

Finance Committee Agenda

City of Newton In City Council

Monday, November 8, 2021

The Finance Committee will hold this meeting as a virtual meeting on Monday, November 8, 2021 at 7:00 pm. To view this meeting using Zoom use this link: https://us02web.zoom.us/j/85079456061 or call 1-646-558-8656 and use the following Meeting ID: 850 7945 6061

Item scheduled for discussions:

Referred to Public Facilities and Finance Committees

#405-21 Reallocate \$277,739.25 for rehabilitation of the stormwater infrastructure

<u>HER HONOR THE MAYOR</u> requesting authorization to reallocate the Stormwater Fund surplus funds from the following accounts/ projects that have been completed for the rehabilitation of the stormwater infrastructure for the section of Chestnut Street between Beacon Street and Commonwealth Ave:

Public Facilities Approved 7-0 on 11/03/2021

#195-21 Resolution to the Massachusetts General Court in support of real estate transfer fee local option

COUNCILORS HUMPHREY, MARKIEWICZ, MALAKIE, LIPOF, WRIGHT, CROSSLEY, NOEL, OLIVER, DOWNS, BOWMAN, NORTON, AND LUCAS offering a resolution to the Massachusetts General Court giving the sense of the Newton City Council that Newton and all other municipalities in the Commonwealth should be empowered to consider setting and implementing a reasonable local real estate transaction fee in appropriate circumstances, as proposed in S. 868 and H. 1377, to generate revenues for creating and preserving affordable housing.

The location of this meeting is accessible and reasonable accommodations will be provided to persons with disabilities who require assistance. If you need a reasonable accommodation, please contact the city of Newton's ADA Coordinator, Jini Fairley, at least two business days in advance of the meeting: ifairley@newtonma.gov or (617) 796-1253. The city's TTY/TDD direct line is: 617-796-1089. For the Telecommunications Relay Service (TRS), please dial 711.

#402-21 Reappointment of Antonio Bianchi as a Constable

HER HONOR THE MAYOR reappointing ANTONIO BIANCHI, 15 Colonial Avenue, Newton as a CONSTABLE for a term of office to expire on November 1, 2024. (60 days: 12/31/21)

Respectfully submitted,

Rebecca Walker Grossman, Chair



City of Newton, Massachusetts Office of the Mayor

Telephone (617) 796-1100 Fax (617) 796-1113 TDD/TTY (617) 796-1089 Email rfuller@newtonma.gov

October 25, 2021

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459

Honorable City Councilors:

I respectfully submit this docket item to this Honorable Council requesting that Stormwater Fund surplus funds from the following accounts/projects that have been completed be reallocated for the rehabilitation of the stormwater infrastructure for the section of Chestnut Street between Beacon Street and Commonwealth Avenue:

7203D401-586007 (Laundry Brook Culvert Replacement-Cabot School) 7204D401-586004 (Forest Grove Pump Station Rehabilitation)

\$130,257.25

\$147,482.00

Due to future roadway reconstruction of Chestnut Street between Beacon Street and Commonwealth Avenue, an investigation was performed June 2021 on the stormwater infrastructure in this project area (attached). The results of the investigation indicate that the City should proceed with the lining of 1788 linear feet of storm drain, 12 short liners, the replacement of 230 linear feet of storm drain and appurtenances prior to the roadway reconstruction; the cost for this scope of work is estimated to be \$226,391.00.

Please see the attached memo from Public Works Commissioner James McGonagle.

Thank you for your consideration of this matter.

RECEIVED

1 OCT 25 PH 4: 48

CITY CLERK

LEWION, HA. 02459

Sincerely,

Kerna Fulle

Mayor Ruthanne Fuller

DEPARTMENT OF PUBLIC WORKS

OFFICE OF THE COMMISSIONER 1000 Commonwealth Avenue Newton Centre, MA 02459-1449

October 18, 2021

To:

Maureen Lemieux, Chief Financial Officer

From:

James McGonagle, Commissioner of Public Works

Theodore J. Jerdee, Utilities Director

Subject:

Request to reallocate Stormwater CIP funding for Chestnut Street drain repairs

prior to roadway rehabilitation.

Brief Description:

Due to future roadway reconstruction of Chestnut Street between Beacon Street and Commonwealth Avenue an investigation was performed June 2021 on the stormwater infrastructure in this project area (attached). The results of the investigation will require the lining of 1788 linear feet of storm drain, 12 short liners, the replacement of 230 linear feet of storm drain and appurtenances prior to the roadway reconstruction, the cost for this scope of work is estimated to be \$226,391.00.

I request for your consideration the surplus funding from the following accounts/projects that have been completed be reallocated for the rehabilitation of the stormwater infrastructure for this section of Chestnut Street:

7203D401-586007 (Laundry Brook Culvert Replacement-Cabot School)

\$130,257.25

7204D401-586004 (Forest Grove Pump Station Rehabilitation)

\$147,482.00

Please docket this request with the Honorable City Council for their consideration.

Sincerely,

James McGonagle Commissioner Public Works

Attachment:

Chestnut Street Drain Investigation Memorandum, August 2, 2021

Chestnut Street Recommended Rehabilitations Map

Telephone: 617-796-1009 • Fax: 617-796-1050 • Jmcgonagle@newtonma.gov



55 Walkers Brook Drive, Sulte 100, Reading, MA 01867 Tel: 978.532.1900

MEMORANDUM

TO:

Ted Jerdee, Director of Utilities - City of Newton, MA

FROM:

Patrick Terrien, PE - Weston & Sampson

DATE:

August 2, 2021

SUBJECT:

Chestnut Street Drain Investigation - Commonwealth Avenue to Beacon Street

The City of Newton requested Weston & Sampson perform television inspection of drains on Chestnut Street, between Commonwealth Avenue and Beacon Street, due to scheduled paving. Weston & Sampson previously cleaned and television inspected drains on Chestnut Street from Beacon Street to Route 9 and issued a memo, dated May 17, 2021, with rehabilitation recommendations. Weston & Sampson cleaned and television inspected 4,719 linear feet of 5-inch to 36-inch drains on Chestnut Street (and intersecting streets) between June 14th and June 18th, 2021. A summary of our findings is included as Attachment 1, Television Inspection Summary. A GIS map is included as Attachment 2 for reference.

