



Commonwealth  
of Massachusetts

**Form CPF M 102: Campaign Finance Report**  
**Office of Campaign and Political Finance**

RECEIVED

File with: Director  
Office of Campaign and Political Finance  
One Ashburton Place Rm. 411  
Boston, MA 02108  
(617) 979-8300

2021 OCT 18 AM 8:59 CPF ID# 16584

Reporting Period: Beginning: 1/1/2021 Ending: 10/15/2021

CITY CLERK  
NEWTON, MA. 02459

Type of Report: 2021 Pre-election Report

**Shields, Kathleen Burdette**

*Full Name of Candidate*

**Municipal, Local Filer**

*Office Sought/ District*

**55 Hobart Road  
Newton, MA 02459**

*Residential Address*

**Shields Committee**

*Committee Name*

**Kevin B. Currid**

*Name of Committee Treasurer*

**55 Hobart Road  
Newton, MA 02459**

*Committee Address*

**SUMMARY BALANCE INFORMATION**

Ending balance from previous report:	\$488.79
Total receipts this period:	\$7,025.00
Subtotal:	\$7,513.79
Total expenditures this period:	\$6,330.58
Ending Balance:	\$1,183.21
Total inkind contributions this period:	\$0.00
Total out of pocket spending this period:	\$2,796.49
Total outstanding liabilities:	\$4,698.83
Name of Bank Used:	The Village Bank

**Affidavit of Committee Treasurer:**

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

  
Treasurer's signature (in ink)

10/16/21  
Date

**Affidavit of Candidate (check 1 box only) :**

Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

  
Candidate's signature (in ink)

10/16/21  
Date

## Schedule A: Receipts

*M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.*

<u>Date</u>	<u>Name and Residential Address</u>	<u>Amount</u>	<u>Occupation and Employer</u>
8/31/2021	<b>Abott, Jen</b> 26 Whitney Rd Newton, MA 02460	\$150.00	Not Employed N/A
9/4/2021	<b>Adams, Will</b> 47 Grafton Street Newton, MA 02459	\$100.00	Not Employed N/A
8/16/2021	<b>Albright, Margaret</b> 166 Edinboro Street Newton, MA 02460	\$250.00	self employed N/A
9/9/2021	<b>Bernstein, Deena</b> 5 Island Hill Ave Malden, MA 02148	\$250.00	Att US SEC
9/6/2021	<b>Bowman, Alicia</b> 19 Chestnut Ter Newton Center, MA 02459	\$100.00	City Councilor City of Newton
9/23/2021	<b>Brian P. Golden Committee</b> 88 Manet Rd Newton, MA 02456	\$100.00	 10598
9/14/2021	<b>Bryan Barash Committee</b> 300 Homer Street Newton, MA 02459	\$50.00	 17077
10/13/2021	<b>Canedo, Joana</b> 260 Adams Ave Newton, MA 02465	\$50.00	Communications Advisor Pathfinder International
7/28/2021	<b>Currid, Kevin</b> 216 River Street Newton, MA 02465	\$250.00	Attorney US SEC

