. 59, § 5K

Sec. 27-21. Financial Eligibility.

A city or town, by vote of its legislative body, subject to its charter, may adjust the exemption in this clause by: (1) allowing an approved representative, for persons physically unable, to provide such services to the city or town; or (2) allowing the maximum reduction of the real property tax bill to be based on 125 volunteer service hours in a given tax year, rather than \$1,500.

Part I ADMINISTRATION OF THE GOVERNMENT

Title IX TAXATION

Chapter assessment of local taxes 59

Section PROPERTY TAX LIABILITY

5K REDUCED IN EXCHANGE FOR

VOLUNTEER SERVICES; PERSONS

**OVER AGE 60** 

Section 5K. In any city or town which accepts the provisions of this section, the board of selectmen of a town or in a municipality having a town council form of government, the town council or the mayor with the approval of the city council in a city may establish a program to allow persons over the age of 60 to volunteer to provide services to such city or town. In exchange for such volunteer services, the city or town shall reduce the real property tax obligations of such person over the age of 60 on his tax bills and any reduction so provided shall be in addition to any exemption or abatement to which any such person is otherwise entitled and no such person shall receive a rate of, or be credited with, more than the current minimum wage of the commonwealth per hour for services provided pursuant to such reduction nor shall the reduction of the real property tax bill exceed \$1,500 in a given tax year. It shall be the responsibility of the city or town to maintain a record for each taxpayer including, but not limited to, the number of hours of service and the total amount by which the real property tax has been reduced and to provide a copy of such record to the assessor in order that the actual tax bill reflect the reduced rate. A copy of such record shall also be provided to the taxpayer prior to the issuance of the actual tax bill. Such cities and towns shall have the power to create local rules and procedures for implementing this section in any way consistent with the intent of this section.

In no instance shall the amount by which a person's property tax liability is reduced in exchange for the provision of services be considered income, wages, or employment for purposes of taxation as provided in chapter 62, for the purposes of withholding taxes as provided in chapter 62B, for the purposes of workers' compensation as provided in chapter 152 or any other applicable provisions of the General Laws, but such person while providing such services shall be considered a public employee for the purposes of chapter 258, but such services shall be deemed employment for the purposes of unemployment insurance as provided in chapter 151A.

# Senior Citizen Property Tax Work-Off Program

## Provision in state law MGL Ch 59 Sec 5K

- age 60 and above
- annual property tax reduction per taxpayer limited to \$1,500
- earned at hourly rate, capped at Minimum Wage
- city or town determines eligility
- city or town may base maximum tax reduction on 125 service hours, rather than \$1,500

# Newton program began in 2003/2004

Eligibility

- age 60+ as of July 1
- primary residence in Newton
- gross income < \$40,000 if Single
  - < \$50,000 if Head of Household
  - < \$60,000 if Married Filing Jointly

Hourly rate = Minimum Wage (\$12.75 in 2020; \$13.50 in 2021) Max tax reduction based on 125 service hours (per Sec 27-20)

Assessors charge abatements to overlay account. Aggregate amount **capped at \$100,000** per fiscal year.

# **Recent participation:**

FY20 - 36 participants earned total of \$37,849

FY19 - 41 participants earned total of \$44,557

FY18 - 43 participants earned total of \$47,074

# **Measuring 18 Years of Inflation**

# CPI Inflation Calculator - <a href="https://www.bls.gov/data/inflation\_calculator.htm">https://www.bls.gov/data/inflation\_calculator.htm</a>

<u>Jan 2004</u>	<u>June 202</u>
\$40,000	\$58,682
\$50,000	\$73,352
\$60,000	\$88,022

# Social Security COLA (Jan 2004- Jan 2021) - <a href="https://www.ssa.gov/cola/">https://www.ssa.gov/cola/</a> (cumulative factor ~ 1.4367)

\$40,000	\$57,469
\$50,000	\$71,836
\$60,000	\$86,203

# Prop 2-1/2 tax increases $(1.025)^{18} = 1.5596$

\$40,000	\$62,386
\$50,000	\$77,982
\$60,000	\$93579



# City of Newton, Massachusetts

Office of the Mayor

Telephone
(617) 796-1100
Fax
(617) 796-1113
TDD/TTY
(617) 796-1089
Email
rfuller@newtonma.gov

August 27, 2021

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

To the Honorable City Councilors:

I am pleased to reappoint Jeffrey Silton of 120 Cherry Street, Newton 02465 as a Constable for the City of Newton. His term of office shall expire on October 25, 2024 and his appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly,

Ruthanne Fuller

Mayor

CITY CLERK 02459

MAI SED I 7 MM Q:

# **Application Form**

					,	
Profile						
Jeffrey	D	Silton				
First Name	Middle Initial	Last Name				
Email Address						
120 Charm St						
120 Cherry St. Home Address	A-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1			Suite	or Apt	
West Newton				MA		02465
City				State		Postal Code
What Ward do you live in?						
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		7				
				į		
Primary Phone	Alternate Phone				/	
McAfee	Security Co	nsultant				
Employer	Job Title	, iounant				
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Which Boards would you like to	apply for?					
Constables Submitted	· · · · · · · · · · · · · · · · · · ·					
Constables: Submitted						
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Interests & Experiences					: e*	
interests a Experiences						
Please tell us about yourself and	why you war	nt to serve				
Why are you interested in servi	ng on a boa	ard or con	nmission?			
Constable Renewal	•					
JEFF SILTON RES MAR-						
2018.pdf						
						,

JEFFREY D. SILTON 120 Cherry Street Newton, MA 02465-1239

### SALES and PARTNER MANAGMENT PROFESSIONAL

I am a motivated, energetic, and pragmatic sales and partner management professional; successful in fast-paced, high-growth, and consultative sales environments. I have a proven history of upward mobility by way of forging mutually beneficial relationships at all levels both internally and externally within an organization. I am a self-starter, strong at qualifying new business opportunities with channel partner relationships, and creating strategies and tactics to build solutions that win business, grow accounts, and strengthen the vendor relationships.

## **Summary of Background**

Lead sales inititatives to emerging healthcare delivery organizations with expertise within a variety the healthcare marketpalce. I am focused on selling a wide range of solution and partner offerings, calling on senior C-level business executives within organizations with a proven track record in successfully managing and closing complex sales in large enterprise accounts.

During my career I have successfully recruited, developed and managed teams of sales executives and SE's to targeted end user accounts selling, installing and supporting a variety of both hardware and software products and solutions. I have a proven track record of meeting sales targets, attaining customer satisfaction metrics and working as an internal partner and resource as part of a direct sales force. I can successfully leverage internal and external resources. A commitment to the job and regular customer satisfaction is my personal mantra.

### Key personal strengths include:

☐ Business Development Expertise
☐ Strategic Channel Account Development
☐ Account and Relationship Management
·
☐ Market Planning and Positioning
Team Development and Management
☐ Sales and Pipeline Management

### **EXPERIENCE:**

# Intel Security (McAfee)

4/2016 - Present

**Regional Account Manager Northeast** with its Security Connected strategy, an innovative approach to hardware-enhanced security, and unique Global Threat Intelligence, McAfee is intensely focused on developing and providing proactive, proven reliable security solutions and services that protect systems, networks, and mobile devices for Healthcare plus State and Local Governments, higher Education and K-12 accounts in New England and all of upstate New York.

## **Cloud Wave (formerly Park Place International)**

2/2015 - 3/2016

**Regional Sales Director** for this healthcare solutions partner serving MEDITECH clients and prospects in the Northeast. The PPI solutions provided include: Offer complete Data Center Infrastructure Refreshes, PPI's Remote-Hosted Cloud Services, In-House Technology Consulting Services including Cloud and Internet. My territory coverage area includes all of the Northeast.

# The Ergonomic Group

1/2014 - 2/2015

**Regional Account Manager** for this New York based reseller. Responsible for mobile, desktop, server, storage, printer and VoiP solutions for this northeast area reseller. Vendors included: HP, IBM, Dell, Lenovo, Fujitsu, NetApp, EMC, Cisco, Oracle, Juniper and Palo Alto Networks.

## Fujitsu America, Inc.

4/2000 - 1/2014

Senior Corporate Account Executive for this global IT solutions products and services supplier. Achievers Club: 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012. For the Fiscal Year Ending in 2010, I was the #1 Corporate Account Executive at 159% of Goal.

### Sr. Client Account Executive for Fujitsu's Products & Services Group within North America

- Enhanced Fujitsu America's presence and grew the channel sales capability and commitment within the region as an end-user sales rep for the northeast region.
- Successfully sold to Healthcare and Large Fortune 500-based Accounts, State and Local Government Accounts plus colleges and Universities throughout all of New England.
- Established strong C-Level relationships with: Partner's Healthcare, City of Boston, City of Hartford, City of Springfield, City of Portland, City of Comncoird, Town of Montpelier, City of Burlingtonm, UMass School System, MIT, Boston College, Boston University, Northeastern University, Tufts University, Commonwealth of Massachusetts, State of Maine, State of New Hampshire, State of Rhode Island, State of New York (Albany State Offices).
- Provided direct/indirect sales and sales support of a complete portfolio of business technology services, computing platforms, and industry solutions. Fujitsu platform products are based on scalable, reliable and high-performance server, storage, point-ofsale, and mobile technologies.
- Offered renowned platform offerings with a full suite of onshore, near shore and offshore system integration, outsourcing, and datacenter services covering applications, operations, infrastructure, customer service, and multi-vendor lifecycle services to reseller channel partners and to end user accounts. Increase channel effectiveness by analyzing sales & technical proficiency and train accordingly, implement marketing programs and maintain high-level relationships.
- Developed and implemented regional sales strategies including introduction of new products and technologies leading to expansion of existing and new sales channels and markets. Provided representation at all levels of customers and develop strong, ongoing relationships by demonstrating Fujitsu's high quality standards and genuine concern for their overall satisfaction.