A summary of recommended rehabilitations is included below:

- Cured-in-Place Pipe (1,478 linear feet)
- Structural Cured-in-Place Pipe (693 linear feet)
- Cured-in-Place Short Liner (Four (4) linear feet)
- Structural Cured-in-Place Short Liner (Eight (8) linear feet)
- Open Cut Excavation (Catch Basin Leader Replacement; 292 linear feet)
- Open Cut Excavation (Drain Main Replacement; 238 linear feet)
- Replace Wye/Tee (Eight (8) wyes/tees)
- Water Service Replacement (One (1) water service replacement)

Chestnut Street (From Beacon Street to Commonwealth Avenue)

0068-0208 to 0068-0208A; 40 linear feet; 8-inch Reinforced Concrete Pipe

- Defects include a circumferential fracture and broken pipe
- Recommend installation of cured-in-place pipe

0068-0208 to 0068-0208C; 30 linear feet; 8-inch Reinforced Concrete Pipe

- Defects include a circumferential fracture
- Recommend installation of cured-in-place pipe

0068-0212 to 0068-0211; 44 linear feet; 12-inch Reinforced Concrete Pipe

- Defects include a hole with soil visible
- Recommend installation of cured-in-place short liner

0068-0214 to 0068-0206; 319 linear feet; 12-inch Reinforced Concrete Pipe

- Defects include a broken section of pipe
- Recommend installation of structural cured-in-place short liner

0068-0214A to 0068-0214; 35 linear feet; 8-inch Reinforced Concrete Pipe

- Defects include cracked, fractured, broken, and collapsing pipe throughout
- Recommend open cut excavation repair from STA 0+02 to STA 0+33 (31 linear feet)

0068-0215 to 0068-0214; 132 linear feet; 12-inch Vitrified Clay Pipe

- Defects include cracked, fractured, and broken pipe throughout with a hole with soil visible
- Recommend installation of cured-in-place pipe

0068-0215 to 0068-0227; 144 linear feet; 16-inch Vitrified Clay Pipe

- Defects include cracked and fractured pipe, offset joints, and deformed HDPE spot repair
- Recommend open cut excavation repair from STA 1+21 to STA 1+42 (21 linear feet) and installation of cured-in-place pipe
- Defects observed are outside of the paving limits in an easement

0068-0215A to 0068-0215; 211 linear feet; 12-inch Vitrified Clay Pipe

- Defects include sections of broken pipe and roots throughout
- Recommend installation of cured-in-place pipe

0077-0896 to 0077-1075A; 52 linear feet; 12-inch Reinforced Concrete Pipe

- Defects include broken pipe
- Recommend installation of structural cured-in-place short liner

0077-0899 to 0077-0896; 263 linear feet; 12-inch Vitrified Clay Pipe

- Defects include cracked and fractured pipe throughout and holes with soil visible
- Recommend open cut excavation to replace tee connection (0077-0897) at STA 1+31 and installation of cured-in-place pipe

0077-0899 to 0077-0899A; 16 linear feet; 8-inch Vitrified Clay Pipe

- Defects include broken pipe, offset joints, and multiple size changes
- Recommend open cut excavation repair from STA 0+02 to STA 0+14 (12 linear feet)

0077-0900 to 0077-0899; 224 linear feet; 15-inch Vitrified Clay Pipe

- Defects include cracked and fractured pipe
- Recommend open cut excavation to replace tee connection (0077-0901B) at STA 0+28 and installation of cured-in-place pipe

0077-0901A to 0077-0901B (Tee); 15 linear feet; 10-inch Reinforced Concrete Pipe

- Defects include fractured and broken pipe throughout
- Recommend open cut excavation repair from STA 0+02 to STA 0+15 (13 linear feet)

0077-0903 to 0077-0902; 79 linear feet; 15-inch Vitrified Clay Pipe

- Defects include cracked and fractured pipe
- Recommend installation of cured-in-place pipe

0077-0904 to 0077-0903C; 200 linear feet; 15-inch Vitrified Clay Pipe

- Defects include cracked and fractured pipe
- Recommend installation of cured-in-place pipe

0077-1058 to 0077-0896; 310 linear feet; 12-inch Vitrified Clay Pipe

- Defects include cracked, fractured, and broken pipe throughout and an unknown utility running through the drain
- Recommend open cut excavation repair from STA 0+64 to STA 1+19 (55 linear feet), service replacement at STA 1+12 (to CB 0077-1057B), replacement of water service to #470 Chestnut Street, and installation of structural cured-in-place pipe

0077-1058 to 0077-1059; 155 linear feet; 12-inch Reinforced Concrete Pipe

- Defects include an offset joint
- Recommend open cut excavation to replace tee connection (0077-1059C) at STA 0+12 and installation of cured-in-place pipe

0077-1058A to 0077-1059C (Tee); 34 linear feet; 8-inch Vitrified Clay Pipe

- Defects include cracked, fractured, and broken pipe throughout
- Recommend open cut excavation repair from STA 0+02 to STA 0+34 (32 linear feet)

0077-1059 to 0077-1059A; 55 linear feet; 10-inch Reinforced Concrete Pipe

- Defects include cracked, fractured, and broken pipe throughout
- Recommend open cut excavation repair from STA 0+02 to STA 0+53 (51 linear feet)

0077-1059 to 0077-1059B; 27 linear feet; 10-inch Reinforced Concrete Pipe

- Defects include cracked, fractured, and broken pipe throughout
- Recommend open cut excavation repair from STA 0+02 to STA 0+25 (23 linear feet)