9/9/2021	<b>Cutler, Elana</b> 251b Watertown Street Newton, MA 02458	\$50.00	Teacher Newton Public Schools
9/9/2021	<b>Cutler, Elana</b> 251b Watertown Street Newton, MA 02458	\$50.00	Teacher Newton Public Schools
9/15/2021	<b>Diana Fisher Gomber</b> 275 Islington Rd Auburndale, MA 02466	\$100.00	
8/16/2021	<b>Friedman, Lawrence</b> 27 Warren Street Charlestown, MA 02129	\$50.00	Academic New England School of Law
9/23/2021	<b>Golden, Kristin</b> 88 Manet Rd Newton, MA 02456	\$100.00	Consultant N/A
9/13/2021	<b>Goldman, Ruth</b> 117 Cypress St, 11 Newton Center, MA 02459	\$150.00	Philanthropist Merck Family Fund
10/3/2021	<b>Greenberg, Maria</b> 108 Adams Street Newton, MA 02458	\$25.00	Cardiac Sonographer Newton-Wellesley Hospital
9/21/2021	<b>Grossman, Rebecca</b> 92 Huntington Rd Newton, MA 02458	\$300.00	City Councilor City of Newton
7/23/2021	<b>Healey, Martin</b> 8 Upland Rd Southborough, MA 01772	\$250.00	Attorney US SEC
7/16/2021	<b>Heyman, Susan</b> 70 Varick Rd Waban, MA 02468	\$250.00	Not Employed N/A
9/16/2021	<b>Hill, Mary Ann</b> 82 Oxford Rd Newton Center, MA 02459	\$50.00	Consultant Saltwater Hill Communications
10/3/2021	<b>Hills, Lisa</b> 25 Hobart Rd Newton, MA 02459	\$500.00	Consultant Hills Associates
9/26/2021	<b>Hiser, Liz</b> 93 Hillside Rd Newton, MA 02461	\$500.00	Not Employed N/A
10/7/2021	<b>Jones, Marc</b> 25 Cleveland Rd Brookline, MA 02445	\$250.00	Attorney United States Securities and Exchange Commission
7/19/2021	<b>Larner, Anne</b> 68 Myrtle Street West Newton, MA 02465	\$250.00	Not Employed N/A
9/2/2021	<b>Lipsitt, Brooke</b> 54 Kirkstall Rd Newtonville, MA 02460	\$100.00	Not Employed N/A
10/5/2021	<b>Manning, Karen</b> 59 Kirkstall Newton, MA 02460	\$200.00	Contractor Ceg Advisory

8/12/2021	<b>Martin, Jenn</b> 86 Allen Ave Waban, MA 02468	\$50.00	Not Employed N/A
10/3/2021	<b>McNeil, Josephine</b> 53b Taft Ave West Newton, MA 02465	\$25.00	Executive Director Can-do
7/22/2021	<b>Mitchell, Alison</b> 28 Buena Vista Park Cambridge, MA 02140	\$100.00	Librarian City of Somerville
10/13/2021	<b>Newton Public Schools Custodians</b> 140 Brandeis Rd Newton, MA 02459	\$500.00	John L Griffin
10/2/2021	<b>Pappas, Mary</b> 70 Prospect St West Newton, MA 02465	\$100.00	Not Employed N/A
8/16/2021	<b>Prasad, Kerry</b> 22 Howe Rd Newton, MA 02459	\$100.00	Not Employed N/A
9/19/2021	<b>Prasad, Kerry</b> 22 Howe Rd Newton, MA 02459	\$200.00	Not Employed N/A
9/13/2021	<b>Prenner, Emily</b> 702 Chestnut St Waban, MA 02468	\$250.00	School Committee Member Newton Public Schools
10/3/2021	<b>Rodriguez, Elisa</b> 109 Bellevue St Newton, MA 02458	\$50.00	Business Owner Light Bridge Services
9/17/2021	<b>Ruth Goldman</b> 119 Lincoln Street Newton, MA 02461	\$100.00	
10/10/2021	<b>Ryan-caffray, Holly</b> 21 Avery Path Newton Center, MA 02459	\$25.00	City Councilor City of Newton
9/9/2021	<b>Sacks, Cheryl</b> 45 Old Colony Rd Chestnut Hill, MA 02467	\$100.00	Marketing Director Lasell Village
9/9/2021	<b>Shulak-rome, Cynthia</b> 61 Winthrop Street Newton, MA 02456	\$100.00	Educator Private Foundation--non-profit
10/12/2021	<b>Siegel, Steven</b> 160 Allen Ave Newton, MA 02468	\$150.00	Structural Engineer Siegel Associates, Inc.
8/3/2021	<b>Sokoloff, Claire</b> 41 Oxford Rd Newton, MA 02459	\$500.00	Not Employed N/A
9/12/2021	<b>Wilkinson, Beth</b> 14 Trowbridge Street Newton, MA 02459	\$100.00	Not Employed N/A
8/16/2021	<b>Yoffie, Terry</b> 363 Waverley Ave Newton, MA 02458	\$100.00	Teacher Newton Public Schools