#### OTHER EXPERIENCE:

For the past 22 years, I have been honored to be a member of the "all-volunteer" Newton, MA Auxiliary Police Department in Newton, MA. Eight years ago, I was appointed as Deputy Chief of this organization of thirty (30) person reserve police volunteers for the City of Newton, MA. All department members are required to perform from 2-4 patrol nights per month as well as participate in weekend traffic events such as charity road races, walks and community events.

### **EDUCATION:**

**University of Massachusetts**, Amherst, MA B.S. in Economics

### **PROFESSIONAL SALES TRAINING:**

2011	SalesForce.com Corporate CRM Trainer
2010	Huthwaite Advanced SPIN Selling
2009	Huthwaite Winning Sales Strategies
2008	Huthwaite Basic SPIN Selling

INTERNATIONAL SURETIES, LTD.
701 POYDRAS ST, STE. 420
NEW ORLEANS, LOUISIANA 70139
TELEPHONE: 504-581-6404
FAX: 504-581-1876

March 18, 2021

JEFFREY D. SILTON 120 CHERRY STREET NEWTON, MA 02465-1239

> RE: CONTINUATION CERTFICATE Bond #: 00105746460

Dear Sir:

Enclosed you will find the continuation certificate for your Massachusetts Constable Bond.

If you have any questions, or if I can be of any further assistance, please do not hesitate to contact me at 1-800-749-6404.

Sincerely,

INTERNATIONAL SURETIES, LTD.

Desallet C Dukes

ELIZABETH C. DUKES

### IMPORTANT DISCLOSURE NOTICE OF TERRORISM INSURANCE COVERAGE

On November 26, 2002, President Bush signed into law the Terrorism Risk Insurance Act of 2002 (the "Act"). The Act establishes a short-term program under which the Federal Government will share in the payment of covered losses caused by certain acts of international terrorism. We are providing you with this notice to inform you of the key features of the Act, and to let you know what effect, if any, the Act will have on your premium. Under the Act, insurers are required to provide coverage for certain losses caused by international acts of terrorism as defined in the Act. The Act further provides that the Federal Government will pay 90% of the amount of covered losses caused by certain acts of terrorism which is in excess of Travelers' statutorily established deductible for that year. The Act also caps the amount of terrorism-related losses for which the Federal Government or an insurer can be responsible at \$100,000,000,000.000.000, provided that the insurer has met its deductible. Please note that passage of the Act does not result in any change in coverage under the attached policy or bond (or the policy or bond being quoted). Please also note that no separate additional premium charge has been made for the terrorism coverage required by the Act. The premium charge that is allocable to such coverage is inseparable from and imbedded in your overall premium, and is no more than one percent of your premium.

# CONTINUATION CERTIFICATE SURETY BOND

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA HARTFORD, CONNECTICUT

In Consideration of \$100.00 Dollars renewal premium the term of Bond No. 00105746460 in the amount of \$7,500 issued on behalf of JEFFREY D. SILTON located at 120 CHERRY STREET

NEWTON, MA 02465-1239
in favor of CITY OF NEWTON, STATE OF MASSACHUSETTS
in connection with CONSTABLE BOND

is hereby extended for a period beginning JUNE 2, 2021 to JUNE 2, 2024 subject to all covenants and conditions of said bond.

This certificate is designed to extend only the life of the bond. It does not increase the amount which may be payable thereunder. The aggregate liability of the Company under the said bond together with this certificate shall be exactly the same as, and no greater than it would have been, if the said bond had originally been written to expire on the date to which it is now being extended.

\*Signed, sealed and dated MARCH 18, 2021

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA

By: Draleot C Subs

ELIZABETH C. DUKES, Attorney-in-Fact



Travelers Casualty and Surety Company of America Travelers Casualty and Surety Company St. Paul Fire and Marine Insurance Company

#### POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company are corporations duly organized under the laws of the State of Connecticut (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint Andrea Becker, of New Orleans, Louisiana, their true and lawful Attorney-in-Fact to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed, and their corporate seals to be hereto affixed, this 3rd day of February, 2017.







State of Connecticut

City of Hartford ss.

By: Robert L. Raney. Settion Vice President

On this the **3rd** day of **February**, **2017**, before me personally appeared **Robert L. Raney**, who acknowledged himself to be the Senior Vice President of Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

In Witness Whereof, I hereunto set my hand and official seal.

My Commission expires the 30th day of June, 2021



Marie C. Tetreault, Notary Public

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, Kevin E. Hughes, the undersigned, Assistant Secretary of Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company, do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which remains in full force and effect.

Dated this 18TH

day of MARCH

STATE AND A

2021





Kevin E. Hughes, Assistant Secretary