0077-1078B to 0077-0897 (Tee); 15 linear feet; 10-inch Reinforced Concrete Pipe

- Defects include broken pipe and a hole with soil visible
- Recommend open cut excavation repair from STA 0+02 to STA 0+15 (13 linear feet)

Commonwealth Avenue (at Chestnut Street)

0077-0790 to 0077-0791; 383 linear feet; 20-inch Vitrified Clay Pipe

- Defects include cracked pipe, broken pipe, and collapsed pipe
- Recommend open cut excavation repair from STA 0+02 to STA 0+37 (35 linear feet), replace tee connection (0077-0790D) at STA 0+35, and installation of structural cured-in-place pipe
- Excavation limit is in the intersection of Commonwealth Avenue and Chestnut Street and may be outside of the paving limits

0077-0790B to 0077-0790E (Tee); 35 linear feet; 8-inch Vitrified Clay Pipe

- Defects include severe offset joints
- Recommend open cut excavation relay from STA 0+02 to STA 0+35 (33 linear feet) connecting catch basin to drain manhole 0077-0790
- Excavation limit is in the intersection of Commonwealth Avenue and Chestnut Street and may be outside of the paving limits

0077-0938A to 0077-0938 (Tee); 32 linear feet; 8-inch Vitrified Clay Pipe

- Defects include broken pipe throughout and a severe offset joint
- Recommend open cut excavation repair from STA 0+02 to STA 0+32 (30 linear feet)
- Excavation limit is in the intersection of Commonwealth Avenue and Chestnut Street and may be outside of the paving limits

0077-0939A to 0077-0939C (Tee); 10 linear feet; 8-inch Vitrified Clay Pipe

- Defects include fractured connection to mainline 0077-0940 to 0077-0790
- Recommend open cut excavation repair from STA 0+02 to STA 0+10 (8 linear feet)
- Excavation limit is in the intersection of Commonwealth Avenue and Chestnut Street and may be outside of the paving limits

0077-0939B to 0077-0939 (Tee); 48 linear feet; 8-inch Vitrified Clay Pipe

- Defects include broken pipe and holes with soil visible
- Recommend open cut excavation repair from STA 0+02 to STA 0+48 (46 linear feet)
- Excavation limit is in the intersection of Commonwealth Avenue and Chestnut Street and may be outside of the paving limits

0077-0940 to 0077-0790; 131 linear feet; 15-inch Vitrified Clay Pipe

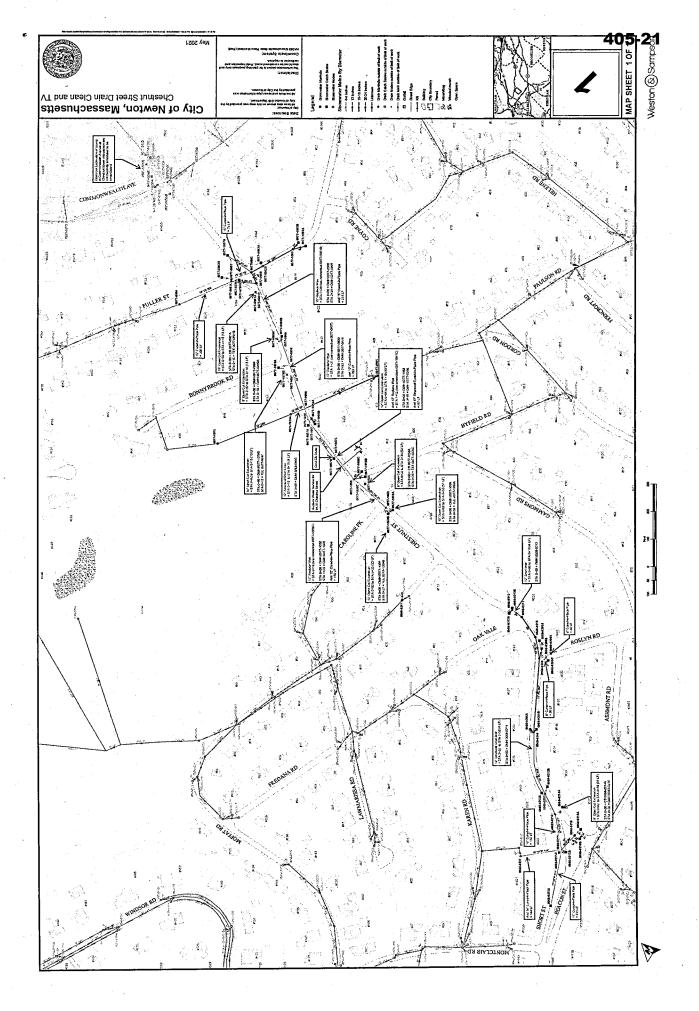
- Defects include fractured and broken pipe throughout
- Recommend open cut excavation repair from STA 0+02 to STA 1+29 (127 linear feet) and replacement of three (3) tee connection to catch basins (STA 0+17, STA 0+72, STA 0+99)
- Excavation limit is in the intersection of Commonwealth Avenue and Chestnut Street and may be outside of the paving limits