<b>Total Itemized Receipts:</b>	<b>\$7,025.00</b>
<b>Total Unitemized Receipts:</b>	<b>\$0.00</b>
<b>Total Receipts:</b>	<b><u>\$7,025.00</u></b>

## Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
7/18/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$9.88	Service Fee
7/25/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$23.71	Service Fee
8/1/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$9.88	Service Fee
8/22/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$11.86	Service Fee
9/5/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$9.88	Service Fee
9/12/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$29.64	Service Fee
9/19/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$25.69	Service Fee
9/26/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$31.60	Service Fee
10/3/2021	Act Blue Technical Services 366 Summer St Somerville, MA 02144	\$27.66	Service Fee

10/10/2021 **Act Blue Technical Services**  
366 Summer St  
Somerville, MA 02144

\$17.78 Service Fee

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10/13/2021 **Potter's Printing, Inc.**  
207 Pocasset Street  
Fall River, MA 02721

\$6,133.00 Post Card Mailer

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<b>Total Itemized Expenditures:</b>	<b>\$6,330.58</b>
<b>Total Unitemized Expenditures:</b>	<b>\$0.00</b>
<b>Total Expenditures:</b>	<b><u>\$6,330.58</u></b>

## Schedule D: Liabilities

*M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.*

<u>Date</u>	<u>To Whom Due</u>	<u>Reduction</u>	<u>Loan Amount</u>	<u>Purpose</u>
7/17/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$114.72	Campaign Email Platform Subscription
7/12/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$38.34	Domain Name Renewal
9/4/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$248.00	Website Design
10/1/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$35.50	Sign Post Lumber
8/17/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$722.77	Lawn Signs
9/14/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$203.09	Palm Cards
10/13/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$1,121.80	Post Card Mailer
12/31/2020	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton, MA 02459		\$1,902.34	
7/29/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$153.00	Website Renewal
7/17/2021	<b>Shields, Kathleen Burdette</b> 55 Hobart Road Newton MA, 02459		\$159.27	Campaign Zoom Account
	<b>Outstanding Liabilities:</b>		<b><u>\$4,698.83</u></b>	



## Schedule O: Candidate Out-Of-Pocket Expenses

<u>Date</u>	<u>Name and Address</u>	<u>Amount</u>	<u>Purpose</u>
7/17/2021	<b>Constant Contact</b> 1601 Trapelo Rd, Suite 329 Waltham, MA 02451	\$114.72	Campaign Email Platform Subscription
7/12/2021	<b>GoDaddy.com LLC</b> 14455 N. Hayden Rd., Suite 219 Scottsdale, AZ 85260	\$38.34	Domain Name Renewal
9/4/2021	<b>Haruka Nabeshima</b> 573 Washington St Newton, MA 02458	\$248.00	Website Design
10/1/2021	<b>Home Depot</b> 615 Arsenal Street Watertown, MA 02472	\$35.50	Sign Post Lumber
8/17/2021	<b>Potter's Printing, Inc.</b> 207 Pocasset Street Fall River, MA 02721	\$722.77	Lawn Signs
9/14/2021	<b>Potter's Printing, Inc.</b> 207 Pocasset Street Fall River, MA 02721	\$203.09	Palm Cards
10/13/2021	<b>Potter's Printing, Inc.</b> 207 Pocasset Street Fall River, MA 02721	\$1,121.80	Post Card Mailer
7/29/2021	<b>Squarespace, Inc.</b> 225 Varick Street, 12th Floor New York, NY 10014	\$153.00	Website Renewal
7/17/2021	<b>Zoom Video Communications, Inc</b> 55 Almaden Blvd San Jose, CA 95113	\$159.27	Campaign Zoom Account
<b>Total Itemized Out-Of-Pocket Expenditures:</b>		<b>\$2,796.49</b>	
<b>Total Unitemized Out-Of-Pocket Expenditures:</b>		<b>\$0.00</b>	
<b>Total Out-Of-Pocket Expenditures:</b>		<b><u>\$2,796.49</u></b>	