CHESTNUT STREET (BEACON STREET TO	COMMONWEAL	TH AVENUE)	- DRAIN F	REHABILITATIO	ONS		
ITEM	QUANITY	UNIT	ESTIM	ATED PRICE	BIE	PRICE	COST
8-inch Cured-in-Place Pipe	70	1.f.			\$	30.00	\$ 2,100.0
12-inch Cured-in-Place Pipe	761	I,f.			\$	36.00	\$ 27,396.0
15-inch Cured-in-Place Pipe	503	l.f.	,		\$	100.00	\$ 50,300.0
16-Inch Cured-in-Place Pipe ²	144	l.f.	\$	100.00			\$ 14,400.0
12-inch Structural Cured-in-Place Pipe	310	1.f.			\$	36.00	\$ 11,160.0
12-inch Cured-in-Place Short Liner	4	l.f.	\$	425.00	,		\$ 1,700.0
12-inch Structural Cured-in-Place Short Liner	8	1.f.	\$	425.00			\$ 3,400.0
8" RC/DI Gravity Drains	75	1.f.	\$	250.00			\$ 18,750.0
10" RC/DI Gravity Drains	100	l.f.	\$	250.00			\$ 25,000.0
12" RC/DI Gravity Drains	55	l.f.	\$	250.00			\$ 13,750.0
12-inch DI Wye/Tee branches	3	wye/tee	\$	2,200.00			\$ 6,600.0
15-inch DI Wye/Tee branches	1	wye/tee	\$	2,200.00			\$ 2,200.0
Controlled Density Fill (CDF)	75	c.y.			\$	191.00	\$ 14,325.0
Type A -Permanent binder course trench width pavement (6-inches							
thick), per linear foot	265	l.f.			\$	64.00	\$ 16,960.0
Water Service Replacement 1	10	l.f.	\$	250.00			\$ 2,500.0
Portable Changeable Message Board	10	days			\$	265.00	\$ 2,650.0
Uniformed Officers for Traffic Control	240	hours			\$	55.00	\$ 13,200.0
		***		TOTAL			\$ 226,391.0

Notes:

1. Water service replacement unit price is for replacement ouside of drain trench width if required.

2. Insituform to confirm estimated price for 16-inch cured-in-place pipe.



Susan Dzikowski

From:

Cinder McNerney (HTS) < 0...

Sent:

Wednesday, October 27, 2021 2:44 PM Susan Dzikowski; Megan Hyland (HTS)

To: Cc:

Stephen Curley

Subject:

RE: Stormwater Fund surplus funds.pdf

[DO NOT OPEN links/attachments unless you are sure the content is safe.]

The rule is you can appropriate the excess for a purpose that has a legal permissible term at least equal to the term the bonds that have excess, were issued for. The bonds with the excess were issued for 15 and 20 year terms and the purposes you'd like to appropriate the excess from those, can each legally be issued to mature over up to 30 years. So the answer is yes....you can do what you say you want to do. THANKS Sue. Let us know if you have any questions. Thanks

Cinder McNerney

Regional Managing Director

Hilltop Securities Inc.

54 Canal Street, Suite 320, Boston, MA 02114

Direct: 617.619.4408 | Fax: 617.619.4411 Cinder.McNerney@hilltopsecurities.com

From: Susan Dzikowski <sdzikowski@newtonma.gov>

Sent: Wednesday, October 27, 2021 10:02 AM

To: Cinder McNerney (HTS)

Megan Hyland (HTS)

Cc: Stephen Curley <scurley@newtonma.gov>
Subject: FW: Stormwater Fund surplus funds.pdf

EXTERNAL SENDER

Megan and Cinder.

Please confirm this attached docket item is ok in that the two projects listed, which were bonded, are similar to the new request in terms of useful life, etc.

Thank you,

Sue

From: Cassidy Flynn < cflynn@newtonma.gov Sent: Wednesday, October 27, 2021 9:52 AM

To: Susan Dzikowski < sdzikowski@newtonma.gov>

Subject: Stormwater Fund surplus funds.pdf

Attached is the Docket request we discussed.

CITY OF NEWTON

IN CITY COUNCIL

DRAFT

ORDERED:

That, in accordance with the recommendation of the Public Facilities Committee through its Chair Alison Leary and the Finance Committee through its Chair Rebecca Walker Grossman, to reallocate the Stormwater Fund surplus funds from the following capital stormwater projects that have been completed for the rehabilitation of the stormwater infrastructure for the section of Chestnut Street between Beacon Street and Commonwealth Ave and is hereby approved as follows:

FROM: Laundry Brook Culvert Replacement

(7203D401-586007) \$130,257.25

Forest Grove Pump Station Rehabilitation

(7204D401-586004)\$147,482.00

TO: Chestnut St. between Beacon and Comm Ave- Undistributed

(7214D401-579500)\$277,739.25

Under Suspension of Rules Readings Waived and Approved DRAFT

(SGD) CAROL MOORE	(SGD) RUTHANNE FULLER
City Clerk	Mayor

Date:			

TO MEMBERS OF THE MASSACHUSETTS GENERAL COURT REGARDING A REAL ESTATE TRANSFER FEE LOCAL OPTION

Whereas the City of Newton recognizes the shortage of affordable housing in the Metro West Boston area, including Newton,

And

Whereas the City of Newton has responded to the shortage of affordable housing by implementing an Inclusionary Zoning Ordinance which requires projects of 7 or more housing units to provide a percentage of those units for income restricted tenants or owners

And

Whereas the City of Newton wants to increase the number of affordable units beyond what is possible through the Inclusionary Zoning Ordinance

And

Whereas the City of Newton needs to generate revenues for creating and preserving additional affordable housing through a vehicle such as an affordable housing trust

Whereas fees on real estate transfers would represent a source of revenue for an Affordable Housing Trust to be drawn from a relatively small number of large dollar real estate sale transactions that would not affect most sales and transfers in Newton

And

Whereas state law currently prohibits local assessment of fees on real estate transfers:

And

Whereas the real estate market is different in each municipality and thus the crafting of specific thresholds and fee rates should be left to local control as much as possible;

Therefore, it is the sense of the Newton City Council that Newton and all other municipalities in the Commonwealth should be empowered to consider setting and implementing a reasonable local real estate transaction fee in appropriate circumstances, as proposed in S. 868 and H. 1377 or similar legislation.

TRANSFER FEE FOR AFFORDABLE HOUSING!

FY2021-2022 LEGISLATION-An Act empowering cities and towns to impose a fee on certain real estate transactions to support affordable housing

<u>S.868:</u> Sponsored by **Senator Joanne Comerford**, serving Hampshire, Franklin and Worcester

H.1377: Sponsored by Representative Mike Connolly, serving Cambridge and Somerville

From Greater Boston to the Cape and Islands to the Pioneer Valley, cities and towns are grappling with the adverse effects of rapidly escalating home prices on their communities' economy, workforce, quality of life, and social identity. Longtime local residents are being displaced by higher income buyers or speculators, and housing demand far outstrips supply in many communities across Massachusetts. As a result, forced overcrowding is causing severe public health consequences, exacerbated by the pandemic.

A local option real estate transfer fee would be an effective, efficient and equitable tool for raising necessary revenue for affordable housing in communities across the Commonwealth. Find more information on the bill and the Transfer Fee for Affordable Housing Coalition here-

https://www.realestatetransferfee.org/

KEYS TO THE BILL

GIVES MUNICIPALITIES A CRITICAL FUNDING TOOL FOR THE CREATION AND PRESERVATION OF AFFORDABLE HOUSING

Authorizes a transfer fee of between 0.5% and 2% on real estate transactions **above** the **statewide median sale price** for single family homes (currently~\$529,000) or the **county median sale price** if a locality's median is lower than the statewide median. All funds raised by a municipality's transfer fee would go towards **affordable housing** preservation and/or creation.

ALLOWS FOR BROAD & LOCALLY-DETERMINED EXEMPTIONS

Mandates certain exemptions, including on properties below 100% of the state or county median sale price, and **allows cities and towns to tailor additional exemptions** to meet their specific community needs.

DISCOURAGES SPECULATIVE SALES

Municipalities are also authorized to charge a fee of up to 6% for **speculative sales** (properties sold within 1 year at a price 3 times the state median sale price).

REQUIRES LOCAL DECISION-MAKING PRIOR TO ADOPTION

Each municipality seeking to adopt a transfer fee would have to engage in a **local process** to determine if a transfer fee is right for their municipality, and, if so, what exemptions, terms and conditions are appropriate based on local prices and market conditions.

WIDELY USED TOOL TO GENERATE REVENUE

Boston, Brookline, Concord, Nantucket, Provincetown, Truro, Chatham and Somerville have all filed Transfer Fee Home Rule Petitions, with Arlington, Cambridge, Northampton, Wellfleet and others working toward filing as well. These HRPs would all be permissible if our enabling bill were to be approved. This growing demand for local authority to respond to the housing crisis makes transfer fee enabling legislation the logical path forward.

In addition, **37** states and the District of Columbia assess real estate transfer fees for a variety of uses- this is a reliable and widely-used tool.

The growing list of supporters of our Real Estate Transfer Fee Bill includes:

ACKNow Equitable Arlington **Amherst Community Connections** Equal Justice in Needham Amherst Municipal Affordable Housing Trust Franklin County Continuing the Political Revolution Berkshire County Branch- NAAPC Fresh Pond Residents Alliance Berkshire County Regional Housing Authority Greater Boston Food Bank **Boston Building Trades Council** Green Cambridge Boston Neighborhood Community Land Trust Greening Greenfield **Boston Tenants Coalition Heading Home** Brazilian Worker Center Inc. Homeowners Rehab Inc. of Cambridge Cambridge Residents Alliance **HomeStart** Central Massachusetts Housing Alliance Housing Corporation of Arlington Chinese Progressive Association **Housing Families** Citizen's Housing and Planning Association Institute for Policy Studies (CHAPA)

City Life Vida Urbana

Coalition to Create the Martha's Vineyard Housing Bank

Community Action Agency of Somerville

Community Development Partnership

Community Teamwork

Concord Housing Foundation

Department of Veteran's Affairs-City of

Somerville

Dudley Street Neighborhood Initiative

Dukes County Health Council

Eliot Community Health Services - Homeless Services

Jamaica Plain Progressives

Just-A-Start

Lawrence CommunityWorks

Lynn United for Change

Massachusetts Affordable Housing Alliance

Massachusetts Association of Community Development Corporations (MACDC)

Massachusetts Association of Regional

Planning Agencies

Massachusetts Communities Action Network

Massachusetts Coalition for the Homeless

Massachusetts Law Reform Institute

Massachusetts Public Health Association

Massachusetts Senior Action Cambridge/Somerville Chapter

Massachusetts Alliance of HUD Tenants

Mayor Joseph Curtatone/City of Somerville

Metropolitan Area Planning Council

Metro West Collaborative Development

North Shore Community Development

Coalition

Our Revolution Somerville

Preservation of Affordable Housing, Inc.

(POAH)

Progressive Massachusetts

Real Estate Cafe

Right to the City Boston

Rural Development Inc.

Somerville Community Corporation

Somerville Community Land Trust

Somerville Homeless Coalition

Somerville Stands Together

Somerville YIMBY

South Shore DSA

Springfield No One Leaves

The Welcome Project

Those Who Can, For Those In Need (Winthrop)

Western Mass. Network to End Homelessness

Worcester Community Action Council

To get your organization added to the list or for any questions, please reach out to Hannah Carrillo at hcarrillo@somervillema.gov

Dear All:

In an effort to provide as much data as possible, I have attached a spreadsheet with all real estate transactions from 2017-2021 (through September 2021).

I have excluded all sales less than \$529,000. I have also included all family sales and any sales that may have been to or from exempt property owners and all sales that may have been foreclosures. I think this will at least provide you with valid estimates.

I broke it down into four categories:

- 1. At or Over \$529,000
- 2. At or Over \$1,000,000
- 3. At or Over \$1,500,000
- 4. At or Over \$2,000,000

I included ALL property classes. I also then gave you every calculation from .05 to 2.0% by increments of .01. The estimated totals raised by year are located in the summary workbook.

If you have any questions, please let me know.

Sincerely, Jim Shaughnessy Newton Assessors

Threshold: \$529,000					
Rate	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Fee.5	\$6,861,199.11	\$6,990,435.13	\$6,761,304.15	\$8,115,185.01	\$7,176,666.70
Fee.6	\$8,233,438.93	\$8,388,522.16	\$8,113,564.97	\$9,738,222.01	\$8,612,000.03
Fee.7	\$9,605,678.75	\$9,786,609.18	\$9,465,825.80	\$11,361,259.01	\$10,047,333.37
Fee.8	\$10,977,918.57	\$11,184,696.21	\$10,818,086.63	\$12,984,296.02	\$11,482,666.71
Fee.9	\$12,350,158.39	\$12,582,783.23	\$12,170,347.46	\$14,607,333.02	\$12,918,000.05
Fee1.0	\$13,722,398.21	\$13,980,870.26	\$13,522,608.29	\$16,230,370.02	\$14,353,333.39
Fee1.1	\$15,094,638.03	\$15,378,957.29	\$14,874,869.12	\$17,853,407.02	\$15,788,666.73
Fee1.2	\$16,466,877.85	\$16,777,044.31	\$16,227,129.95	\$19,476,444.02	\$17,224,000.07
Fee1.3	\$17,839,117.67	\$18,175,131.34	\$17,579,390.78	\$21,099,481.03	\$18,659,333.41
Fee1.4	\$19,211,357.49	\$19,573,218.36	\$18,931,651.61	\$22,722,518.03	\$20,094,666.75
Fee1.5	\$20,583,597.32	\$20,971,305.39	\$20,283,912.44	\$24,345,555.03	\$21,530,000.09
Fee1.6	\$21,955,837.14	\$22,369,392.42	\$21,636,173.26	\$25,968,592.03	\$22,965,333.42
Fee1.7	\$23,328,076.96	\$23,767,479.44	\$22,988,434.09	\$27,591,629.03	\$24,400,666.76
Fee1.8	\$24,700,316.78	\$25,165,566.47	\$24,340,694.92	\$29,214,666.04	\$25,836,000.10
Fee1.9	\$26,072,556.60	\$26,563,653.49	\$25,692,955.75	\$30,837,703.04	\$27,271,333.44
Fee2.0	\$27,444,796.42	\$27,961,740.52	\$27,045,216.58	\$32,460,740.04	\$28,706,666.78
Threshold: \$1,000,000					
	<u>2017</u>	<u>2018</u>	<u> 2019</u>	<u>2020</u>	<u>2021</u>
<u>Rate</u> Fee.5	\$4,873,085.44	\$5,140,615.23	\$5,181,372.88	\$6,568,153.26	\$6,031,051.76
Fee.6	\$5,847,702.52	\$6,168,738.27	\$6,217,647.46	\$7,881,783.91	\$7,237,262.11
Fee.7	\$6,822,319.61	\$7,196,861.32	\$7,253,922.03	\$9,195,414.56	\$8,443,472.46
Fee.8	\$7,796,936.70	\$8,224,984.36	\$8,290,196.61	\$10,509,045.21	\$9,649,682.81
Fee.9	\$8,771,553.78	\$9,253,107.41	\$9,326,471.18	\$11,822,675.86	\$10,855,893.16
Fee1.0	\$9,746,170.87	\$10,281,230.45	\$10,362,745.76	\$13,136,306.51	\$12,062,103.51
Fee1.1	\$10,720,787.96	\$11,309,353.50	\$11,399,020.34	\$14,449,937.16	\$13,268,313.86
Fee1.2	\$11,695,405.04	\$12,337,476.54	\$12,435,294.91	\$15,763,567.81	\$14,474,524.21
Fee1.3		\$13,365,599.59			
Fee1.4		\$14,393,722.63		\$18,390,829.11	. , ,
Fee1.5		\$15,421,845.68			
Fee1.6		\$16,449,968.72			
Fee1.7		\$17,478,091.77			
Fee1.8	\$17,543,107.57	\$18,506,214.81	\$18,652,942.37	\$23,645,351.72	\$21,711,786.32
Fee1.9	\$18,517,724.65	\$19,534,337.86	\$19,689,216.94	\$24,958,982.37	\$22,917,996.67
Fee2.0	\$19,492,341.74	\$20,562,460.90	\$20,725,491.52	\$26,272,613.02	\$24,124,207.02
Threshold: \$1,500,000					
Rate	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Fee.5	\$2,755,797.99	\$3,145,782.41	\$3,474,482.40	\$4,657,282.24	\$4,153,830.04
Fee.6	\$3,306,957.58	\$3,774,938.89	\$4,169,378.87	\$5,588,738.69	\$4,984,596.05
Fee.7	\$3,858,117.18	\$4,404,095.37	\$4,864,275.35	\$6,520,195.14	\$5,815,362.06
Fee.8	\$4,409,276.78	\$5,033,251.85	\$5,559,171.83	\$7,451,651.58	\$6,646,128.06
Fee.9	\$4,960,436.37	\$5,662,408.33	\$6,254,068.31	\$8,383,108.03	\$7,476,894.07
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Fee1.0	\$5,511,595.97	\$6,291,564.81	\$6,948,964.79	\$9,314,564.48	\$8,307,660.08
Fee1.1	\$6,062,755.57	\$6,920,721.29	\$7,643,861.27	\$10,246,020.93	\$9,138,426.09
Fee1.2	\$6,613,915.16	\$7,549,877.77	\$8,338,757.75	\$11,177,477.38	\$9,969,192.10
Fee1.3	\$7,165,074.76	\$8,179,034.25	\$9,033,654.23	\$12,108,933.82	\$10,799,958.10
Fee1.4	\$7,716,234.36	\$8,808,190.73	\$9,728,550.71	\$13,040,390.27	\$11,630,724.11
Fee1.5	\$8,267,393.96	\$9,437,347.22	\$10,423,447.19	\$13,971,846.72	\$12,461,490.12
Fee1.6	\$8,818,553.55	\$10,066,503.70	\$11,118,343.66	\$14,903,303.17	\$13,292,256.13
Fee1.7	\$9,369,713.15	\$10,695,660.18	\$11,813,240.14	\$15,834,759.62	\$14,123,022.14
Fee1.8	\$9,920,872.75	\$11,324,816.66	\$12,508,136.62	\$16,766,216.06	\$14,953,788.14
Fee1.9	\$10,472,032.34	\$11,953,973.14	\$13,203,033.10	\$17,697,672.51	\$15,784,554.15
Fee2.0	\$11,023,191.94	\$12,583,129.62	\$13,897,929.58	\$18,629,128.96	\$16,615,320.16

Threshold: \$2,000,000

<u>Rate</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Fee.5	\$1,672,947.79	\$1,891,921.70	\$2,448,889.57	\$3,027,742.66	\$2,639,071.70
Fee.6	\$2,007,537.35	\$2,270,306.04	\$2,938,667.48	\$3,633,291.19	\$3,166,886.03
Fee.7	\$2,342,126.91	\$2,648,690.38	\$3,428,445.40	\$4,238,839.72	\$3,694,700.37
Fee.8	\$2,676,716.46	\$3,027,074.72	\$3,918,223.31	\$4,844,388.26	\$4,222,514.71
Fee.9	\$3,011,306.02	\$3,405,459.06	\$4,408,001.23	\$5,449,936.79	\$4,750,329.05
Fee1.0	\$3,345,895.58	\$3,783,843.40	\$4,897,779.14	\$6,055,485.32	\$5,278,143.39
Fee1.1	\$3,680,485.14	\$4,162,227.74	\$5,387,557.05	\$6,661,033.85	\$5,805,957.73
Fee1.2	\$4,015,074.70	\$4,540,612.08	\$5,877,334.97	\$7,266,582.38	\$6,333,772.07
Fee1.3	\$4,349,664.25	\$4,918,996.42	\$6,367,112.88	\$7,872,130.92	\$6,861,586.41
Fee1.4	\$4,684,253.81	\$5,297,380.76	\$6,856,890.80	\$8,477,679.45	\$7,389,400.75
Fee1.5	\$5,018,843.37	\$5,675,765.10	\$7,346,668.71	\$9,083,227.98	\$7,917,215.09
Fee1.6	\$5,353,432.93	\$6,054,149.44	\$7,836,446.62	\$9,688,776.51	\$8,445,029.42
Fee1.7	\$5,688,022.49	\$6,432,533.78	\$8,326,224.54	\$10,294,325.04	\$8,972,843.76
Fee1.8	\$6,022,612.04	\$6,810,918.12	\$8,816,002.45	\$10,899,873.58	\$9,500,658.10
Fee1.9	\$6,357,201.60	\$7,189,302.46	\$9,305,780.37	\$11,505,422.11	\$10,028,472.44
Fee2.0	\$6,691,791.16	\$7,567,686.80	\$9,795,558.28	\$12,110,970.64	\$10,556,286.78



City of Newton, Massachusetts

Office of the Mayor

402-21
Telephone
(617) 796-1100
Fax
(617) 796-1113
TDD/TTY
(617) 796-1089
Email
rfuller@newtonma.gov

October 8, 2021

Honorable City Council Newton City Hall 1000 Commonwealth Avenue Newton, MA 02459 2021 OCT 25 PHIZ: 18

CITY CLERK

NEWTON IN 02450

To the Honorable City Councilors:

I am pleased to reappoint Antonio Bianchi of 15 Colonial Avenue, Newton 02460 as a Constable for the City of Newton. His term of office shall expire on November 1, 2024 and his appointment is subject to your confirmation.

Thank you for your attention to this matter.

Warmly,

Ruthanne Fuller

Mayor

Newton, MA Boards & Commissions

Submit Date: Aug 09, 2021

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Application	Form

Profile					`	
Antonio		Bianchi Last Name			•	
First Name	Middle Initial	Last Name				
		ń				
Email Address	······································					
15 Colonial Avenue						,
Home Address		•		Suite or Apt		
Newton				MA		02460
City				State		Postal Code
What Ward do you live in?						
☑ Ward 1						
,						
Primary Phone	Alternate Phone		ť			•
Commonwealth of						
Massachusetts Employer	Sessions C	Clerk	 -			
Linployer	ood Title					
Which Boards would you like to	o apply for?	· · · · · · · · · · · · · · · · · · ·		······································		
Constables: Submitted	25					
Constables. Submitted				,		
		e.				<u> </u>
Interests & Experiences						•
Please tell us about yourself and	why you war	nt to serve.				
Why are you interested in servi	ng on a boa	ard or comm	ission?	•		
I have been a Constable for the city	of Newton ci	nce 2011 and	the job coi	incides with t	he wor	k I do in the
district court. I also enjoy assisting a						
perform.	g p			J		
in the second of						
Resume_11-20-						
15 Antonio Bianchi.doc Upload a Resume						
opioda a ricounio						

Antonio Bianchi

Antonio Bianchi 15 Colonial Ave Newton, MA 02460

EDUCATION

Anna Maria College

MA: Criminal Justice

Paxton, MA

Westfield State College

BS: Criminal Justice

Westfield, MA

EMPLOYMENT

1988 - Present

Framingham District Court Sessions Clerk I

Framingham, MA

- Perform administrative support and responsibilities for a Supervisor, Assistant Clerk or Clerk Magistrate in any session including arranging for required papers, documents and exhibits, marking dockets and case papers, maintaining and processing files after court.
- Also responsible for Inventory Control, Court Archives/Record Retention, and collection of court monies and fees
- Prepare a variety of orders, documents, and correspondence requiring a detailed knowledge of statutes, rules, administrative procedures and office policies.
- Performs specific functions in court such as calling the list, administering oaths, receiving documents and exhibits, and recording dispositions.
- COURTVIEW/MASSCOURTS system user.
- Provide customer service to attorneys, litigants, law enforcement personnel, and general public.

1999 - Present

Boston College Police Department Security Officer

Newton, MA

- Prevent loss, damage, and personal injury by patrolling and carefully monitoring the college at all times.
- Enforce rules and regulations at the college and assist with any special events held on campus.
- Report any conditions that are not safe, or are unsecured, and respond to alarms and emergencies.
- Protect and serve the public, students, faculty, and guests of the college.

2011 - Present

City of Newton Constable

Newton, MA

- Appointed by municipal authority working independently but must adhere to Federal, State and municipal legal guidelines along with guidelines of Massachusetts State Ethics Commission.
- Authorized to serve process court papers from United States Federal Courts to Massachusetts Courts.
- Serving court notices include: return of service, attachment, summons, complaints, capias, demand execution, subpoenas, and 48 hour notice to vacate premises.
- Serving summons to defendant and/or all civil and criminal processes.

1993 - 2004

Wayland Police Department Auxiliary Police Officer

Wayland, MA

- Massachusetts Criminal Justice Council Reserve/Intermittent Police Officer graduate.
- Enforce laws, codes, rules and regulations of the Commonwealth in conjunction with local town by-laws.
- Protect and serve the public and render first aid and CPR when needed.
- Specialized training included: Suicide Prevention, Firearms Qualifications, Chemical Agents (Capstun)
 Certifications, Police Baton (A.S.P.) Certification, and In-Service Training.

REFERENCES PROVIDED UPON REQUEST

SF NE



PO Box 5077 Sioux Falls SD 57117-5077 September 15, 2021

1-800-331-6053 Fax 1-605-335-0357 www.cnasurety.com

Antonio Bianchi 15 Colonial Ave. Newton, MA 02460

File # 71180986 Antonio Bianchi

\$5,000.00

Company Code: 0601

Written By: WESTERN SURETY COMPANY

Constable City of Newton

Enclosed is your renewal certificate. To continue your bond coverage and keep it in force, you must file this renewal document with the city of Newton.

If you are no longer required to post this bond, please write the word "Cancel" directly on the document, and return it to CNA Surety.

If you have any questions, please contact your local agent.

Enclosure

Western Surety Company

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS:

That WESTERN SURETY COMPANY, a corporation organized and existing under the laws of the State of South Dakota, and authorized and licensed to do business in the States of Alabama, Alaska, Arizona, Arkansas, California, Colorado, Connecticut, Delaware, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New

Wisconsin, Wy			f America, does	hereby make,		appoint	
	Paul T. B		<u></u>	of	Sioux Falls		,
State of			, its regular				
-			ority hereby conf deed, the followi	•	m to sign, exec	ute, acknowledge	and deliver for
One <u>CON</u>	STABLE CIT	Y OF NEWTON			,		
bond with bond	d number7	1180986				· .	
for <u>ANTONI</u>							
as Principal in	the penalty am	ount not to exce	ed: \$5,000.00		•		
Company duly a Section 7. Al name of the Con Board of Directo Attorneys-in-Fac seal is not neces signature of any	dopted and now i I bonds, policies, npany by the Pre- ors may authorize t or agents who ssary for the vali such officer and t	n force, to-wit: undertakings, Pov sident, Secretary, a e. The President, shall have authorit dity of any bonds, the corporate seal	wers of Attorney, or any Assistant Secre any Vice Presider by to issue bonds, policies, undertak may be printed by	other obligation etary, Treasurer nt, Secretary, a policies, or und ings, Powers of facsimile.	ns of the corporati , or any Vice Pres ny Assistant Secr ertakings in the n. Attorney or other	7 of the by-laws of on shall be executed ident, or by such othe etary, or the Treasu ame of the Company r obligations of the corresents to be ex	I in the corporate er officers as the rer may appoint y. The corporate orporation. The
						tember ,	
ATTEST	Ad S	ettelser Leitheiser, Assista	unt Socratany	WES	ALT.	Bruff Bruffel	M P A N Y
gr. v		Leithelsel, Assista	- Cecretary				it will be a resident
STATE OF SO	UTH DAKOTA	.)					AVIT
COUNTY OF M	IINNEHAHA	ss			*	ton/ Public person	ON'A CARRE
On this	15th da Paul T. E			, I	pefore me, a No P. Leithei	tary rubiic, persor	nally appeared
and Assistant S be the voluntary	Secretary, resp y act and deed	ectively, of the s of said Corporat	aid WESTERN	ne above Pow SURETY COM	MPANY, and ac	s <u>Vice Presiden</u> knowledged said	t instrument to
SEAL	M. BEN	IT 🕺		· .	m.	Bent	Notary Public

My Commission Expires March 2, 2026

To validate bond authenticity, go to www.cnasurety.com > Owner/Obligee Services > Validate Bond Coverage.

Form F1975-5-2021



Western Surety Company

CONTINUATION CERTIFICATE

Western Surety Company hereby continues in f	force Bond No. 71180986 briefly
described as CONSTABLE CITY OF NEWTON	
for ANTONIO BIANCHI	
· · · · · · · · · · · · · · · · · · ·	, as Principal,
in the sum of \$ FIVE THOUSAND AND NO/100	Dollars, for the term beginning
November 01 , 2021 , and ending	ng <u>November 01</u> , <u>2024</u> , subject to all
the covenants and conditions of the original bond re	eferred to above.
•	condition that the liability of Western Surety Company
the total sum above written.	
Dated this 15th day of September	, <u>2021</u> .
	By Paul T. Brufat, Vice President

THIS "Continuation Certificate" MUST BE FILED WITH THE ABOVE BOND.